Catch
PGD

Key West
International Airport

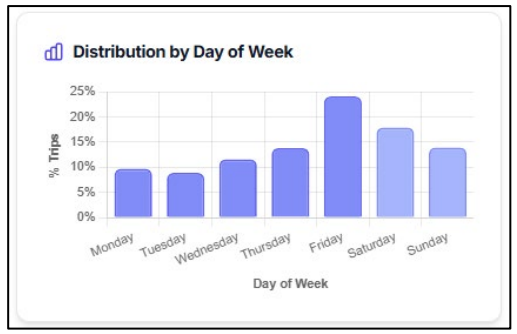
EYW

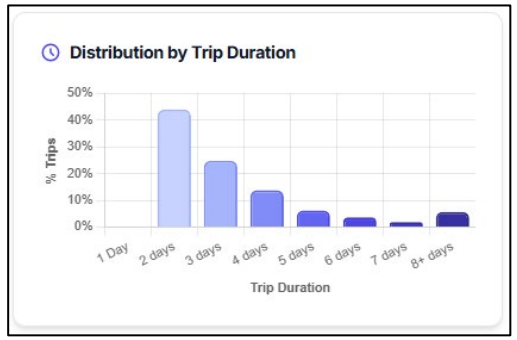
Explore your
next destination

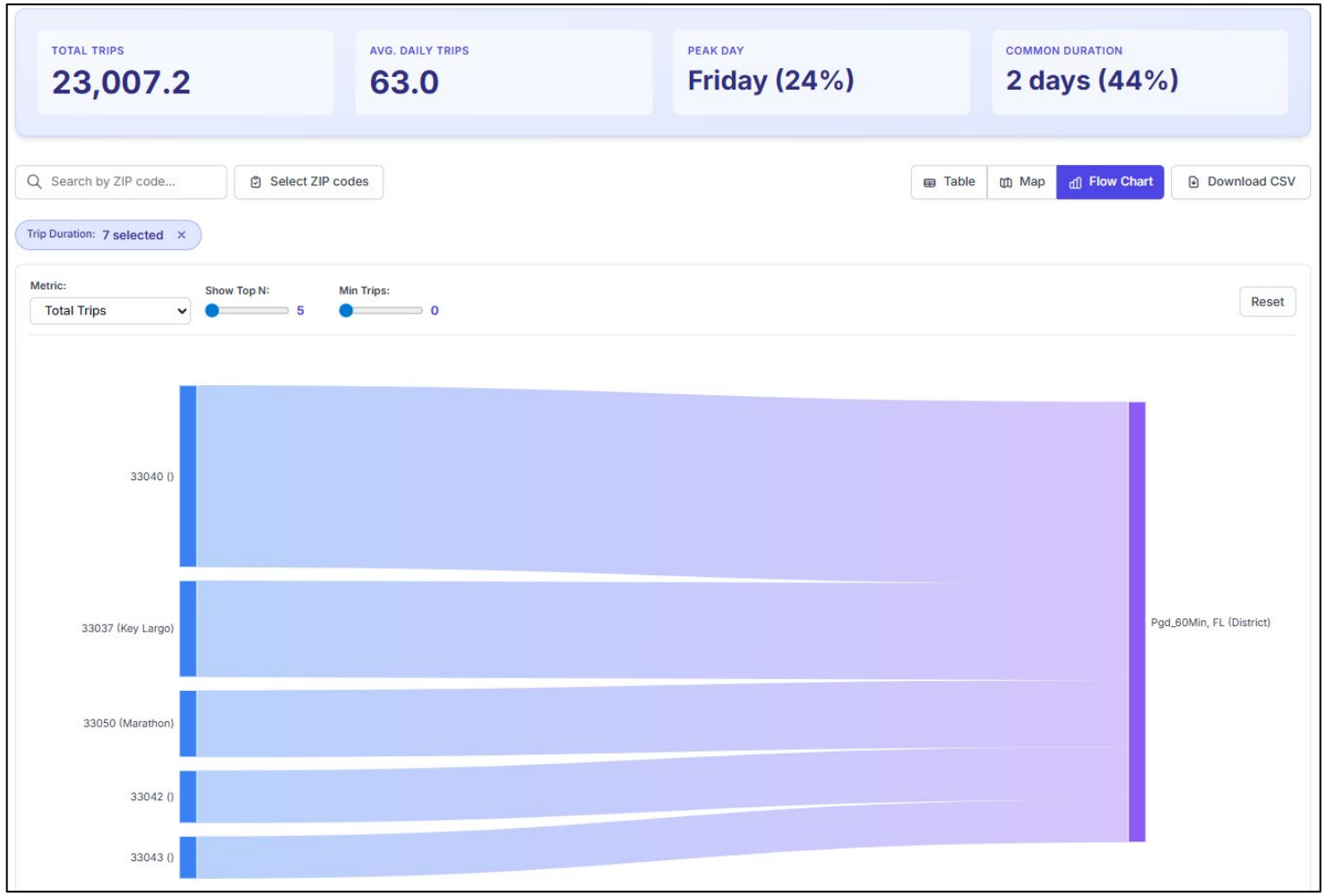
Catch PGD

Route Expansion: Trips to PGD Area from EYW Area

Approximately 23K annual trips to PGD's catchment area from Key West CBSA.





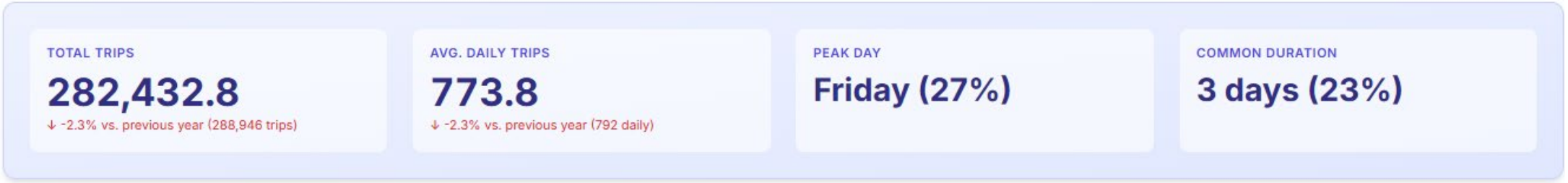


Placer.ai * Data source
Mar 2025 – Feb 2026

FLYPGD Punta Gorda Airport

Route Expansion: Trips to EYW Area from PGD Area

Approximately 282K annual trips to Key West CBSA from PGD's Catchment Area.



				Avg. Daily Trips by Day of Week						
Origin CBSA Name	**Total Trips**	**Common Duration**	**Avg. Daily Trips**	**Mon**	**Tue**	**Wed**	**Thu**	**Fri**	**Sat**	**Sun**
Naples-Marco Island, FL	76646	3 days (34%)	210	119.6	130.6	141.4	258.5	452.6	249.8	116.6
Cape Coral-Fort Myers, FL	109017.6	3 days (31%)	298.7	211.2	188.3	194.4	360.7	596.7	346	192.6
Punta Gorda, FL	23910.6	3 days (28%)	65.5	47.4	42.1	51.8	75.5	117.5	79.8	44.1
North Port-Bradenton-Sarasota, FL	72858.8	4 days (26%)	199.6	143.8	122.6	147.9	258.6	321.8	236.7	165.3

Placer.ai * Data source
Mar 2025 – Feb 2026

Catch PGD

Route Expansion: Trips to EYW Area & Shared Audience

- There were 5,526 annual visits to “EYW-Total Passenger Area” that originated from the same zip codes where PGD passengers live (within a 60-mile radius).

EYW Passenger Favorite Places:

TPA ranks among the top 25 favorite places for EYW passengers, indicating **existing demand** from PGD’s catchment area to EYW.

Shared Audience:

Approximately 4K PGD passengers also traveled through EYW last year.

