Catch
PGD

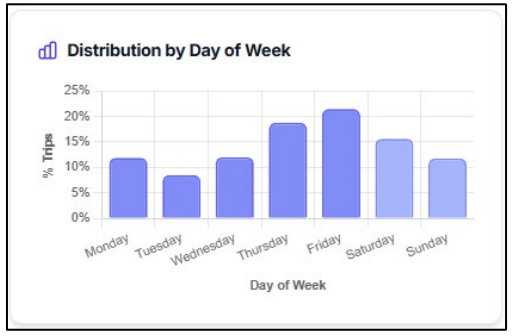
Wilmington
International Airport

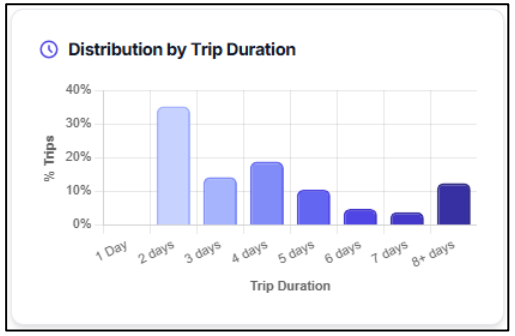
ILM

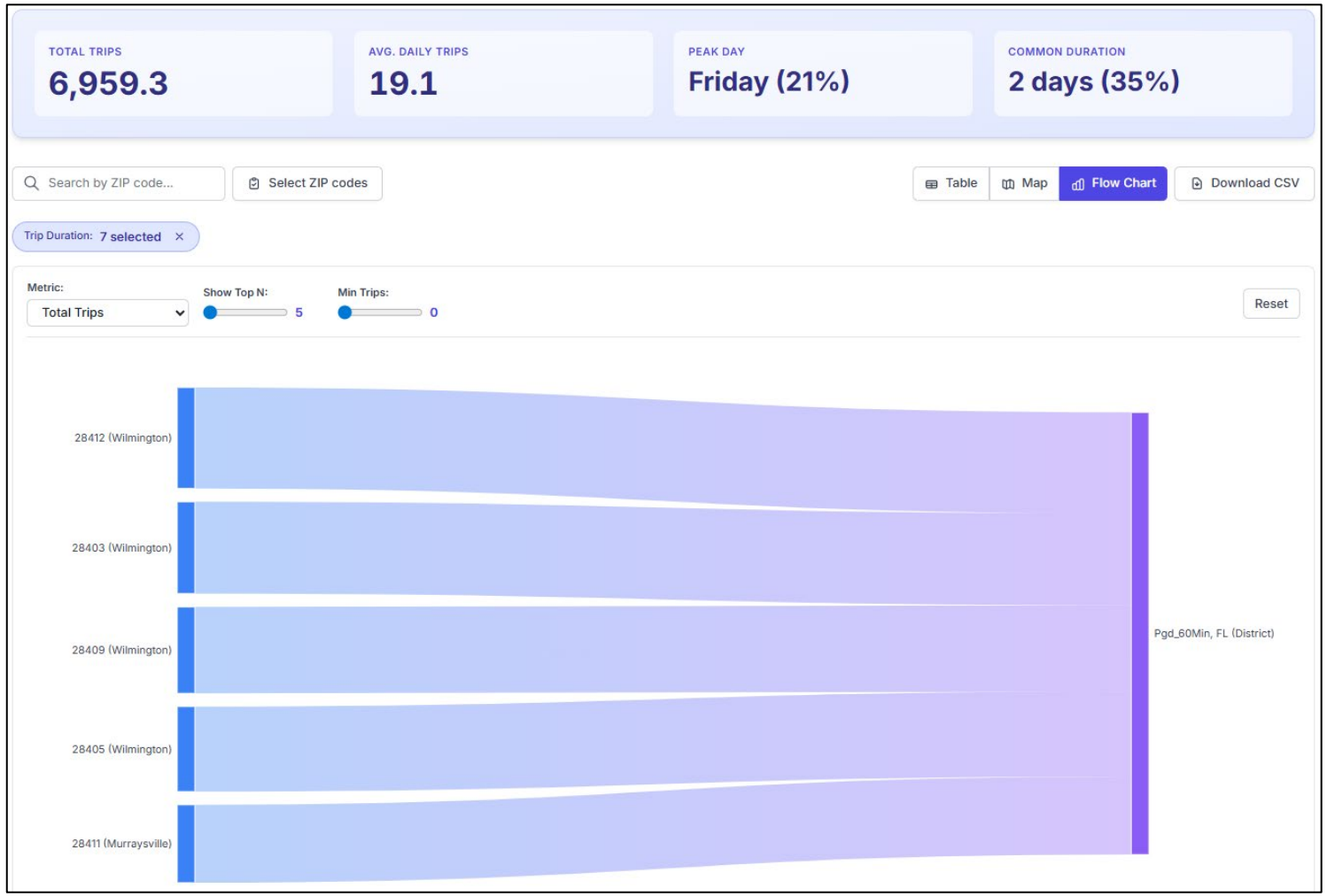
Explore your
next destination

Route Expansion: Trips to PGD Area from ILM Area

Approximately 7K annual trips to PGD's catchment area from Wilmington, NC CBSA.





