Catch
PGD

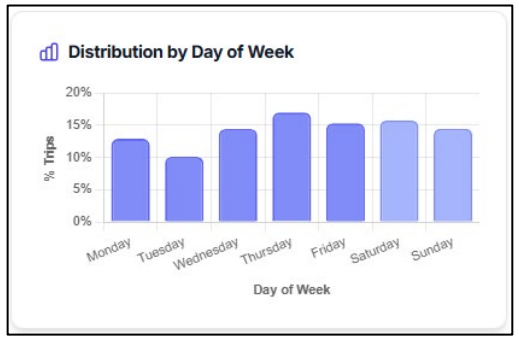
Dallas Fort Worth
International Airport

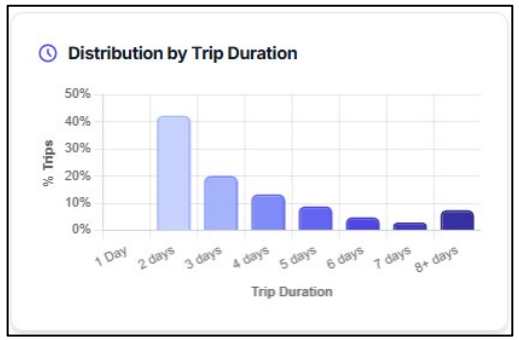
DFW

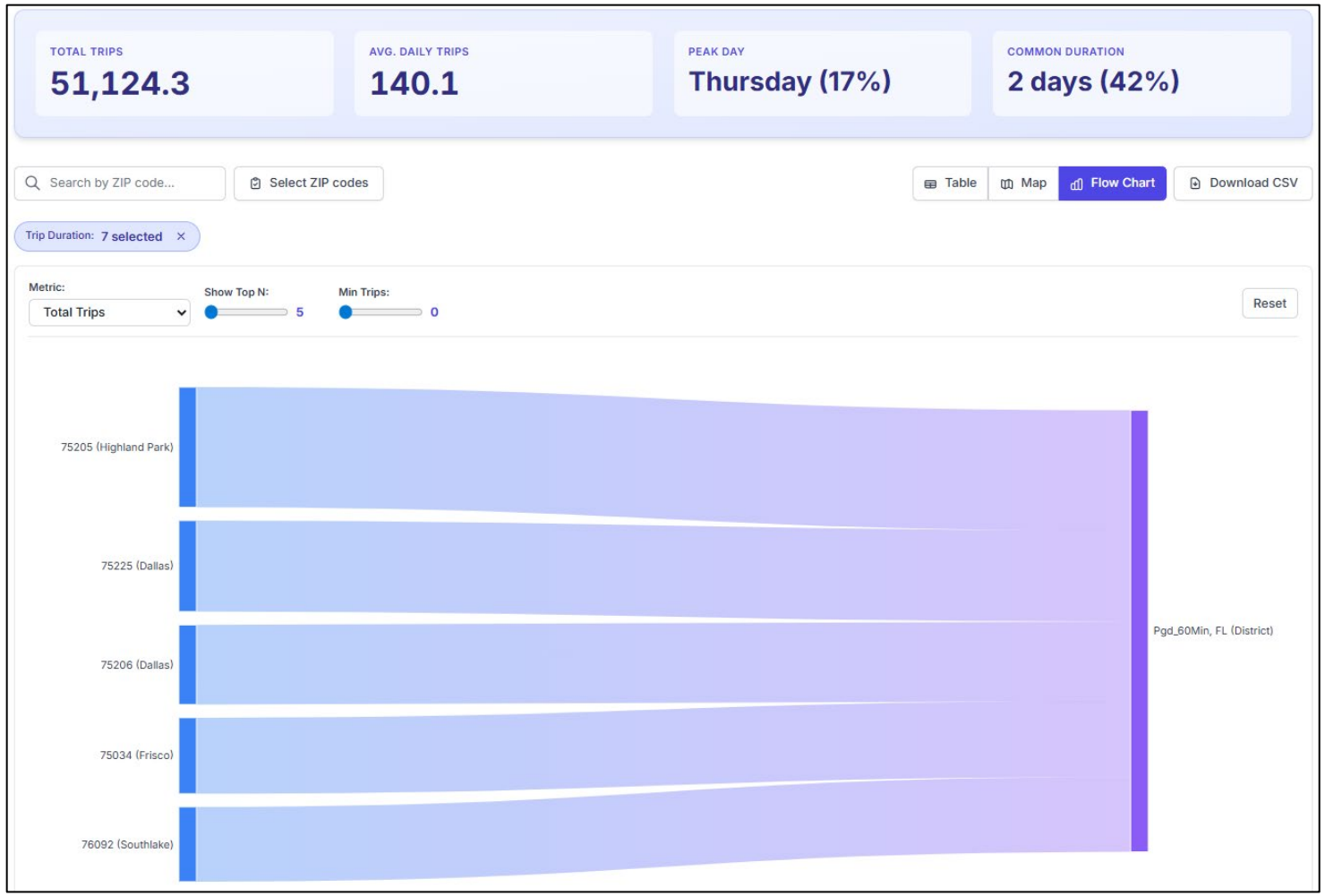
Explore your
next destination

Route Expansion: Trips to PGD Area from DFW Area

Approximately 51K annual trips to PGD's catchment area from Dallas CBSA.



