Catch
PGD

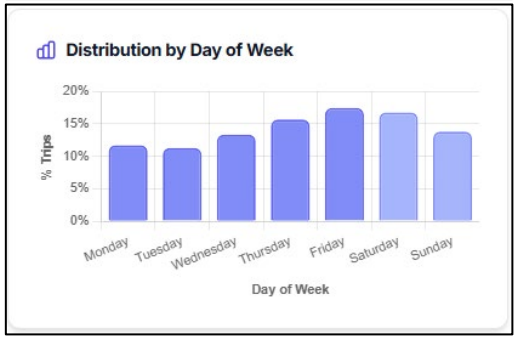
St. Louis Lambert International Airport

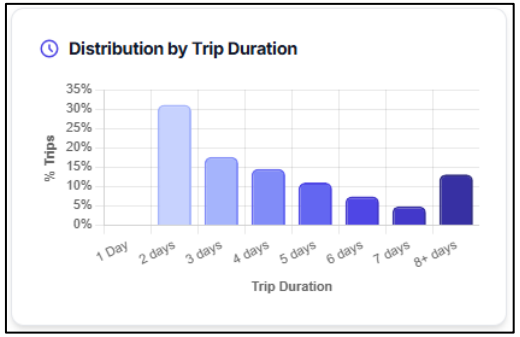
STL

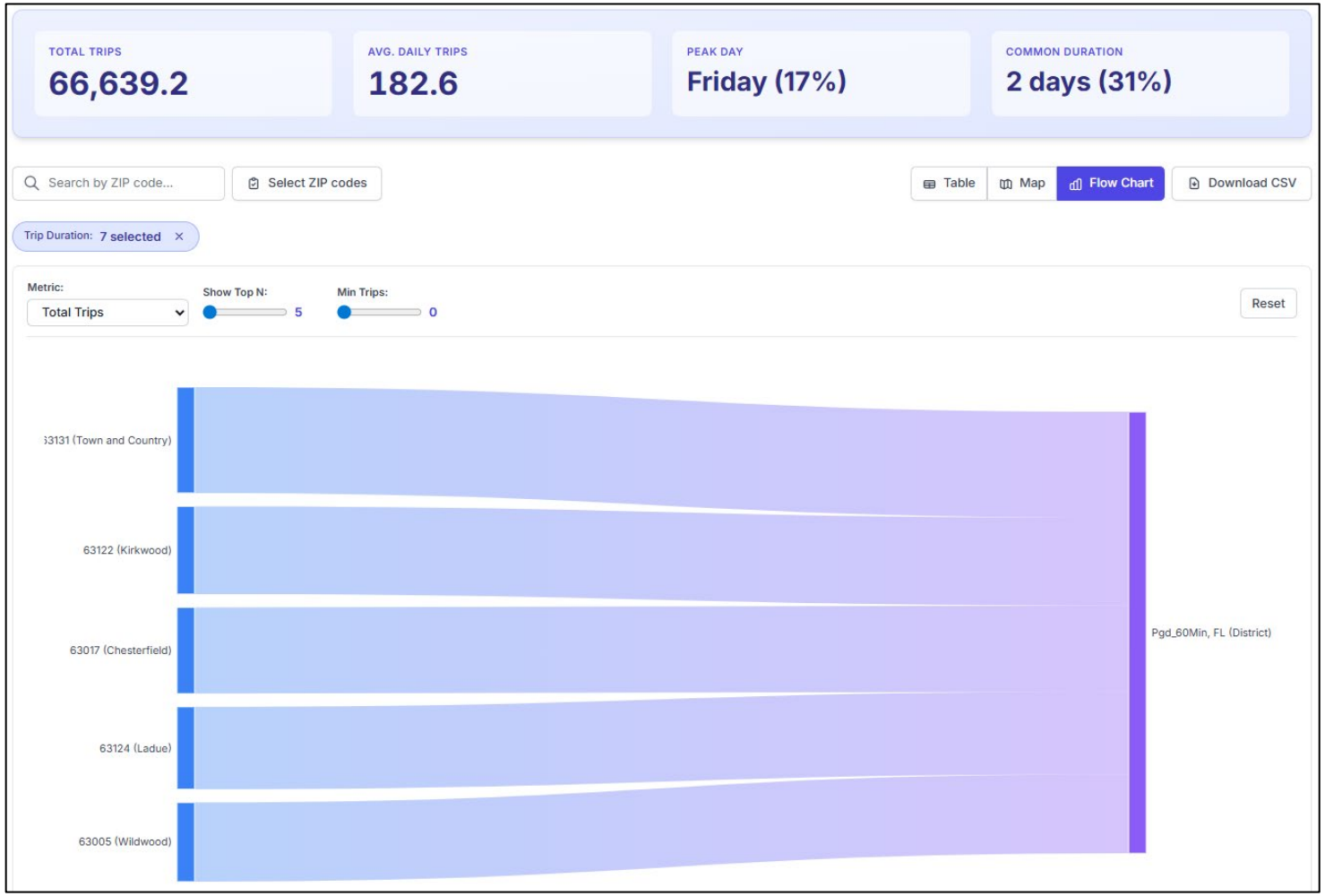
Explore your next destination

Route Expansion: Trips to PGD Area from STL Area

Approximately 67K annual trips to PGD's catchment area from St. Louis CBSA.







