Catch
PGD

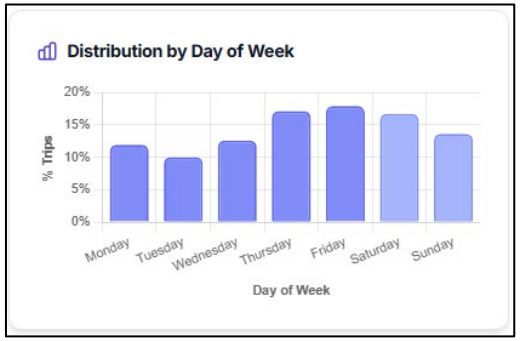
Cleveland Hopkins International Airport

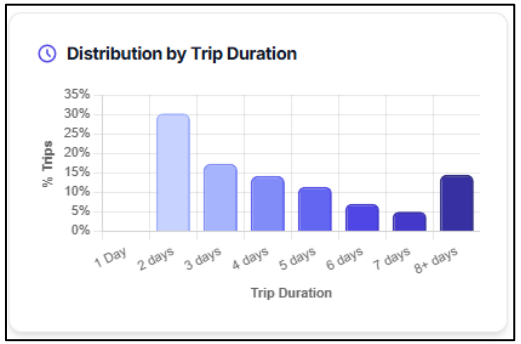
CLE

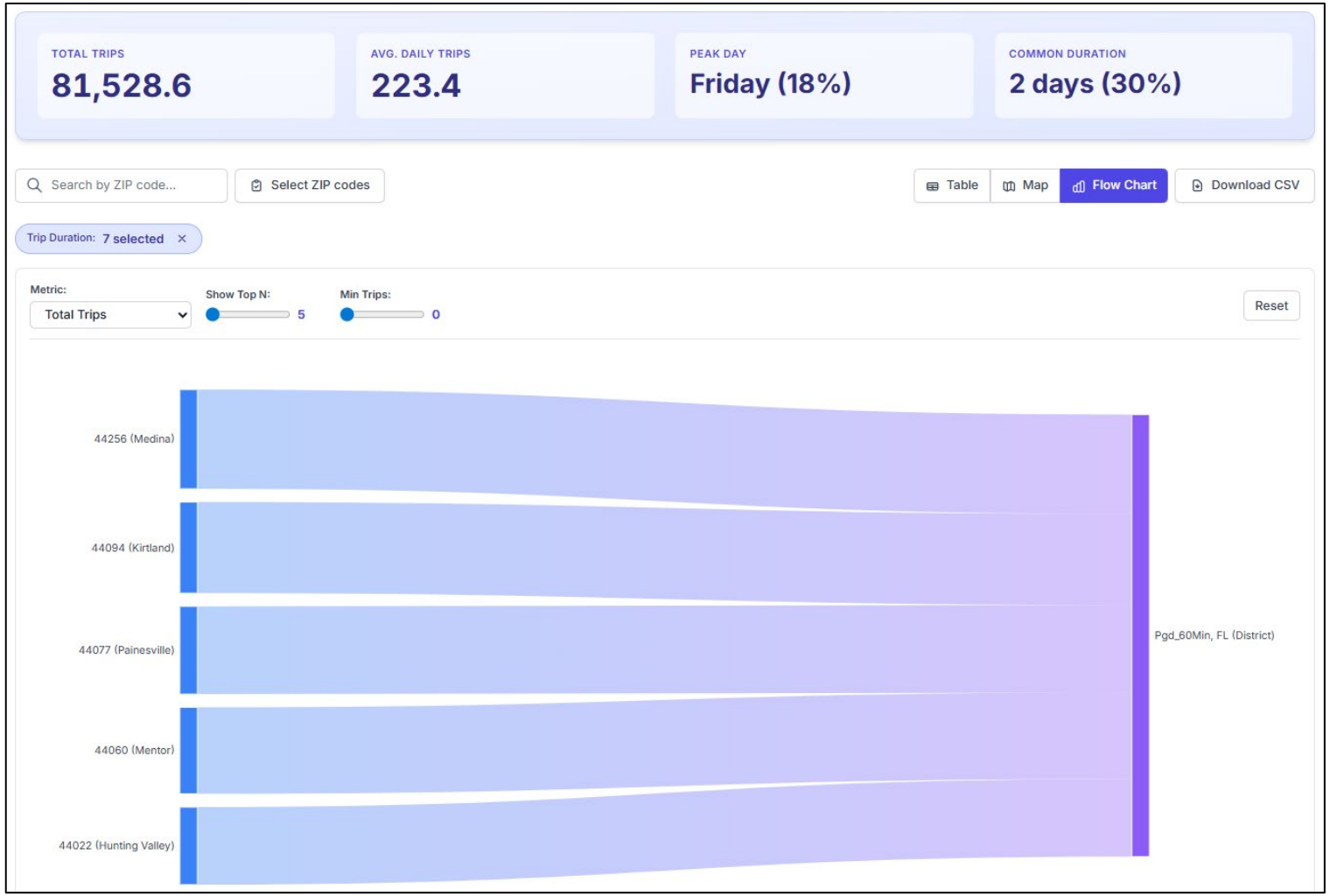
Explore your next destination