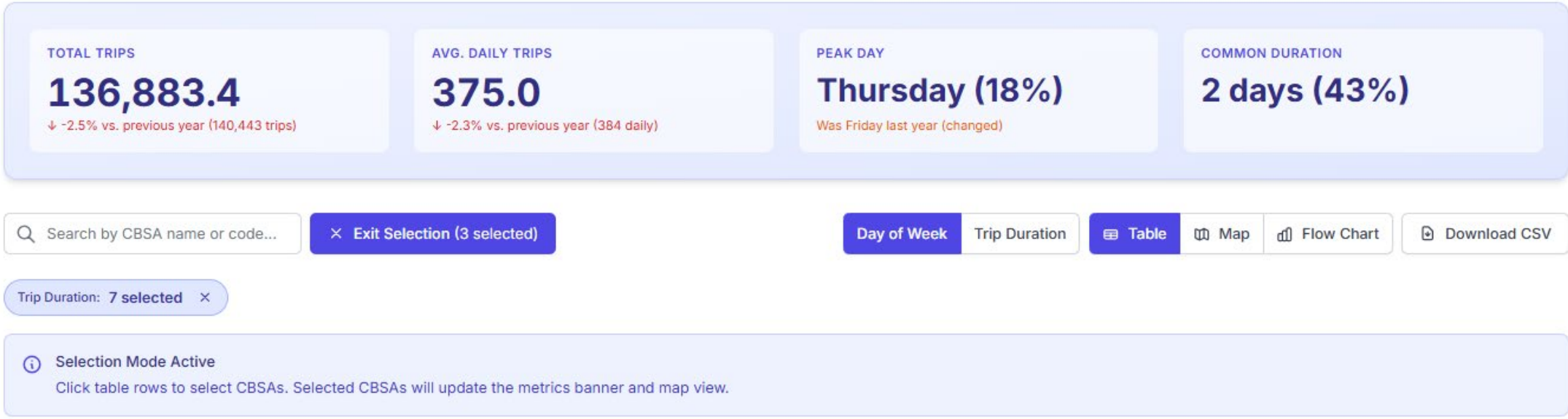




Placer.ai * Data source
Feb 2025 – Jan 2026

Route Expansion: Trips to DFW Area from PGD Area

Approximately 137K annual trips to Dallas CBSA from PGD's Catchment Area.



				Avg. Daily Trips by Day of Week						
Origin CBSA Name	**Total Trips**	**Common Duration**	**Avg. Daily Trips**	**Mon**	**Tue**	**Wed**	**Thu**	**Fri**	**Sat**	**Sun**
Naples-Marco Island, FL	32083.6	2 days (38%)	87.9	83	93.4	83.6	105	98	72	80.7
Cape Coral-Fort Myers, FL	44792.8	2 days (41%)	122.7	114	121.4	114.9	169.6	137.8	98.8	103
North Port-Bradenton-Sarasota, FL	60007	2 days (36%)	164.4	168.2	152.6	173.6	199.4	186.1	137.6	134

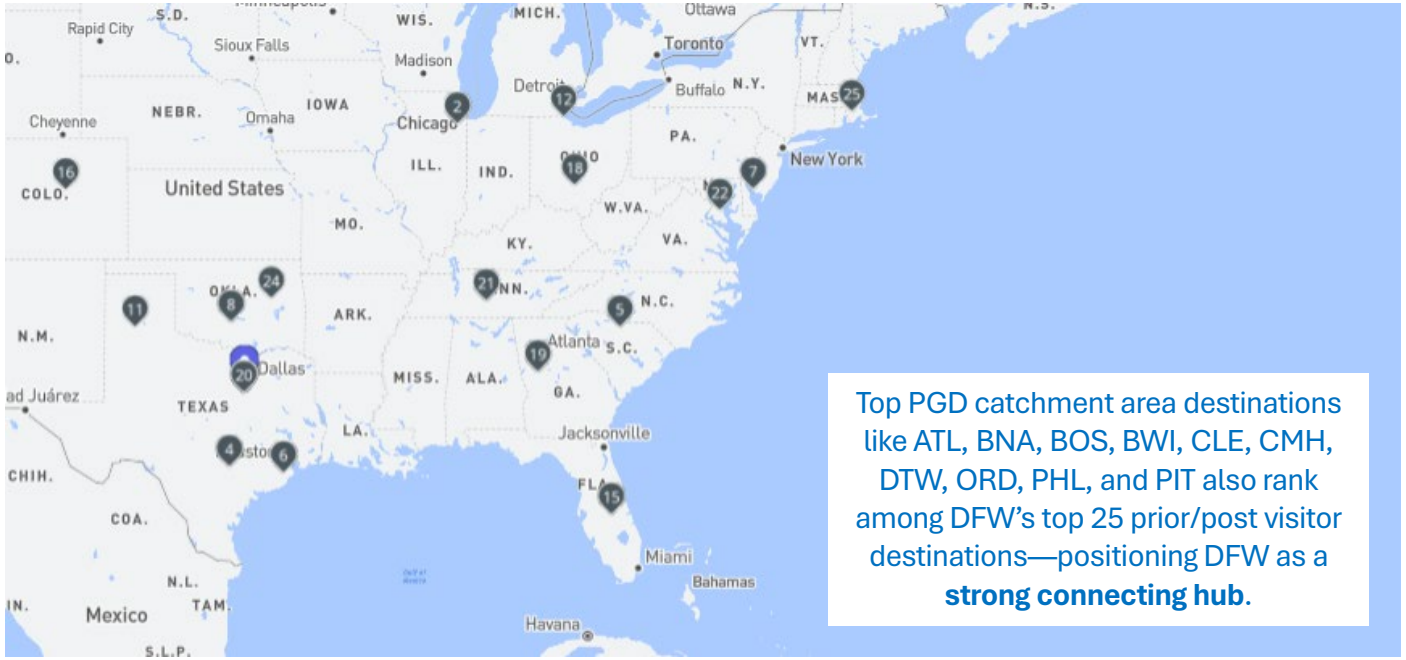
Placer.ai * Data source
Feb 2025 – Jan 2026