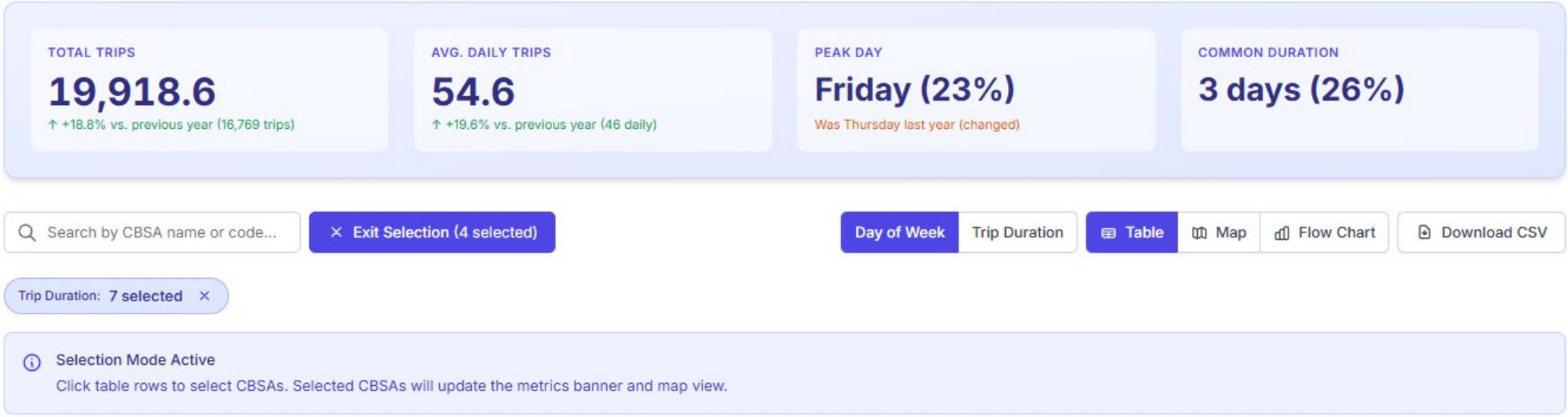


Placer.ai * Data source
Mar 2025 – Feb 2026

FLYPGD Punta Gorda Airport

Route Expansion: Trips to ILM Area from PGD Area

Approximately 20K annual trips to Wilmington, NC CBSA from PGD's Catchment Area.



				Avg. Daily Trips by Day of Week						
Origin CBSA Name	**Total Trips**	**Common Duration**	**Avg. Daily Trips**	**Mon**	**Tue**	**Wed**	**Thu**	**Fri**	**Sat**	**Sun**
Naples-Marco Island, FL	3469.7	2 days (29%)	9.5	8.1	7.6	4.2	11.9	17	8	9.7
Cape Coral-Fort Myers, FL	6187.1	2 days (30%)	17	16	8.1	11.9	16	30.6	20.3	15.6
Punta Gorda, FL	2075.6	2 days (26%)	5.7	6.4	4.5	3.7	5.3	7.8	7.5	4.5
North Port-Bradenton-Sarasota, FL	8186.2	2 days (29%)	22.4	21.5	16.4	18	30.7	31.9	19.6	19.1

