Catch
PGD

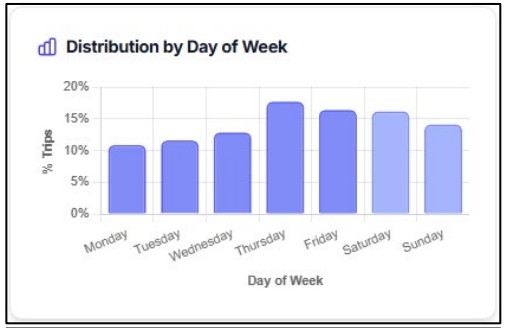
Chicago Midway International Airport

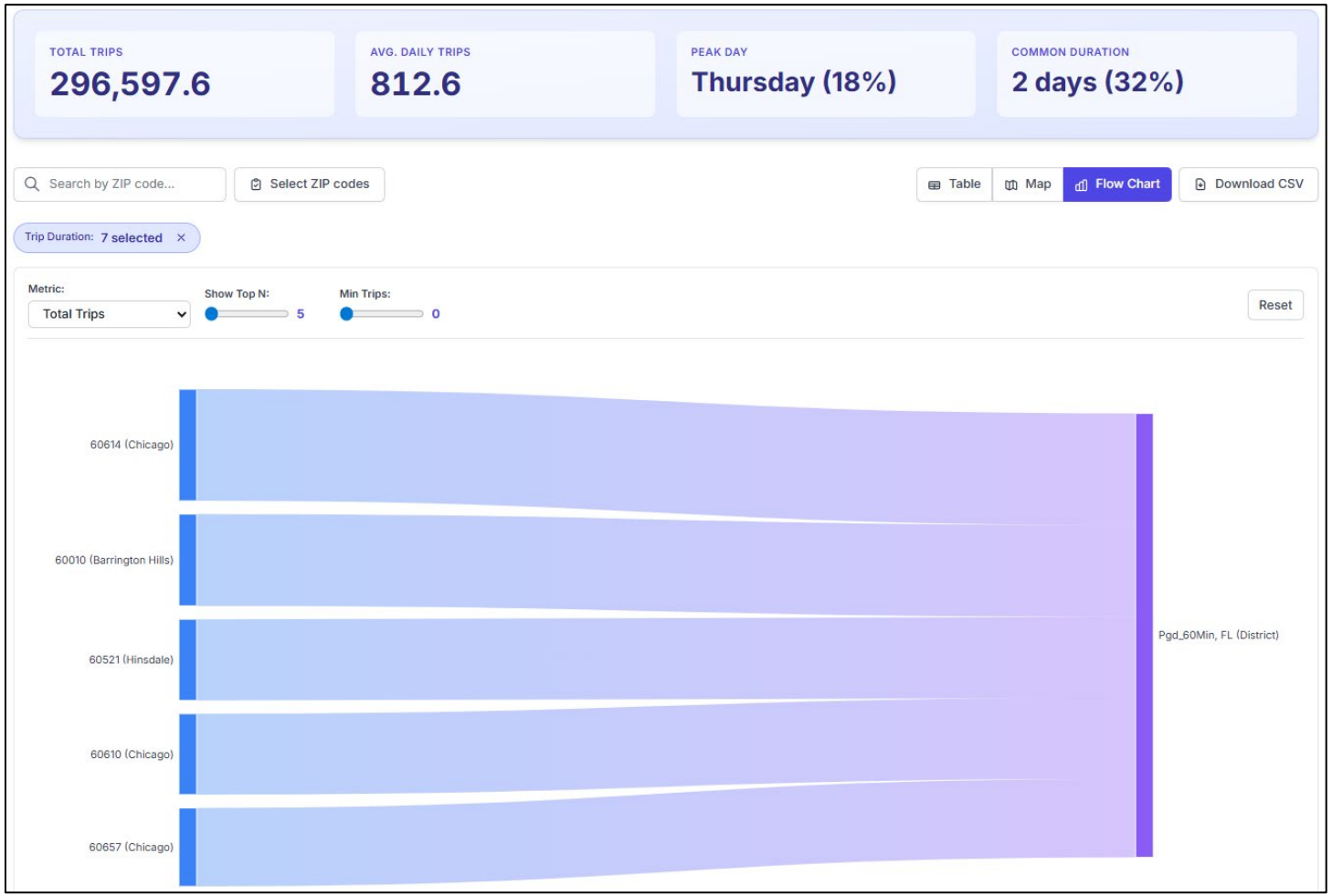
MDW

Explore your next destination

Route Expansion: Trips to PGD Area from MDW Area

Approximately 297K annual trips to PGD's catchment area from Chicago CBSA.