Placer.ai * Data source
Mar 2025 – Feb 2026

FLYPGD Punta Gorda Airport

Route Expansion: Trips to STL Area from PGD Area

Approximately 400K annual trips to St. Louis CBSA from PGD's Catchment Area.

				Avg. Daily Trips by Day of Week						
Origin CBSA Name	**Total Trips**	**Common Duration**	**Avg. Daily Trips**	**Mon**	**Tue**	**Wed**	**Thu**	**Fri**	**Sat**	**Sun**
Naples-Marco Island, FL	16762.4	2 days (31%)	45.9	34.3	36.9	32.6	65.7	68.6	35.7	47.9
Cape Coral-Fort Myers, FL	32808.2	2 days (37%)	89.9	76.6	73.5	87.3	123.7	108	72.4	88.1
Punta Gorda, FL	9066.6	2 days (36%)	24.8	22.4	20.7	15.8	34.6	25.4	21.4	33.6
North Port-Bradenton-Sarasota, FL	32820.1	2 days (39%)	89.9	90.7	66.3	100.6	91.2	134	71	76.1

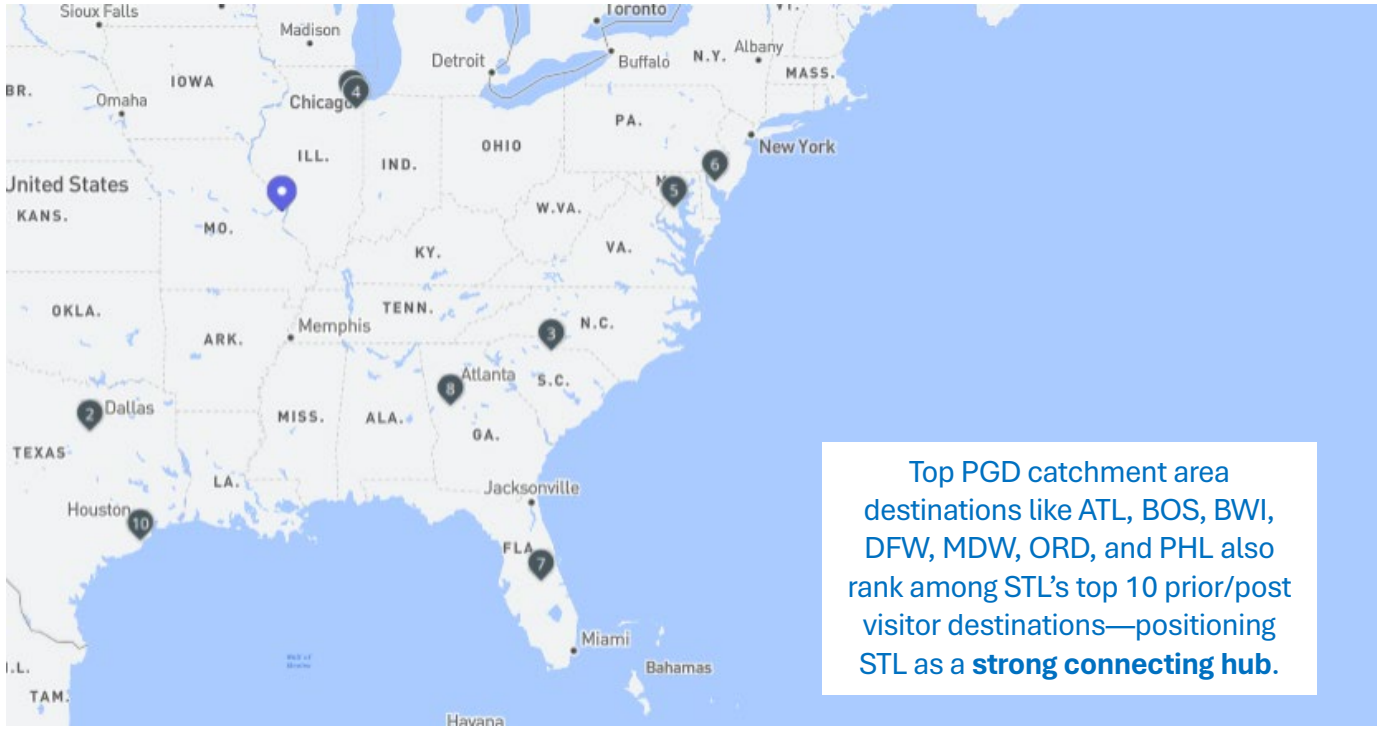
Placer.ai * Data source
Mar 2025 – Feb 2026

Catch PGD

Route Expansion: Trips to STL Area & Shared Audience

- There were 83,518 annual visits to “STL-Total Passenger Area” that originated from the same zip codes where PGD passengers live (within a 60-mile radius).

STL Prior/Post Visitor Journey:



Top PGD catchment area destinations like ATL, BOS, BWI, DFW, MDW, ORD, and PHL also rank among STL’s top 10 prior/post visitor destinations—positioning STL as a **strong connecting hub**.

Shared Audience:

Approximately 21K PGD passengers also traveled through STL last year.

