Catch
PGD

Tallahassee
International Airport

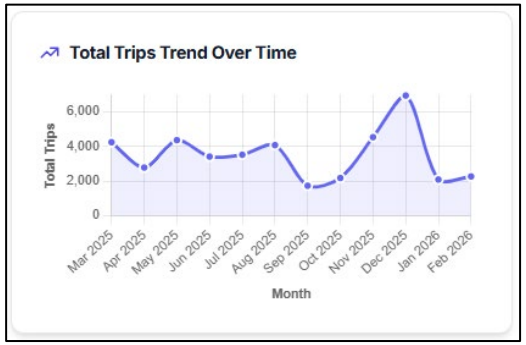
TLH

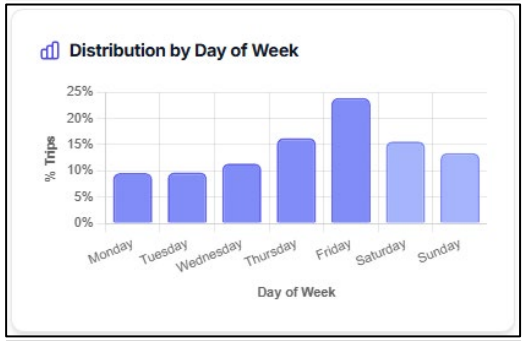
Explore your
next destination

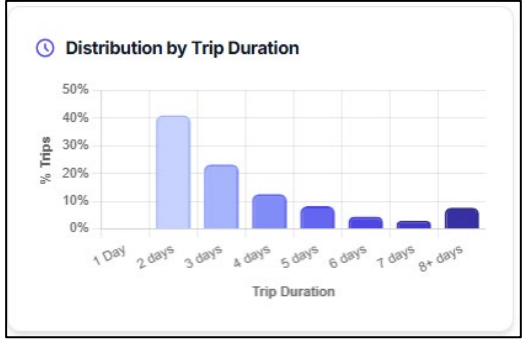
Catch PGD

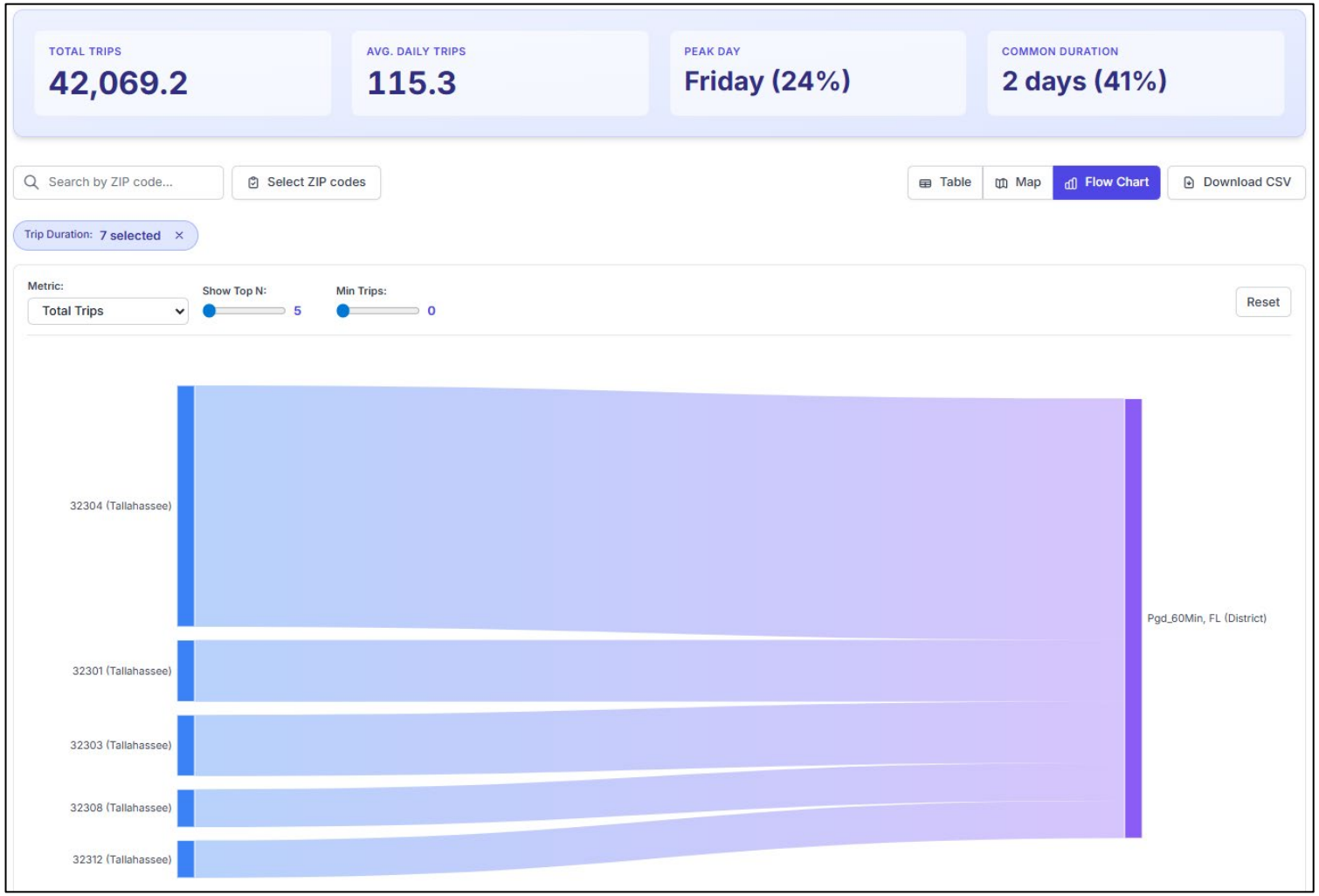
Route Expansion: Trips to PGD Area from TLH Area

Approximately 42K annual trips to PGD's catchment area from Tallahassee CBSA.