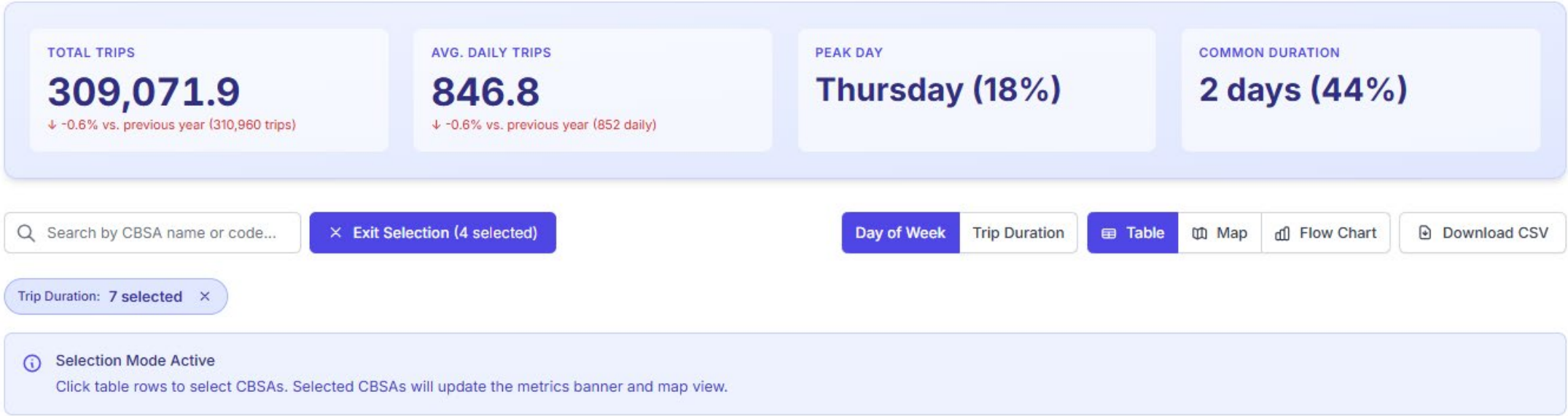


Placer.ai * Data source
Mar 2025 – Feb 2026

FLYPGD Punta Gorda Airport

Route Expansion: Trips to MDW Area from PGD Area

Approximately 309K annual trips to Chicago CBSA from PGD's Catchment Area.



				Avg. Daily Trips by Day of Week						
Origin CBSA Name	**Total Trips**	**Common Duration**	**Avg. Daily Trips**	**Mon**	**Tue**	**Wed**	**Thu**	**Fri**	**Sat**	**Sun**
Naples-Marco Island, FL	82568	2 days (31%)	226.2	190.1	204.4	225.1	263.2	285.7	195.8	219.7
Cape Coral-Fort Myers, FL	99228.2	2 days (31%)	271.9	223.8	232.5	259.8	357	360.1	240.6	229.9
Punta Gorda, FL	19462.8	2 days (33%)	53.3	50.4	44.5	47.7	87	53.2	41.6	49
North Port-Bradenton-Sarasota, FL	107812.9	2 days (32%)	295.4	273.8	270.3	308.1	360.7	362.5	251.5	241.7

Placer.ai * Data source
Mar 2025 – Feb 2026

Route Expansion: Trips to MDW Area & Shared Audience

- There were 65,075 annual visits to “MDW-Total Passenger Area” that originated from the same zip codes where PGD passengers live (within a 60-mile radius).

MDW Prior/Post Visitor Journey:

Top PGD catchment area destinations like BOS, BWI, CLE, CMH, DTW, and PHL also rank among MDW’s top 10 prior/post visitor destinations—positioning MDW as a **strong connecting hub**.

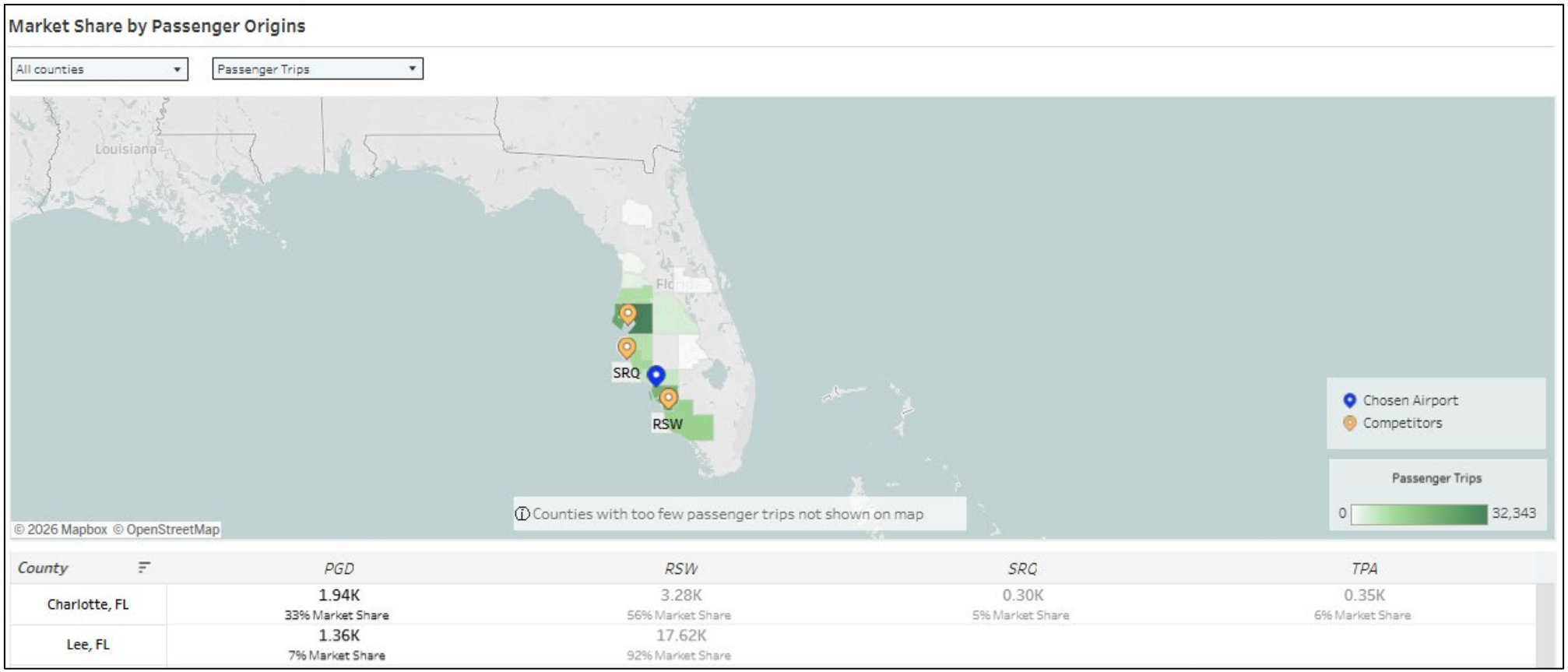
Shared Audience:

