Catch
PGD

Tweed New Haven Airport

HVN

Explore your next destination

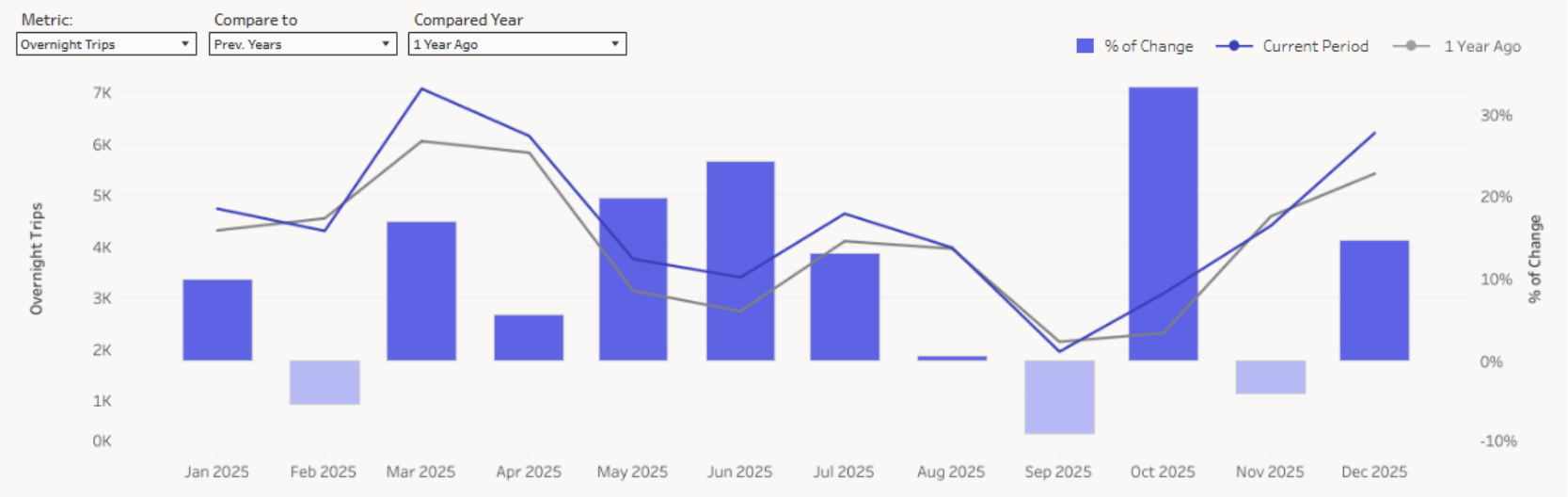
Catch PGD

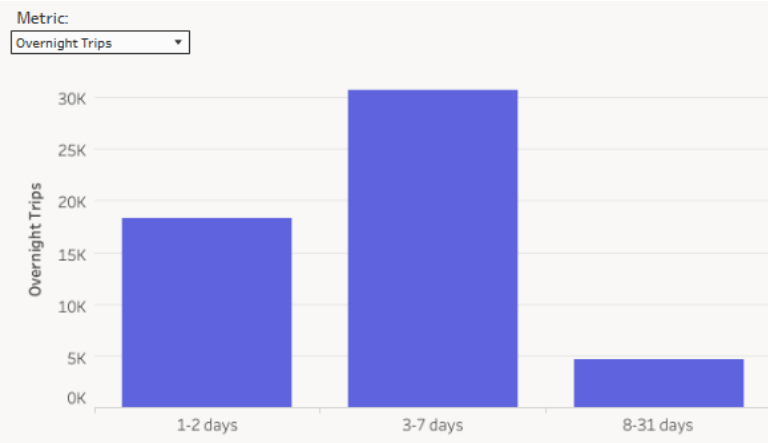
Route Expansion: Trips to PGD Area from HVN Area

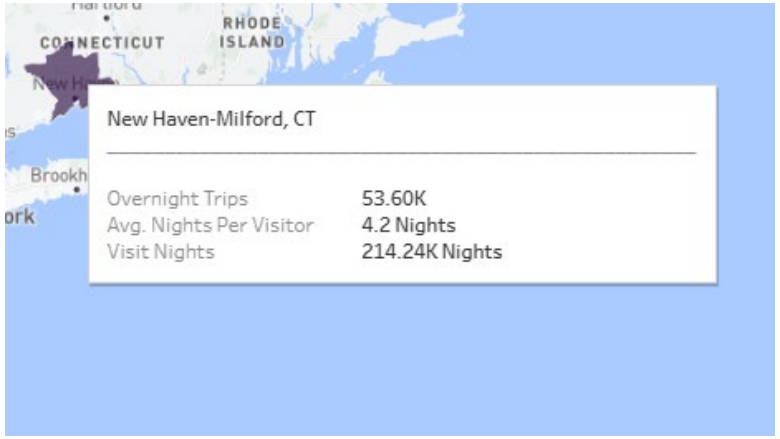
Approximately 53.6K annual overnight trips to PGD's catchment area from New Haven CBSA.