Placer.ai * Data source
Mar 2025 – Feb 2026

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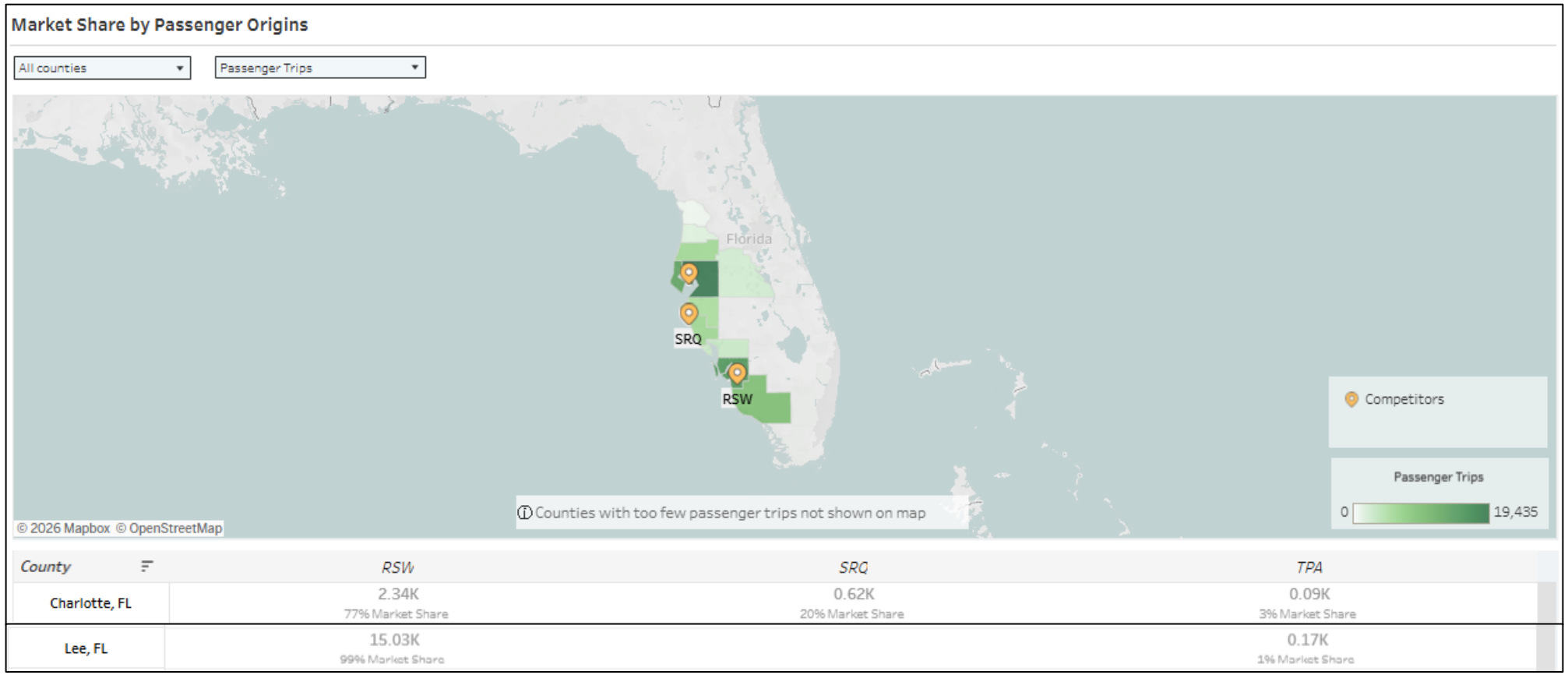
Route Expansion: Airport Leakage



County	RSW	SRQ	TPA
Charlotte, FL	2.34K 77% Market Share	0.62K 20% Market Share	0.09K 3% Market Share
Lee, FL	15.03K 99% Market Share		0.17K 1% Market Share

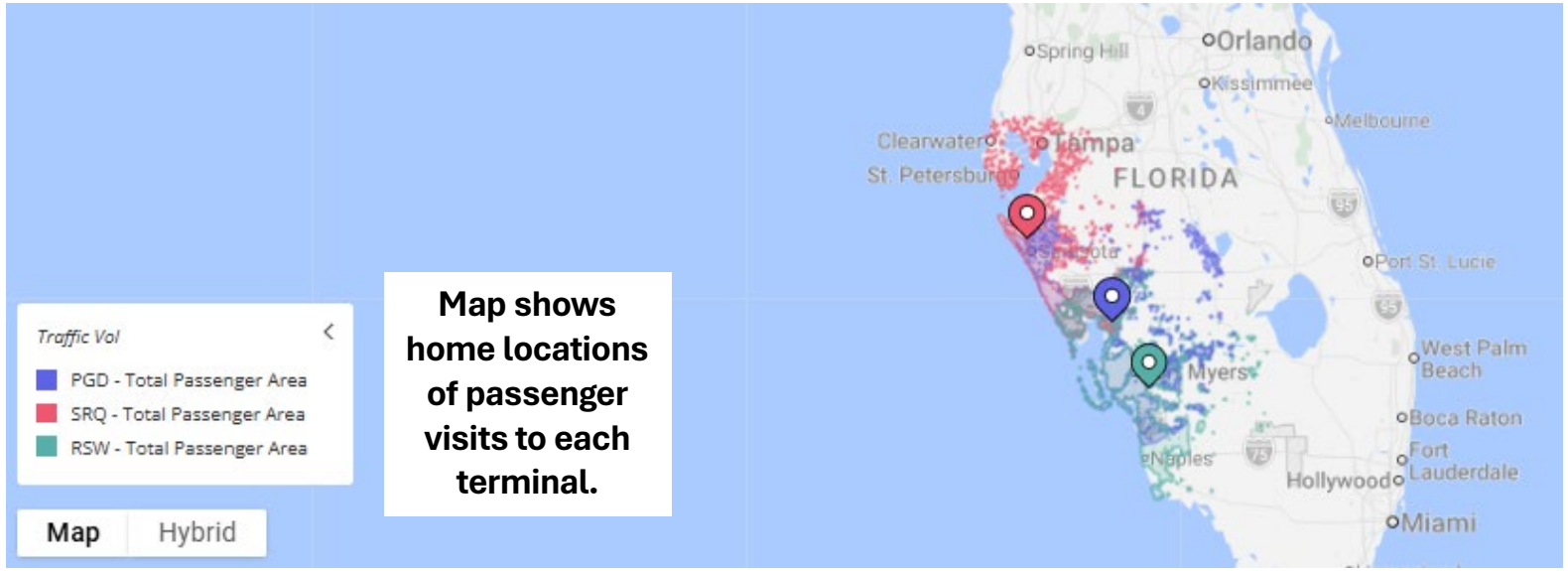
Mar 2025 – Feb 2026:

- **18K of passenger trips from RSW, SRQ and TPA to STL originated from Charlotte and Lee County residents alone. A nonstop PGD-STL route would capture existing traffic and drive new growth!**

Placer.ai * Data source
Mar 2025 – Feb 2026

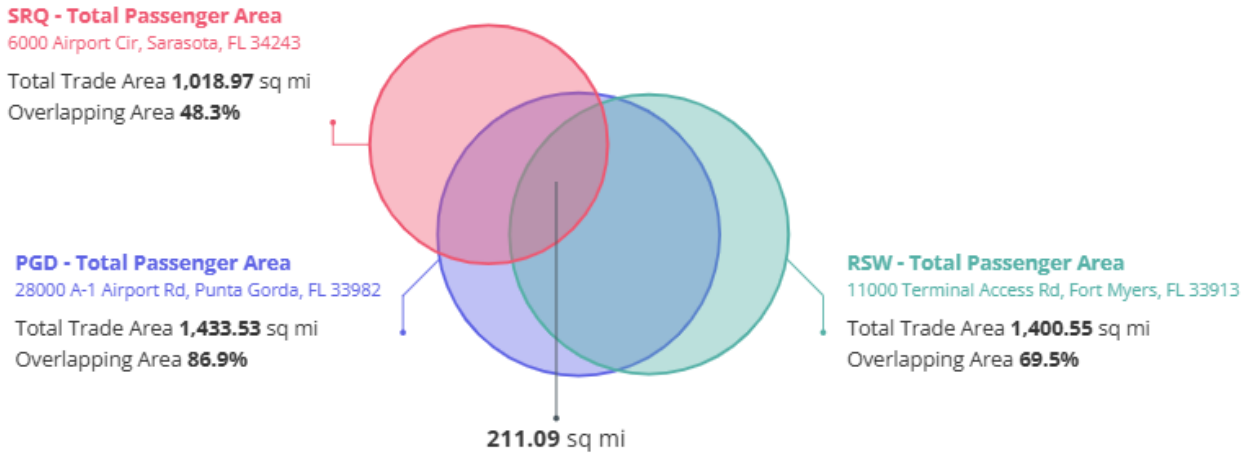
Route Expansion: Strong Traffic from SWFL Area

Overlapping Passenger Area with RSW and SRQ = Built-In Market



Map shows home locations of passenger visits to each terminal.

PGD has the largest total trade area compared to SRQ and RSW.



