Catch
PGD

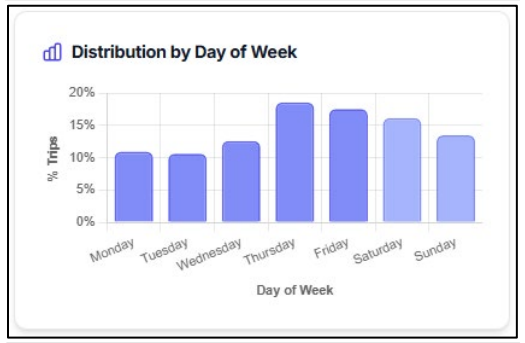
Philadelphia International Airport

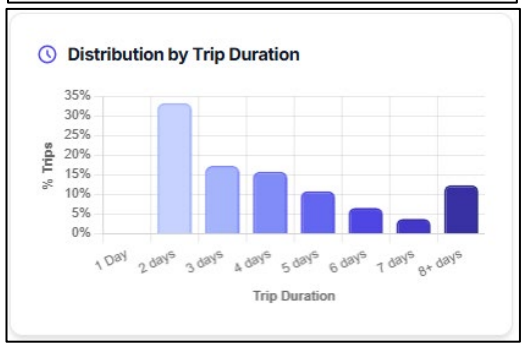
PHL

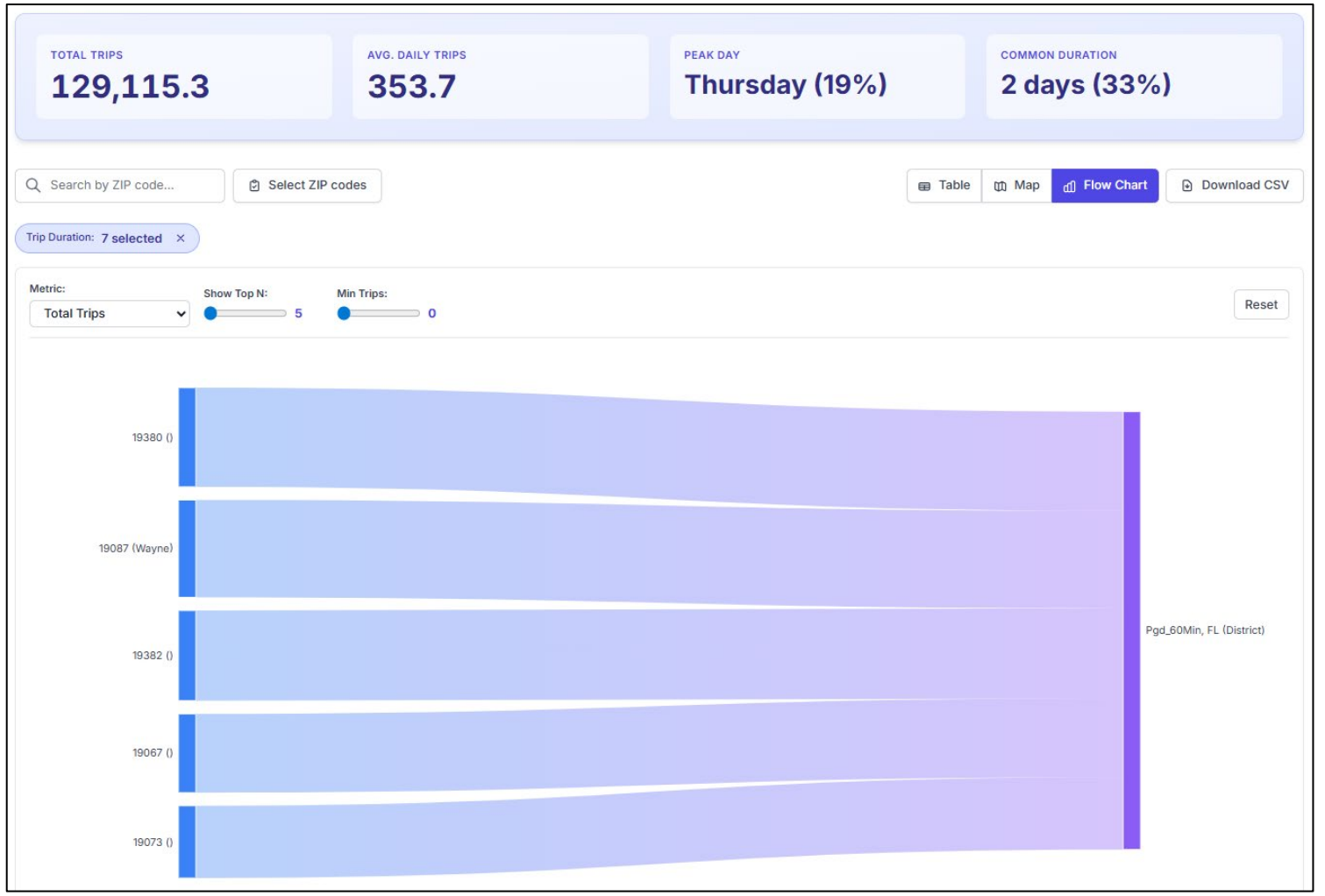
Explore your next destination

Route Expansion: Trips to PGD Area from PHL Area

Approximately 129K annual trips to PGD's catchment area from Philadelphia CBSA.