Overnight Trips
53.6K
+9.3% YoY

Visit Nights
214.2K
+5.3% YoY







Placer.ai * Data source
Jan 2025 – Dec 2025

FLYPGD Punta Gorda Airport

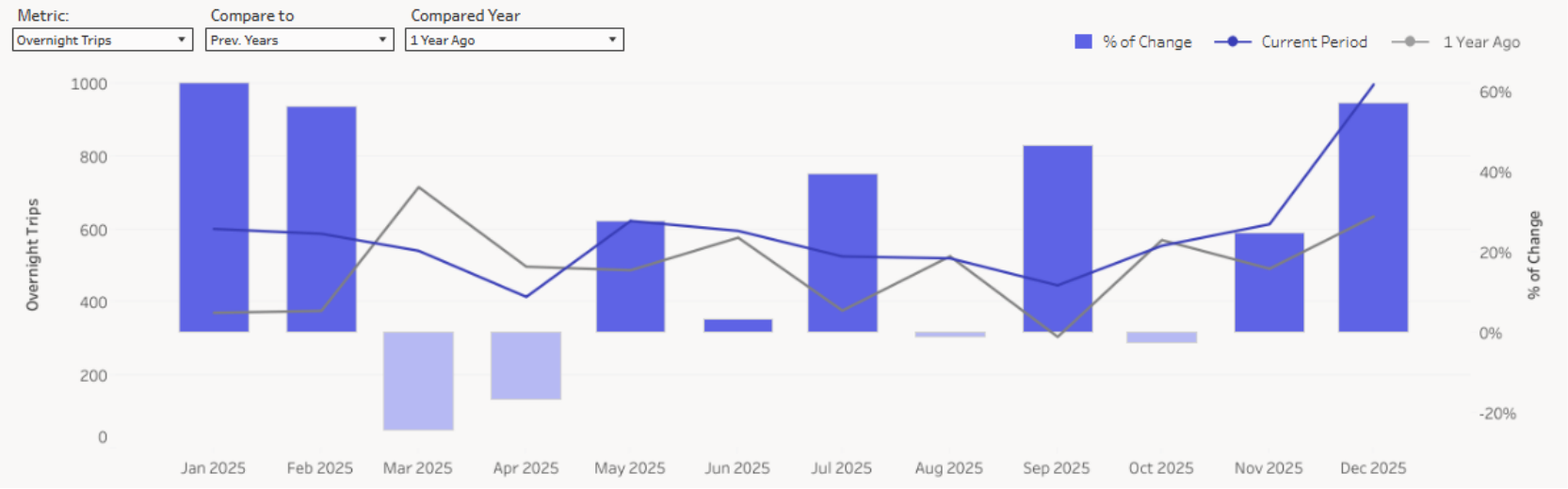
Catch PGD

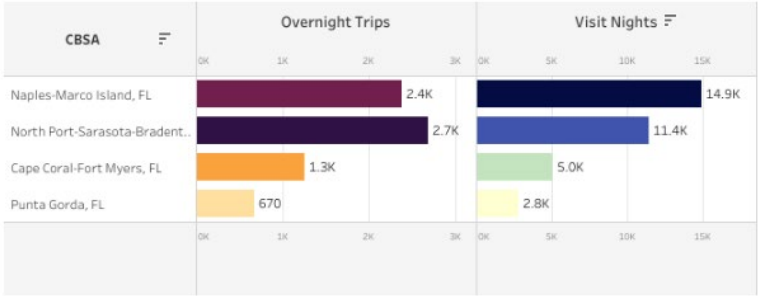
Route Expansion: Trips to HVN Area from PGD Area

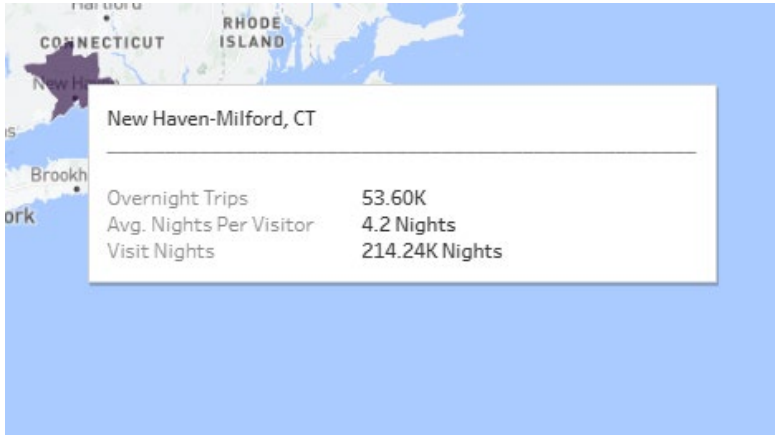
Approximately 7K annual overnight trips to New Haven CBSA from PGD's Catchment Area.

Overnight Trips
7.0K
+18.4% YoY

Visit Nights
34.2K
+19.2% YoY







Placer.ai * Data source
Jan 2025 – Dec 2025

FLYPGD Punta Gorda Airport

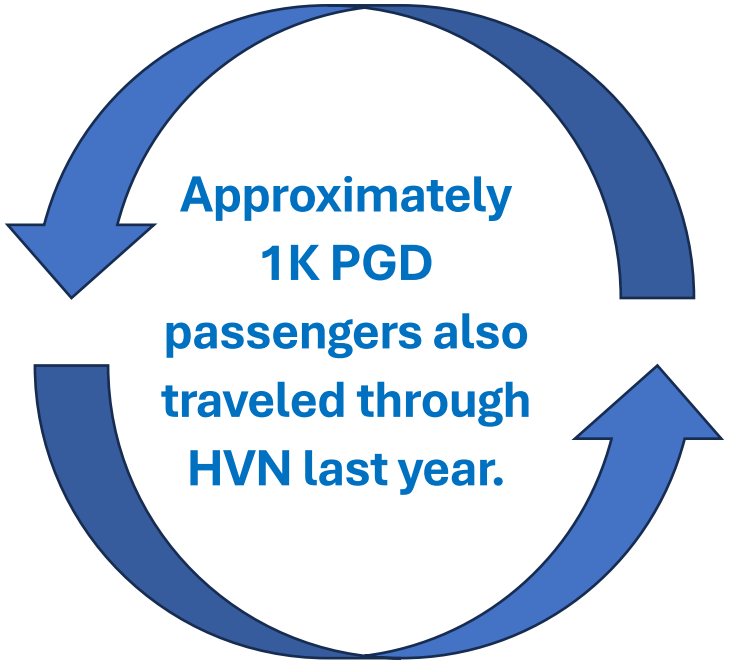
Route Expansion: Trips to HVN Area & Shared Audience