Catch PGD

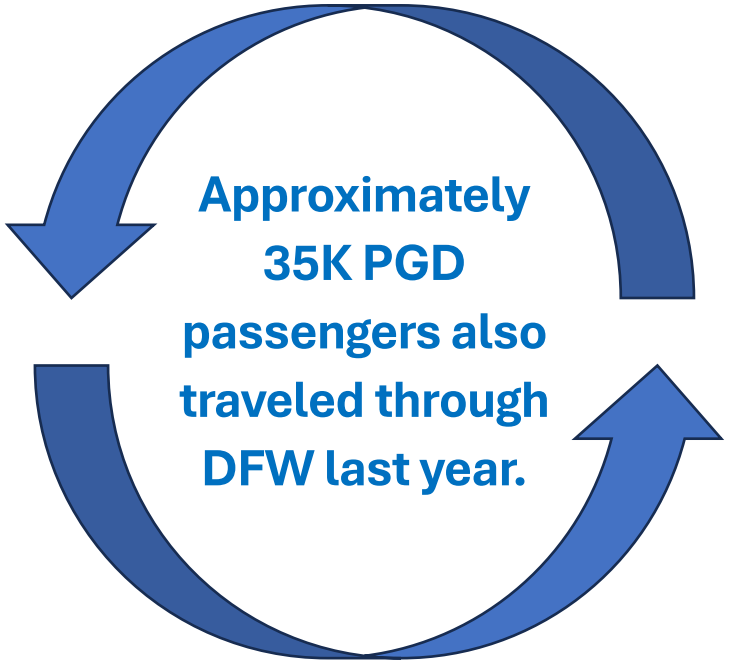
Route Expansion: Trips to DFW Area & Shared Audience

- There were 227,029 annual visits to “DFW-Total Passenger Area” that originated from the same zip codes where PGD passengers live (within a 60-mile radius).

DFW Prior/Post Visitor Journey:



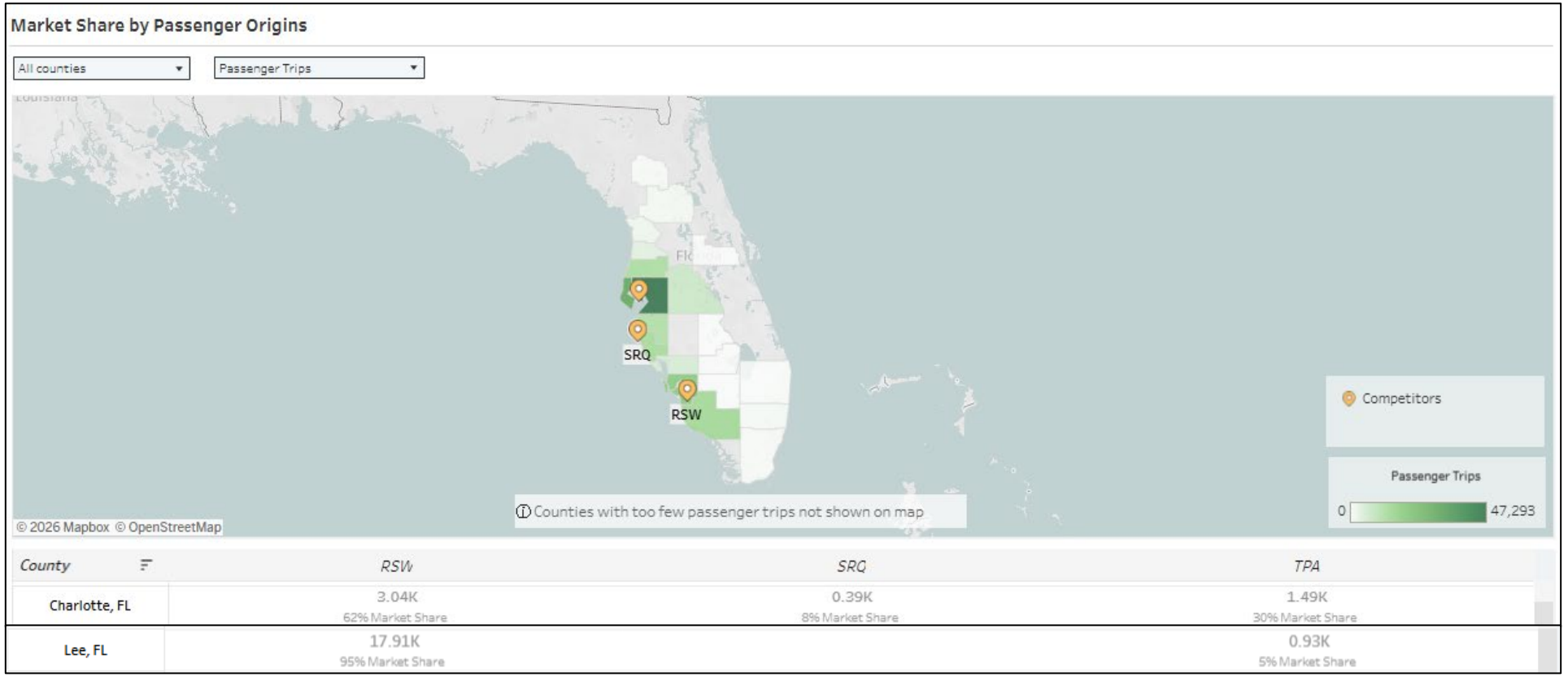
Shared Audience:



Placer.ai * Data source
Mar 2025 – Feb 2026

FLYPGD Punta Gorda Airport

Route Expansion: Airport Leakage



County	RSW	SRQ	TPA
Charlotte, FL	3.04K 62% Market Share	0.39K 8% Market Share	1.49K 30% Market Share
Lee, FL	17.91K 95% Market Share		0.93K 5% Market Share

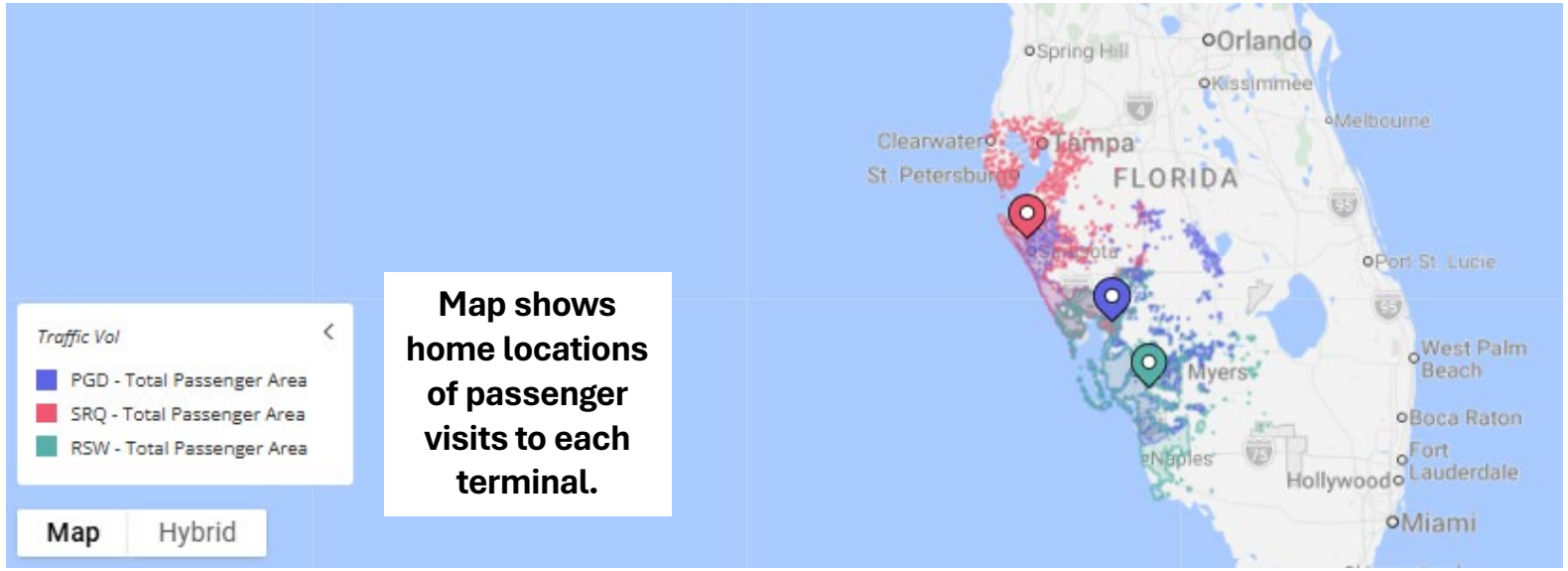
Mar 2025 – Feb 2026:

- **24K of passenger trips from RSW, SRQ and TPA to DFW originated from Charlotte and Lee County residents alone. A nonstop PGD-DFW route would capture existing traffic and drive new growth!**

Placer.ai * Data source
Mar 2025 – Feb 2026

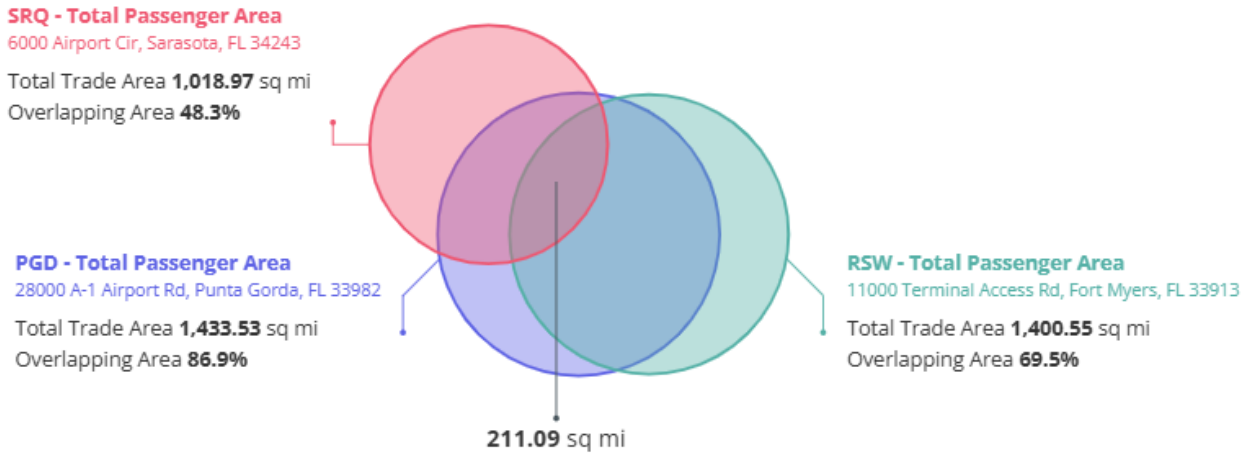
Route Expansion: Strong Traffic from SWFL Area

Overlapping Passenger Area with RSW and SRQ = Built-In Market



Map shows home locations of passenger visits to each terminal.