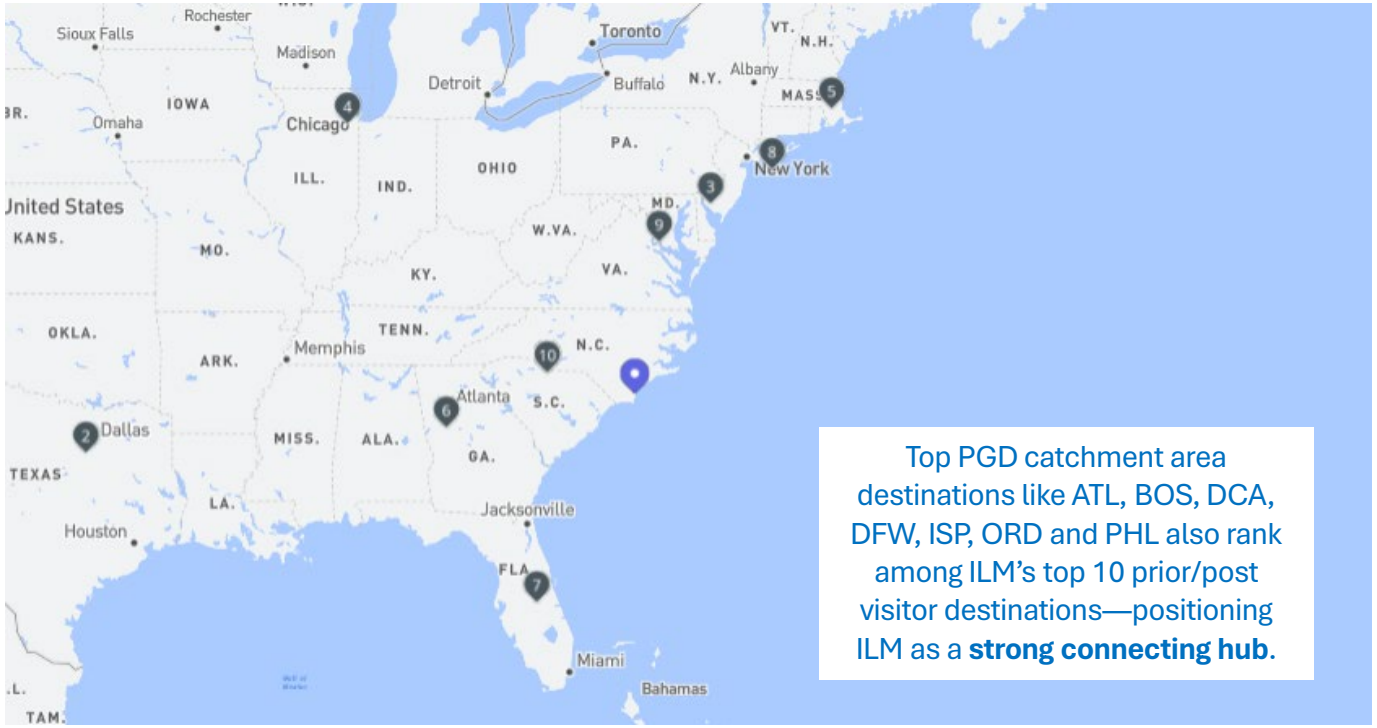
Placer.ai * Data source
Mar 2025 – Feb 2026

Catch PGD

Route Expansion: Trips to ILM Area & Shared Audience

- There were 9,798 annual visits to “ILM-Total Passenger Area” that originated from the same zip codes where PGD passengers live (within a 60-mile radius).

ILM Prior/Post Visitor Journey:



Top PGD catchment area destinations like ATL, BOS, DCA, DFW, ISP, ORD and PHL also rank among ILM’s top 10 prior/post visitor destinations—positioning ILM as a **strong connecting hub**.

Shared Audience:

Approximately 1.5K PGD passengers also traveled through ILM last year.