Placer.ai * Data source
Feb 2025 – Jan 2026

Route Expansion: Trips to PHL Area from PGD Area

Approximately 159K annual trips to Philadelphia CBSA from PGD's Catchment Area.

				Avg. Daily Trips by Day of Week						
Origin CBSA Name	**Total Trips**	**Common Duration**	**Avg. Daily Trips**	**Mon**	**Tue**	**Wed**	**Thu**	**Fri**	**Sat**	**Sun**
Naples-Marco Island, FL	37206.8	2 days (38%)	101.9	84.2	84.2	83.8	132.4	135.9	95.1	98
Cape Coral-Fort Myers, FL	48564.5	2 days (37%)	133.1	108.5	107.8	124.3	172.8	182.9	121.2	114.2
Punta Gorda, FL	14153.2	2 days (33%)	38.8	31.5	37.6	37.3	43.7	51.1	34.1	36.3
North Port-Bradenton-Sarasota, FL	58978.3	2 days (36%)	161.6	138.8	115.5	160.4	189.5	228.1	150.2	148.8

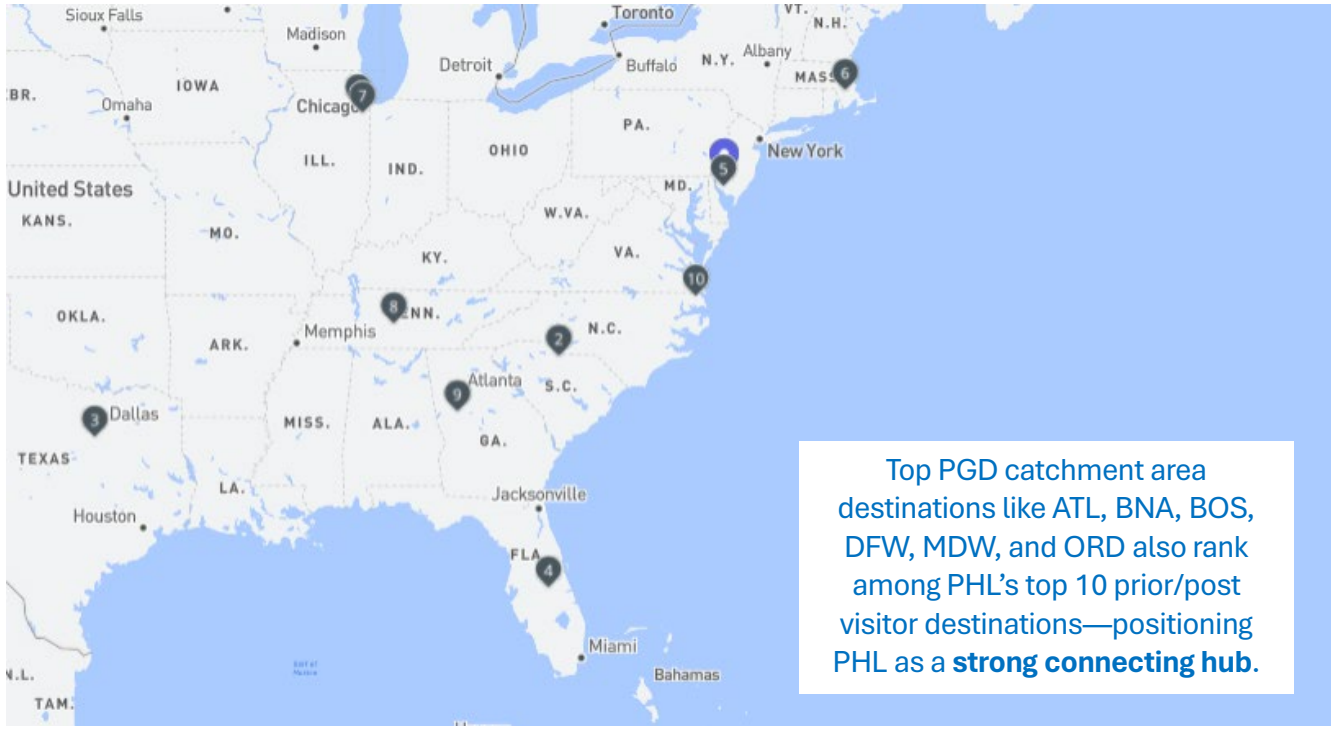
Placer.ai * Data source
Feb 2025 – Jan 2026

Catch PGD

Route Expansion: Trips to PHL Area & Shared Audience

- There were 134,323 annual visits to “PHL-Total Passenger Area” that originated from the same zip codes where PGD passengers live (within a 60-mile radius).

PHL Prior/Post Visitor Journey:



Top PGD catchment area destinations like ATL, BNA, BOS, DFW, MDW, and ORD also rank among PHL’s top 10 prior/post visitor destinations—positioning PHL as a **strong connecting hub**.