PGD has the largest total trade area compared to SRQ and RSW.

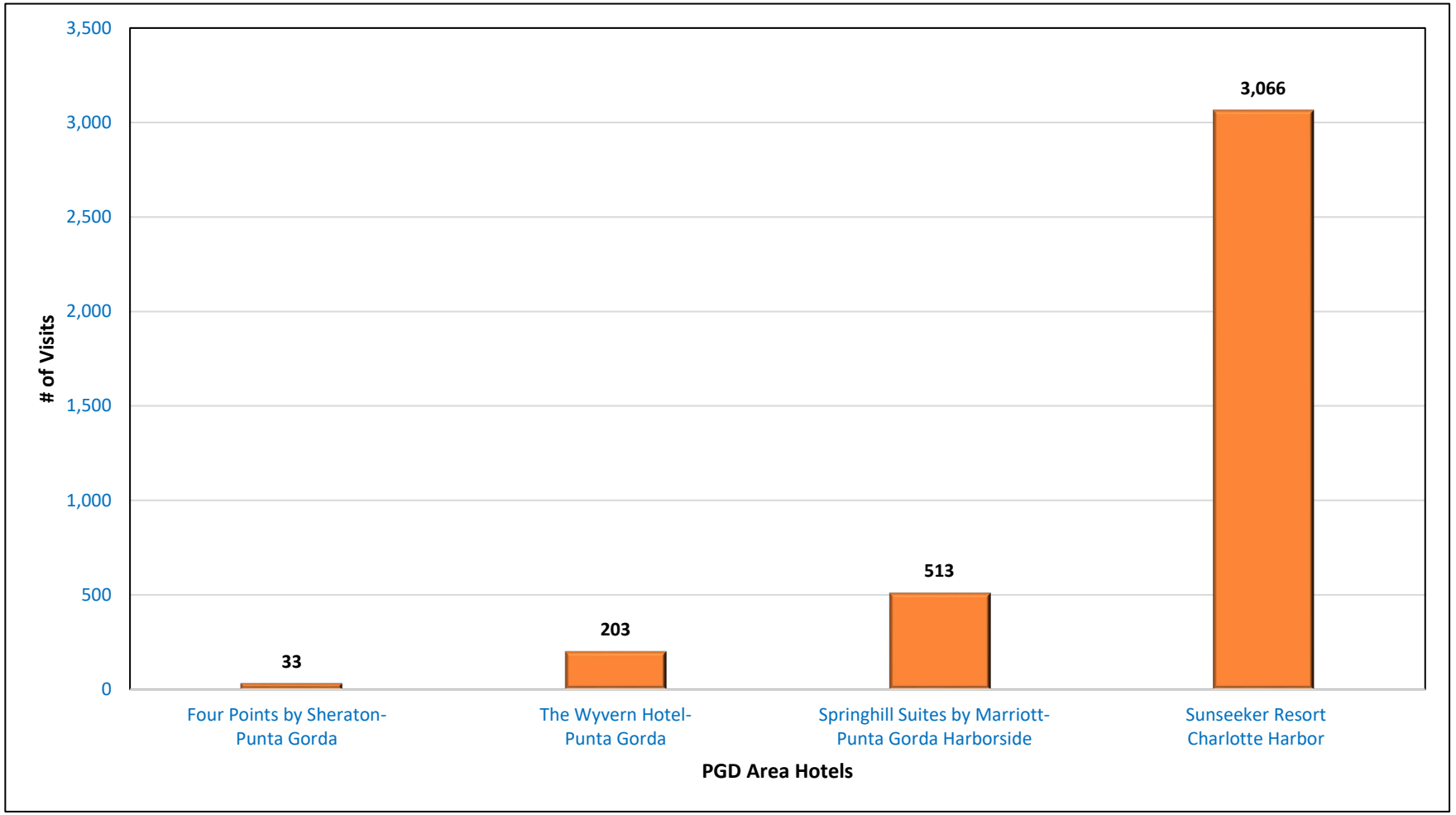


Placer.ai * Data source
Feb 2025 – Jan 2026

FLYPGD Punta Gorda Airport

Catch PGD

PGD Area Hotel Visits from DFW Market



Sunseeker Resort Charlotte Harbor was the most popular hotel visited by DFW passengers.

Placer.ai * Data source
Feb 2025 – Jan 2026

FLYPGD Punta Gorda Airport

Catch PGD

Route Expansion: Homeowners in PGD and DFW

CHARLOTTE COUNTY
FLORIDA

At least 709 properties in Charlotte County have mailing addresses in the DFW catchment area (60-mile radius).