Approximately 23K PGD passengers also traveled through MDW last year.

Placer.ai * Data source
Mar 2025 – Feb 2026

Catch PGD

Route Expansion: Airport Leakage



County	PGD	RSW	SRQ	TPA
Charlotte, FL	1.94K 33% Market Share	3.28K 56% Market Share	0.30K 5% Market Share	0.35K 6% Market Share
Lee, FL	1.36K 7% Market Share	17.62K 92% Market Share		

Mar 2025 – Feb 2026:

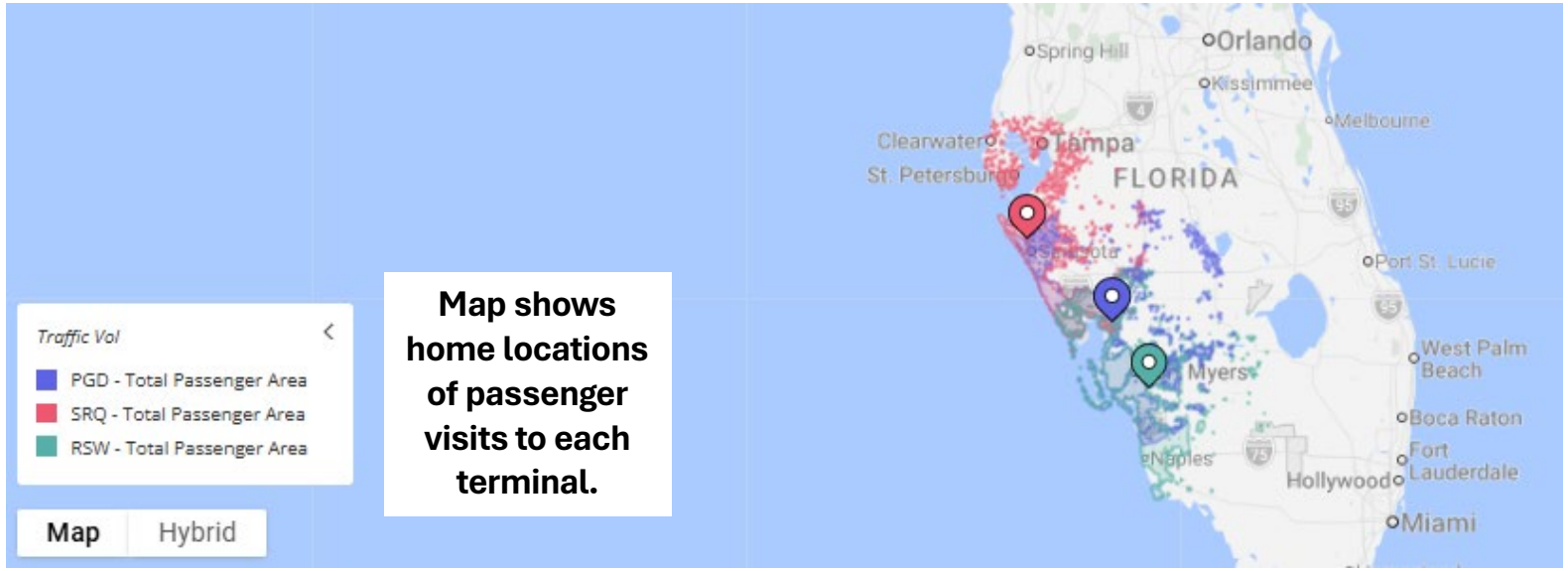
- **22K of passenger trips from RSW, SRQ and TPA to MDW originated from Charlotte and Lee County residents alone. Additional nonstop PGD-MDW flights would capture existing traffic and drive new growth!**