- There were 14,110 annual visits to “HVN – Total Passenger Area” that originated from the same zip codes where PGD passengers live (within a 60-mile radius).

HVN Prior/Post Visitor Journey:

Top PGD catchment area destinations like ATL, BNA, BWI, DFW, DTW, and ORD also rank among HVN’s top 25 prior/post visitor destinations—positioning HVN as a **strong connecting hub**.

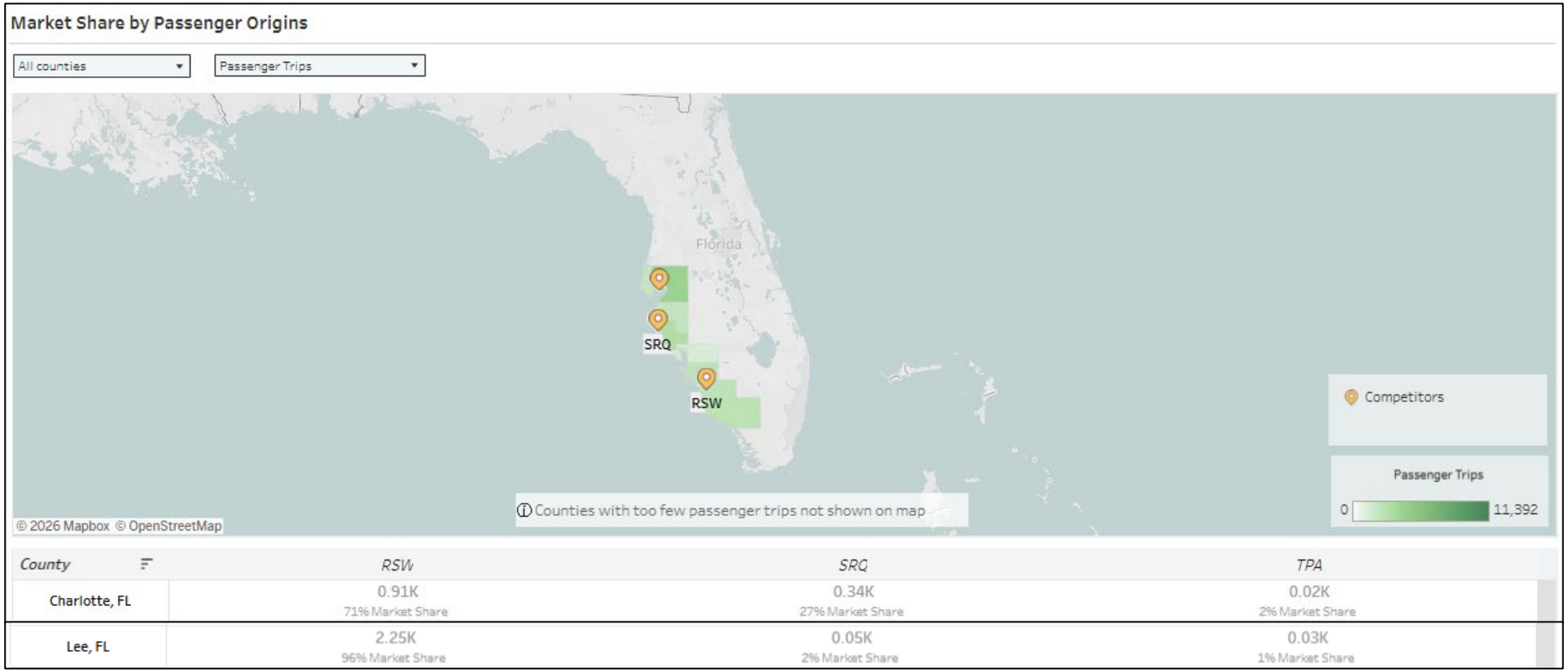
Shared Audience:



Placer.ai * Data source
Feb 2025 – Jan 2026

Catch PGD

Route Expansion: Airport Leakage



County	RSW	SRQ	TPA
Charlotte, FL	0.91K 71% Market Share	0.34K 27% Market Share	0.02K 2% Market Share
Lee, FL	2.25K 96% Market Share	0.05K 2% Market Share	0.03K 1% Market Share

Feb 2025 – Jan 2026:

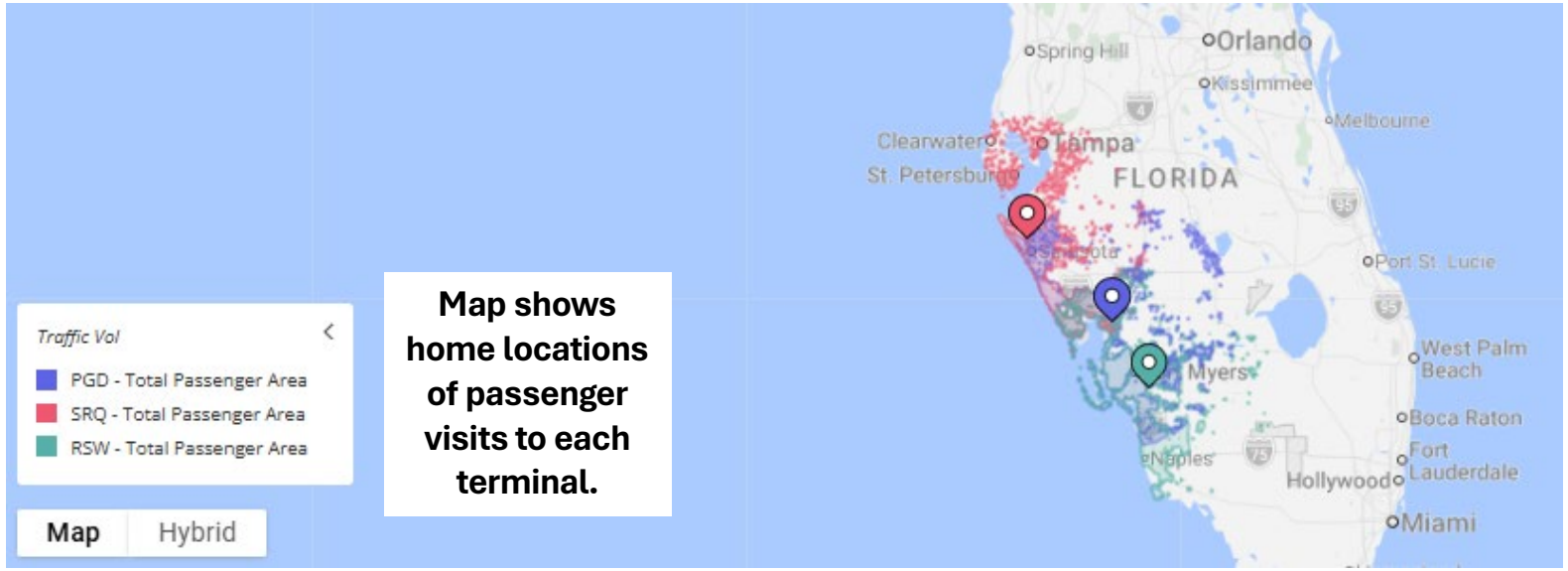
- **4K of passenger trips from RSW, SRQ and TPA to HVN originated from Charlotte and Lee County residents alone. A nonstop PGD-HVN route would capture existing traffic and drive new growth!**

Placer.ai * Data source
Feb 2025 – Jan 2026

FLYPGD Punta Gorda Airport

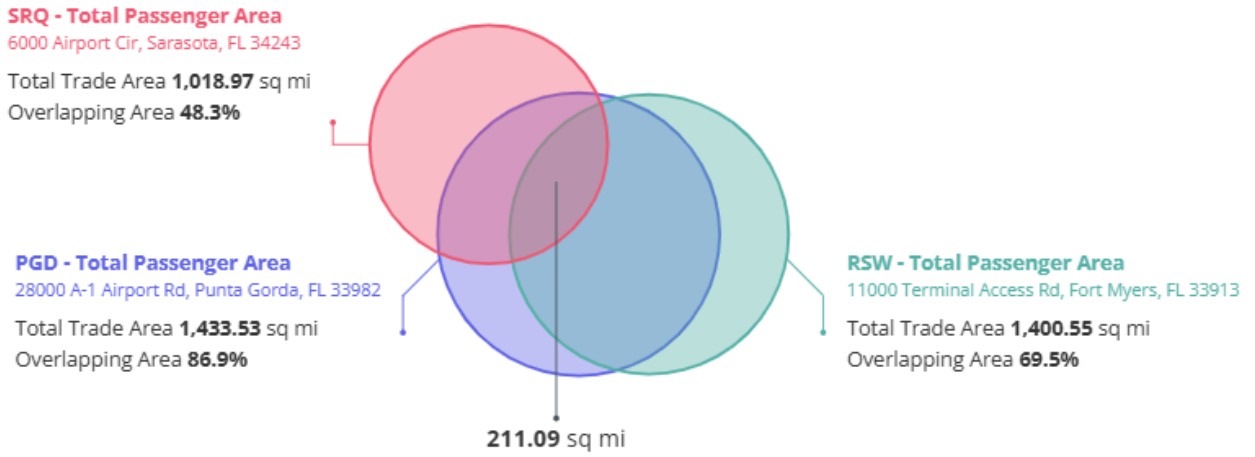
Route Expansion: Strong Traffic from SWFL Area

Overlapping Passenger Area with RSW and SRQ = Built-In Market



Map shows home locations of passenger visits to each terminal.

PGD has the largest total trade area compared to SRQ and RSW.