Route Expansion: Trips to PGD Area from CLE Area

Approximately 82K annual trips to PGD's catchment area from Cleveland CBSA.







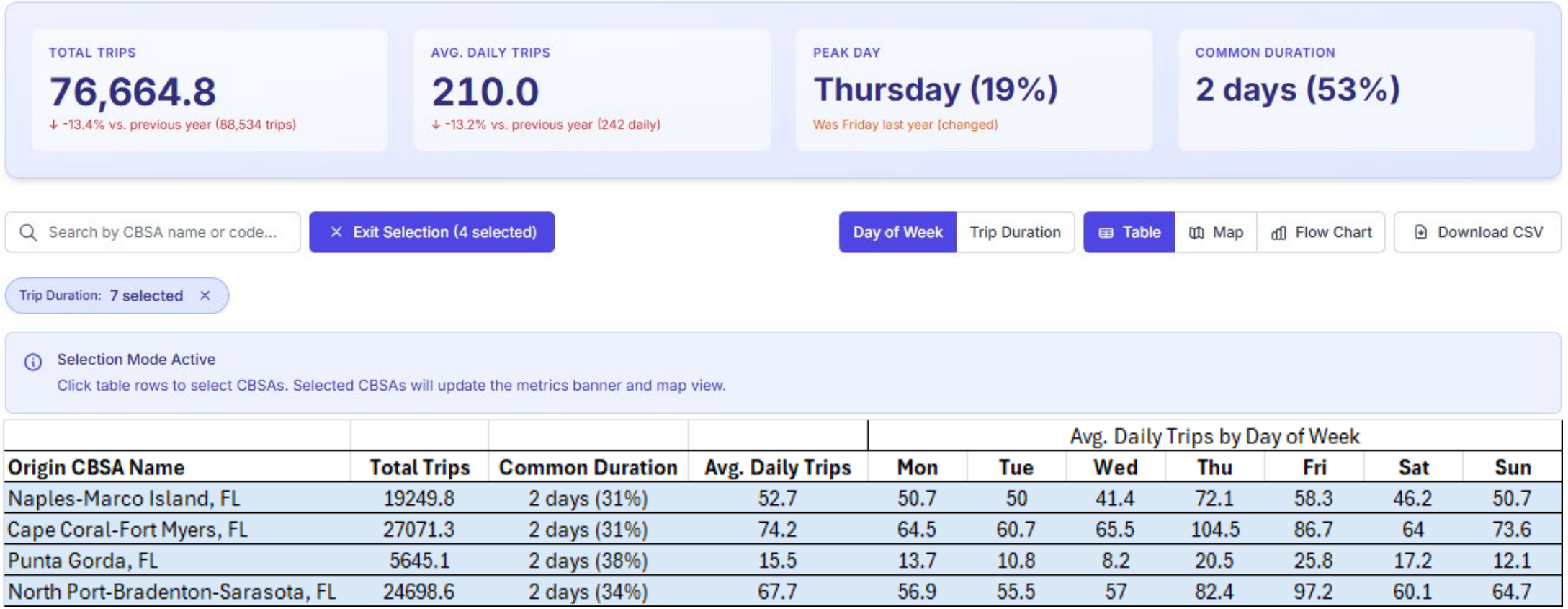
Placer.ai * Data source
Feb 2025 – Jan 2026