Placer.ai * Data source
Mar 2025 – Feb 2026

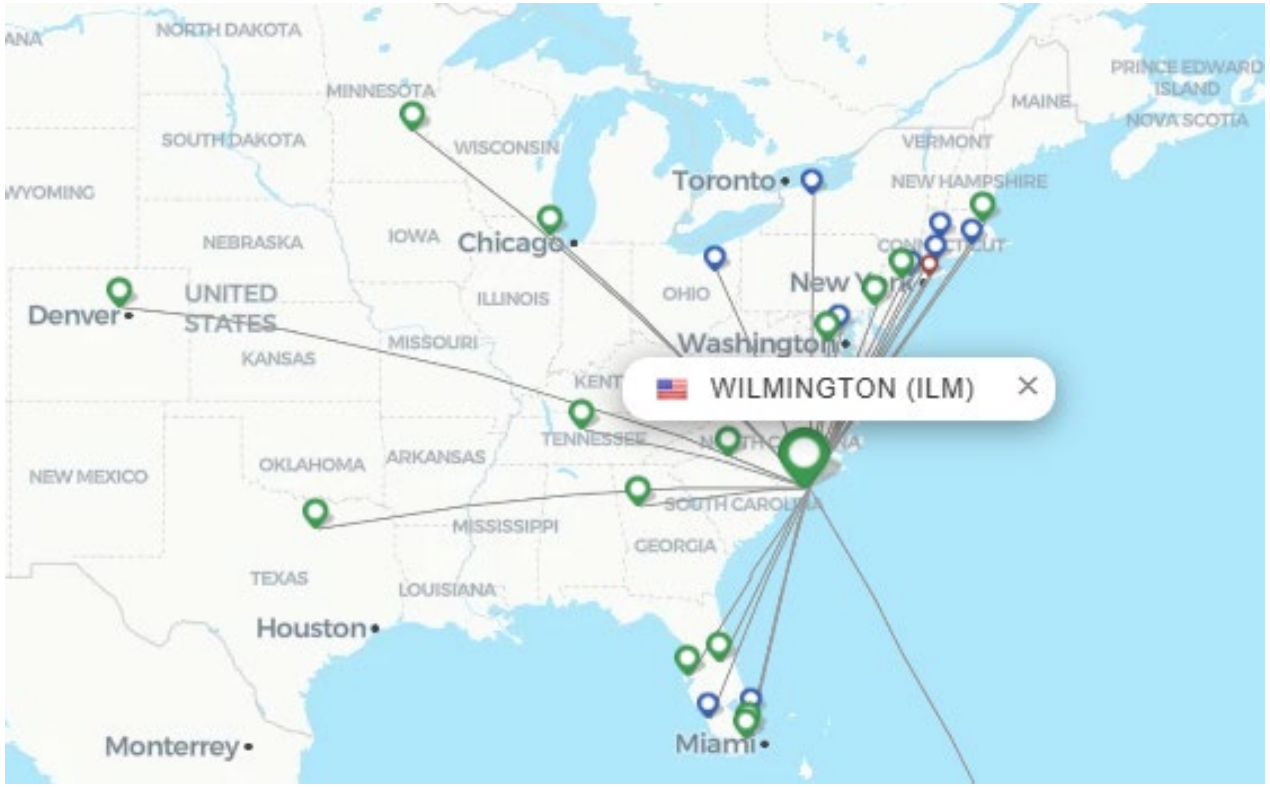
FLYPGD Punta Gorda Airport

Catch PGD

Route Expansion: Necessity for Non-Stop Flight from SWFL

There is only one SWFL Airport that offers non-stop flights to ILM = Minimal Competition

Current Non-Stop Flights to ILM:
Nearest Location is RSW with only 21-100 routes



FlightsFrom.com * Data source

Mar 2026

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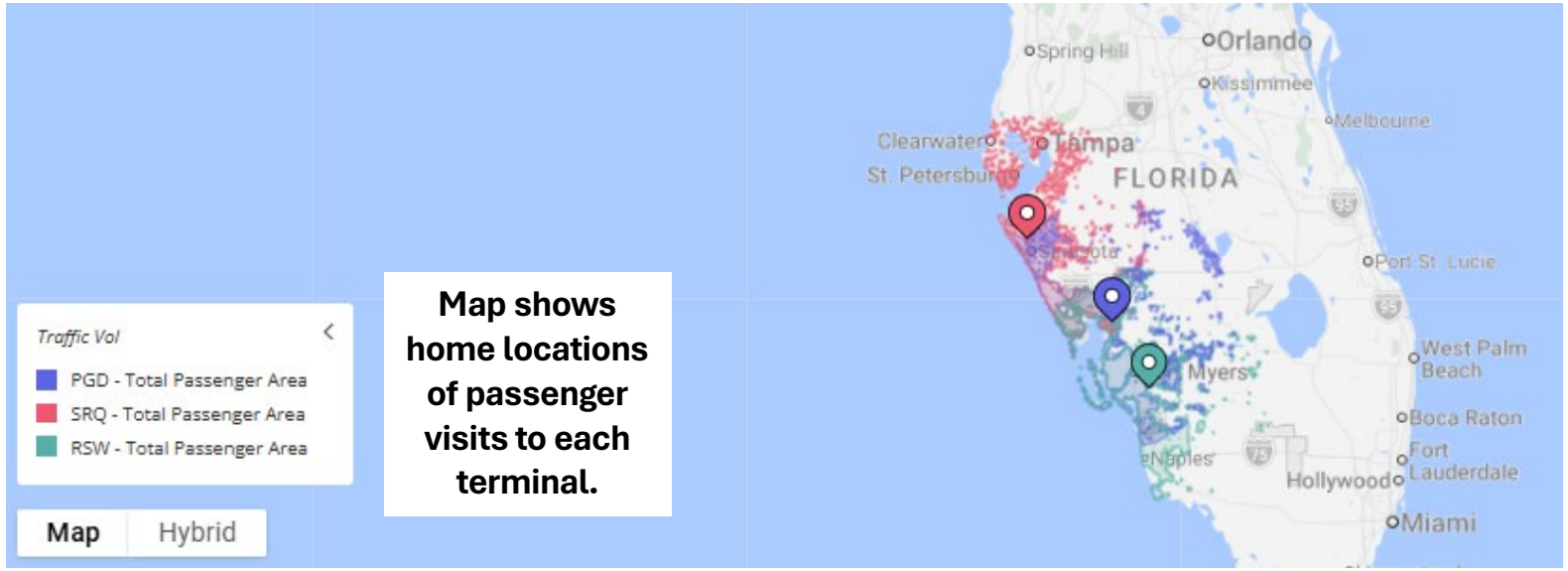
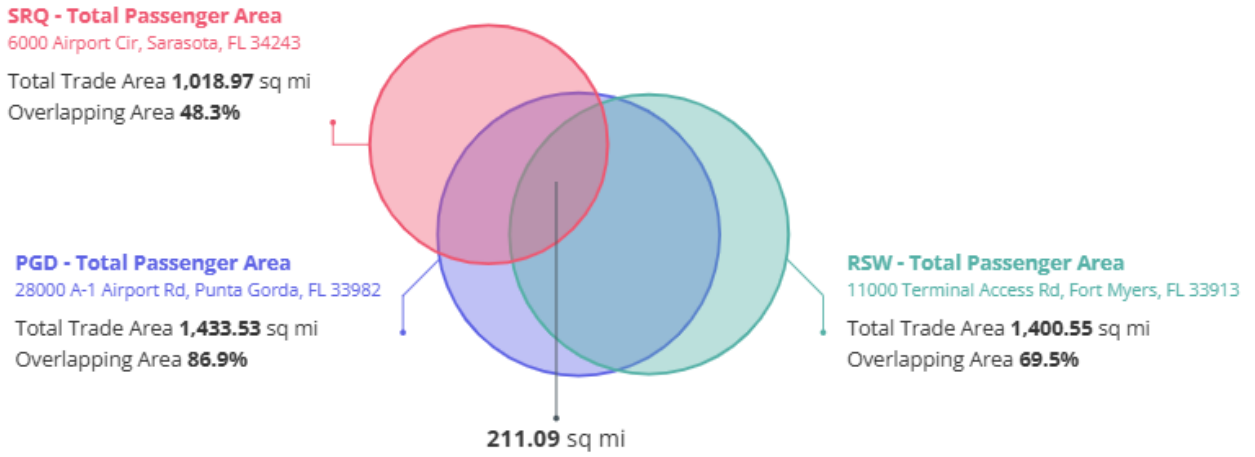
Route Expansion: Strong Traffic from SWFL Area