Placer.ai * Data source
Mar 2025 – Feb 2026

FLYPGD Punta Gorda Airport

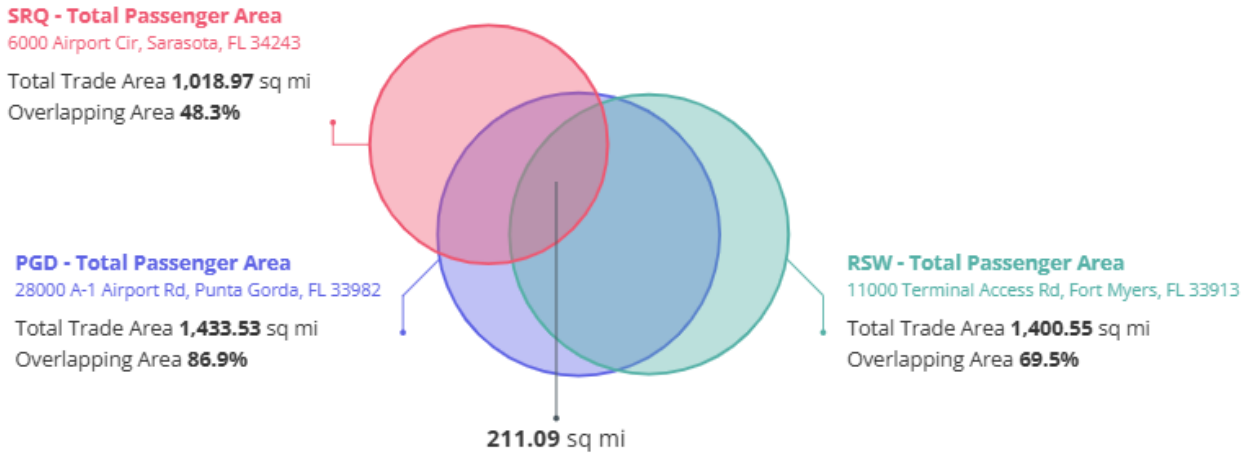
Route Expansion: Strong Traffic from SWFL Area

Overlapping Passenger Area with RSW and SRQ = Built-In Market



Map shows home locations of passenger visits to each terminal.

PGD has the largest total trade area compared to SRQ and RSW.



