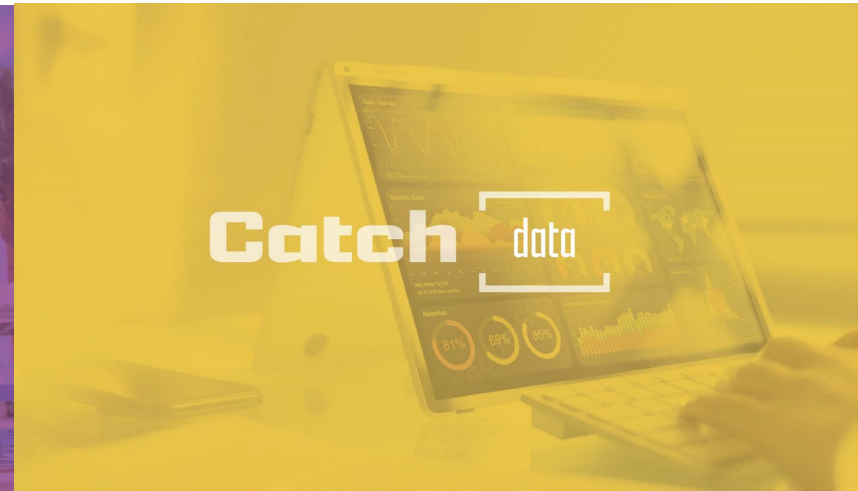
Catch
PGD

Long Island
MacArthur Airport

ISP

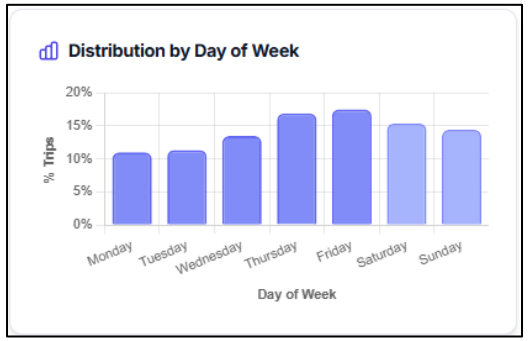
Explore your
next destination

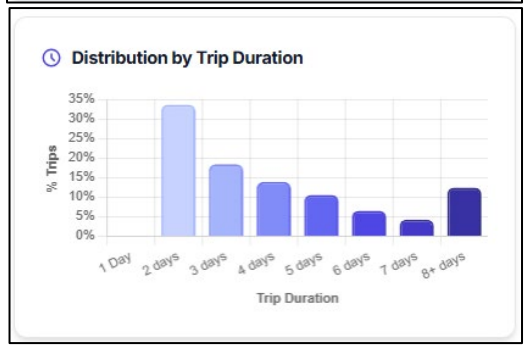


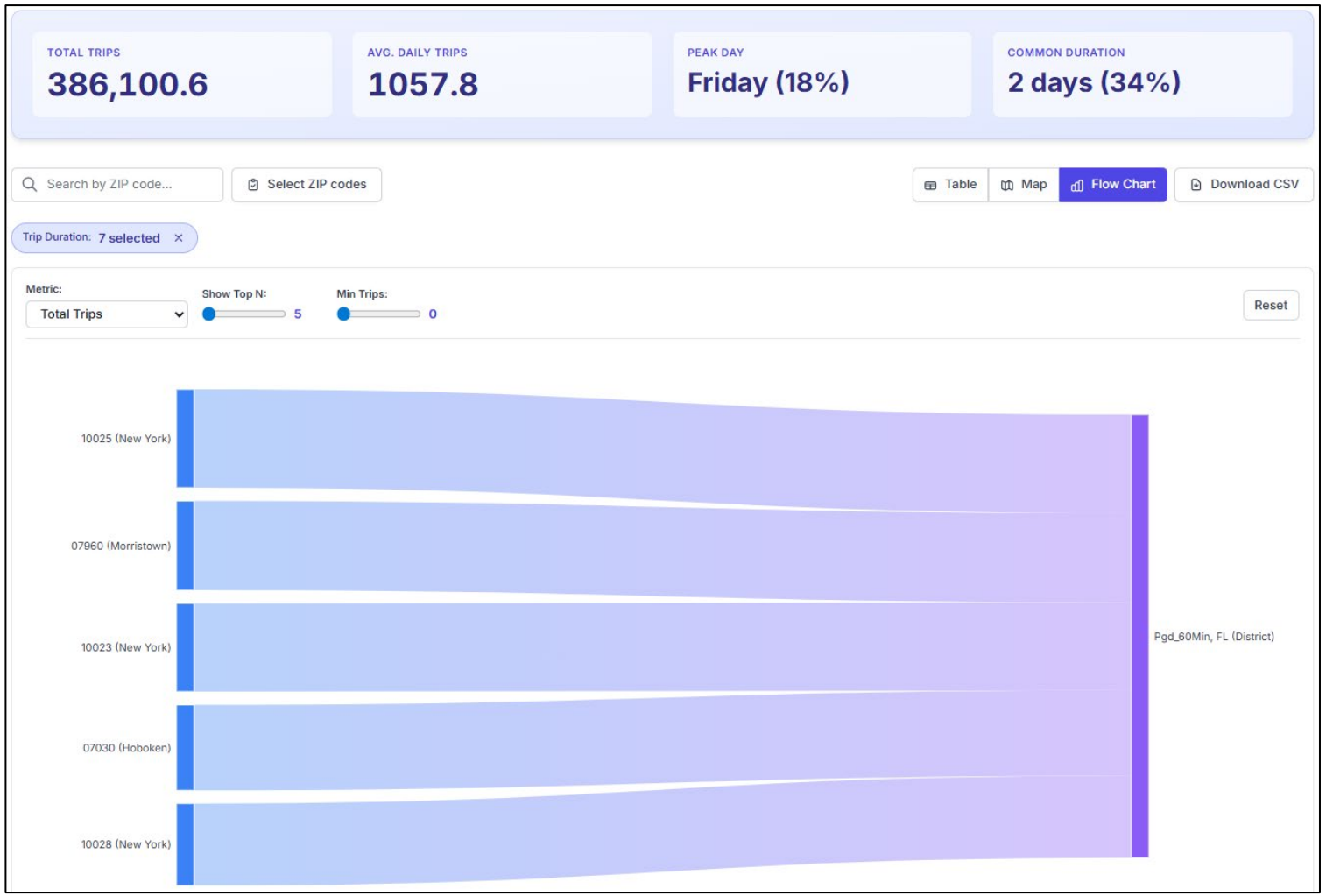
Catch PGD

Route Expansion: Trips to PGD Area from ISP Area

Approximately 386K annual trips to PGD's catchment area from Long Island CBSA.







Placer.ai * Data source
Feb 2025 – Jan 2026

FLYPGD Punta Gorda Airport

Catch PGD

Route Expansion: Trips to ISP Area from PGD Area

Approximately 511K annual trips to Long Island CBSA from PGD's Catchment Area.

napl 1 of 598 results | Exit Selection (4 selected) | Day of Week | Trip Duration | Table | Map | Flow Chart | Download CSV

Trip Duration: 7 selected ×

Selection Mode Active
Click table rows to select CBSAs. Selected CBSAs will update the metrics banner and map view.

				Avg. Daily Trips by Day of Week						
Origin CBSA Name	**Total Trips**	**Common Duration**	**Avg. Daily Trips**	**Mon**	**Tue**	**Wed**	**Thu**	**Fri**	**Sat**	**Sun**
Naples-Marco Island, FL	130975.7	2 days (26%)	358.8	299.2	314.4	351.3	429.6	486.1	350.6	280.9
Cape Coral-Fort Myers, FL	145011.8	2 days (24%)	397.3	330.1	325.7	393.9	490.7	544	394.9	301.8
Punta Gorda, FL	30074.7	2 days (24%)	82.4	69.5	72.4	75.2	92.9	119.4	74.2	73.3
North Port-Bradenton-Sarasota, FL	205131.4	2 days (27%)	562	490.7	524.4	530.7	665.5	782.6	488.5	452.9