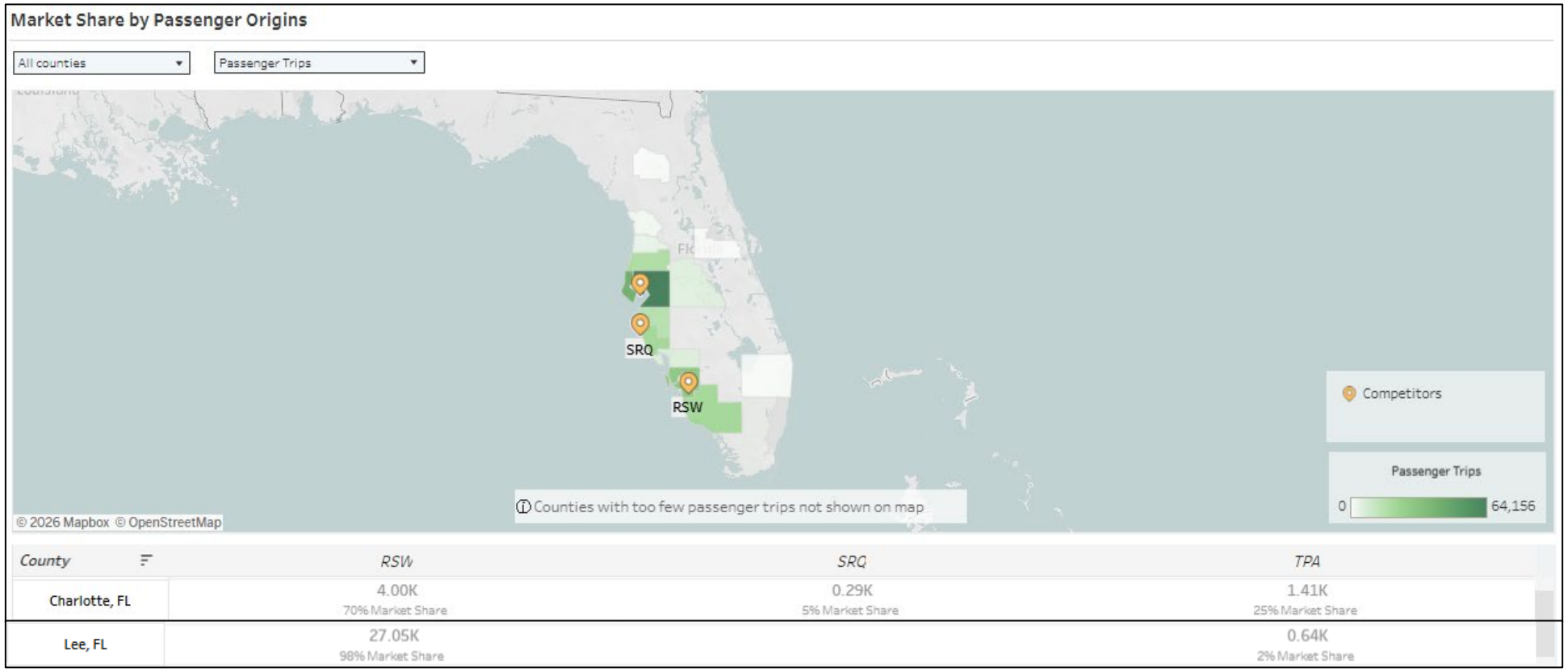
Shared Audience:

Approximately 21K PGD passengers also traveled through PHL last year.

Placer.ai * Data source
Feb 2025 – Jan 2026

FLYPGD Punta Gorda Airport

Route Expansion: Airport Leakage



County	RSW	SRQ	TPA
Charlotte, FL	4.00K 70% Market Share	0.29K 5% Market Share	1.41K 25% Market Share
Lee, FL	27.05K 98% Market Share		0.64K 2% Market Share

Mar 2025 – Feb 2026:

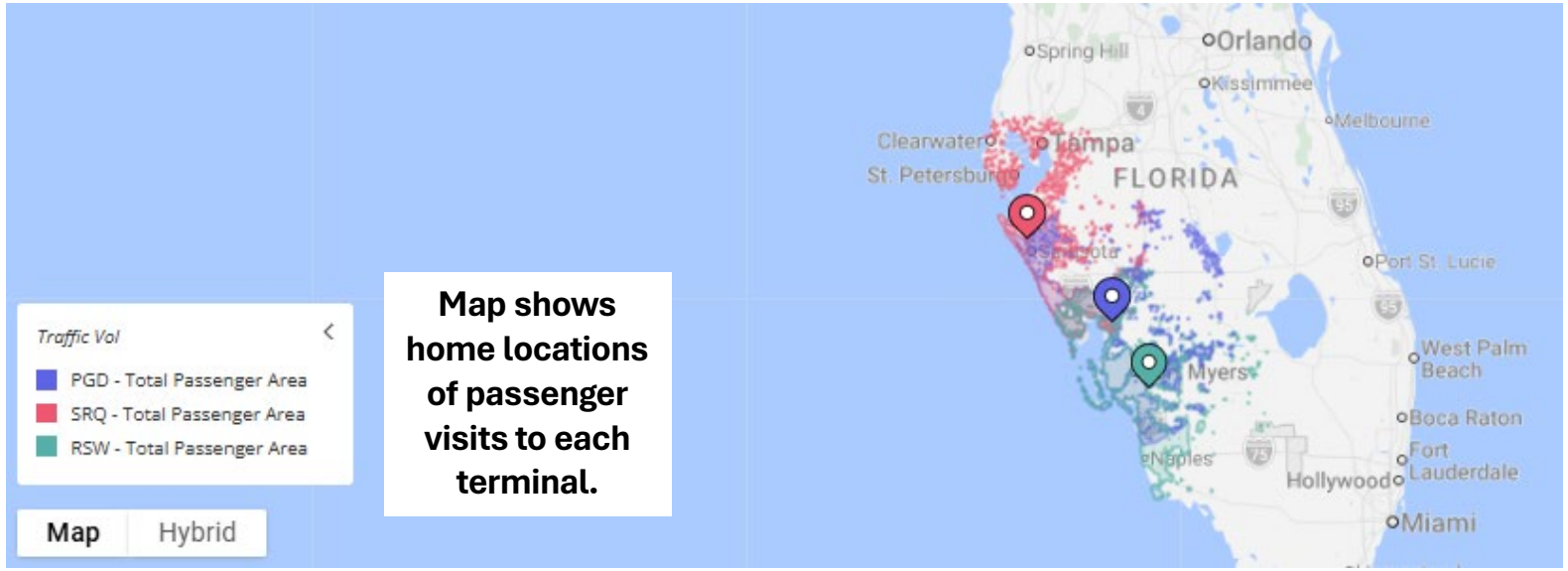
- **33K of passenger trips from RSW, SRQ and TPA to PHL originated from Charlotte and Lee County residents alone.**