Placer.ai * Data source
Mar 2025 – Feb 2026

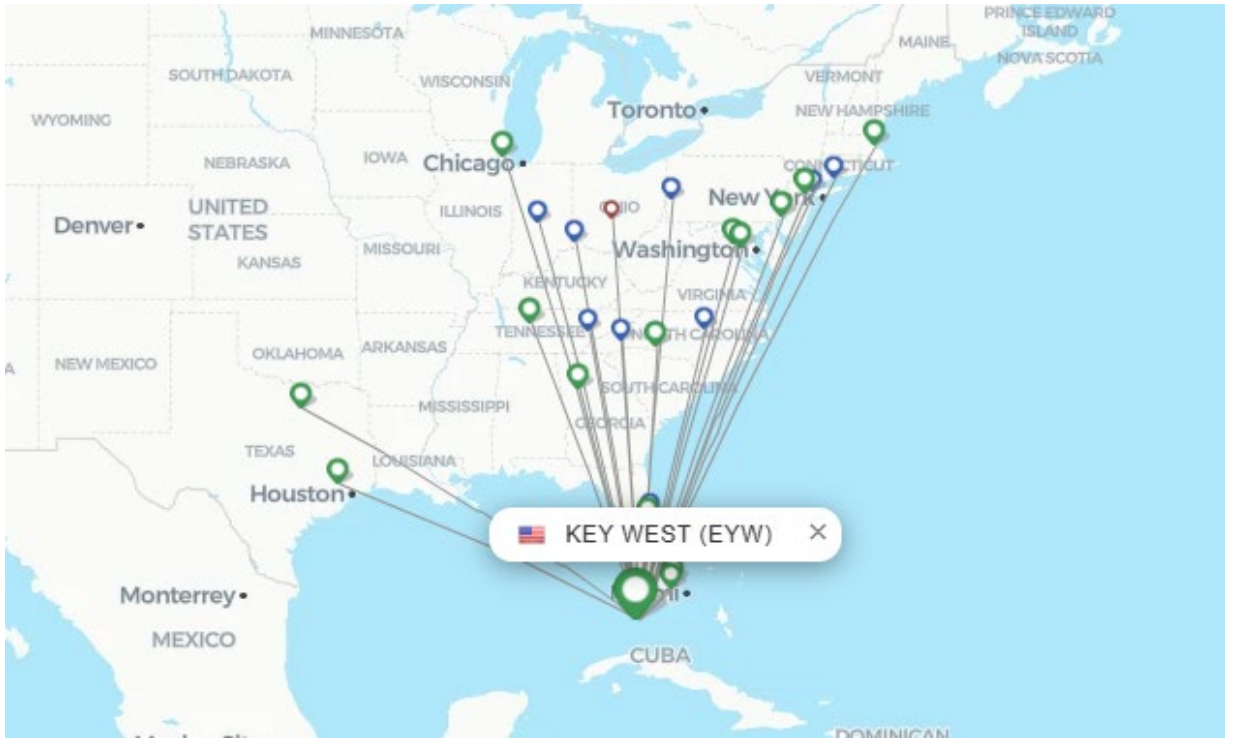
FLYPGD Punta Gorda Airport

Catch PGD

Route Expansion: Airport Leakage

There are no SWFL Airports that offer non-stop flights to EYW = Zero Competition

Current Non-Stop Flights to EYW:
Nearest Locations are TPA and PIE



FlightsFrom.com * Data source

Mar 2026

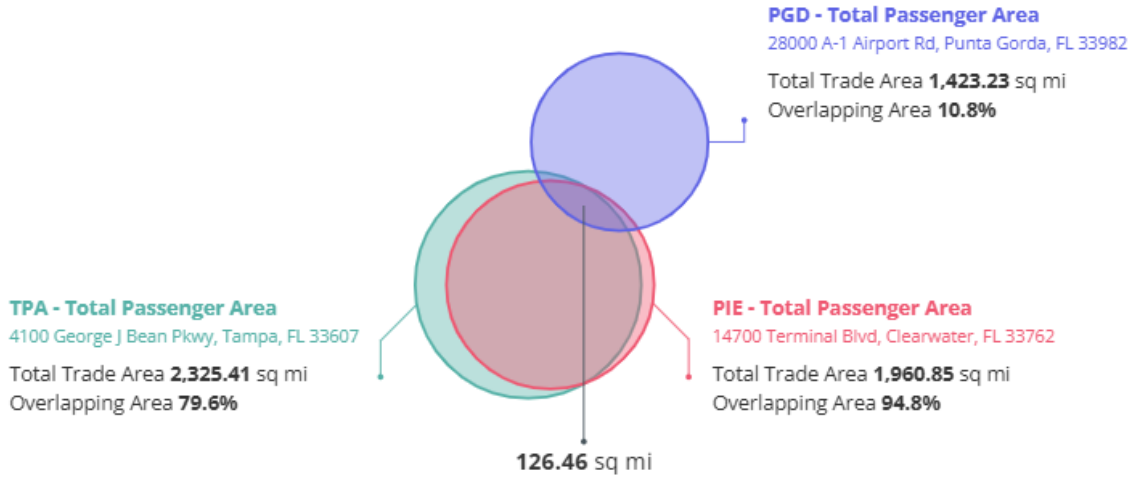
Catch PGD

Route Expansion: Strong Traffic from SWFL Area

Overlapping Passenger Area with TPA and PIE = Built-In Market

Map shows home locations of passenger visits to each terminal.

PGD has an overlapping trade area with TPA and PIE, indicating a built-in passenger market.