Overlapping Passenger Area with RSW and SRQ = Built-In Market



Map shows home locations of passenger visits to each terminal.

PGD has the largest total trade area compared to SRQ and RSW.



Placer.ai * Data source
Feb 2025 – Jan 2026

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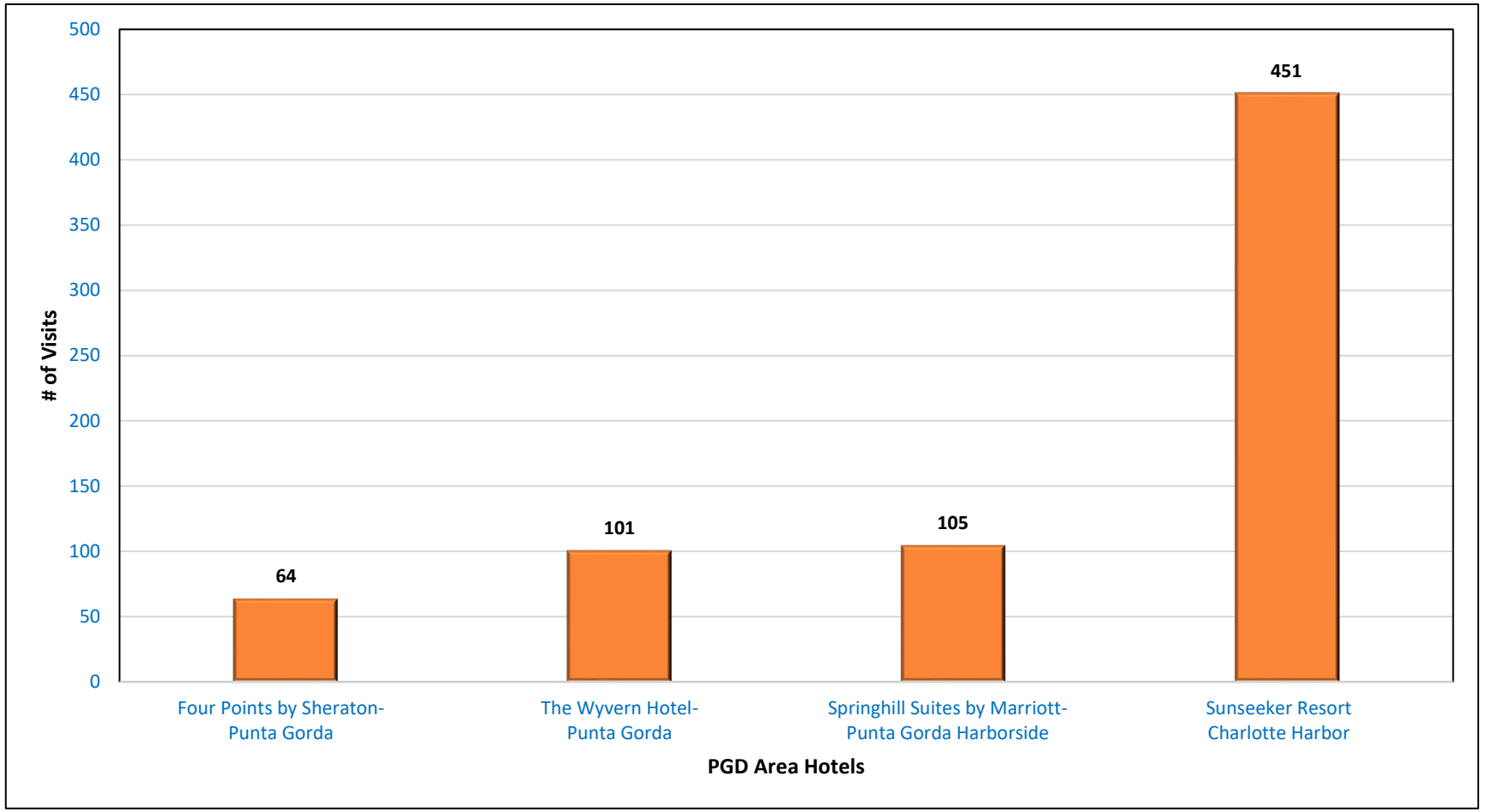
Catch PGD