Placer.ai * Data source
Feb 2025 – Jan 2026

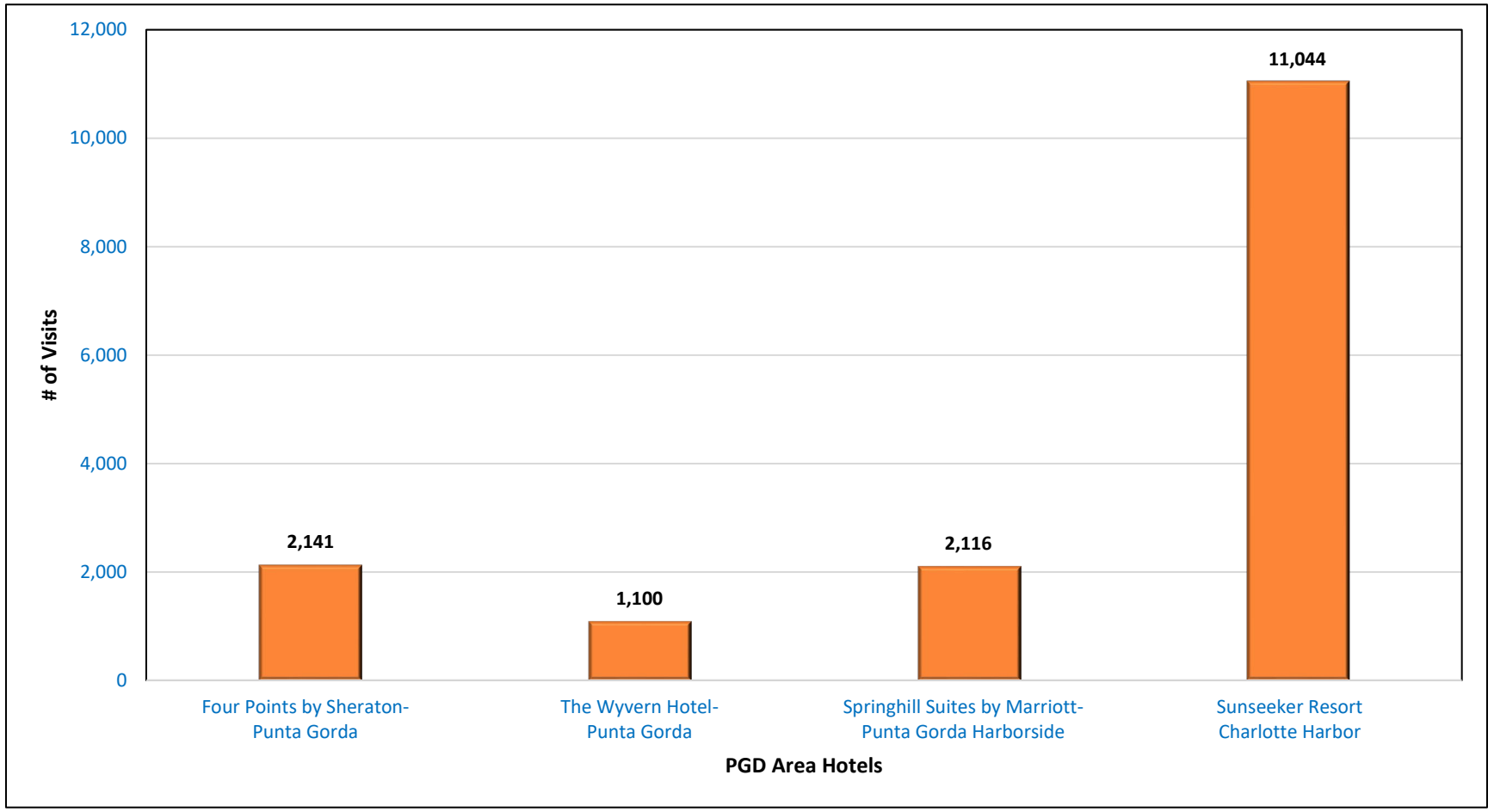
FLYPGD Punta Gorda Airport

Catch PGD

PGD Area Hotel Visits from MDW Market

PGD Area Hotel Visits from MDW Market (Total # of Visits = 16,401)

+4% YoY



Sunseeker Resort Charlotte Harbor was the most popular hotel visited by MDW passengers.

Placer.ai * Data source
Feb 2025 – Jan 2026

FLYPGD Punta Gorda Airport

Catch PGD

Route Expansion: Homeowners in PGD and MDW

CHARLOTTE COUNTY
FLORIDA

At least 3,322 properties in Charlotte County have mailing addresses in the MDW catchment area (60-mile radius including parts of IL, IN, MI and WI).

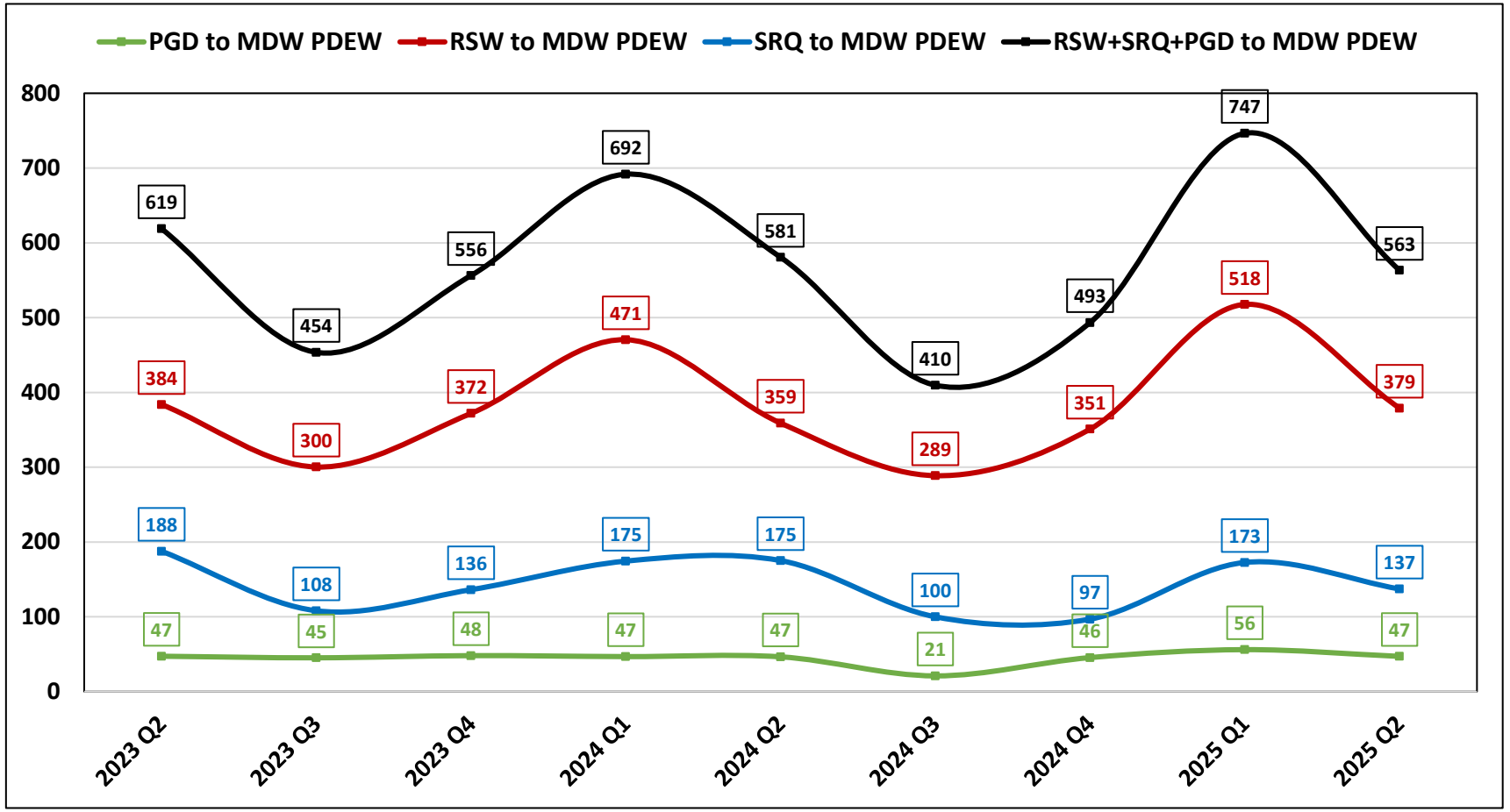
Source: Charlotte County Property Appraiser (Feb 2026)