A nonstop PGD-PHL route would capture existing traffic and drive new growth!

Placer.ai * Data source
Mar 2025 – Feb 2026

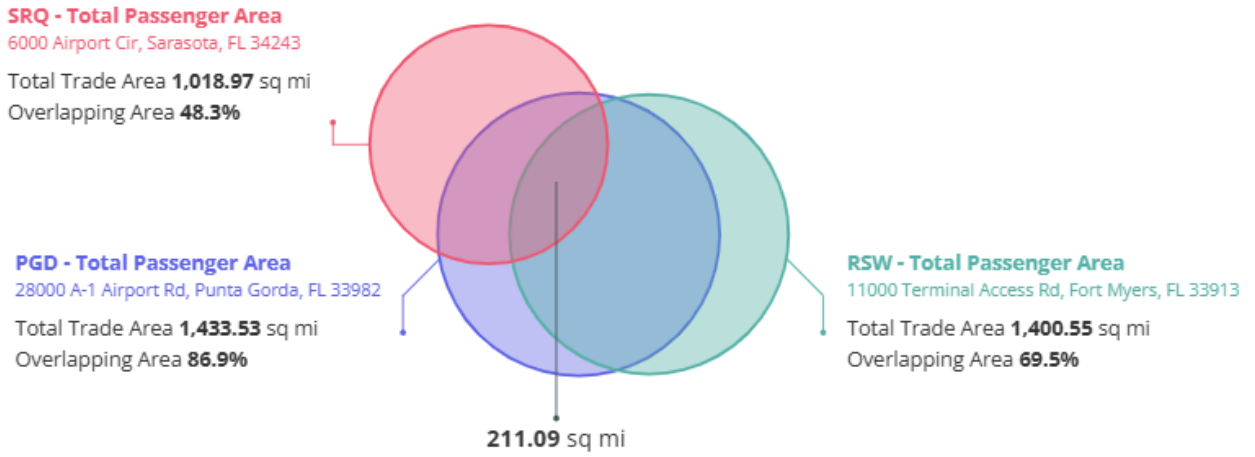
Route Expansion: Strong Traffic from SWFL Area

Overlapping Passenger Area with RSW and SRQ = Built-In Market



Map shows home locations of passenger visits to each terminal.

PGD has the largest total trade area compared to SRQ and RSW.