Placer.ai * Data source
Feb 2025 – Jan 2026

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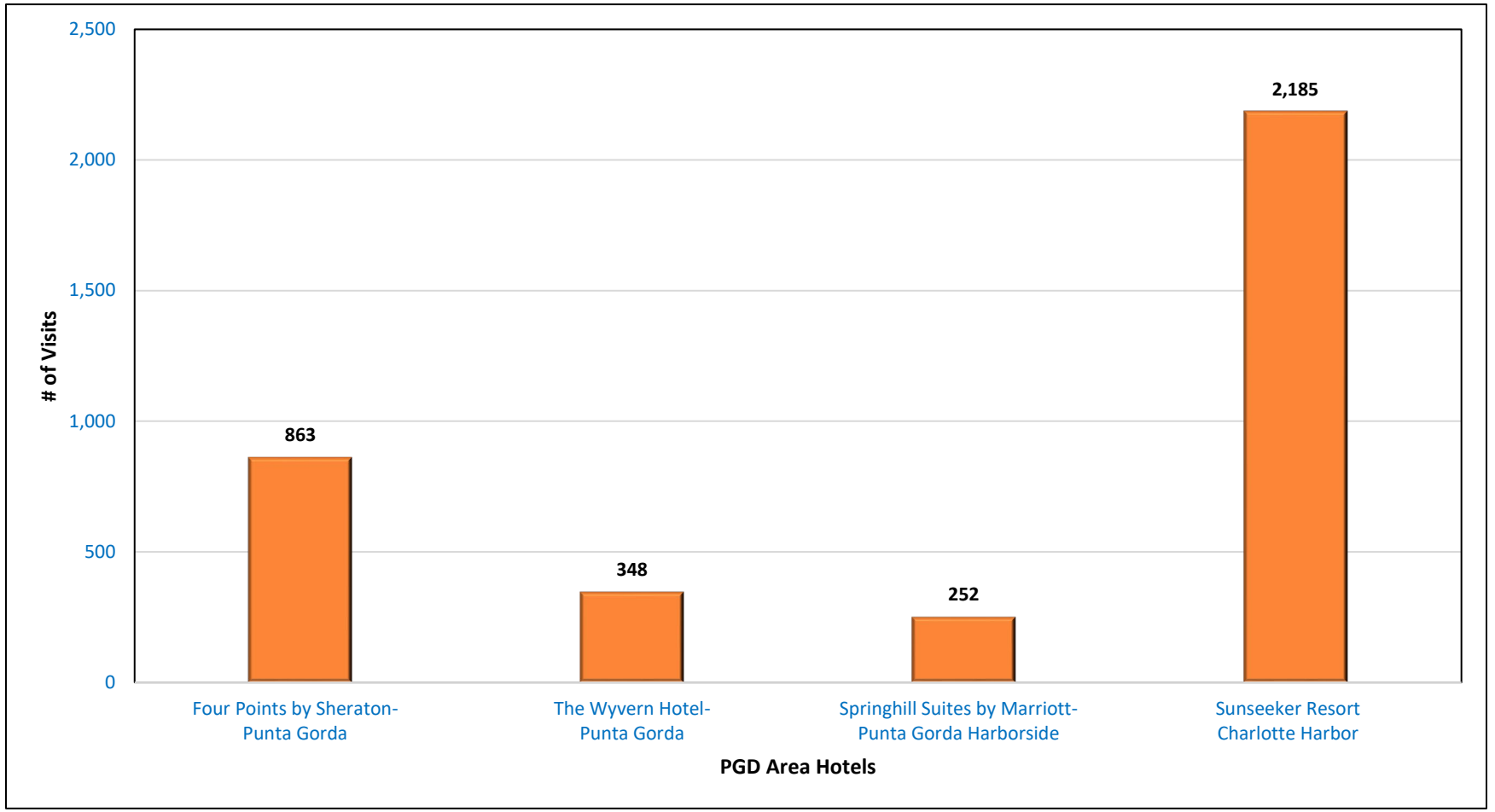
Catch PGD

PGD Area Hotel Visits from STL Market

PGD Area Hotel Visits from STL Market (Total # of Visits = 3,648)

+12% YoY



Sunseeker Resort Charlotte Harbor was the most popular hotel visited by STL passengers.

Placer.ai * Data source
Feb 2025 – Jan 2026

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Catch PGD

Route Expansion: Homeowners in PGD and STL

CHARLOTTE COUNTY
FLORIDA

At least 404 properties in Charlotte County have mailing addresses in the STL catchment area (60-mile radius including parts of MO and IL).

Source: Charlotte County Property Appraiser (Feb 2026)