Placer.ai * Data source
Feb 2025 – Jan 2026

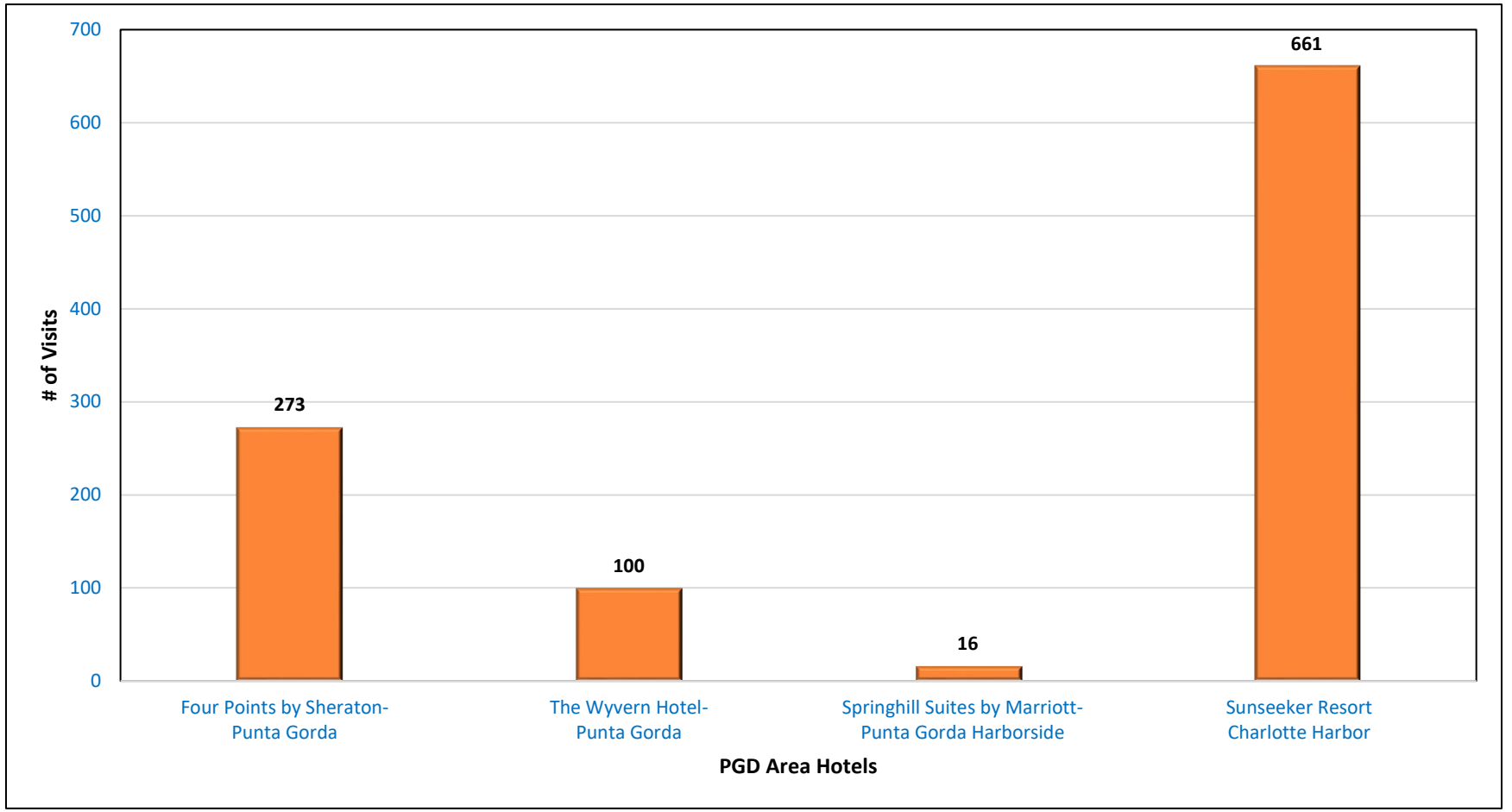
FLYPGD Punta Gorda Airport

Catch PGD

PGD Area Hotel Visits from EYW Market

PGD Area Hotel Visits from EYW Market (Total # of Visits = 1,050)

+68% YoY



Sunseeker Resort Charlotte Harbor was the most popular hotel visited by EYW passengers.

Placer.ai * Data source
Feb 2025 – Jan 2026

FLYPGD Punta Gorda Airport

Catch PGD

Route Expansion: Homeowners in PGD and EYW

CHARLOTTE COUNTY
FLORIDA

At least 163 properties in Charlotte County have mailing addresses in the EYW catchment area (Monroe County).