Placer.ai * Data source
Feb 2025 – Jan 2026

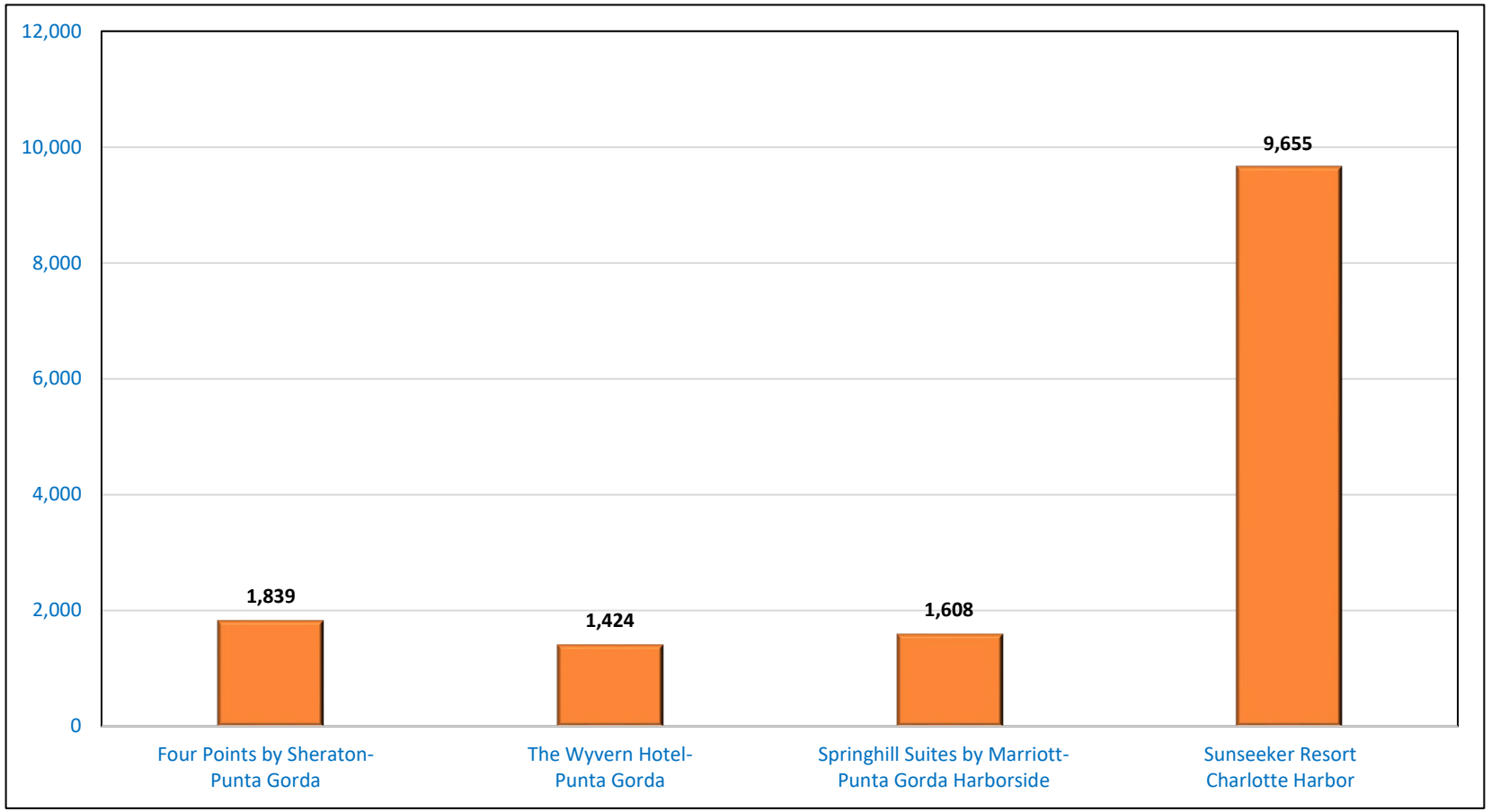
FLYPGD Punta Gorda Airport

Catch PGD

PGD Area Hotel Visits from HVN Market

PGD Area Hotel Visits from HVN Market (Total # of Visits = 14,526)

+7% YoY



Sunseeker Resort Charlotte Harbor was the most popular hotel visited by HVN passengers.

Placer.ai * Data source
Feb 2025 – Jan 2026

FLYPGD Punta Gorda Airport

Catch PGD

Route Expansion: Homeowners in PGD and HVN

CHARLOTTE COUNTY
FLORIDA

At least 4,571 properties in Charlotte County have mailing addresses in the HVN catchment area (60-mile radius including parts of CT, NY, MA, RI, and NJ).

Source: Charlotte County Property Appraiser (Feb, 2026)