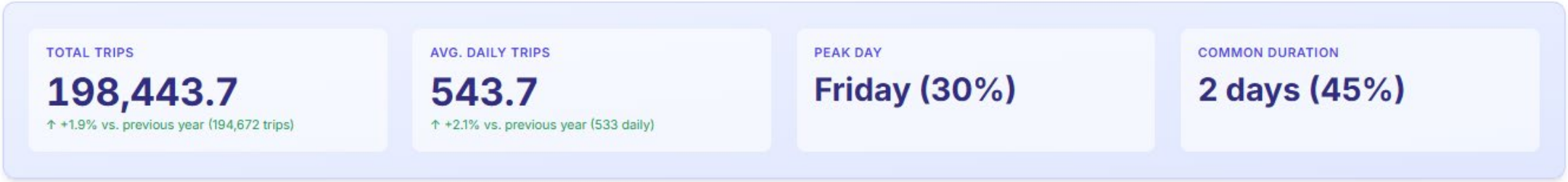


Placer.ai * Data source
Mar 2025 – Feb 2026

FLYPGD
Punta Gorda Airport

Route Expansion: Trips to TLH Area from PGD Area

Approximately 400K annual trips to Tallahassee CBSA from PGD's Catchment Area.



				Avg. Daily Trips by Day of Week						
Origin CBSA Name	**Total Trips**	**Common Duration**	**Avg. Daily Trips**	**Mon**	**Tue**	**Wed**	**Thu**	**Fri**	**Sat**	**Sun**
Naples-Marco Island, FL	34642.5	2 days (42%)	94.9	63.6	58.3	59.7	109.2	200.3	99.6	73.6
Cape Coral-Fort Myers, FL	52940.9	2 days (45%)	145	95.3	108	95.2	162.2	292.7	147	114.8
Punta Gorda, FL	13270.5	2 days (44%)	36.4	24.9	23.4	28.4	40.4	80	31.1	26.3
North Port-Bradenton-Sarasota, FL	97589.8	2 days (42%)	267.4	186.8	167.2	155.5	306.1	569.1	279.2	207.5

Placer.ai * Data source
Mar 2025 – Feb 2026

Catch PGD

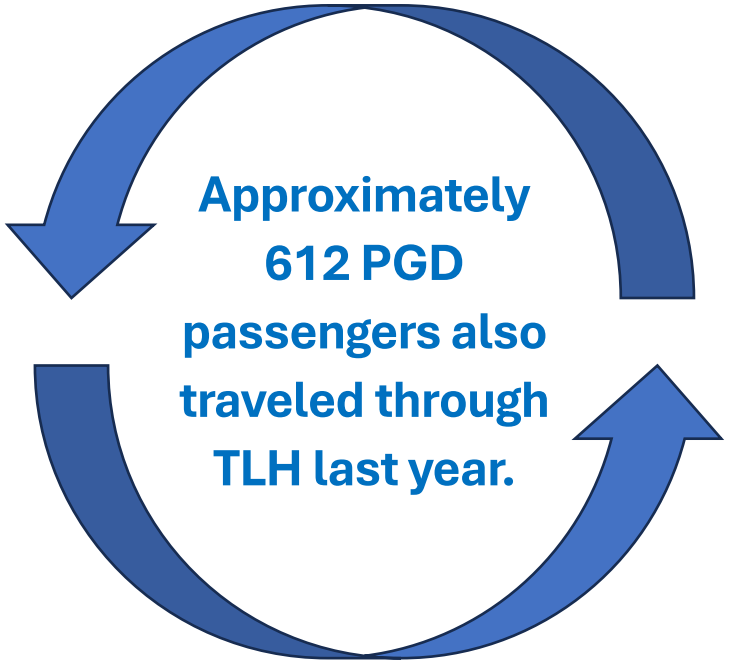
Route Expansion: Trips to TLH Area & Shared Audience

- There were 4,329 annual visits to “TLH-Total Passenger Area” that originated from the same zip codes where PGD passengers live (within a 60-mile radius).

TLH Prior/Post Visitor Journey:

Top PGD catchment area destinations like ATL, DCA and DFW also rank among TLH’s top 10 prior/post visitor destinations—positioning TLH as a **strong connecting hub**.