Placer.ai * Data source
Feb 2025 – Jan 2026

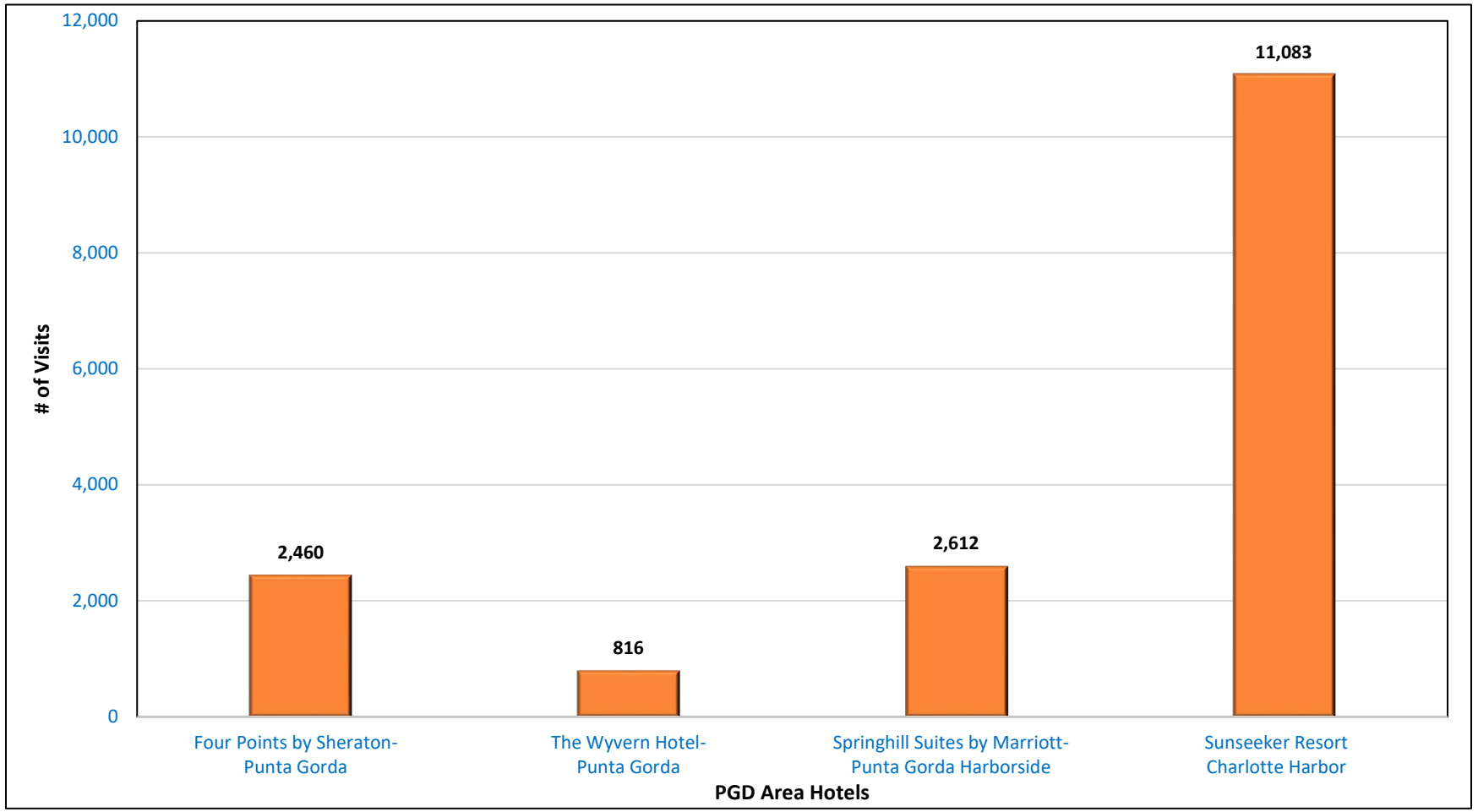
FLYPGD Punta Gorda Airport

Catch PGD

PGD Area Hotel Visits from PHL Market

PGD Area Hotel Visits from PHL Market (Total # of Visits = 16,971)

+2% YoY



Sunseeker Resort Charlotte Harbor was the most popular hotel visited by PHL passengers.

Placer.ai * Data source
Feb 2025 – Jan 2026

FLYPGD Punta Gorda Airport

Catch PGD

Route Expansion: Homeowners in PGD and PHL

CHARLOTTE COUNTY
FLORIDA

At least 2,949 properties in Charlotte County have mailing addresses in the PHL catchment area (60-mile radius including parts of PA, NY, NJ and CT).

Source: Charlotte County Property Appraiser (Feb 2026)