Placer.ai * Data source
Feb 2025 – Jan 2026

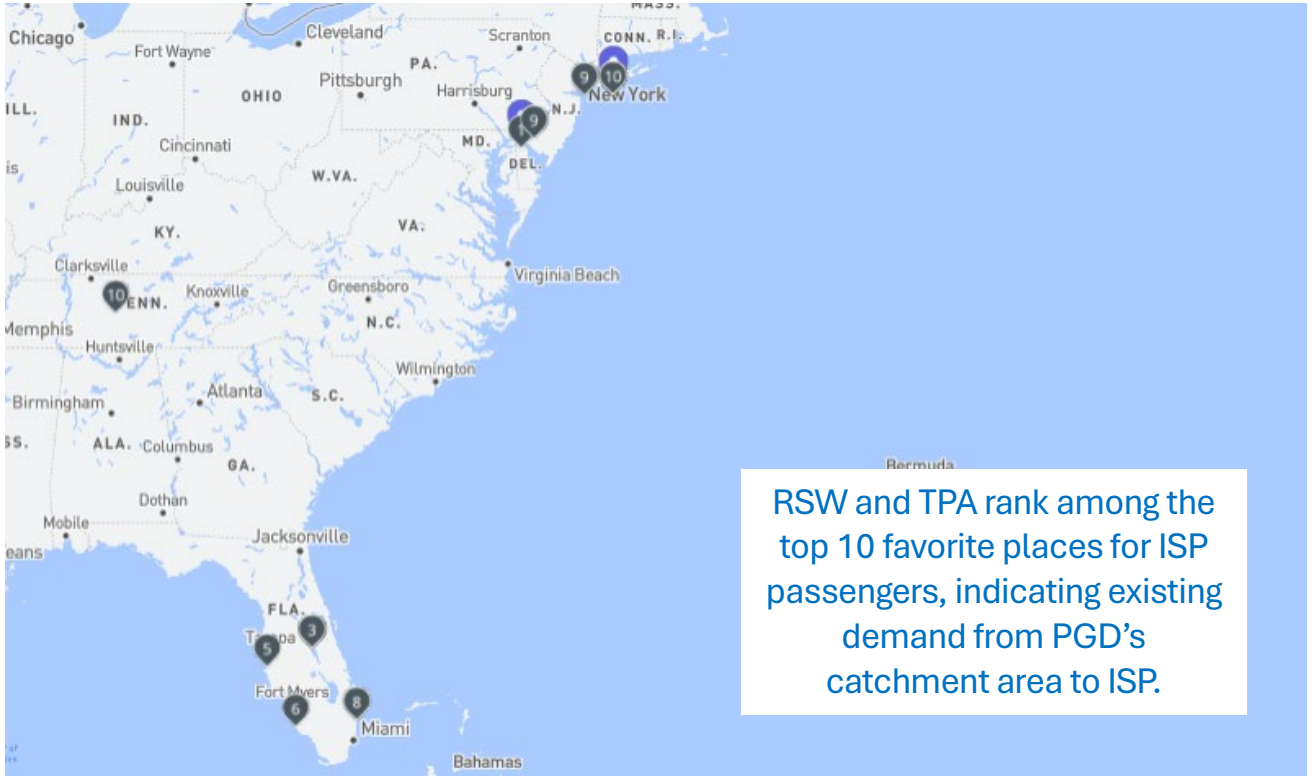
FLYPGD Punta Gorda Airport

Catch PGD

Route Expansion: Trips to ISP Area & Shared Audience

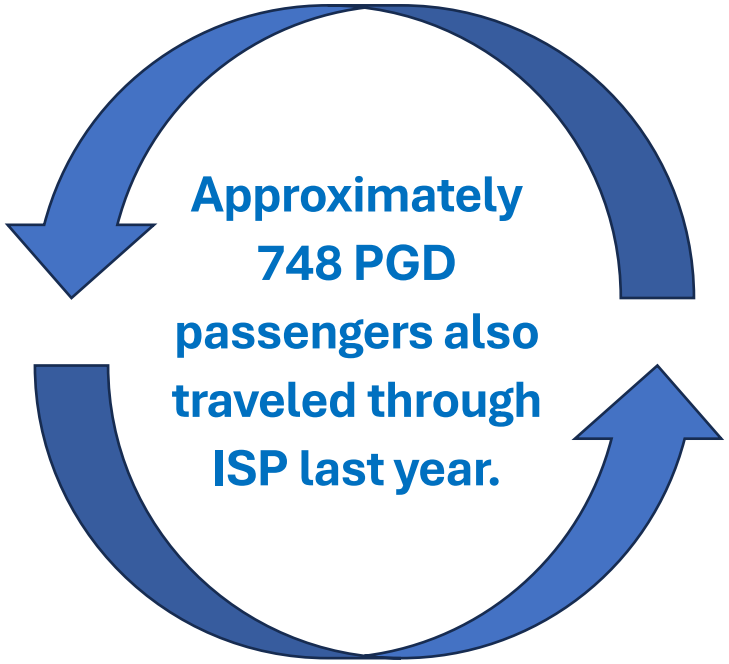
- There were 19,519 annual visits to “ISP – Total Passenger Area” that originated from the same zip codes where PGD passengers live (within a 60-mile radius).