FLYPGD
Punta Gorda Airport

Route Expansion = Passengers Per Day Each Way

Ft. Myers, Sarasota, and Punta Gorda - Chicago Passengers per Day Each Way (PDEW)

Quarterly Data – Second Quarter 2023 through Second Quarter 2025



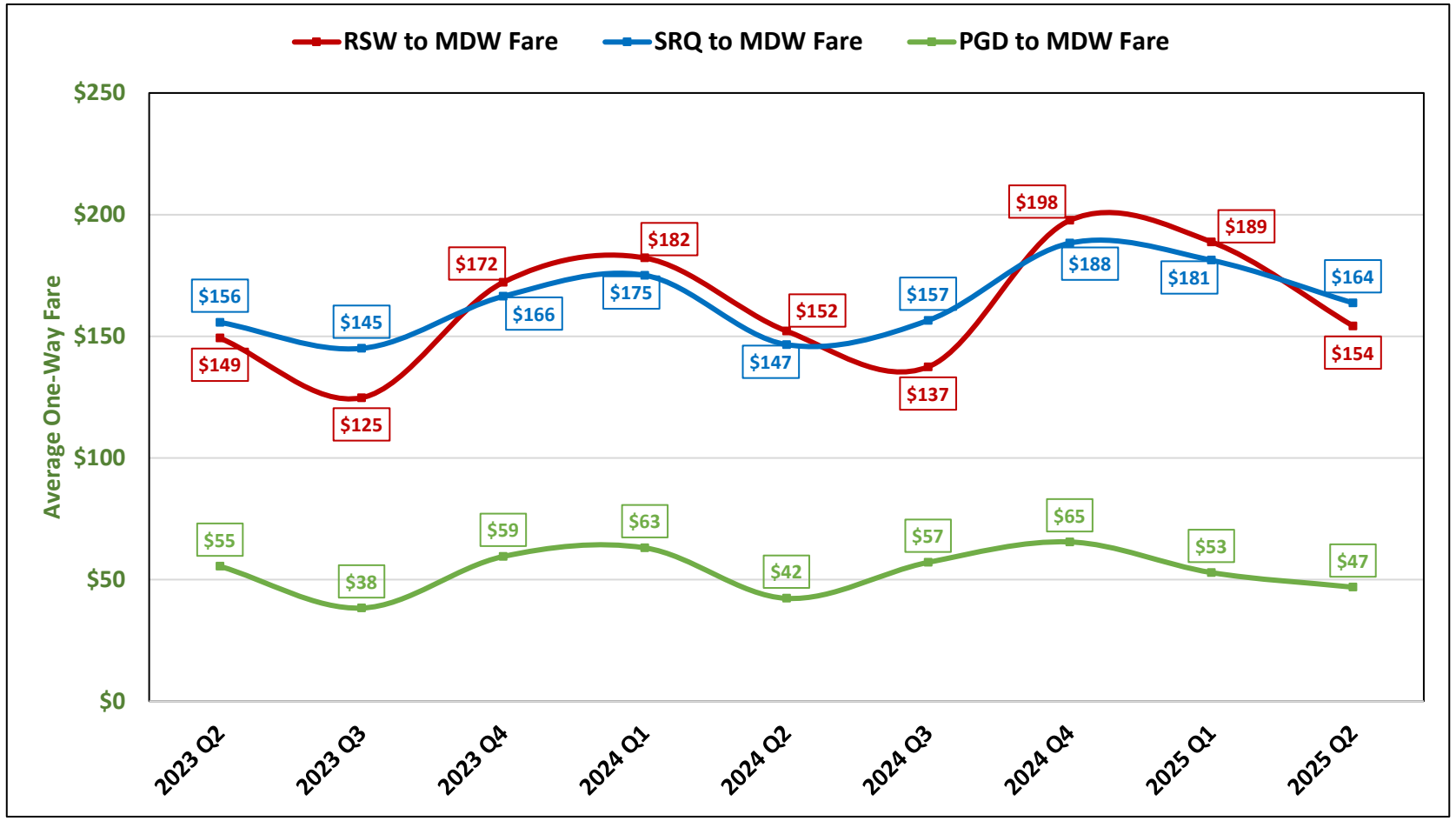
Traffic between Sarasota, Ft. Myers and Punta Gorda to Chicago increased in the first half of 2025 YoY.