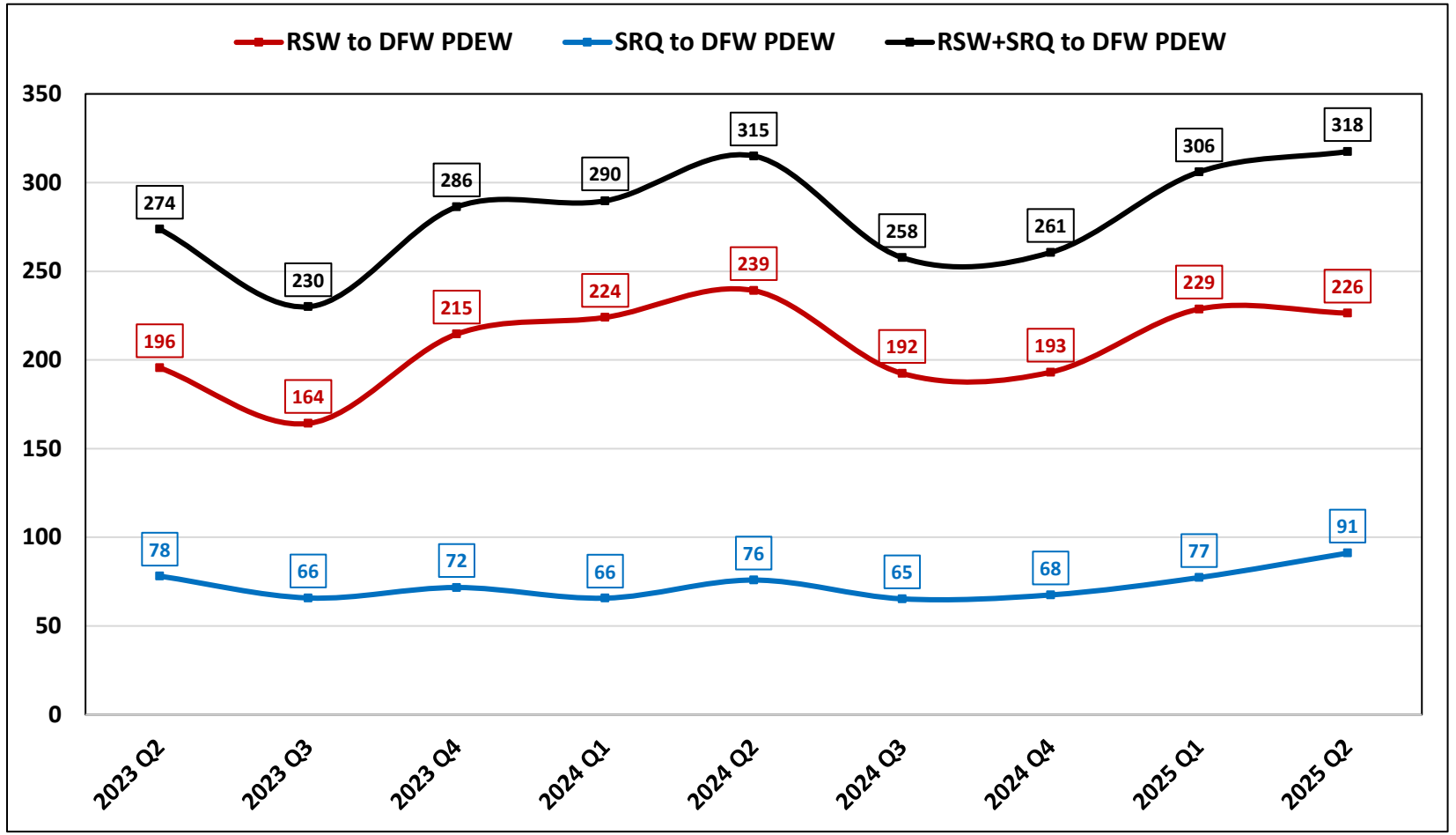
Source: Charlotte County Property Appraiser (Feb 2026)

FLYPGD
Punta Gorda Airport

Route Expansion = Passengers Per Day Each Way

Ft. Myers and Sarasota - Dallas Passengers per Day Each Way (PDEW)

Quarterly Data – Second Quarter 2023 through Second Quarter 2025



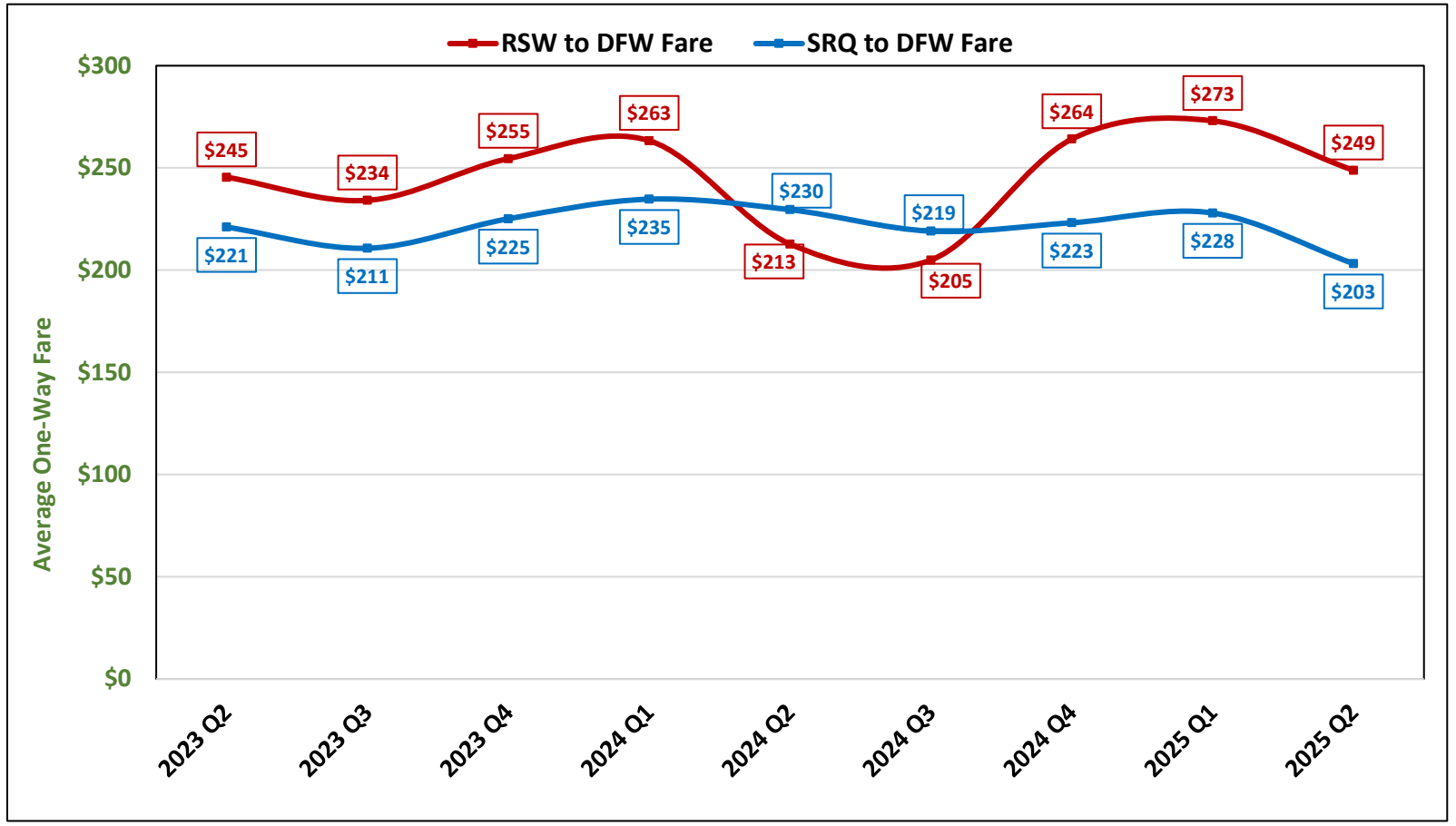
Traffic between Sarasota and Ft. Myers to Dallas increased in the first half of 2025 YoY.