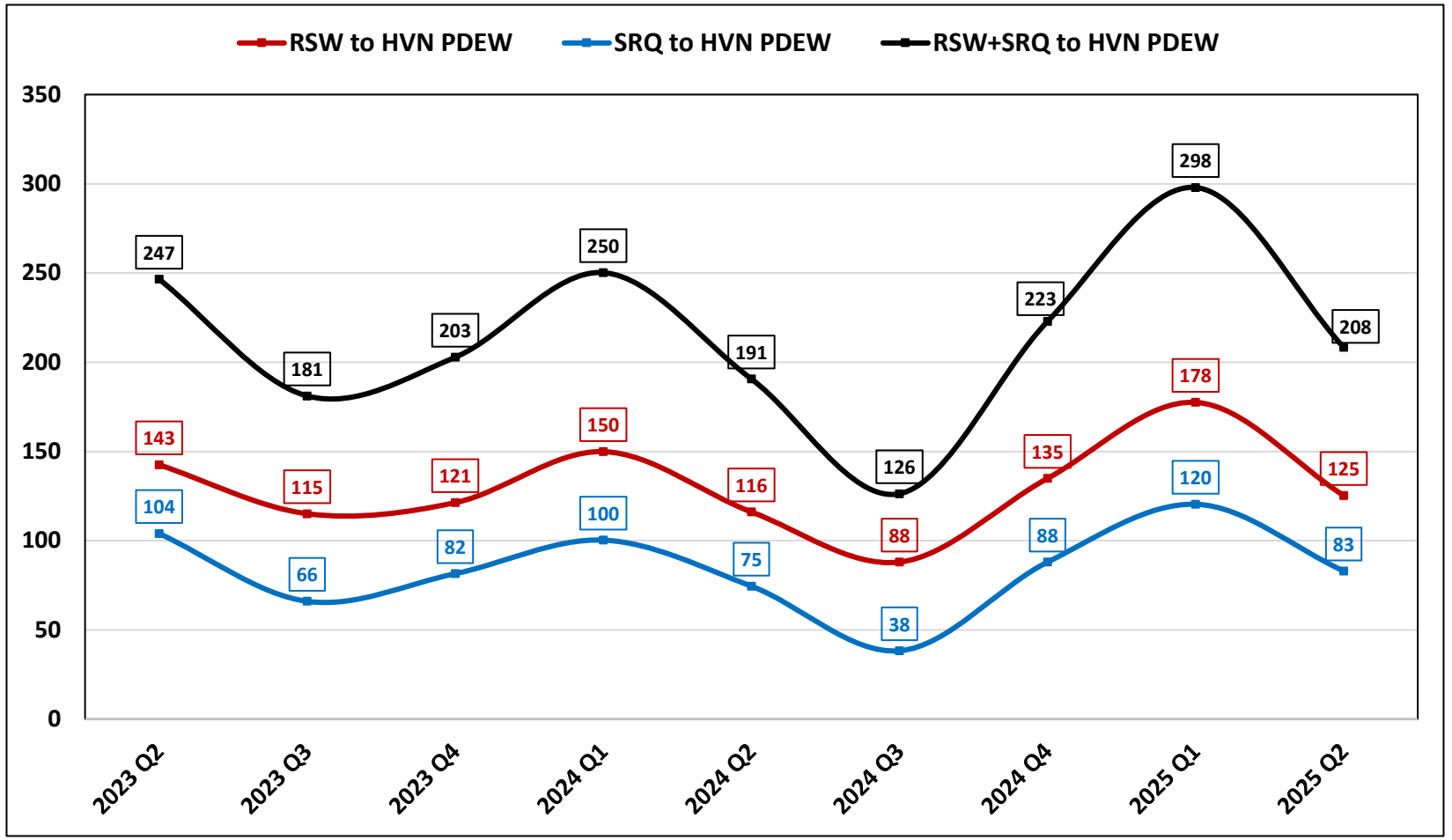
FLYPGD
Punta Gorda Airport

Catch PGD

Route Expansion = Passengers Per Day Each Way

Ft. Myers and Sarasota – New Haven Passengers per Day Each Way (PDEW)

Quarterly Data – Second Quarter 2023 through Second Quarter 2025



Traffic between Sarasota and Ft. Myers to New Haven increased in the first half of 2025 YoY.