* *Data source: Airline Data Inc.*

Route Expansion = Average One-Way Fare

Ft. Myers, Sarasota and Punta Gorda - Chicago Average One-Way Fare

Quarterly Data – Second Quarter 2023 through Second Quarter 2025



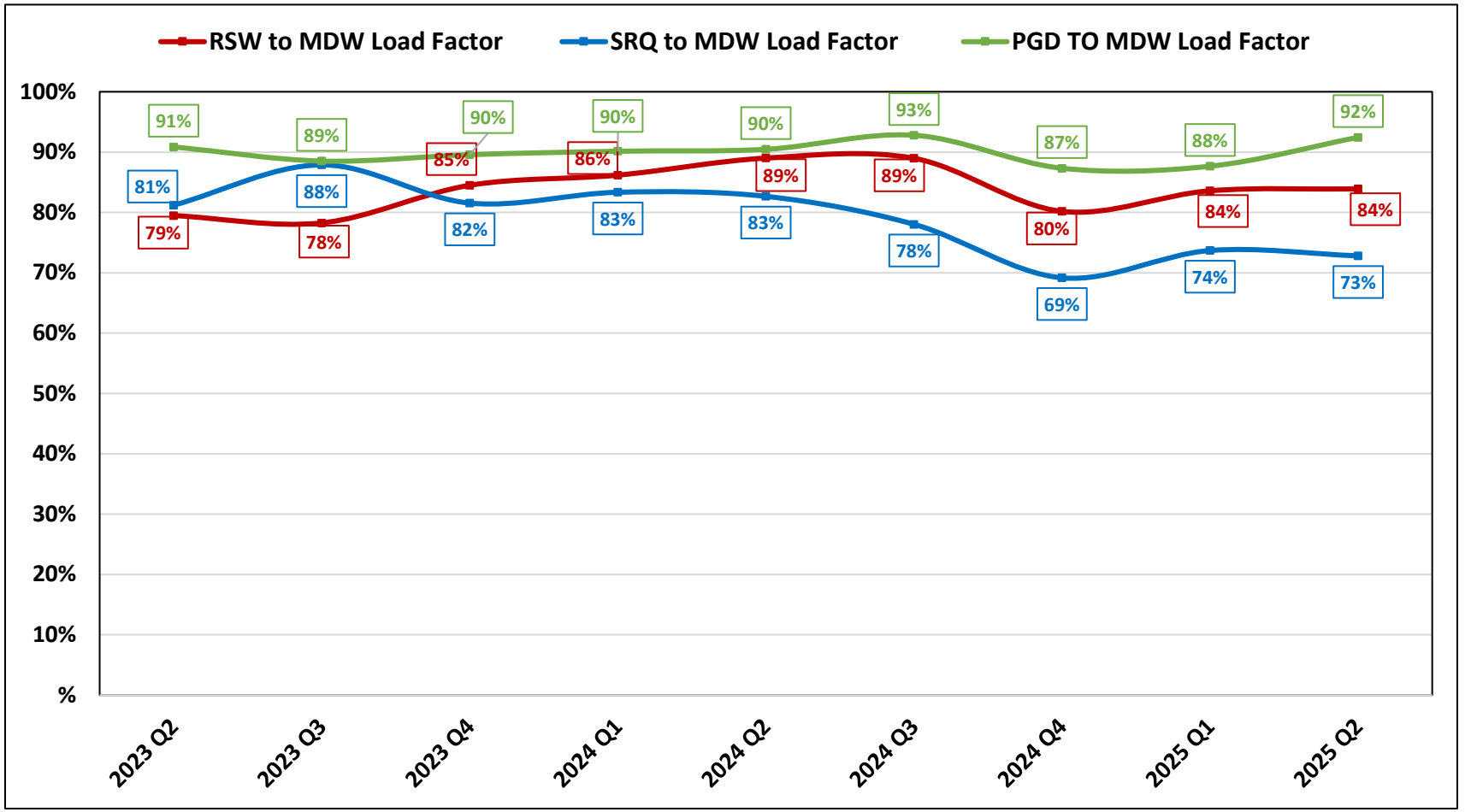
Average Fares increased for Ft. Myers and Sarasota in the first half of 2025 YoY. Fares stood at $164, $154, and $47 in Q2 2025.