PGD Area Hotel Visits from ILM Market

PGD Area Hotel Visits from ILM Market (Total # of Visits = 721)

+45% YoY



Sunseeker Resort Charlotte Harbor was the most popular hotel visited by ILM passengers.

Placer.ai * Data source
Feb 2025 – Jan 2026

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Route Expansion: Homeowners in PGD and ILM

CHARLOTTE COUNTY
FLORIDA

At least 92 properties in Charlotte County have mailing addresses in the ILM catchment area (60-mile radius including parts of NC and SC).

Source: Charlotte County Property Appraiser (Feb 2026)

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Punta Gorda Airport

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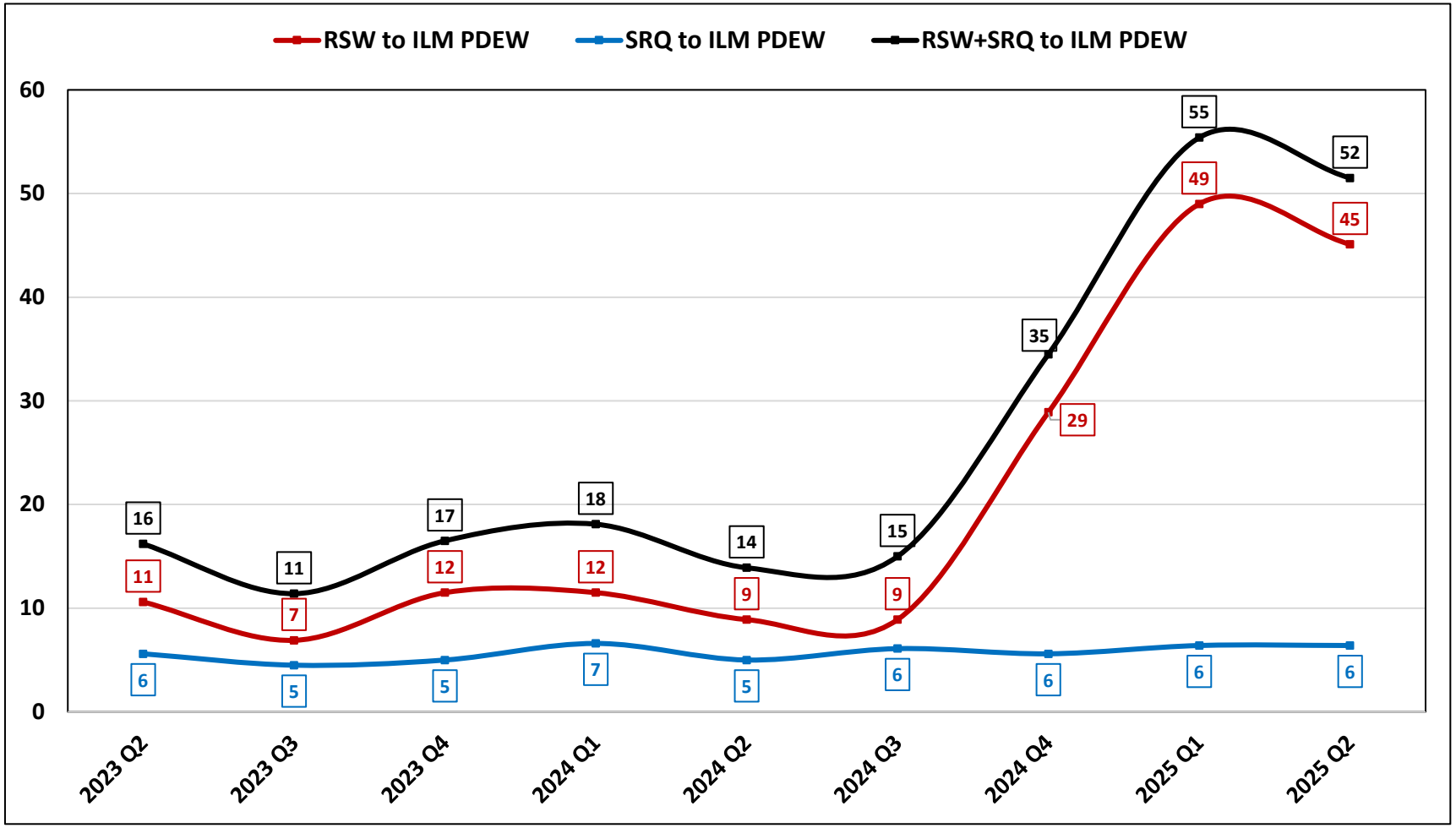
Route Expansion = Passengers Per Day Each Way

Ft. Myers and Sarasota – Wilmington, NC Passengers per Day Each Way (PDEW)

Quarterly Data – Second Quarter 2023 through Second Quarter 2025



Traffic between Sarasota and Ft. Myers to Wilmington, NC increased in the first half of 2025 YoY.