* *Data source: Airline Data Inc.*

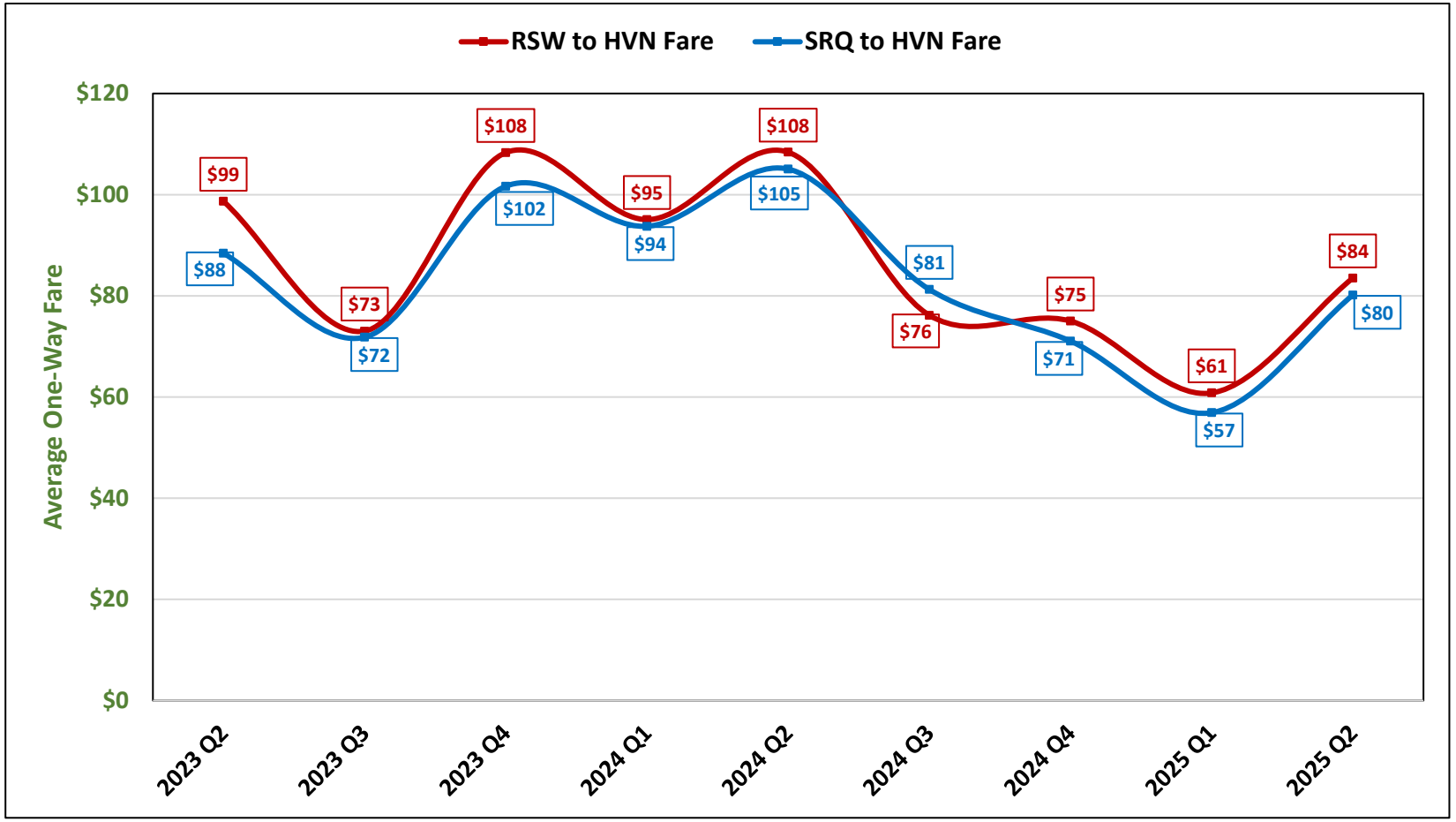
FLYPGD Punta Gorda Airport

Catch PGD

Route Expansion = Average One-Way Fare

Ft. Myers and Sarasota – New Haven Average One-Way Fare

Quarterly Data – Second Quarter 2023 through Second Quarter 2025



Average Fares decreased in the first half of 2025 YoY. Fares stood at $84 and $80 in Q2 2025.