** Data source: Airline Data Inc.*

Route Expansion = Load Factors

Ft. Myers, Sarasota, and Punta Gorda - Chicago Load Factors

Quarterly Data – Second Quarter 2023 through Second Quarter 2025



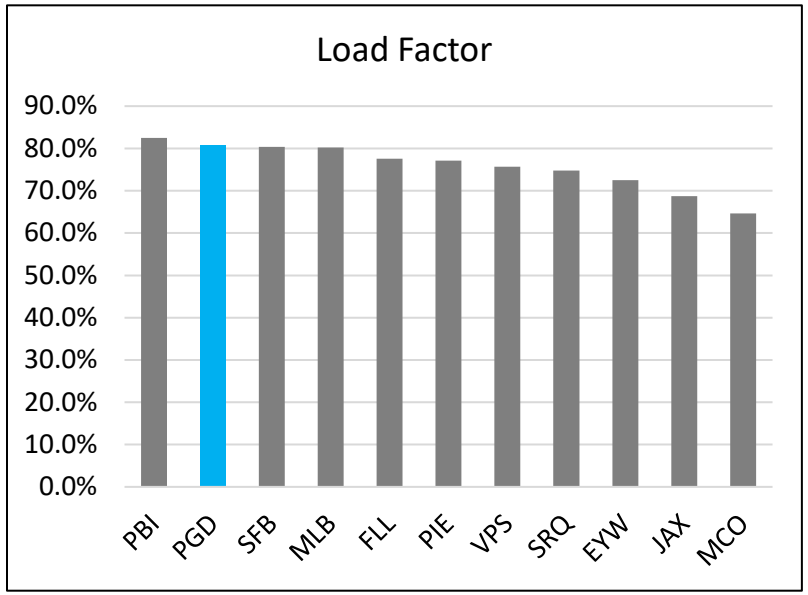
Load Factors decreased for Ft. Myers and Sarasota in the first half of 2025 YoY. Punta Gorda load factors remain consistently higher than Ft. Myers and Sarasota.

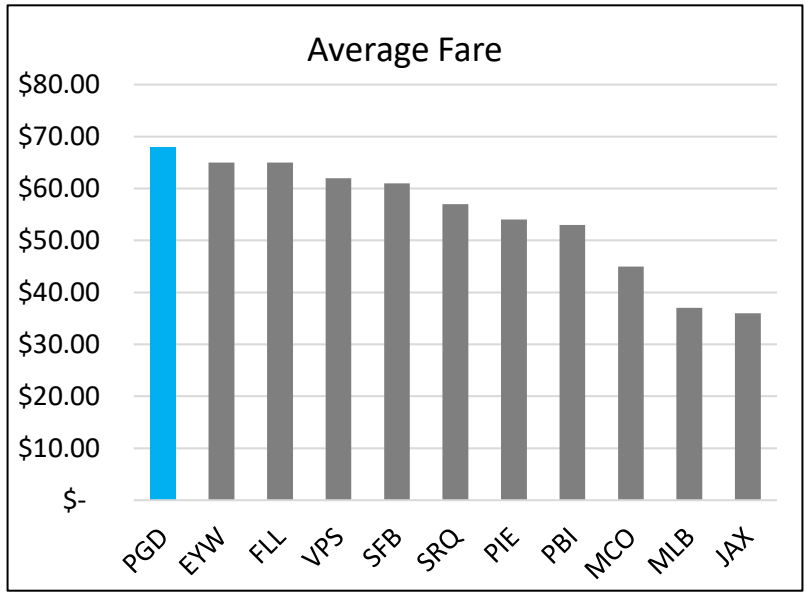
** Data source: Airline Data Inc.*

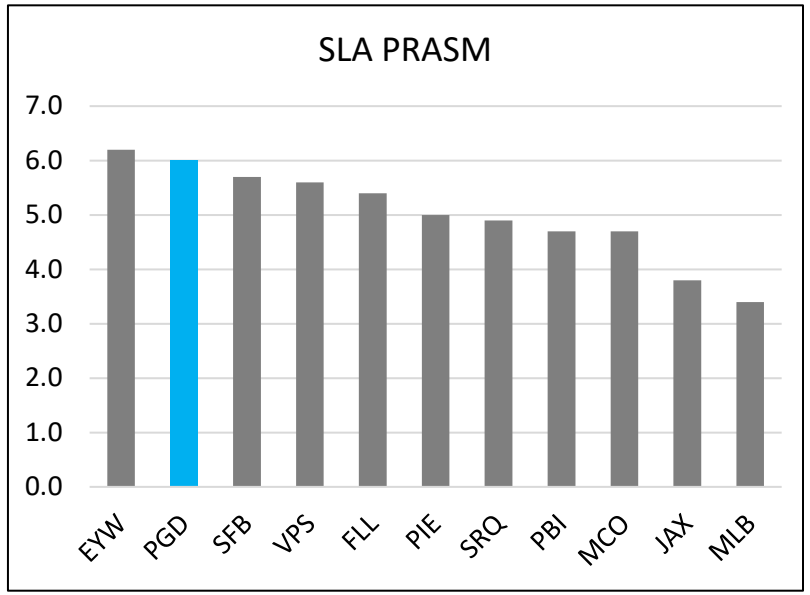
Route Expansion = Regional Compare

PGD Regional Compare – G4 Only

2025 Q1 Results







PGD had the highest Average Fare and second highest SLA PRASM and Load Factor compared to other regional airports in Quarter 1, 2025.

** Data source: Airline Data Inc.*

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Kmiller@FlyPGD.com