ISP Passenger Favorite Places:



RSW and TPA rank among the top 10 favorite places for ISP passengers, indicating existing demand from PGD’s catchment area to ISP.

Shared Audience:



Placer.ai * Data source
Feb 2025 – Jan 2026

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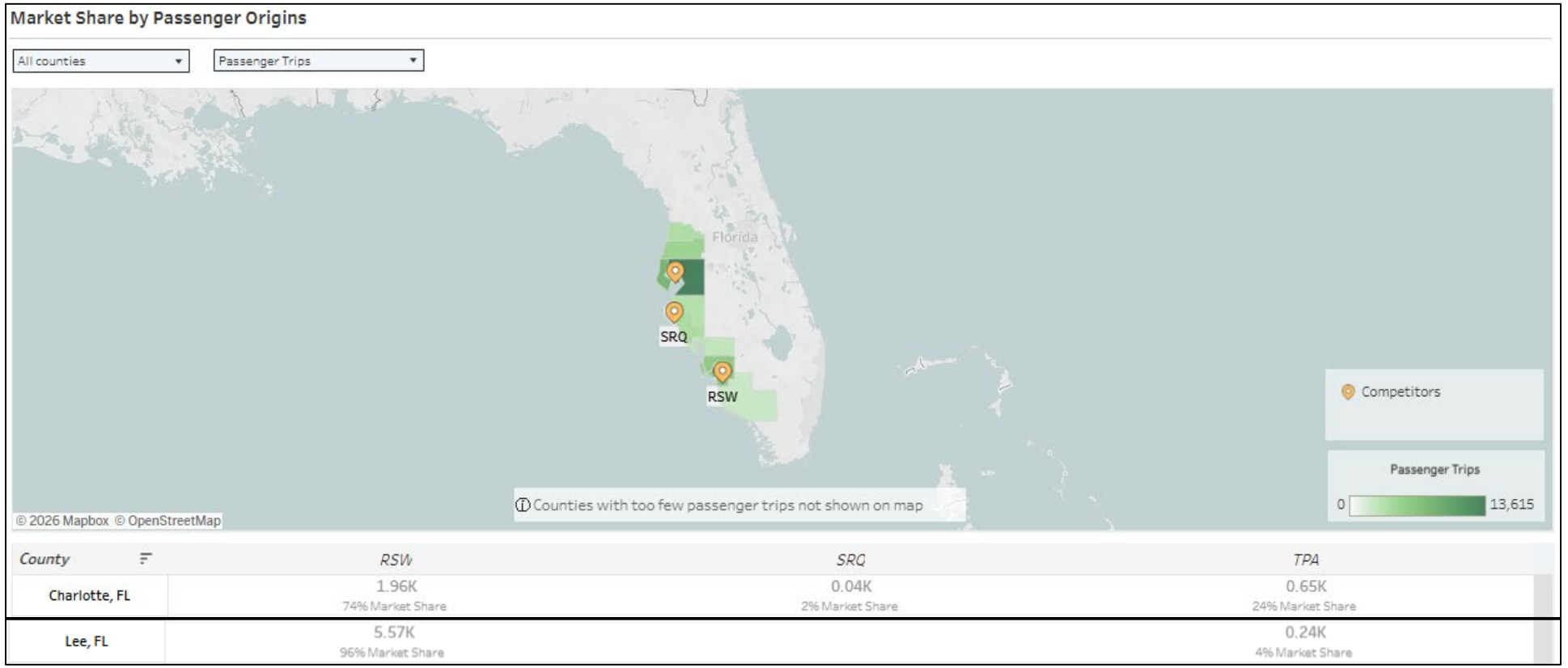
Route Expansion: Airport Leakage