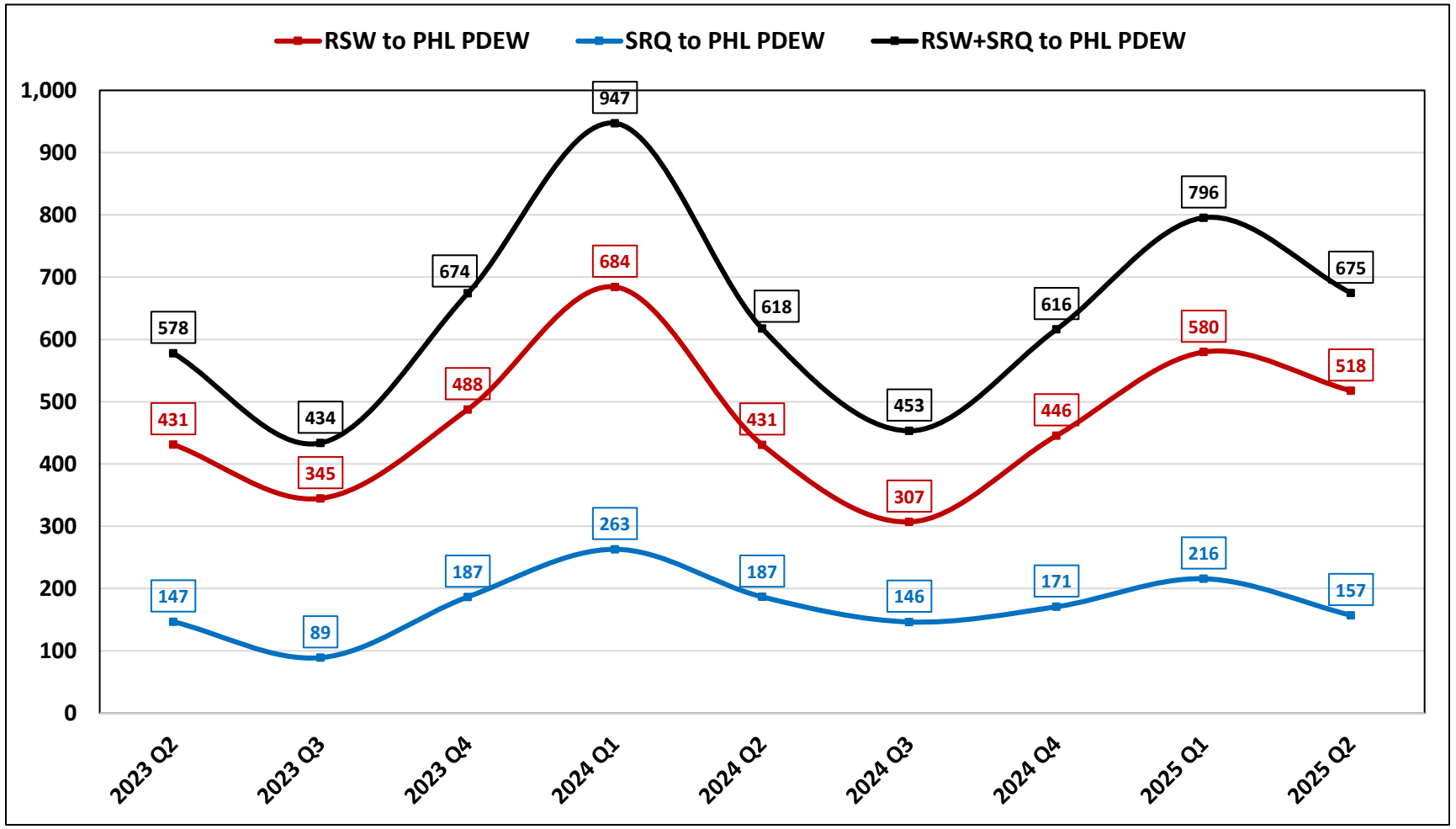
FLYPGD
Punta Gorda Airport

Catch PGD

Route Expansion = Passengers Per Day Each Way

Ft. Myers and Sarasota - Philadelphia Passengers per Day Each Way (PDEW)

Quarterly Data – Second Quarter 2023 through Second Quarter 2025



Traffic between Sarasota and Ft. Myers to Philadelphia mostly decreased in the first half of 2025 YoY.