Shared Audience:



Placer.ai * Data source
Mar 2025 – Feb 2026

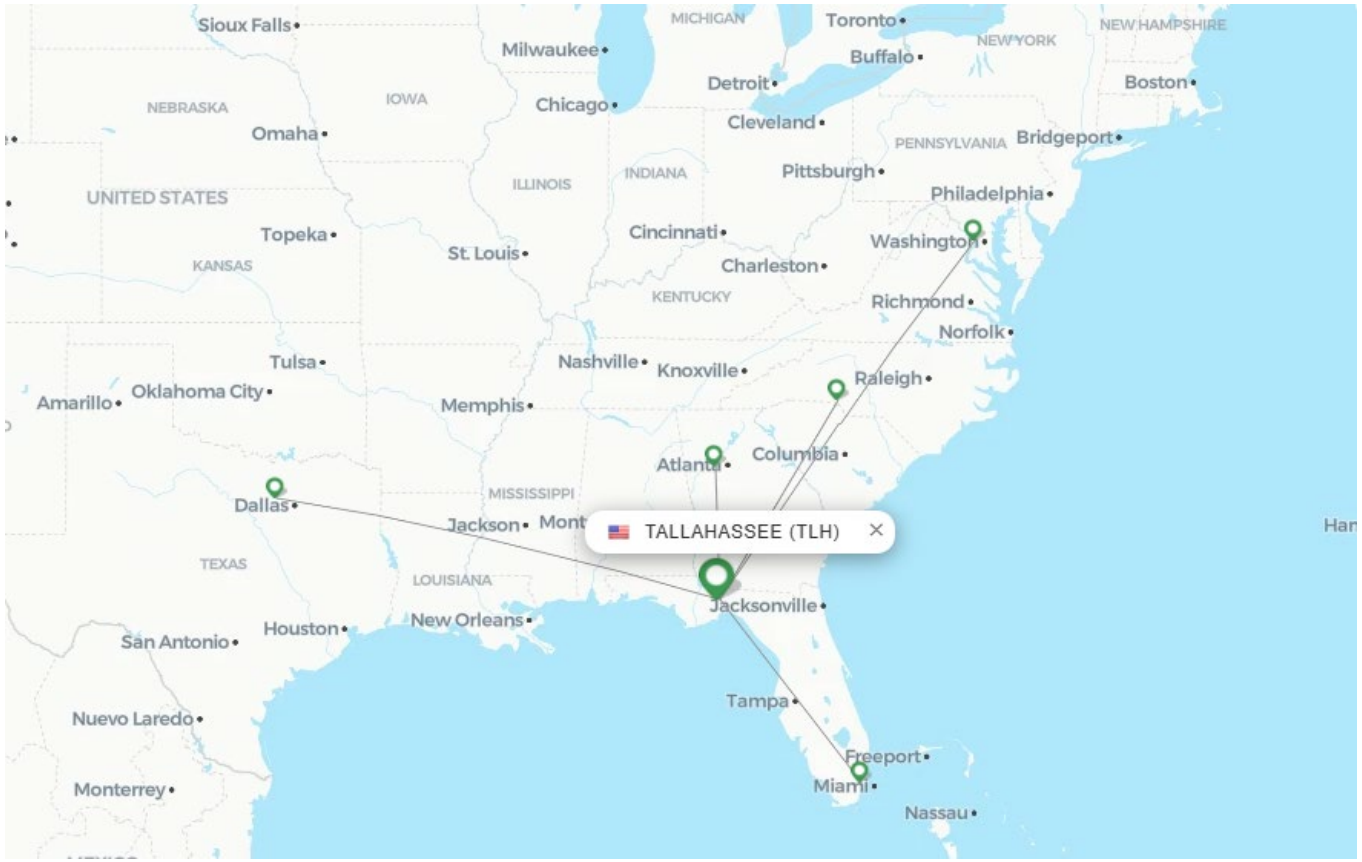
FLYPGD Punta Gorda Airport

Catch PGD

Route Expansion: Necessity for Non-Stop Flight from SWFL

There are no SWFL Airports that offer non-stop flights to TLH = Zero Competition

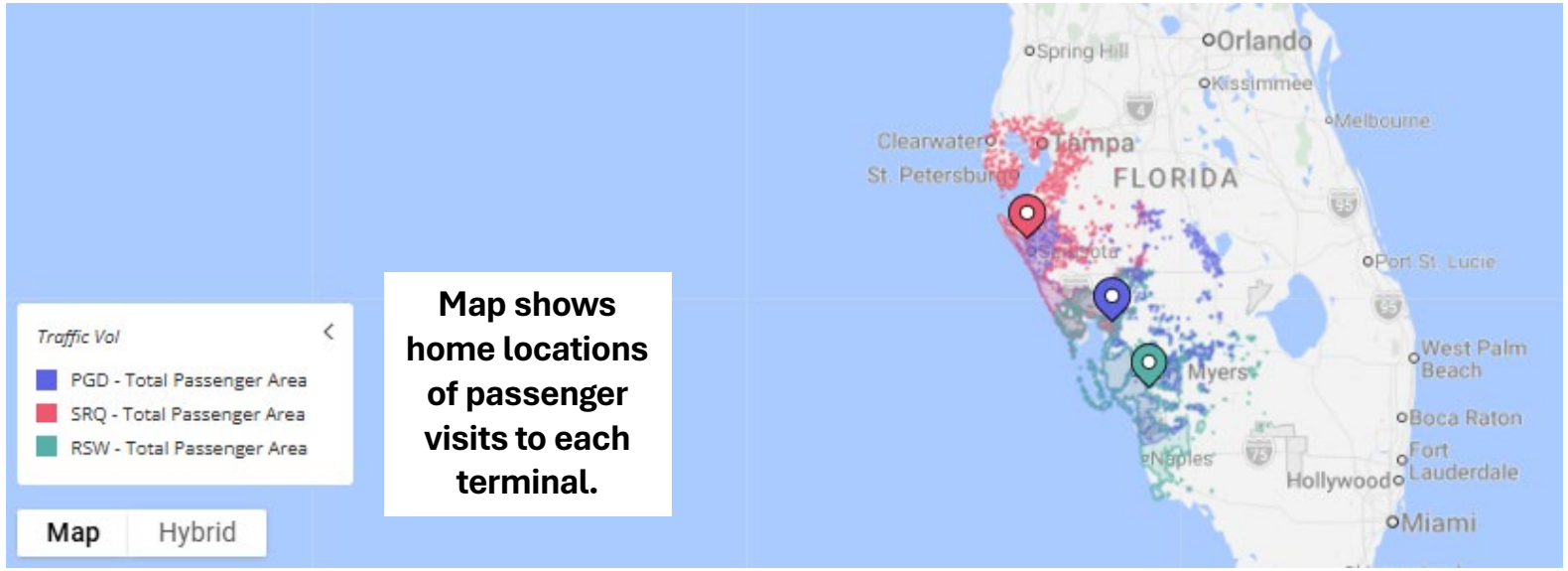
Current Non-Stop Flights to TLH:
Nearest Location is MIA



FlightsFrom.com * Data source Mar 2026

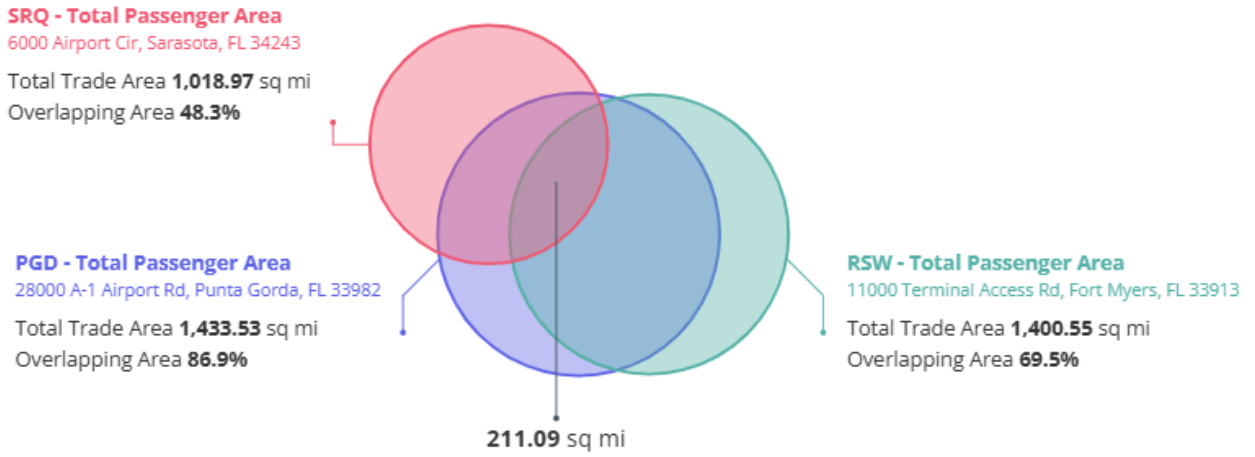
Route Expansion: Strong Traffic from SWFL Area

Overlapping Passenger Area with RSW and SRQ = Built-In Market



Map shows home locations of passenger visits to each terminal.

PGD has the largest total trade area compared to SRQ and RSW.