County	RSW	SRQ	TPA
Charlotte, FL	1.96K 74% Market Share	0.04K 2% Market Share	0.65K 24% Market Share
Lee, FL	5.57K 96% Market Share		0.24K 4% Market Share

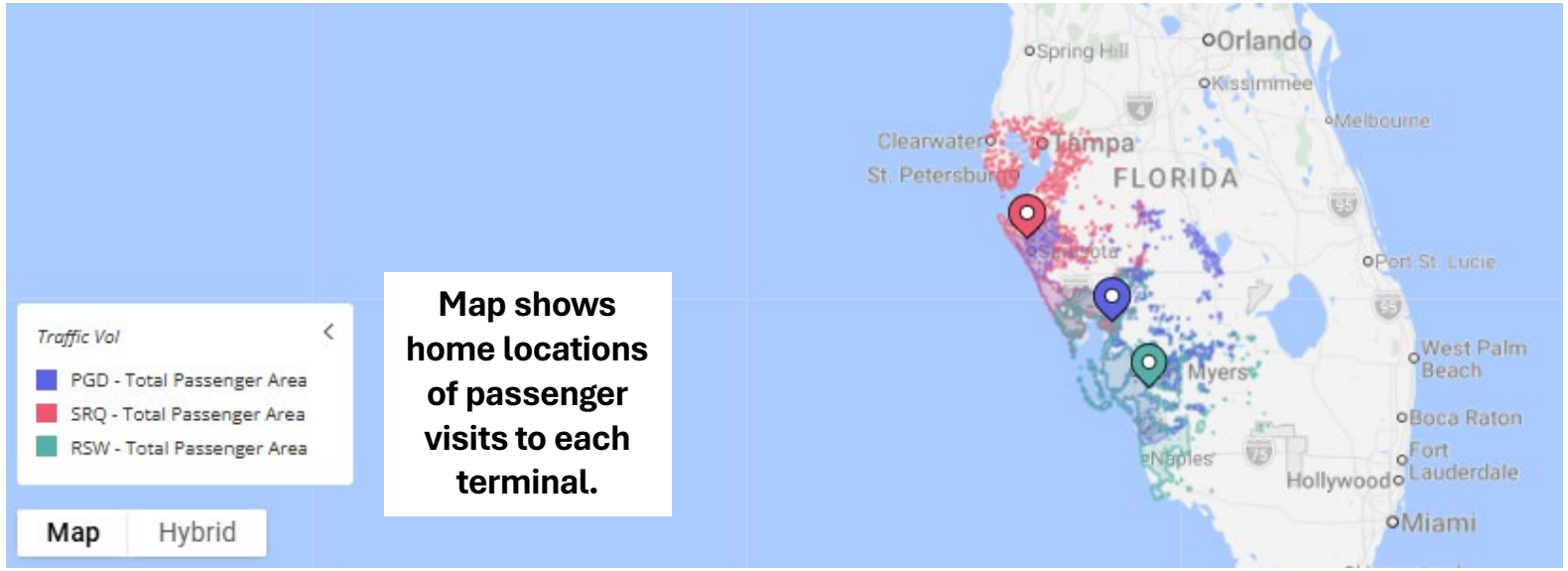
Feb 2025 – Jan 2026:

- **9K of passenger trips from RSW, SRQ and TPA to ISP originated from Charlotte and Lee County residents alone. A nonstop PGD-ISP route would capture existing traffic and drive new growth!**

Placer.ai * Data source
Feb 2025 – Jan 2026

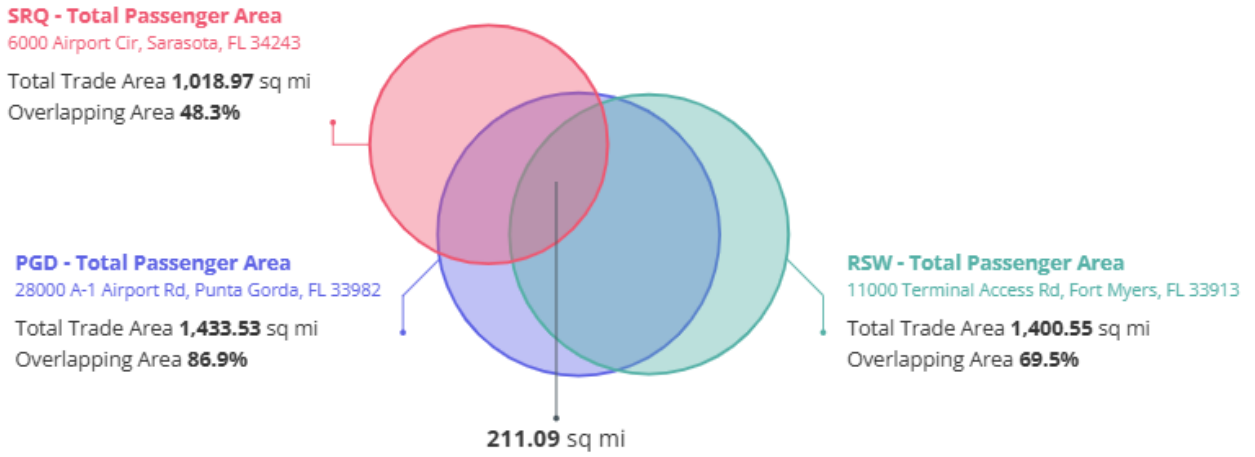
Route Expansion: Strong Traffic from SWFL Area

Overlapping Passenger Area with RSW and SRQ = Built-In Market



Map shows home locations of passenger visits to each terminal.