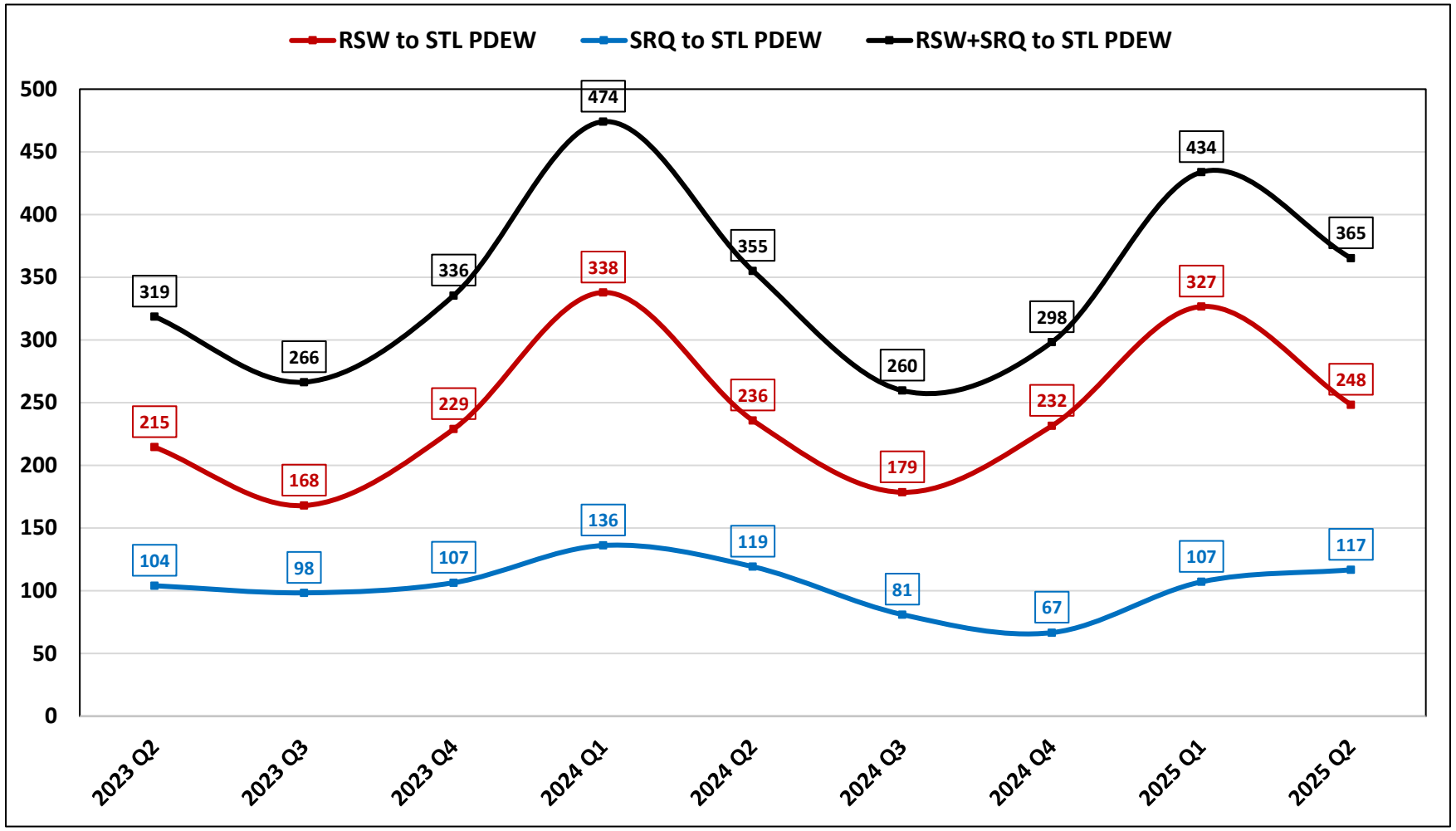
FLYPGD
Punta Gorda Airport

Catch PGD

Route Expansion = Passengers Per Day Each Way

Ft. Myers and Sarasota – St. Louis Passengers per Day Each Way (PDEW)

Quarterly Data – Second Quarter 2023 through Second Quarter 2025



Traffic mostly decreased between Sarasota and Ft. Myers to St. Louis in the first half of 2025 YoY.

* *Data source: Airline Data Inc.*

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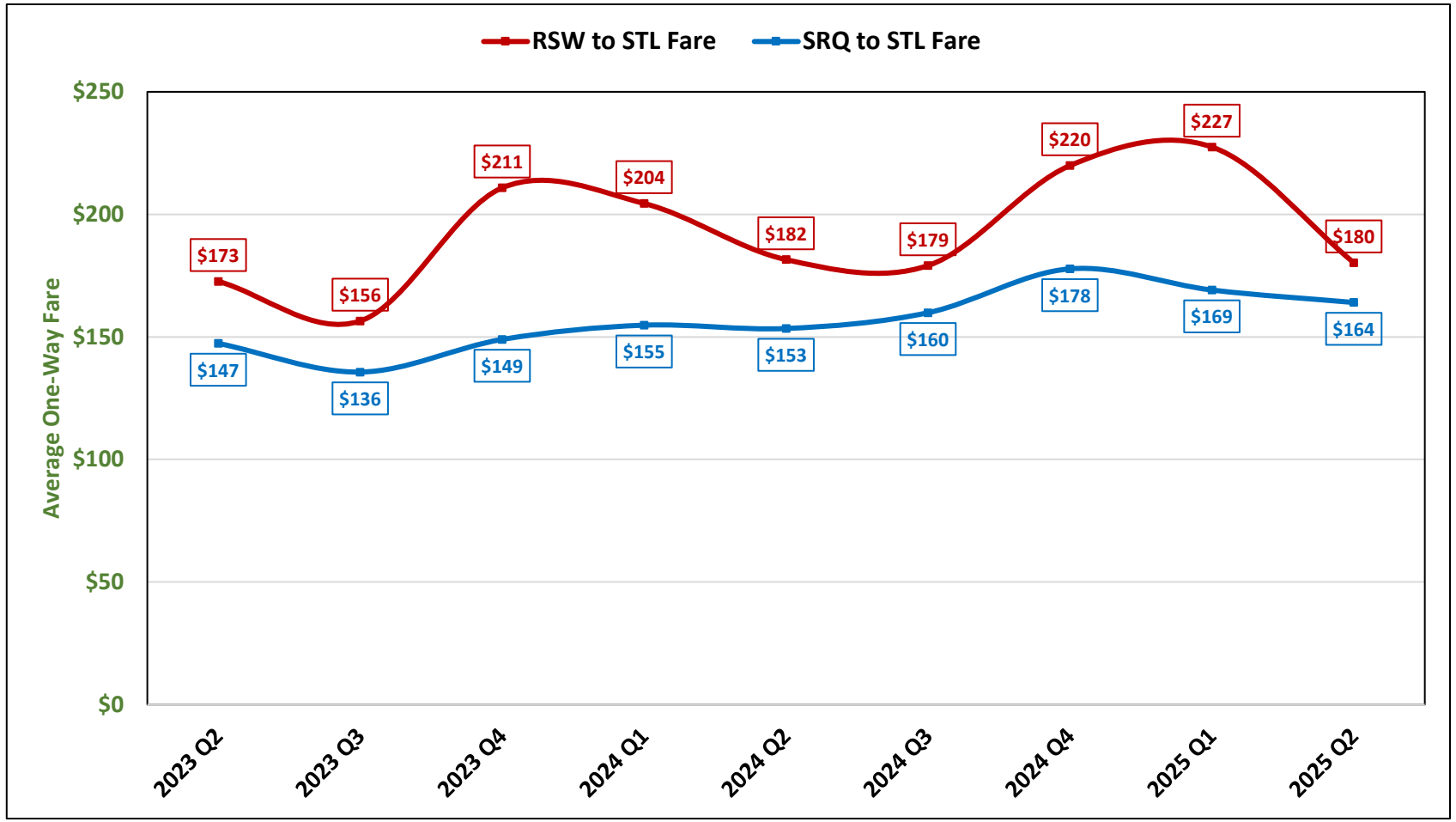
Route Expansion = Average One-Way Fare