FLYPGD
Punta Gorda Airport

Catch PGD

Route Expansion: Trips to CLE Area from PGD Area

Approximately 77K annual trips to Cleveland CBSA from PGD's Catchment Area.



				Avg. Daily Trips by Day of Week						
Origin CBSA Name	**Total Trips**	**Common Duration**	**Avg. Daily Trips**	**Mon**	**Tue**	**Wed**	**Thu**	**Fri**	**Sat**	**Sun**
Naples-Marco Island, FL	19249.8	2 days (31%)	52.7	50.7	50	41.4	72.1	58.3	46.2	50.7
Cape Coral-Fort Myers, FL	27071.3	2 days (31%)	74.2	64.5	60.7	65.5	104.5	86.7	64	73.6
Punta Gorda, FL	5645.1	2 days (38%)	15.5	13.7	10.8	8.2	20.5	25.8	17.2	12.1
North Port-Bradenton-Sarasota, FL	24698.6	2 days (34%)	67.7	56.9	55.5	57	82.4	97.2	60.1	64.7

Placer.ai * Data source
Feb 2025 – Jan 2026

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Catch PGD

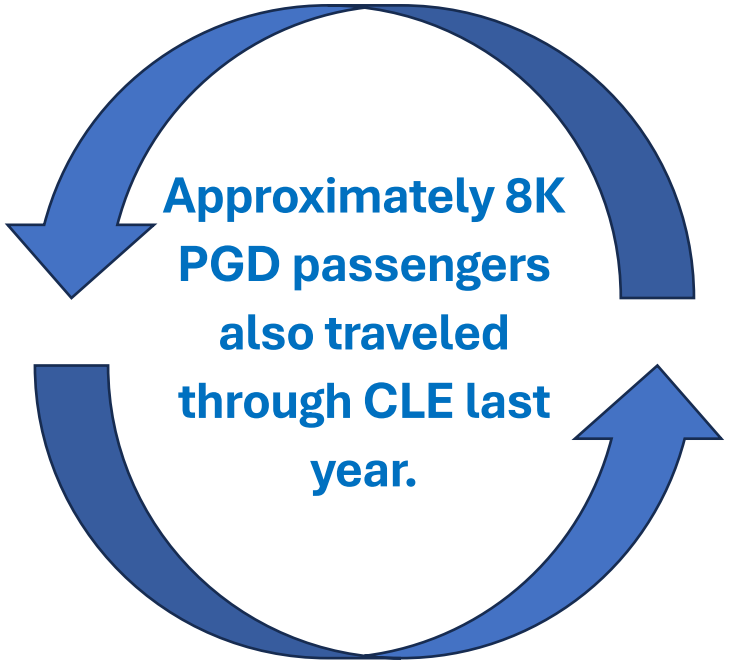
Route Expansion: Trips to CLE Area & Shared Audience

- There were 43,920 annual visits to “CLE-Total Passenger Area” that originated from the same zip codes where PGD passengers live (within a 60-mile radius).

CLE Prior/Post Visitor Journey:

Top PGD catchment area destinations like ATL, BWI, DFW, MDW, and ORD also rank among CLE’s top 10 prior/post visitor destinations—positioning CLE as a **strong connecting hub**.