PGD has the largest total trade area compared to SRQ and RSW.



Placer.ai * Data source
Feb 2025 – Jan 2026

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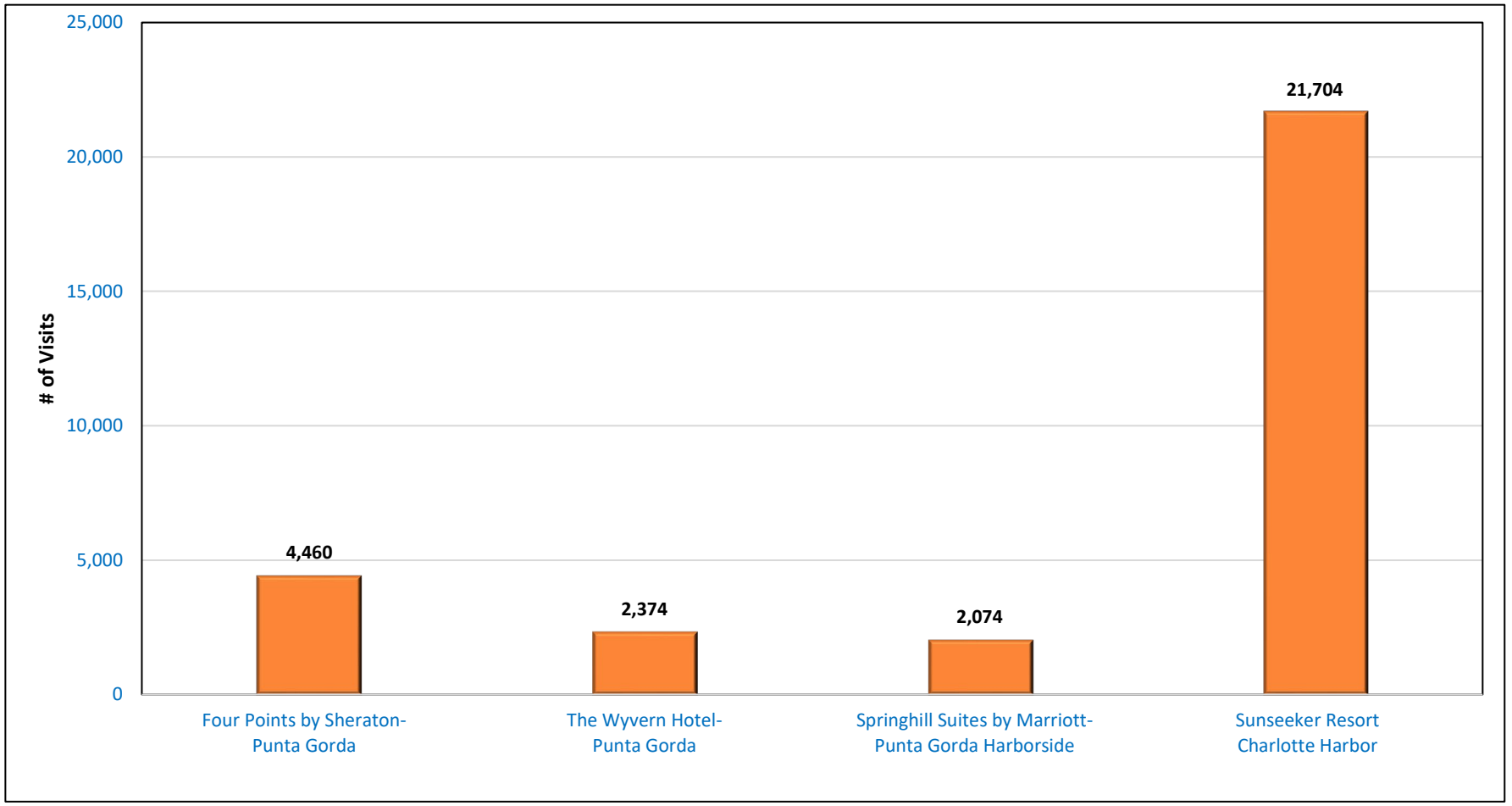
Catch PGD

PGD Area Hotel Visits from ISP Market

PGD Area Hotel Visits from ISP Market (Total # of Visits = 30,612)

+13% YoY



Sunseeker Resort Charlotte Harbor was the most popular hotel visited by ISP passengers.

Placer.ai * Data source
Feb 2025 – Jan 2026

FLYPGD Punta Gorda Airport

Catch PGD

Route Expansion: Homeowners in PGD and ISP

CHARLOTTE COUNTY
FLORIDA

At least 9,958 properties in Charlotte County have mailing addresses in the ISP catchment area (60-mile radius of ISP/EWR/JFK/LGA including parts of NY, NJ, CT and PA).

Source: Charlotte County Property Appraiser (Feb, 2026)