Ft. Myers and Sarasota – St. Louis Average One-Way Fare

Quarterly Data – Second Quarter 2023 through Second Quarter 2025



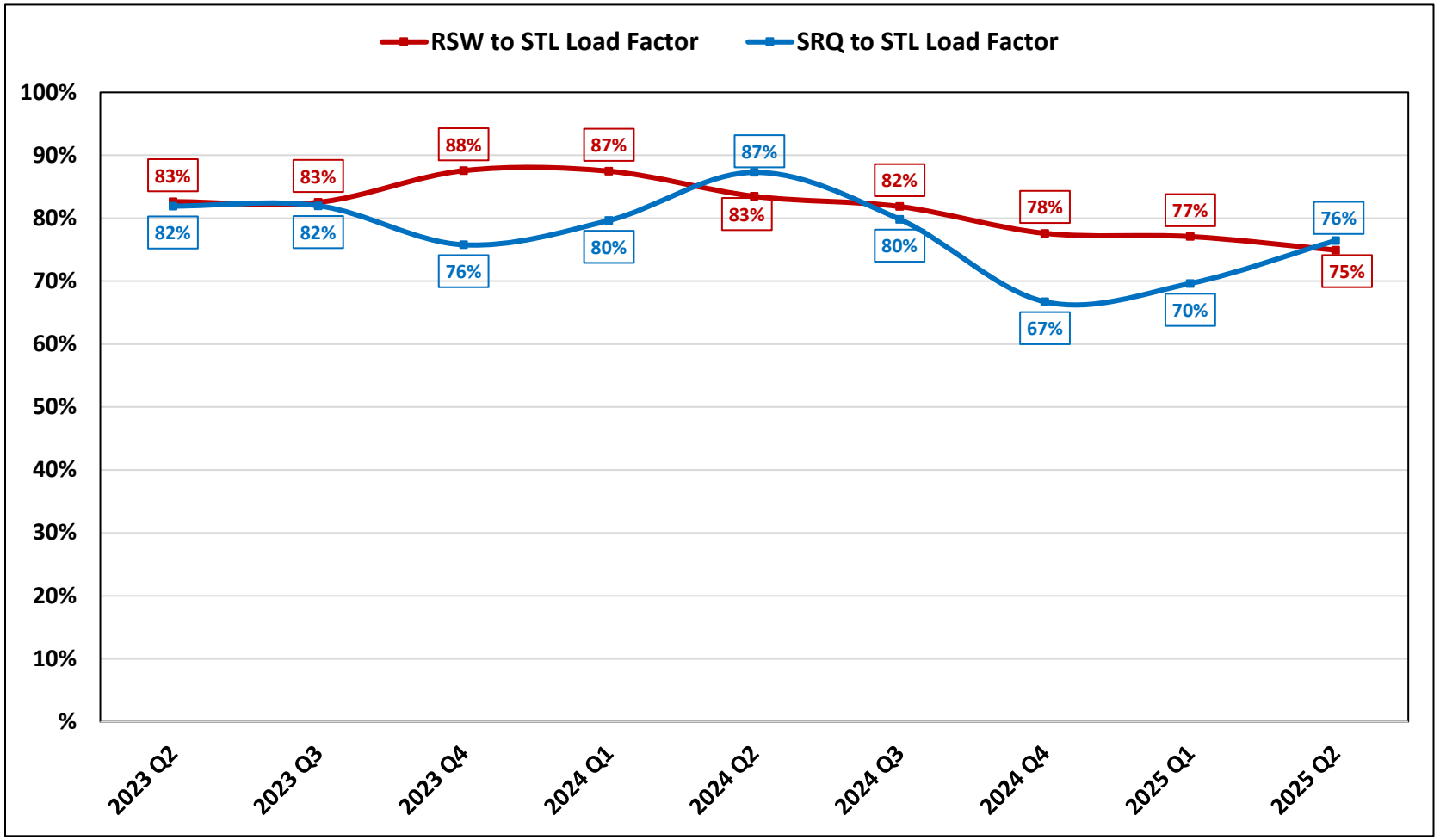
Average Fares mostly increased in the first half of 2025 YoY. Fares stood at $180 and $164 in Q2 2025.