** Data source: Airline Data Inc.*

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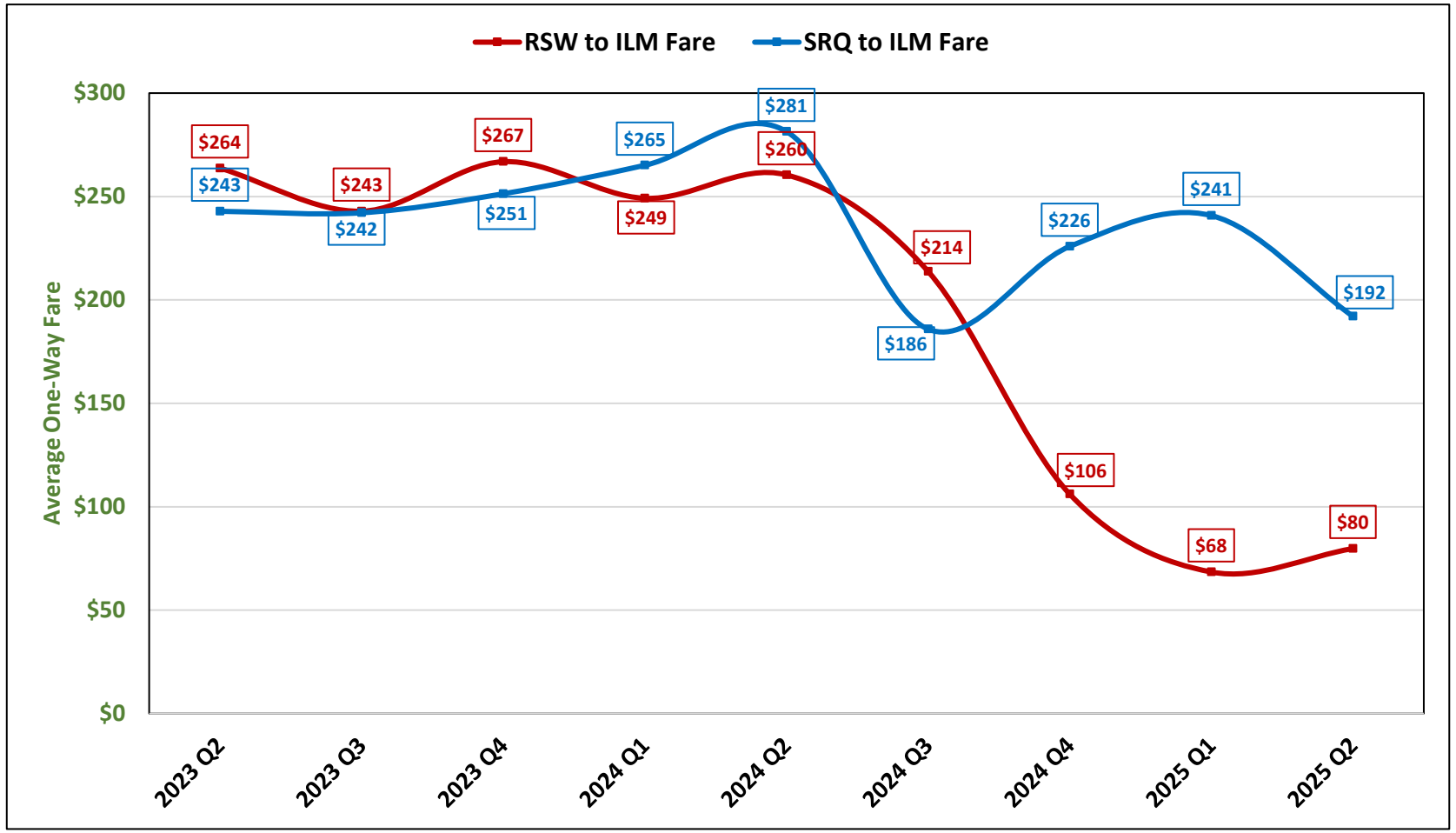
Route Expansion = Average One-Way Fare

Ft. Myers and Sarasota – Wilmington, NC Average One-Way Fare

Quarterly Data – Second Quarter 2023 through Second Quarter 2025



Average Fares decreased in the first half of 2025 YoY. Fares stood at $192 and $80 in Q2 2025.