Source: Charlotte County Property Appraiser (Feb 2026)

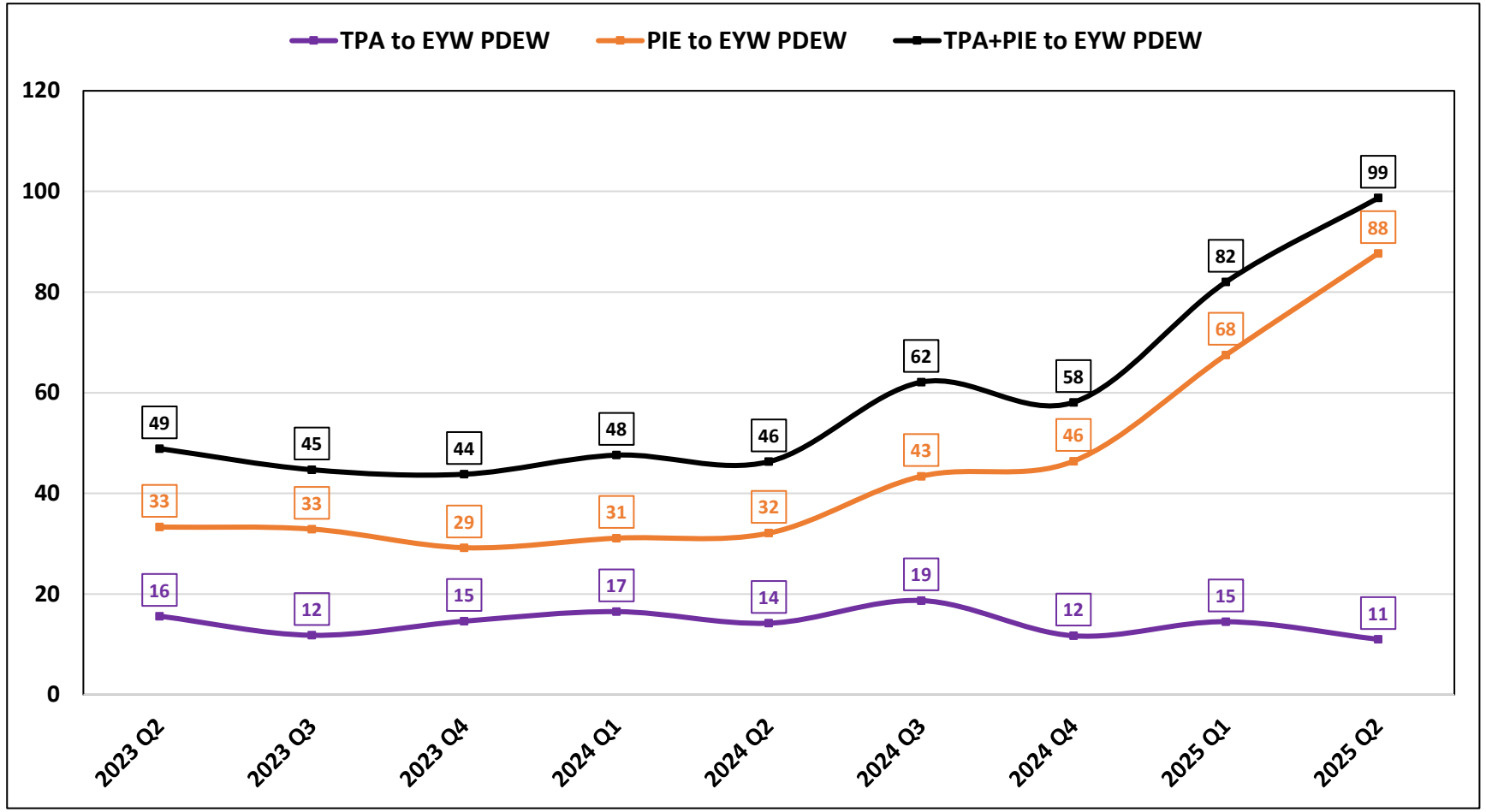
FLYPGD
Punta Gorda Airport

Catch PGD

Route Expansion = Passengers Per Day Each Way

Tampa and St. Pete – Key West Passengers per Day Each Way (PDEW)

Quarterly Data – Second Quarter 2023 through Second Quarter 2025



Traffic between Tampa and St. Pete to Key West increased in the first half of 2025 YoY.