** Data source: Airline Data Inc.*

Route Expansion = Load Factors

Ft. Myers and Sarasota – St. Louis Load Factors

Quarterly Data – Second Quarter 2023 through Second Quarter 2025



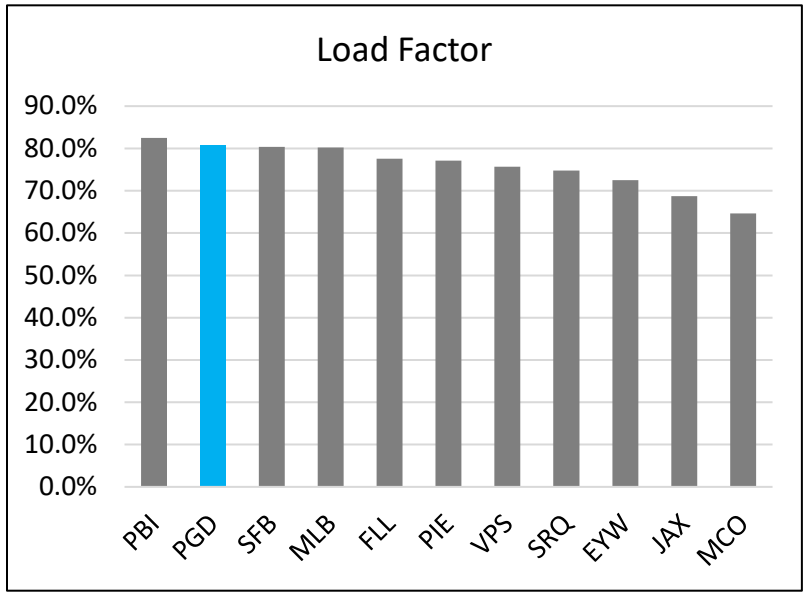
Load Factors decreased in the first half of 2025 YoY.

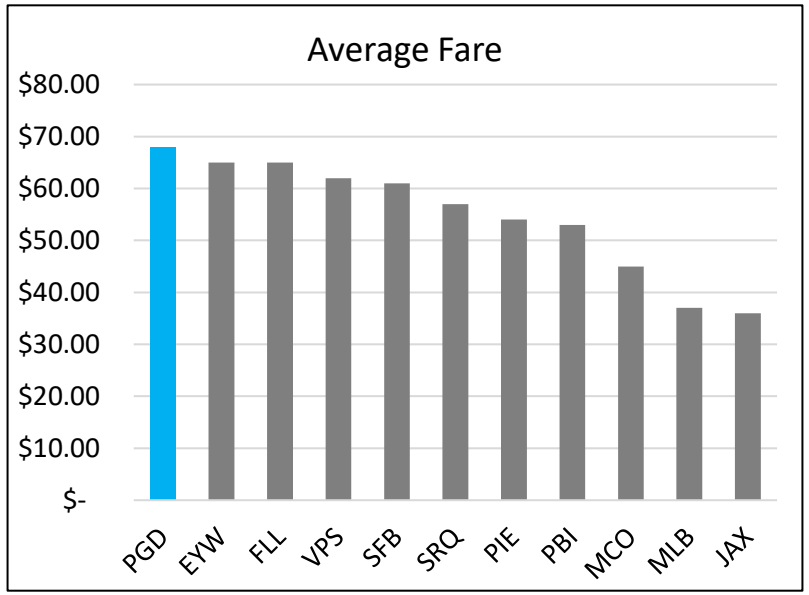
** Data source: Airline Data Inc.*

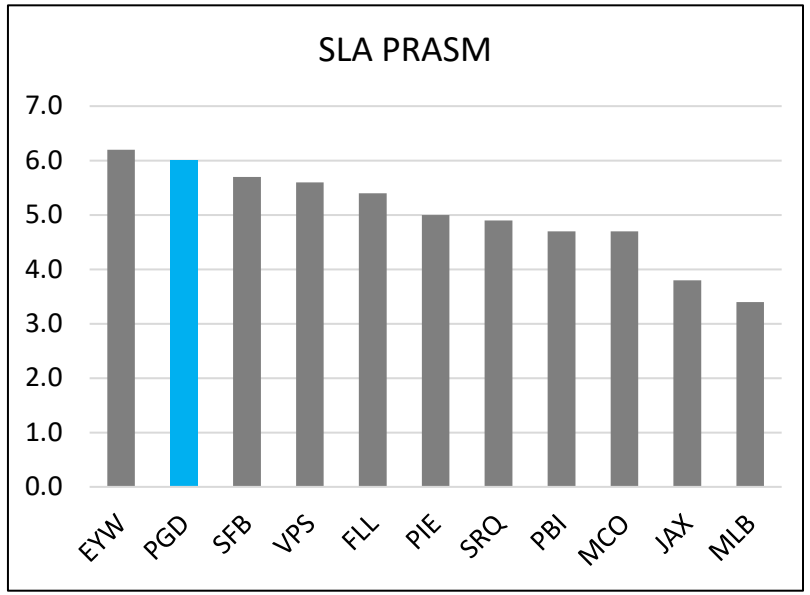
Route Expansion = Regional Compare

PGD Regional Compare – G4 Only

2025 Q1 Results







PGD had the highest Average Fare and second highest SLA PRASM and Load Factor compared to other regional airports in Quarter 1, 2025.

** Data source: Airline Data Inc.*

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