** Data source: Airline Data Inc.*

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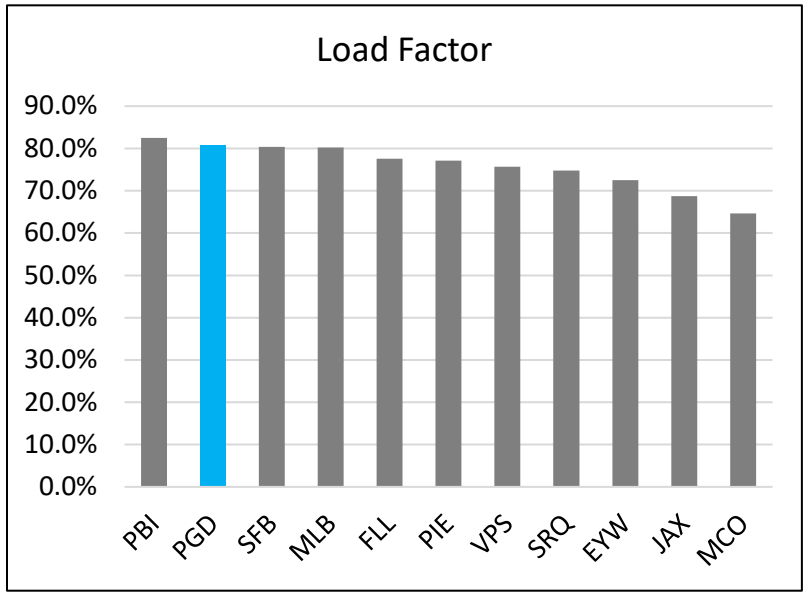
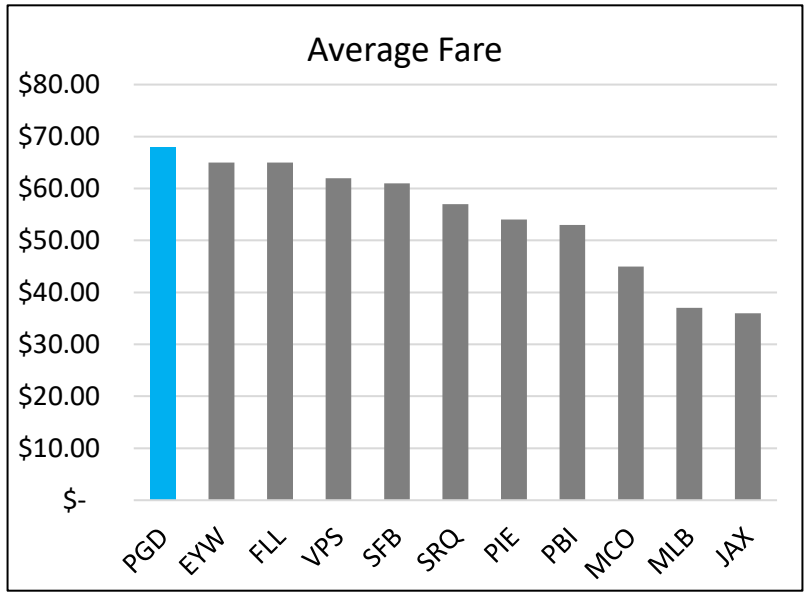
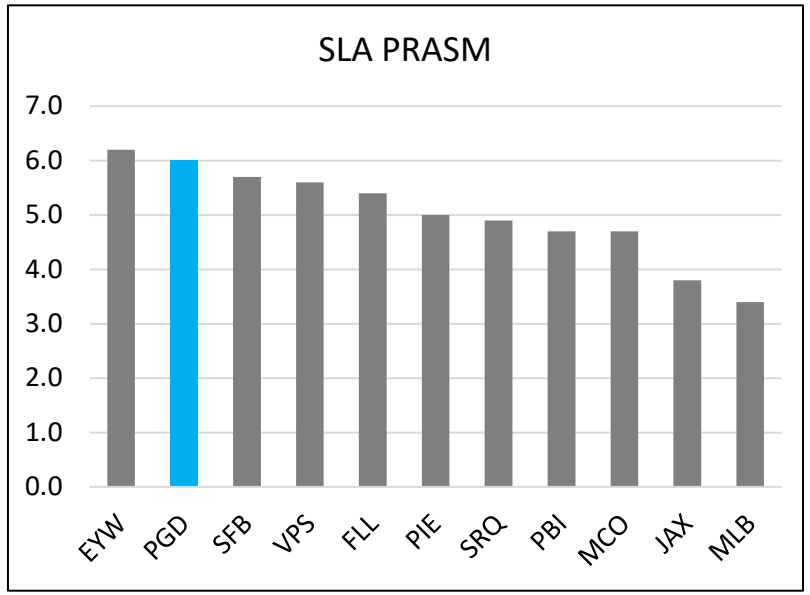
Route Expansion = Regional Compare

PGD Regional Compare – G4 Only

2025 Q1 Results







PGD had the highest Average Fare and second highest SLA PRASM and Load Factor compared to other regional airports in Quarter 1, 2025.

** Data source: Airline Data Inc.*

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