Placer.ai * Data source
Feb 2025 – Jan 2026

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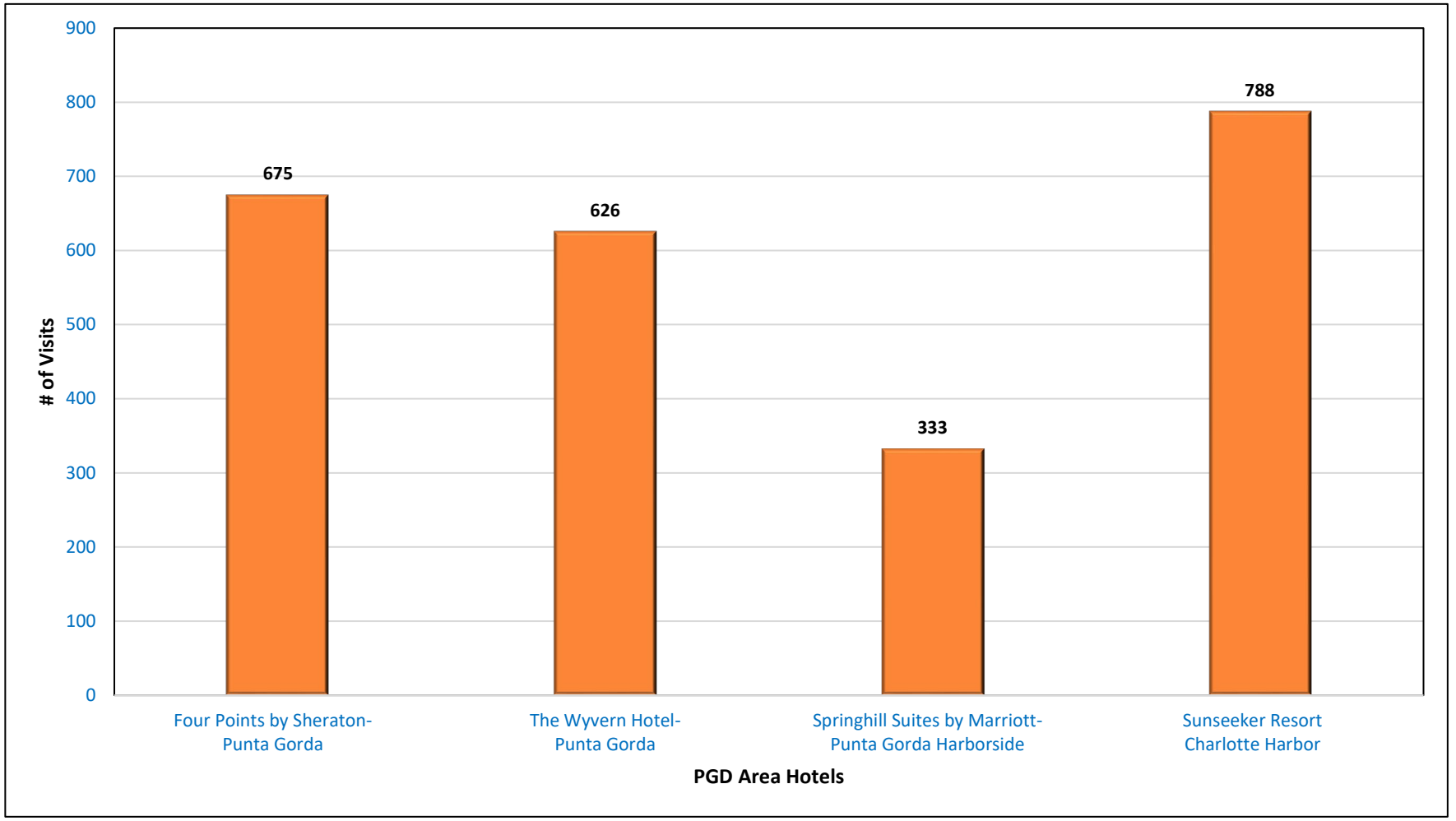
Catch PGD

PGD Area Hotel Visits from TLH Market



Sunseeker Resort Charlotte Harbor was the most popular hotel visited by TLH passengers.

Placer.ai * Data source
Feb 2025 – Jan 2026

FLYPGD Punta Gorda Airport

Catch PGD