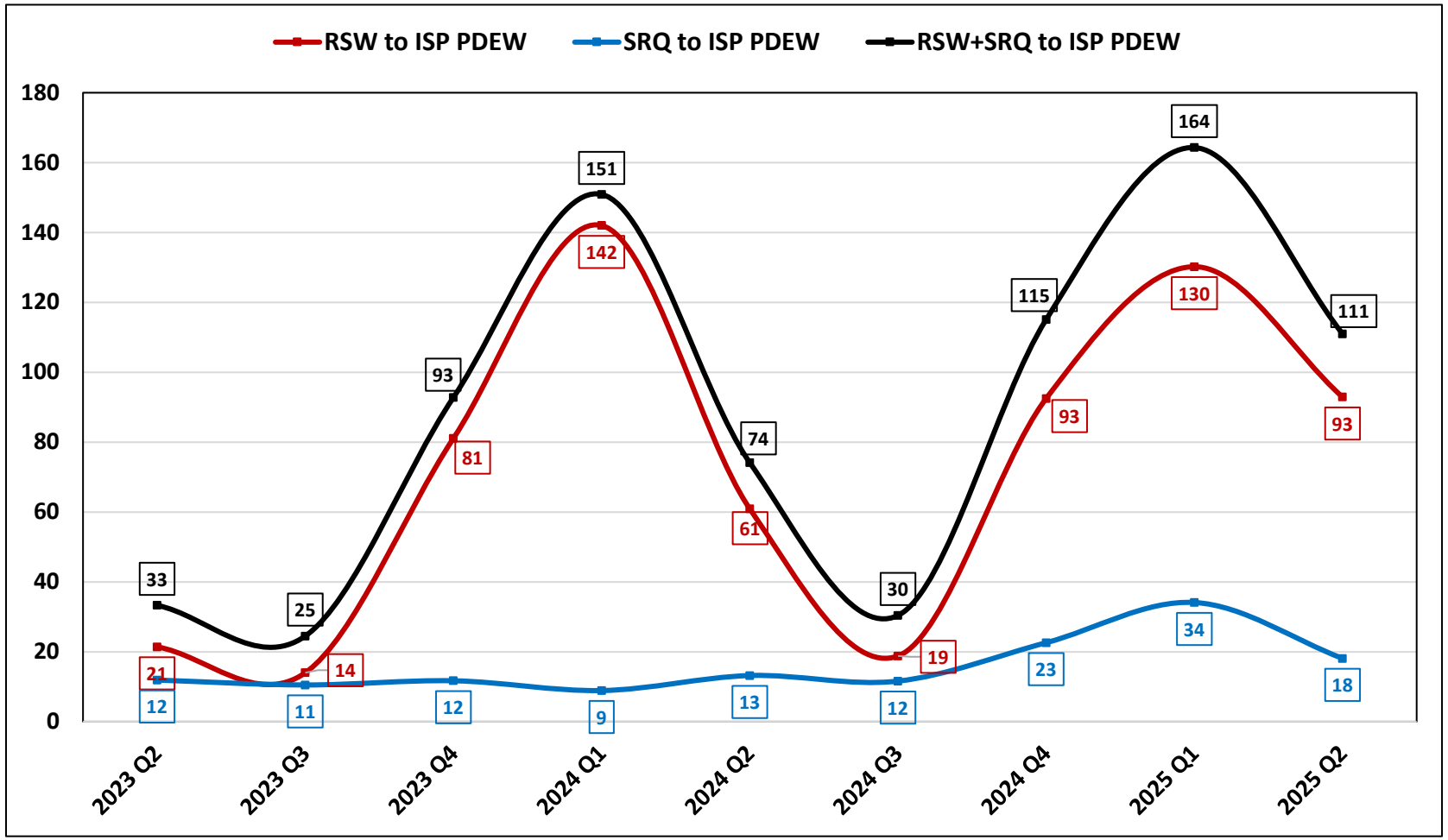
FLYPGD
Punta Gorda Airport

Catch PGD

Route Expansion = Passengers Per Day Each Way

Ft. Myers and Sarasota – Long Island Passengers per Day Each Way (PDEW)

Quarterly Data – Second Quarter 2023 through Second Quarter 2025



Traffic between Sarasota and Ft. Myers to Long Island increased in the first half of 2025 YoY.

** Data source: Airline Data Inc.*

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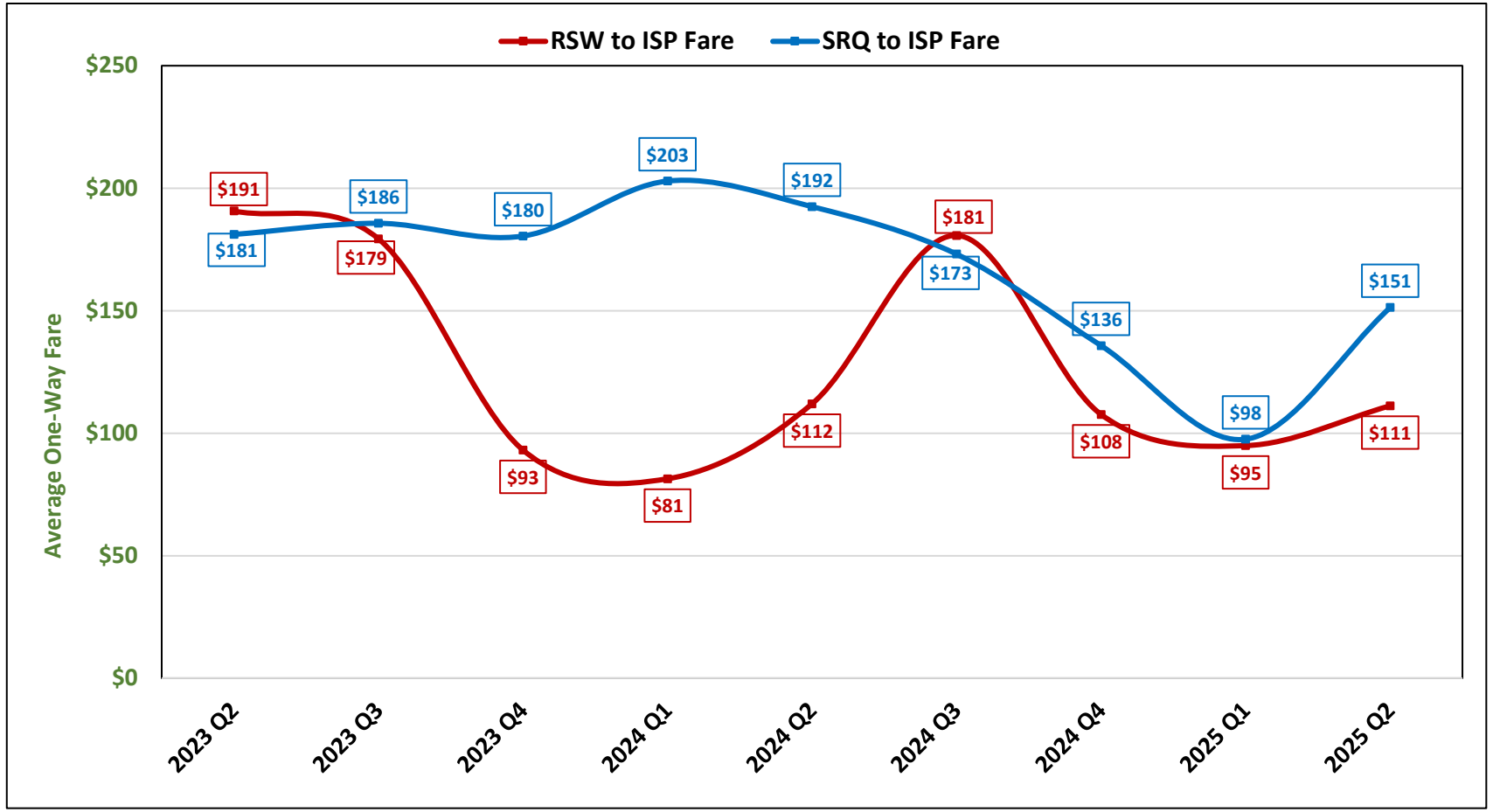
Route Expansion = Average One-Way Fare