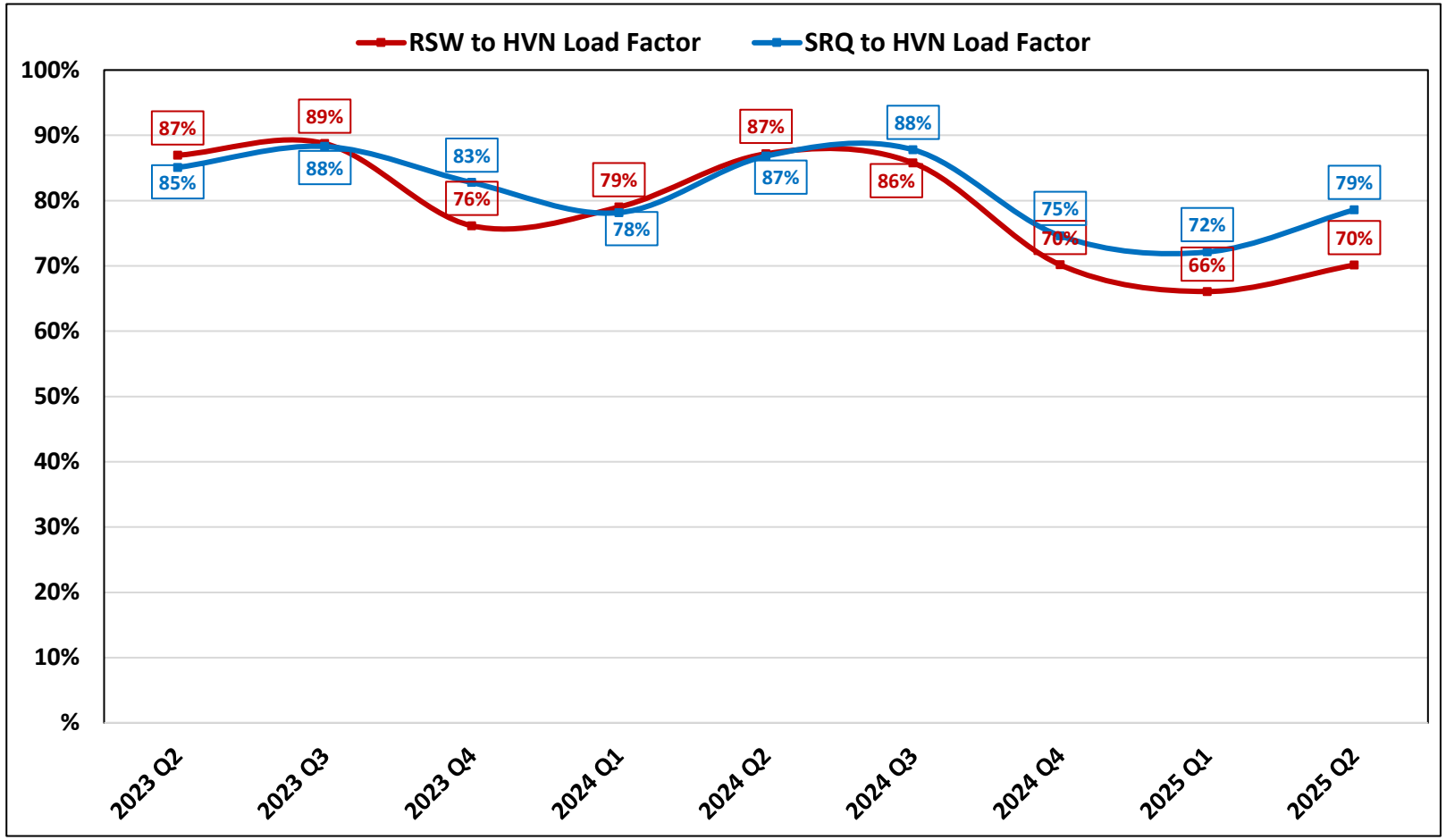
** Data source: Airline Data Inc.*

FLYPGD Punta Gorda Airport

Route Expansion = Load Factors

Ft. Myers and Sarasota – New Haven Load Factors

Quarterly Data – Second Quarter 2023 through Second Quarter 2025



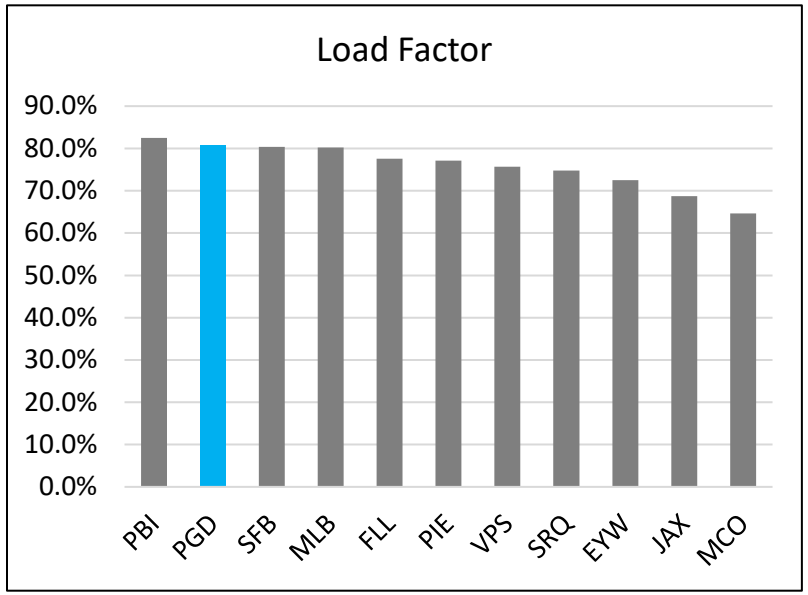
Load Factors decreased in the first half of 2025 YoY.

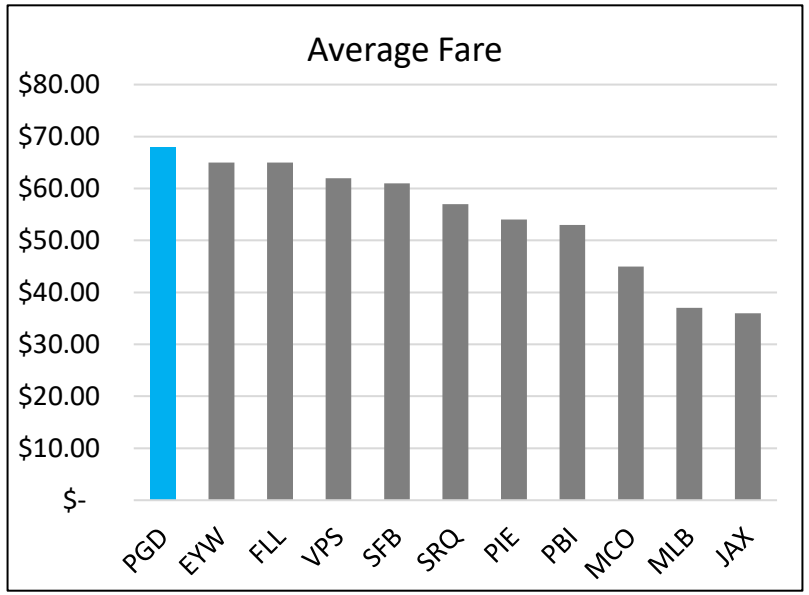
** Data source: Airline Data Inc.*

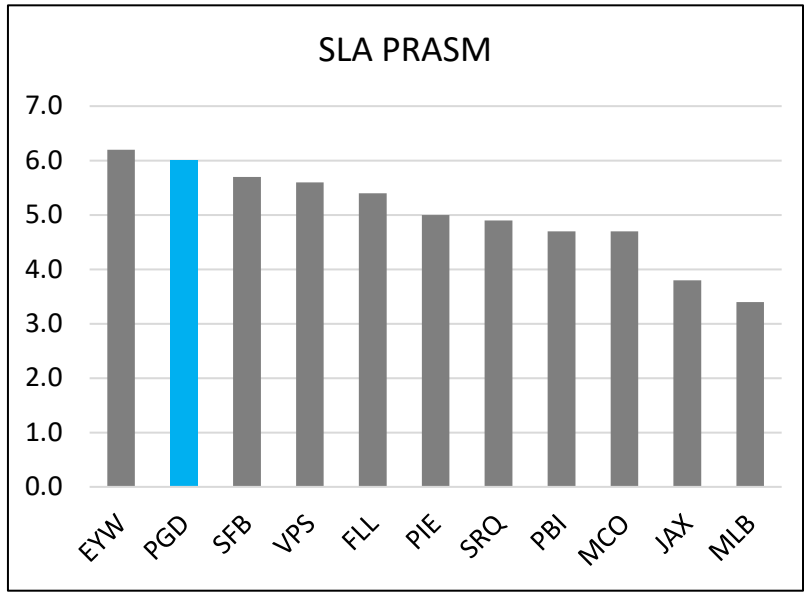
Route Expansion = Regional Compare

PGD Regional Compare – G4 Only

2025 Q1 Results







PGD had the highest Average Fare and second highest SLA PRASM and Load Factor compared to other regional airports in Quarter 1, 2025.

** Data source: Airline Data Inc.*

www.FlyPGD.com | Kaley Miller, Chief Marketing Officer
Kmiller@FlyPGD.com