Route Expansion: Homeowners in PGD and TLH

CHARLOTTE COUNTY
FLORIDA

At least 552 properties in Charlotte County have mailing addresses in the TLH catchment area (60-mile radius including parts of FL and GA).

Source: Charlotte County Property Appraiser (Feb 2026)

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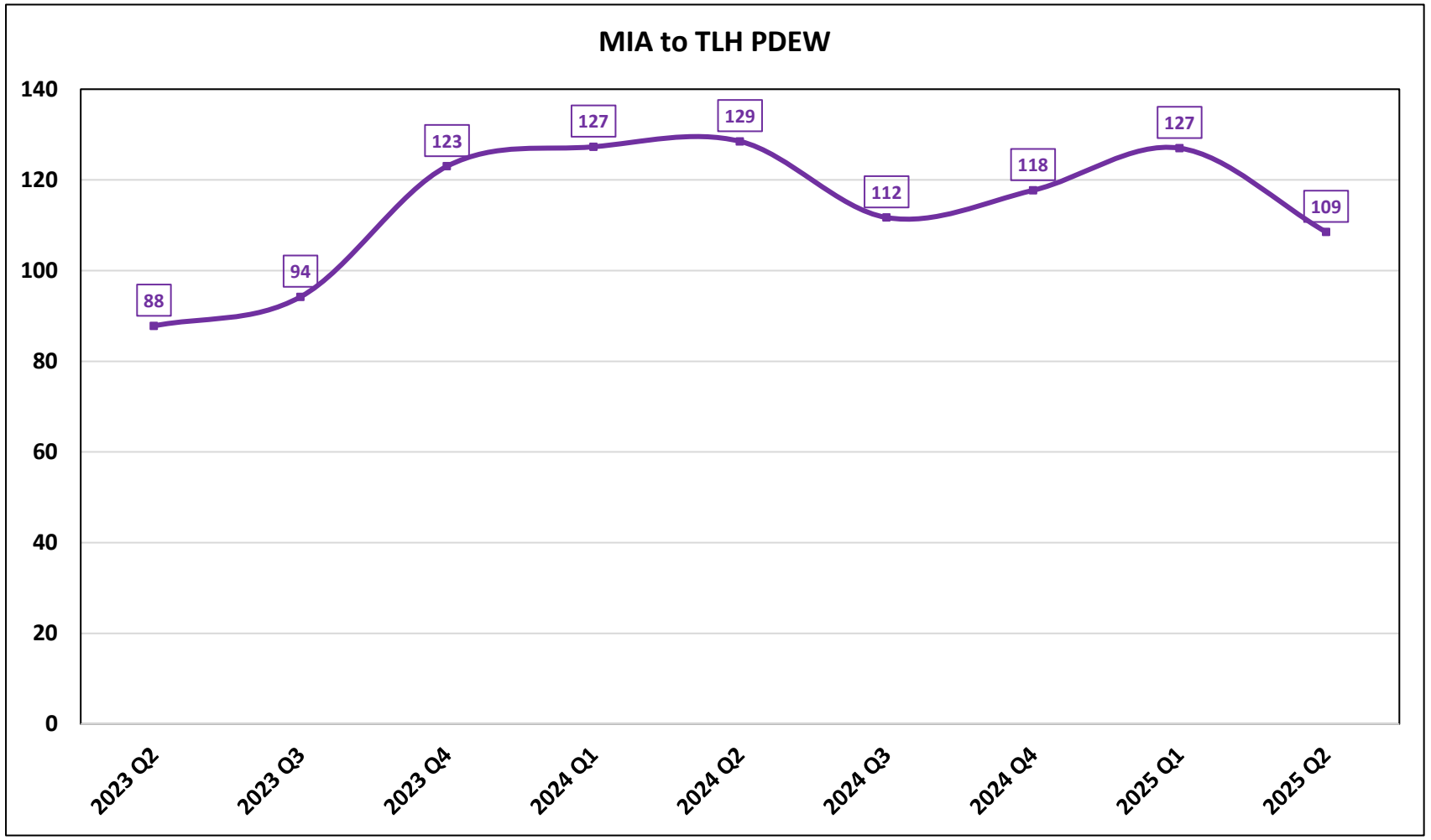
Punta Gorda Airport