Ft. Myers and Sarasota – Long Island Average One-Way Fare

Quarterly Data – Second Quarter 2023 through Second Quarter 2025



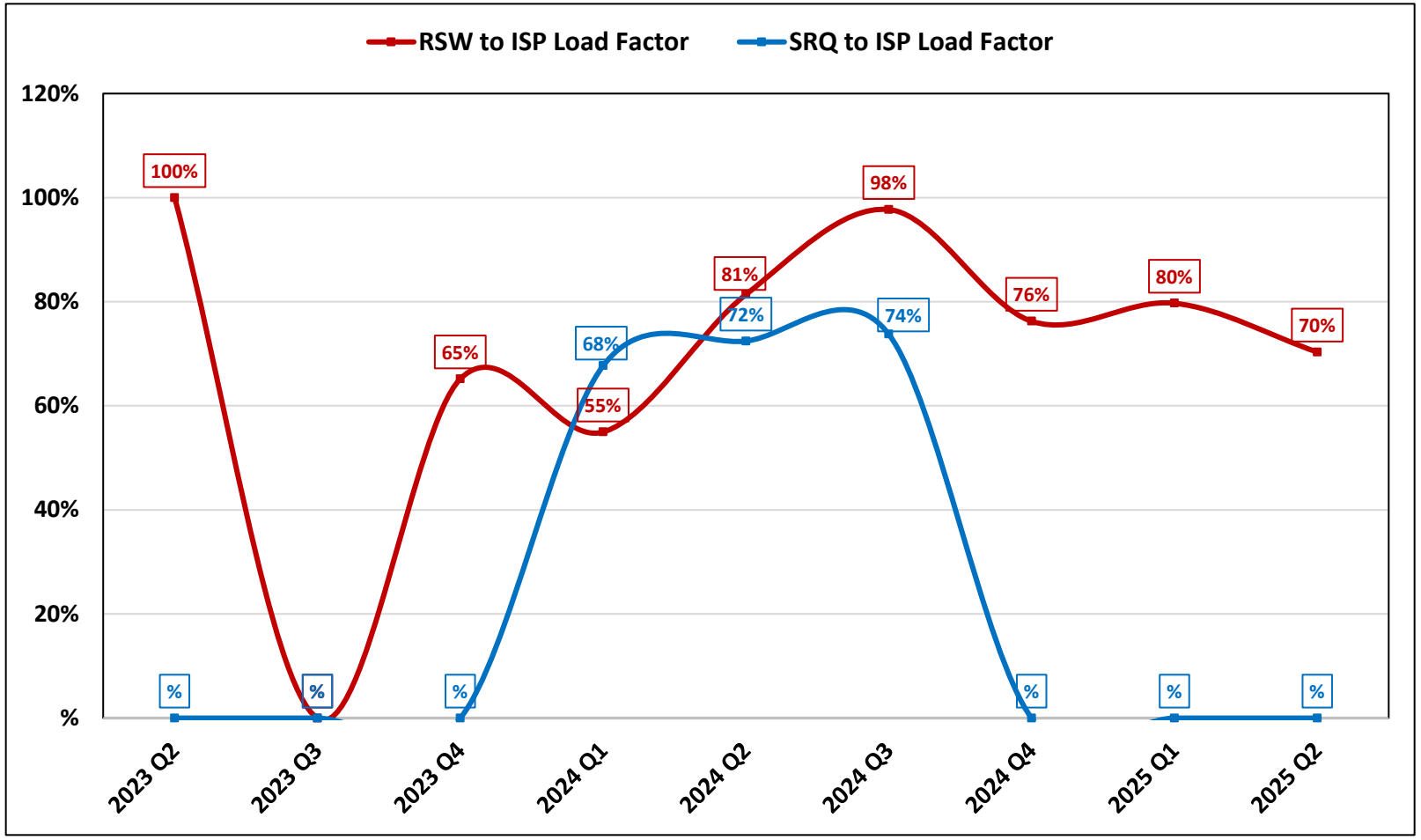
Average Fares mostly decreased in the first half of 2025 YoY. Fares stood at $151 and $111 in Q2 2025.