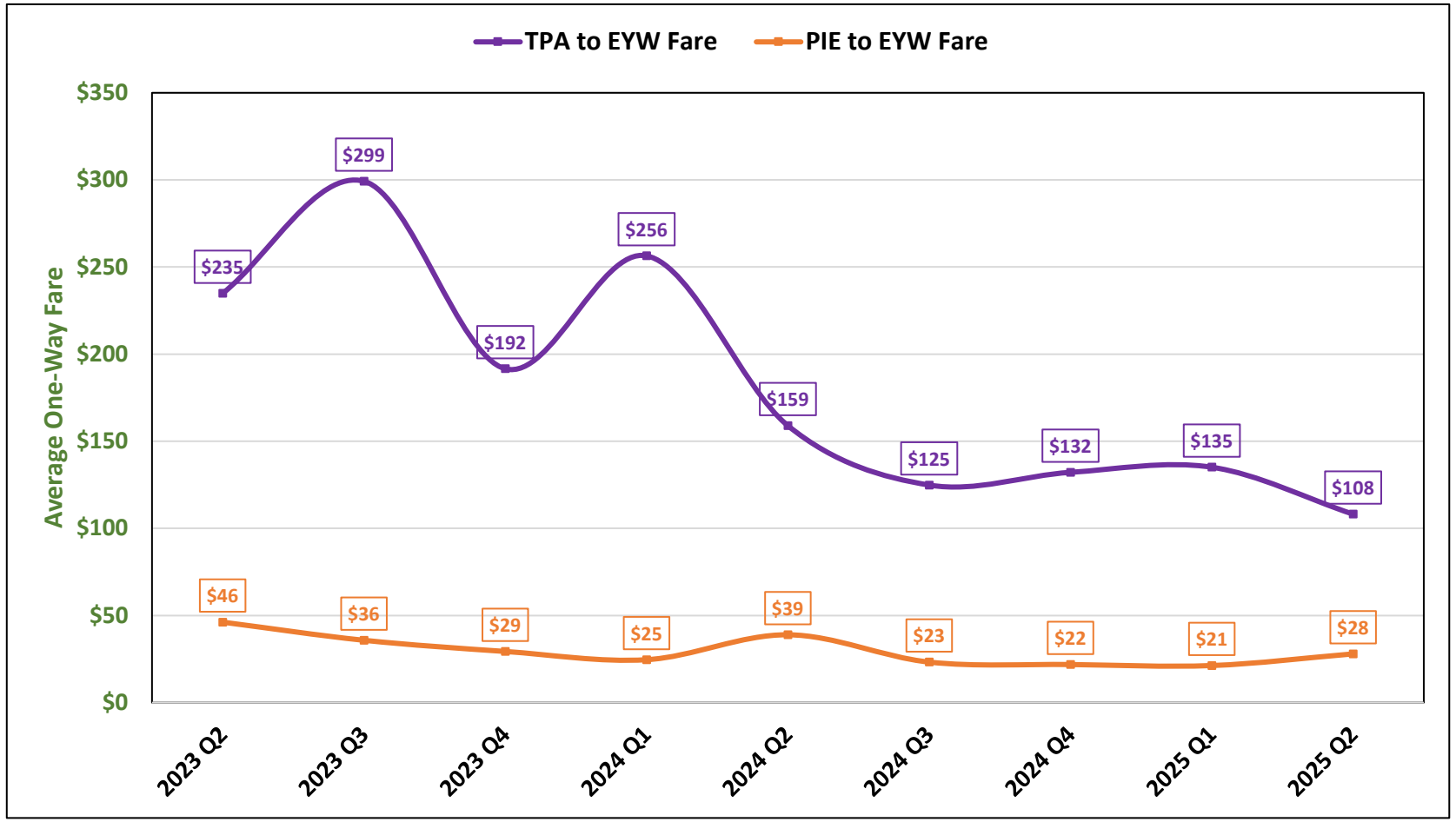
* *Data source: Airline Data Inc.*

FLYPGD Punta Gorda Airport

Route Expansion = Average One-Way Fare

Tampa and St. Pete – Key West Average One-Way Fare