Catch PGD

Route Expansion = Passengers Per Day Each Way

Miami - Tallahassee Passengers per Day Each Way (PDEW)

Quarterly Data – Second Quarter 2023 through Second Quarter 2025



Traffic between Miami to Tallahassee decreased in the first half of 2025 YoY.

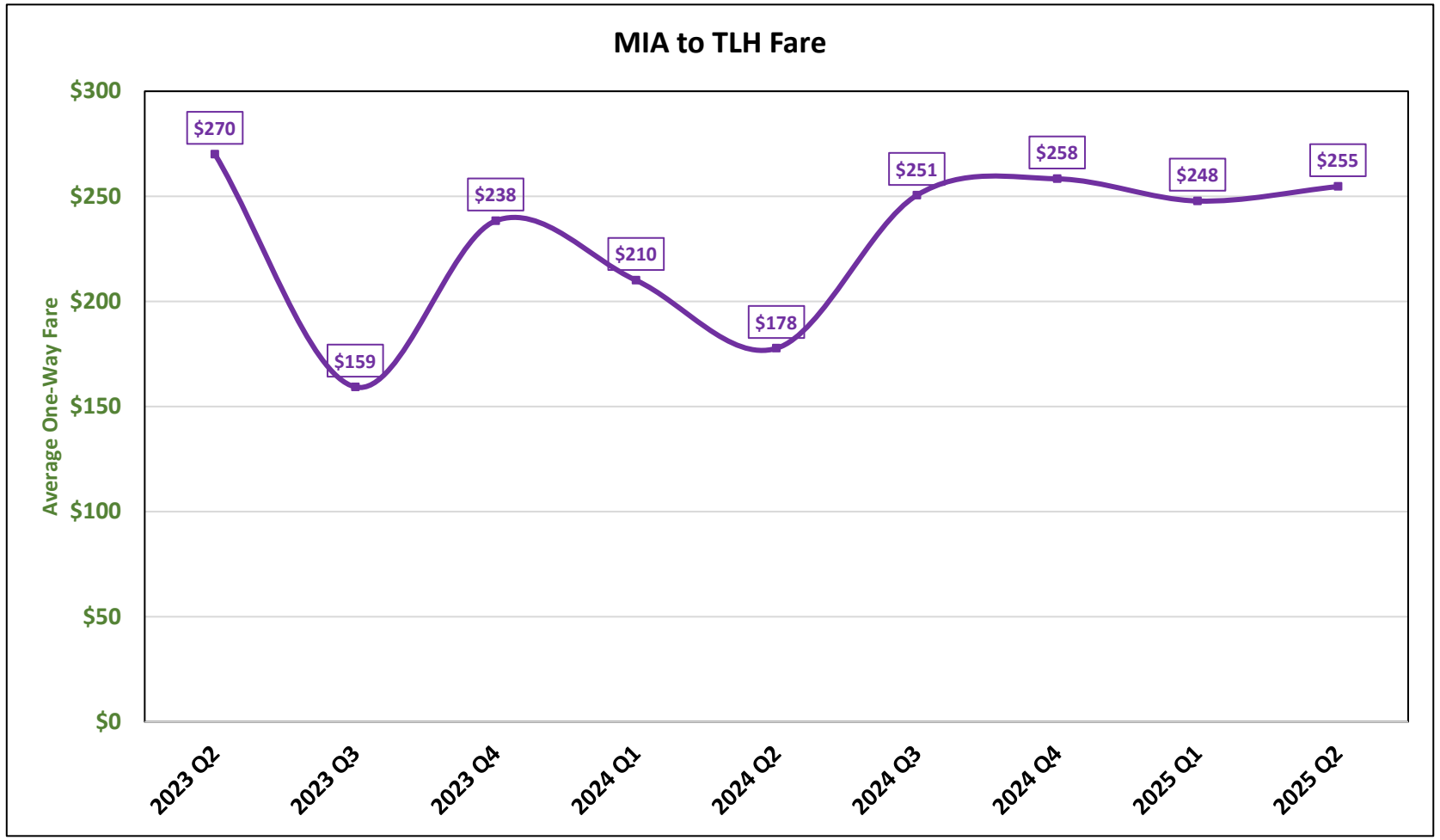
* *Data source: Airline Data Inc.*

FLYPGD Punta Gorda Airport

Route Expansion = Average One-Way Fare

Miami - Tallahassee Average One-Way Fare

Quarterly Data – Second Quarter 2023 through Second Quarter 2025



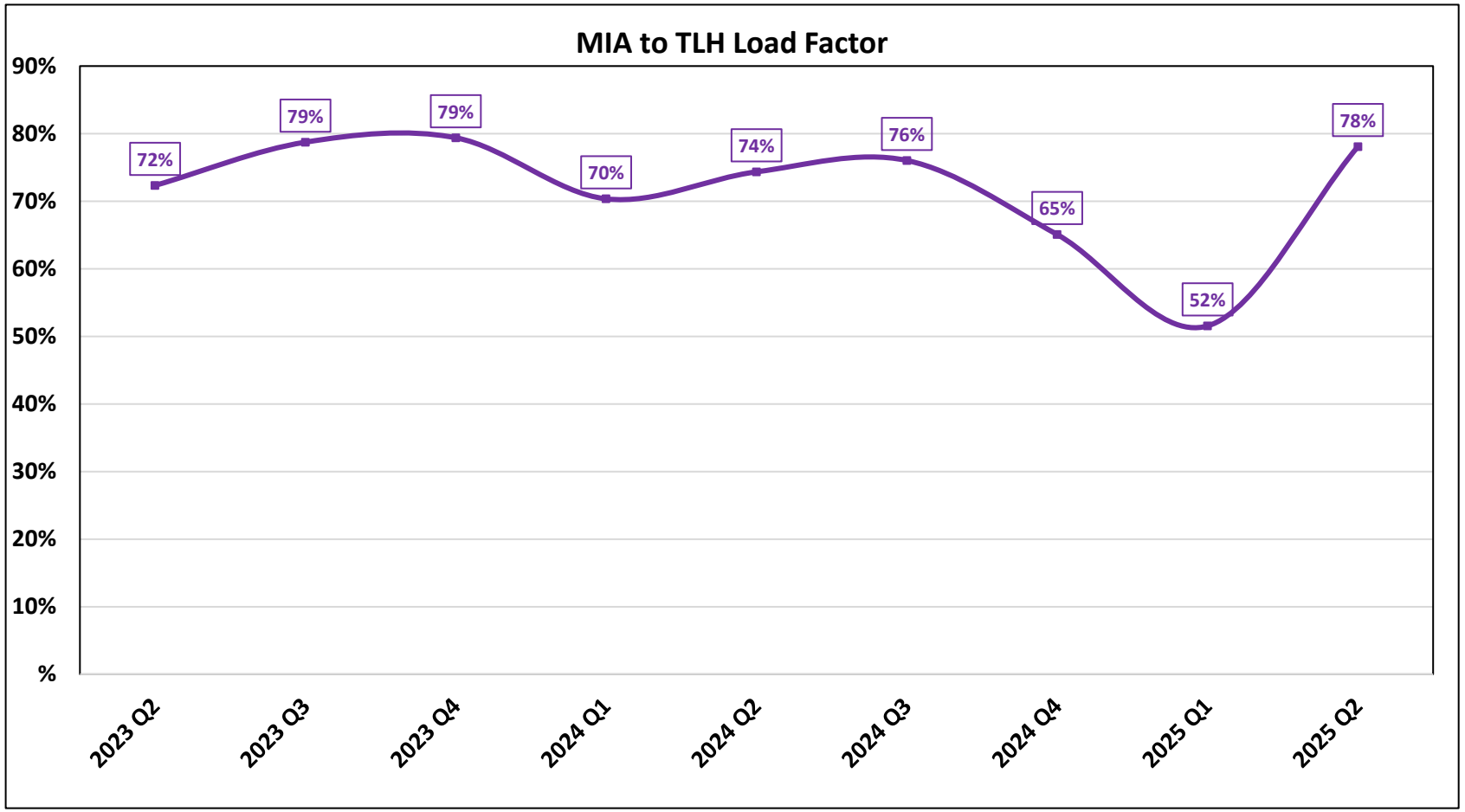
Average Fares increased in the first half of 2025 YoY. Fares stood at $255 in Q2 2025.