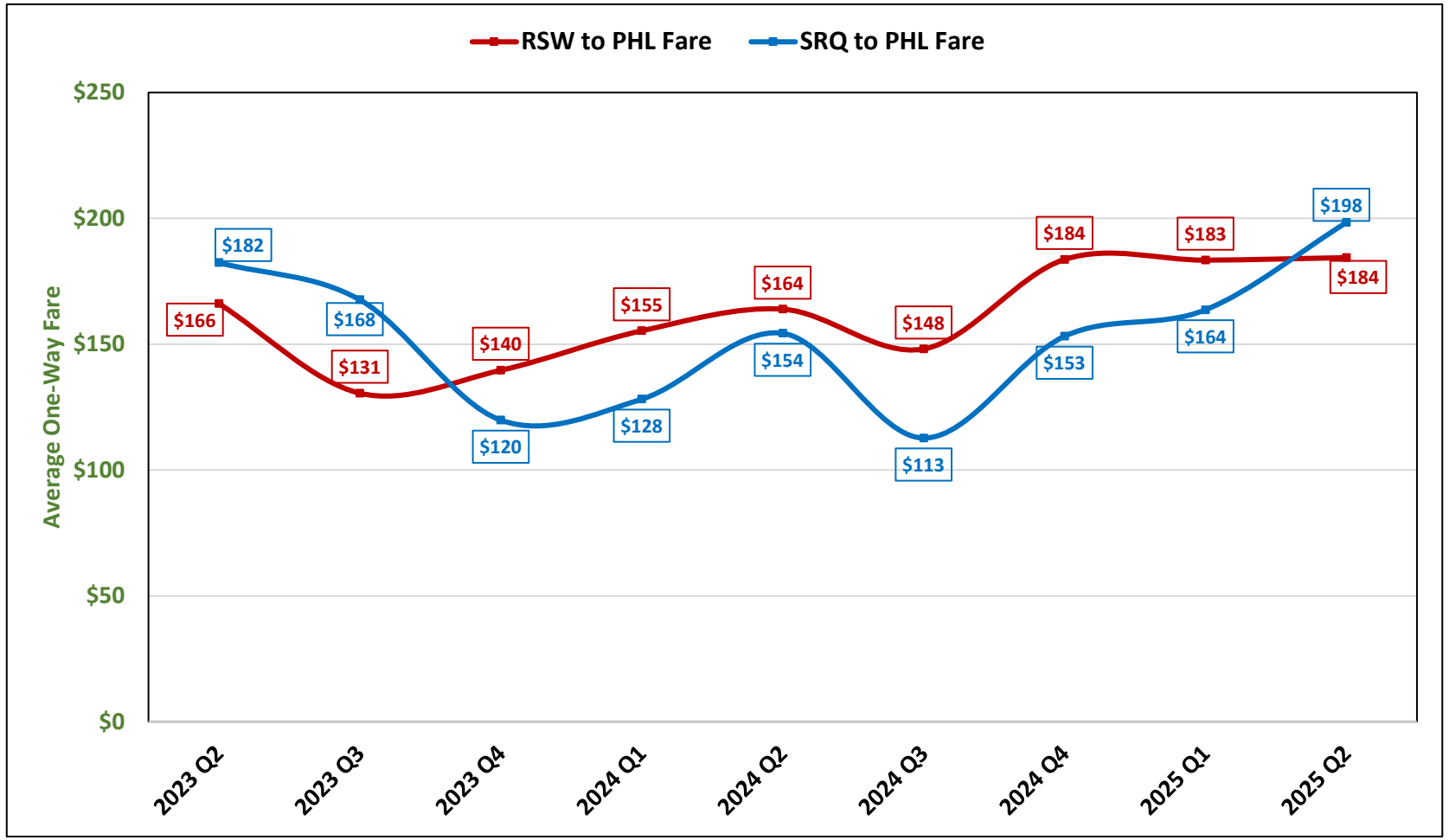
** Data source: Airline Data Inc.*

FLYPGD Punta Gorda Airport

Route Expansion = Average One-Way Fare

Ft. Myers and Sarasota - Philadelphia Average One-Way Fare

Quarterly Data – Second Quarter 2023 through Second Quarter 2025



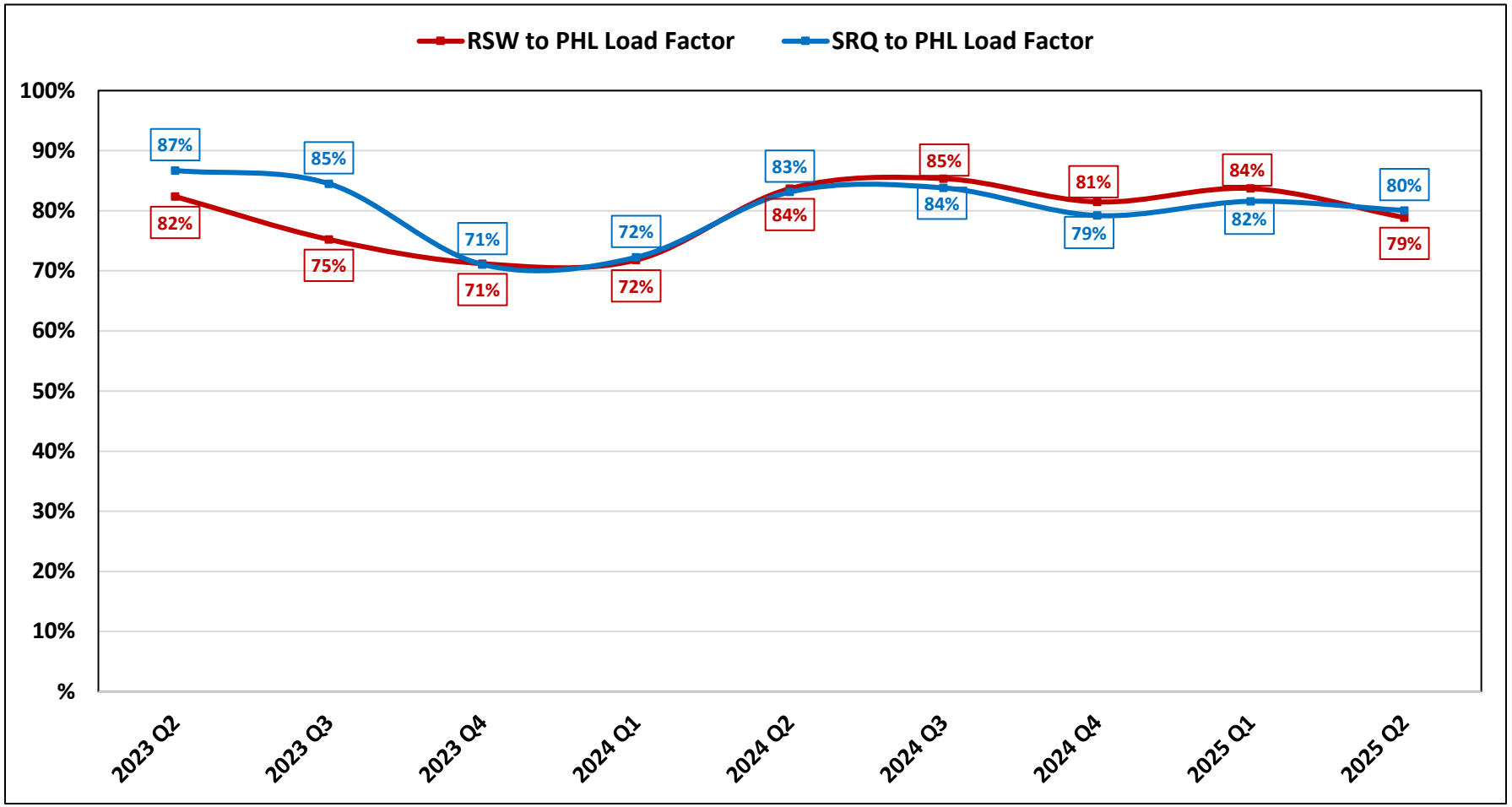
Average Fares increased in the first half of 2025 YoY. Fares stood at $198 and $184 in Q2 2025.