Quarterly Data – Second Quarter 2023 through Second Quarter 2025



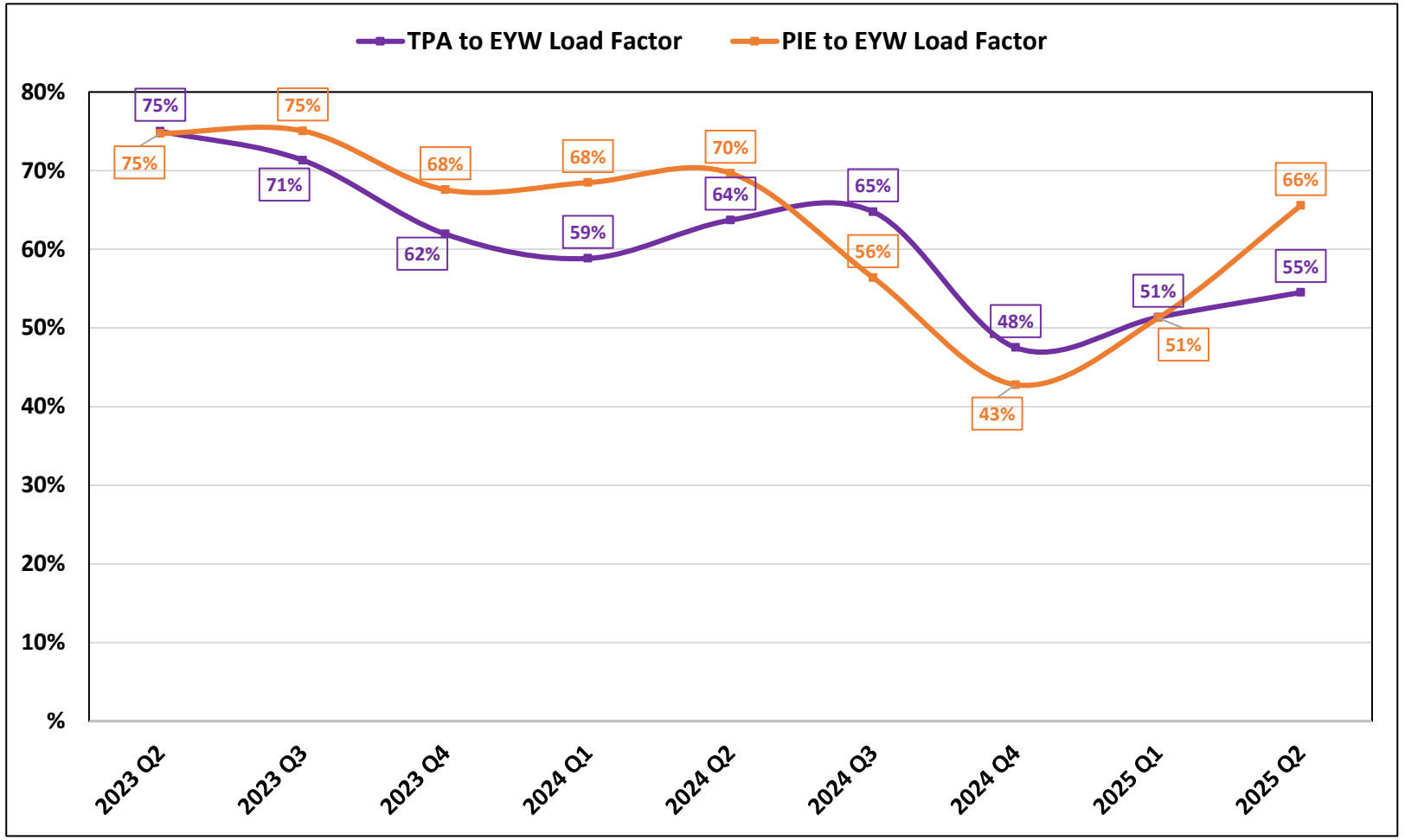
Average Fares decreased in the first half of 2025 YoY. Fares stood at $108 and $28 in Q2 2025.