** Data source: Airline Data Inc.*

Route Expansion = Load Factors

Miami - Tallahassee Load Factors

Quarterly Data – Second Quarter 2023 through Second Quarter 2025



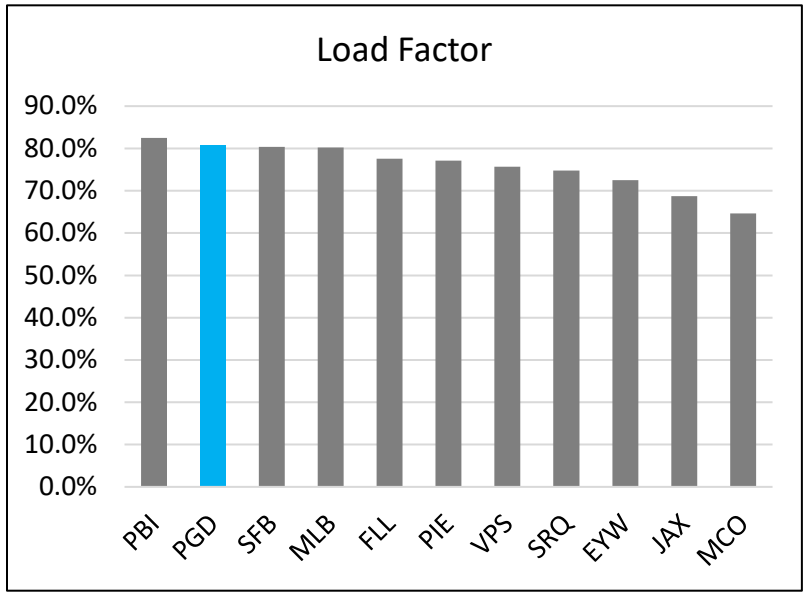
Load Factors decreased in the first half of 2025 YoY.

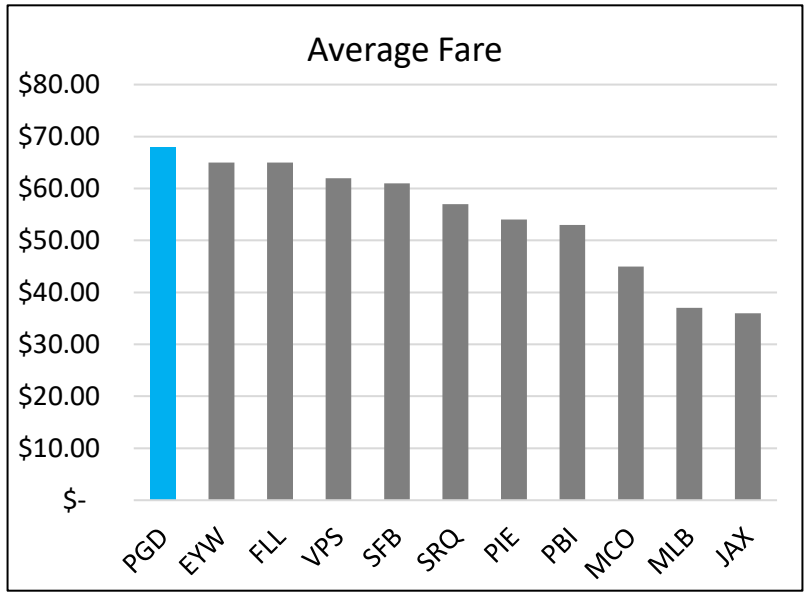
** Data source: Airline Data Inc.*

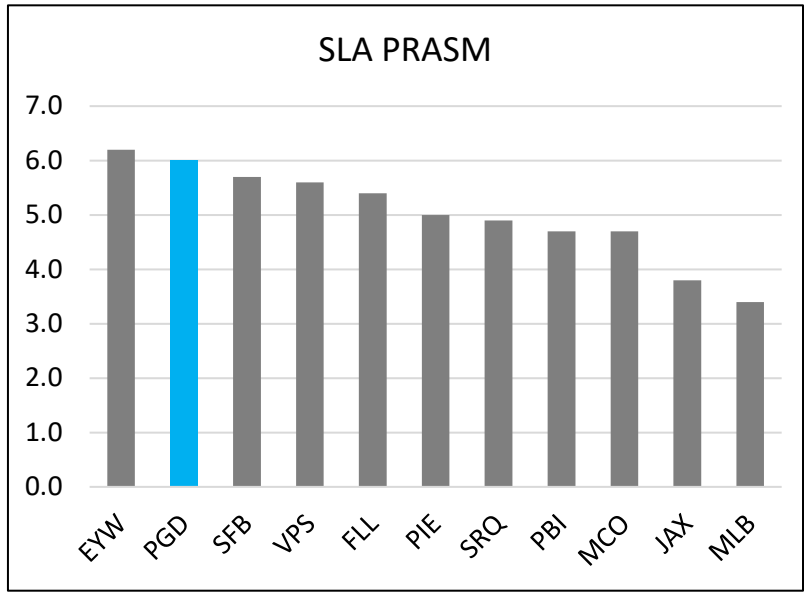
Route Expansion = Regional Compare

PGD Regional Compare – G4 Only

2025 Q1 Results







PGD had the highest Average Fare and second highest SLA PRASM and Load Factor compared to other regional airports in Quarter 1, 2025.

** Data source: Airline Data Inc.*

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