** Data source: Airline Data Inc.*

Route Expansion = Load Factors

Ft. Myers and Sarasota - Philadelphia Load Factors

Quarterly Data – Second Quarter 2023 through Second Quarter 2025



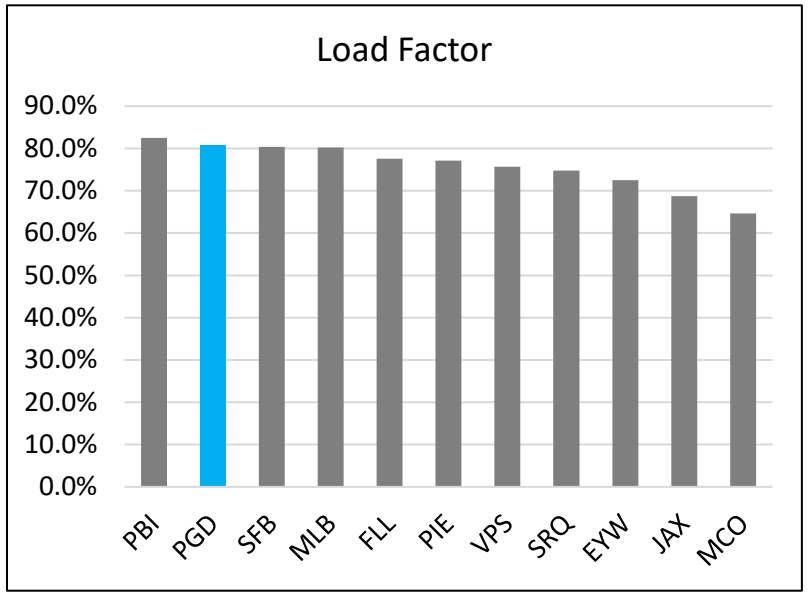
Load Factors increased in the first half of 2025 YoY.

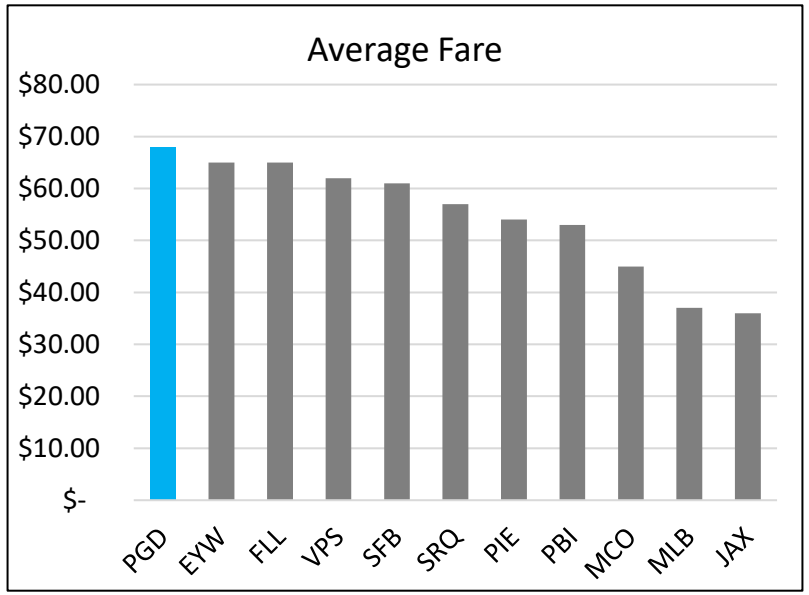
** Data source: Airline Data Inc.*

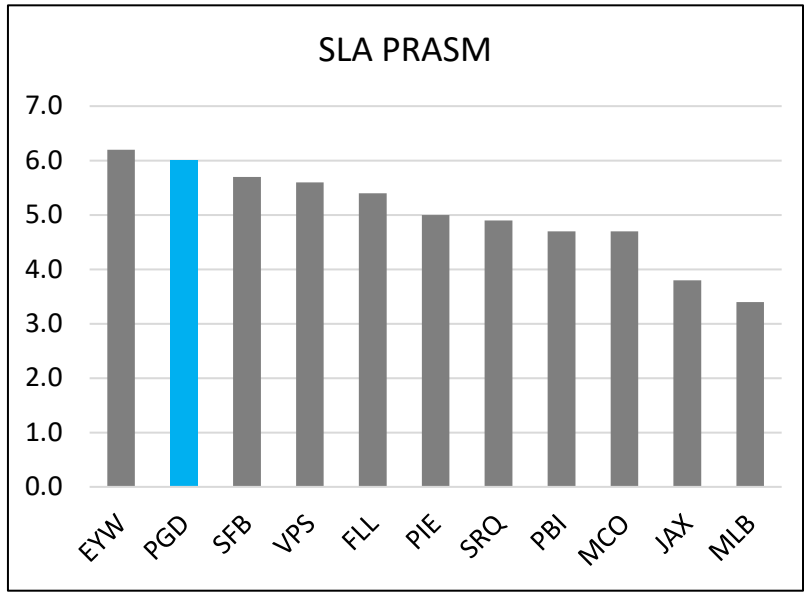
Route Expansion = Regional Compare

PGD Regional Compare – G4 Only

2025 Q1 Results







PGD had the highest Average Fare and second highest SLA PRASM and Load Factor compared to other regional airports in Quarter 1, 2025.

** Data source: Airline Data Inc.*

www.FlyPGD.com | Kaley Miller, Chief Marketing Officer
Kmiller@FlyPGD.com