** Data source: Airline Data Inc.*

Route Expansion = Average One-Way Fare

Ft. Myers and Sarasota - Dallas Average One-Way Fare

Quarterly Data – Second Quarter 2023 through Second Quarter 2025



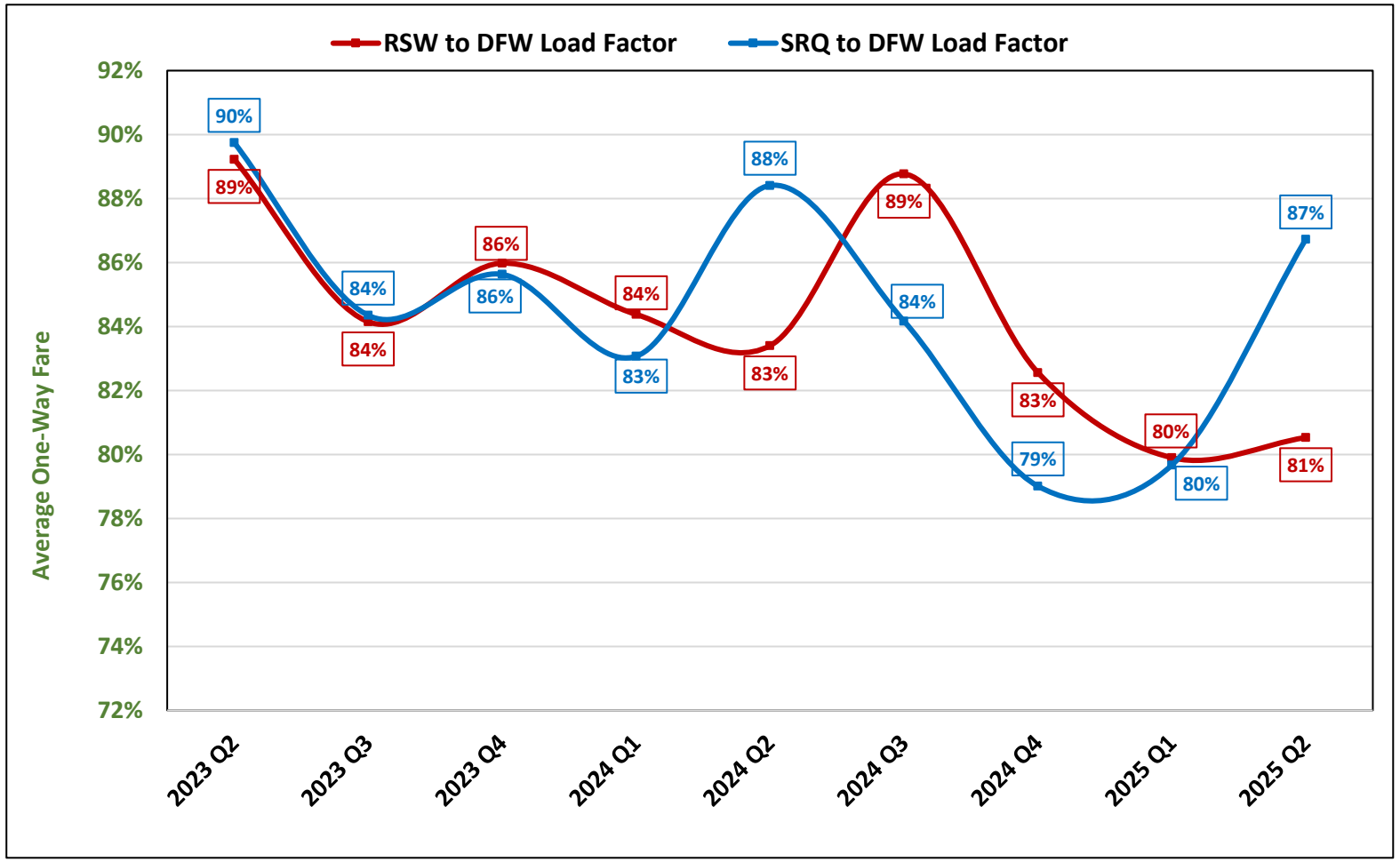
Average Fares for Ft. Myers to Dallas increased in the first half of 2025 YoY. Fares stood at $249 and $203 in Q2 2025.