** Data source: Airline Data Inc.*

Route Expansion = Load Factors

Ft. Myers and Sarasota – Long Island Load Factors

Quarterly Data – Second Quarter 2023 through Second Quarter 2025



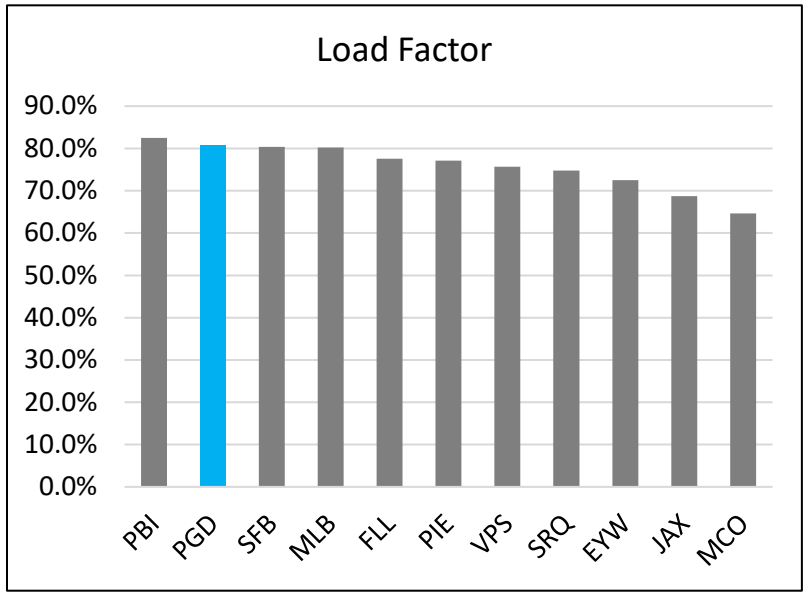
Load Factors increased in the first half of 2025 YoY for RSW.

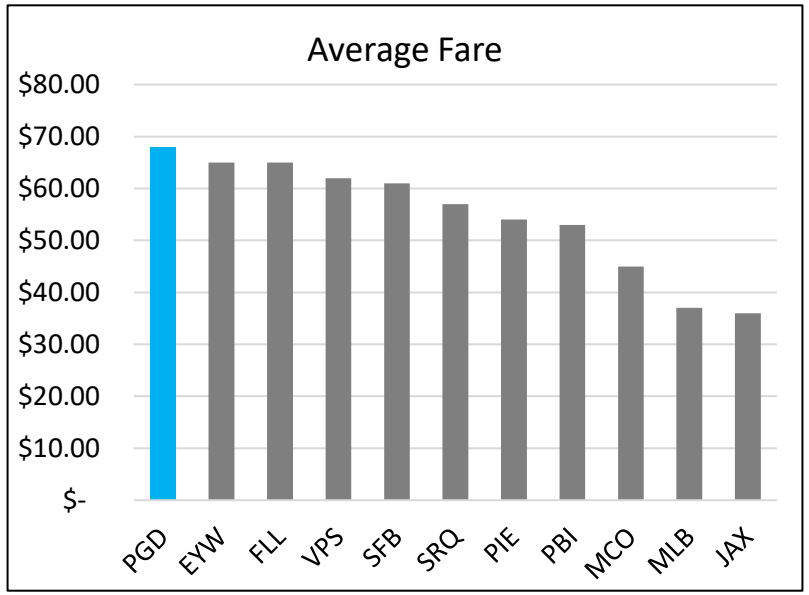
** Data source: Airline Data Inc.*

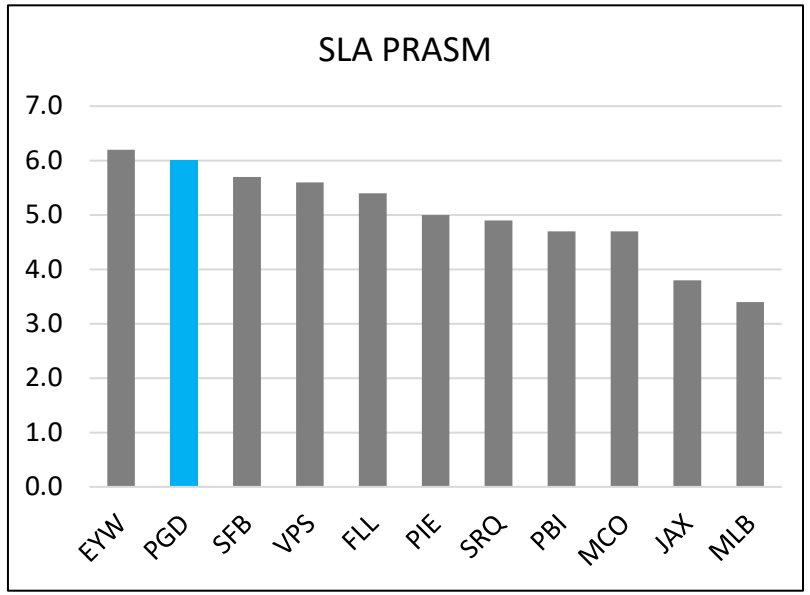
Route Expansion = Regional Compare

PGD Regional Compare – G4 Only

2025 Q1 Results







PGD had the highest Average Fare and second highest SLA PRASM and Load Factor compared to other regional airports in Quarter 1, 2025.

** Data source: Airline Data Inc.*

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