** Data source: Airline Data Inc.*

Route Expansion = Load Factors

Tampa and St. Pete – Key West Load Factors

Quarterly Data – Second Quarter 2023 through Second Quarter 2025



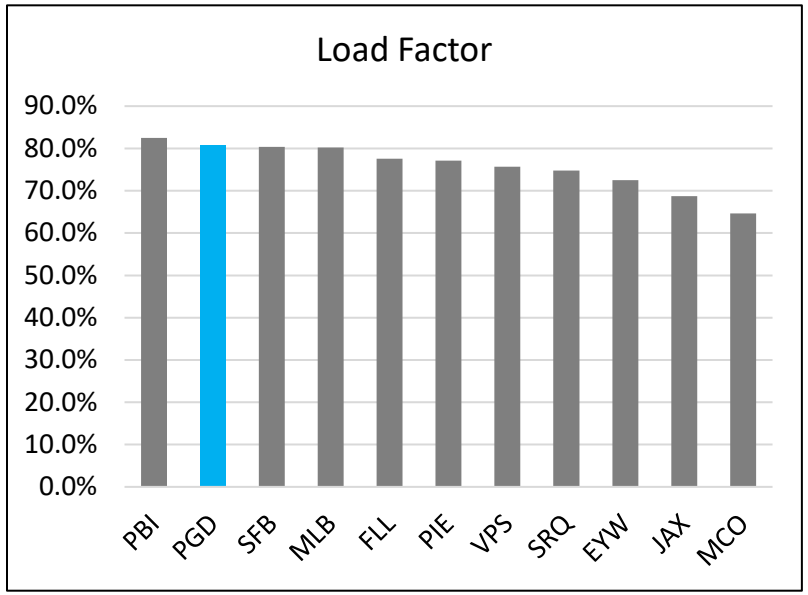
Load Factors decreased in the first half of 2025 YoY.

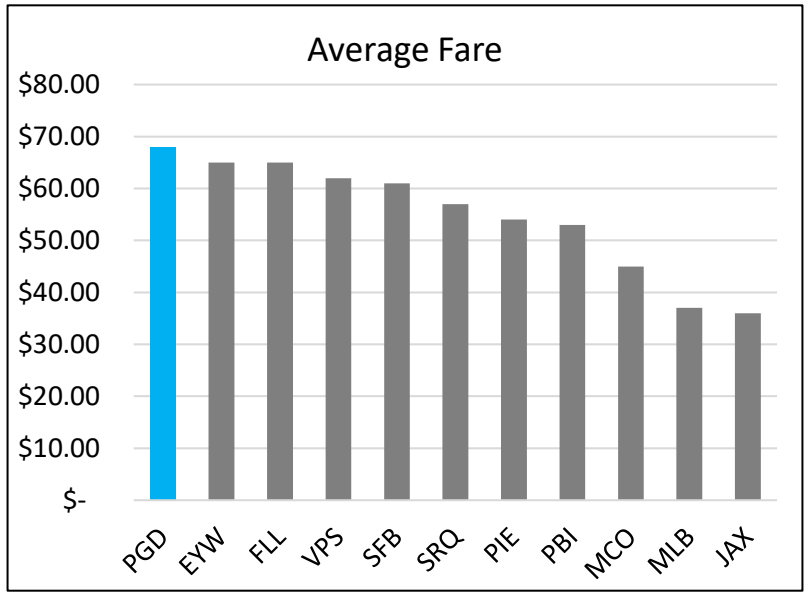
** Data source: Airline Data Inc.*

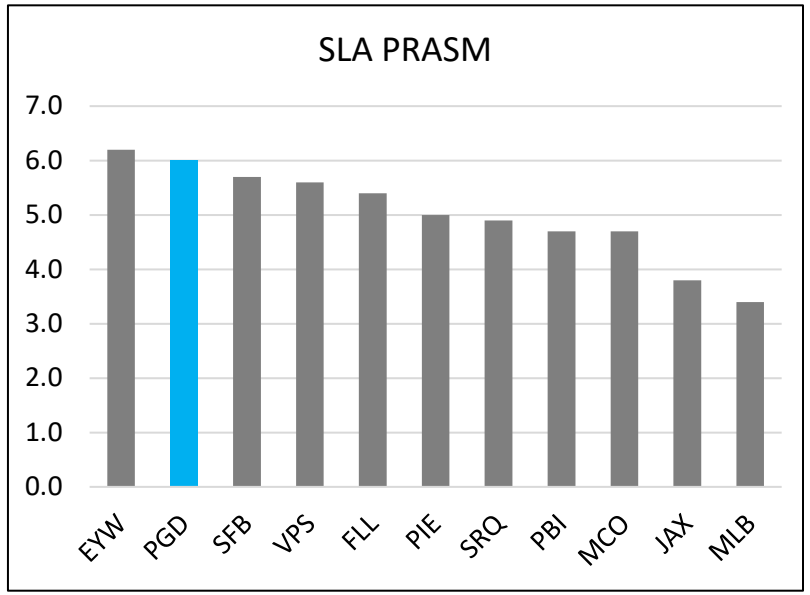
Route Expansion = Regional Compare

PGD Regional Compare – G4 Only

2025 Q1 Results







PGD had the highest Average Fare and second highest SLA PRASM and Load Factor compared to other regional airports in Quarter 1, 2025.

** Data source: Airline Data Inc.*

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