** Data source: Airline Data Inc.*

Route Expansion = Load Factors

Ft. Myers and Sarasota - Dallas Load Factors

Quarterly Data – Second Quarter 2023 through Second Quarter 2025



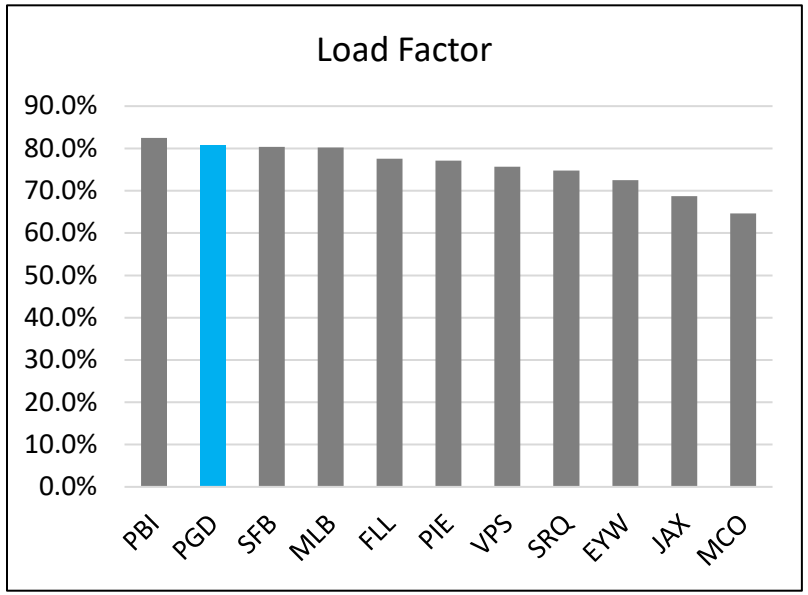
Load Factors decreased in the first half of 2025 YoY.

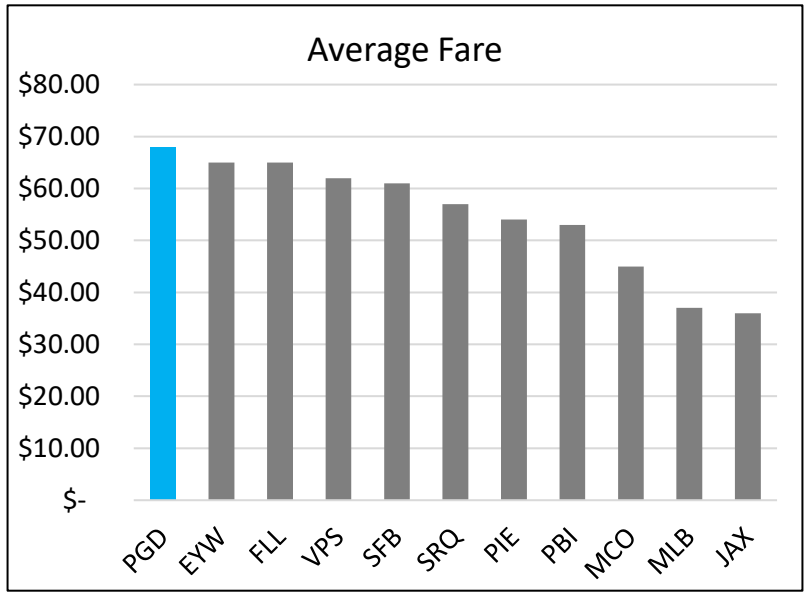
** Data source: Airline Data Inc.*

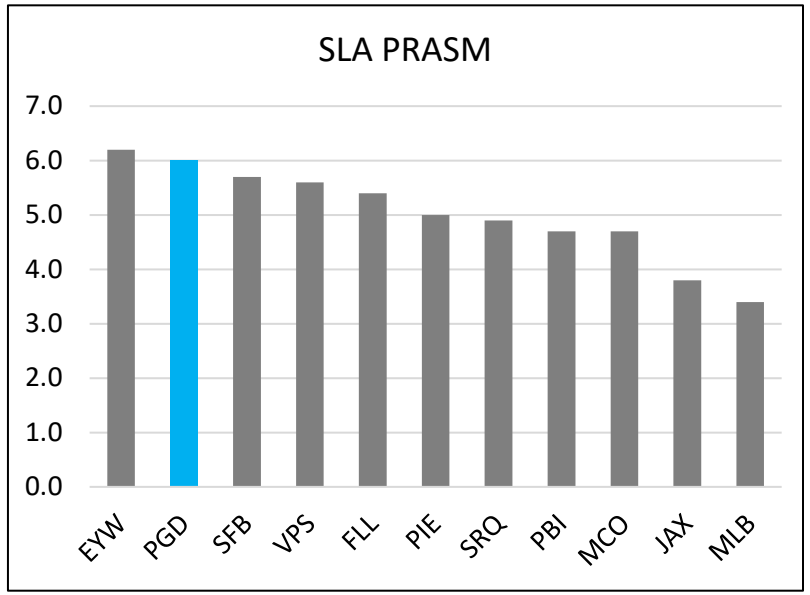
Route Expansion = Regional Compare

PGD Regional Compare – G4 Only

2025 Q1 Results







PGD had the highest Average Fare and second highest SLA PRASM and Load Factor compared to other regional airports in Quarter 1, 2025.

** Data source: Airline Data Inc.*

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Kmiller@FlyPGD.com