Shared Audience:



Placer.ai * Data source
Feb 2025 – Jan 2026

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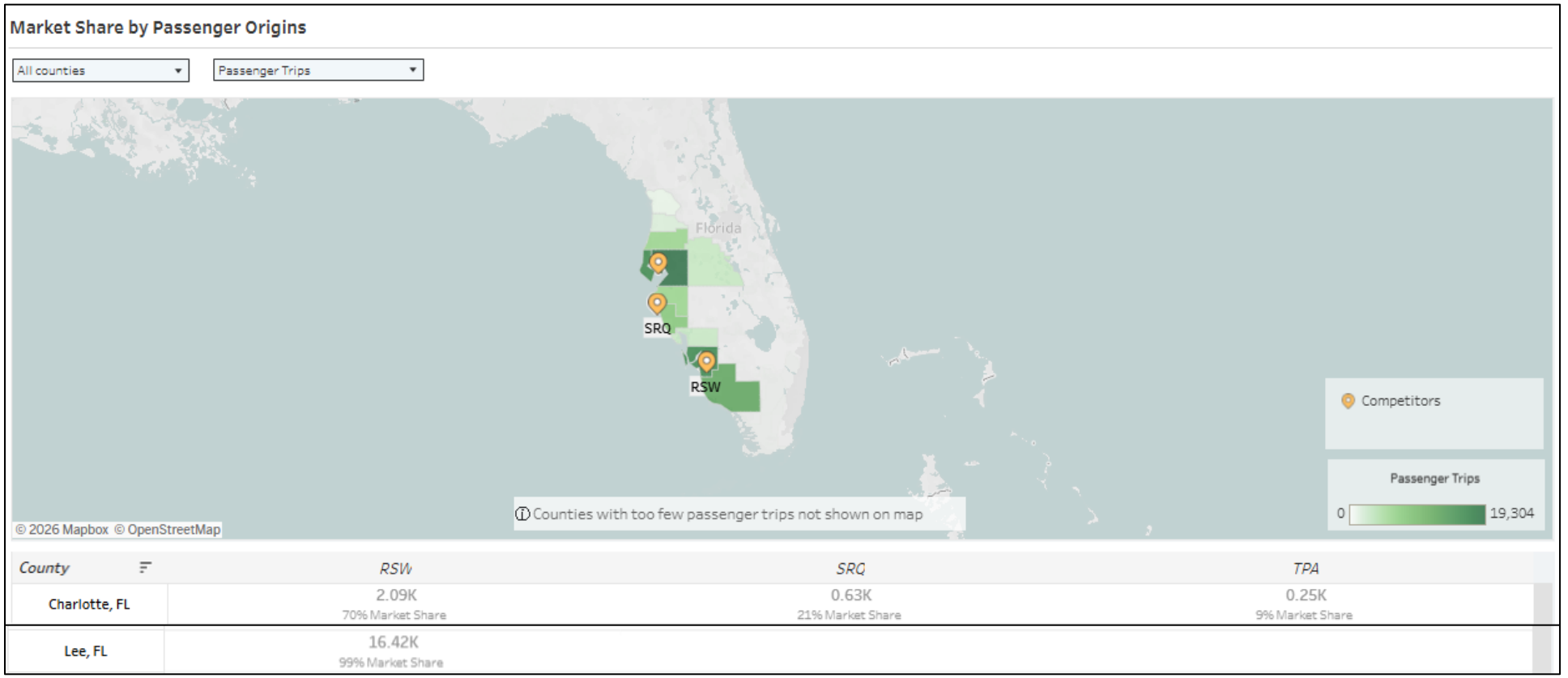
Route Expansion: Airport Leakage



County	RSW	SRQ	TPA
Charlotte, FL	2.09K 70% Market Share	0.63K 21% Market Share	0.25K 9% Market Share
Lee, FL	16.42K 99% Market Share		

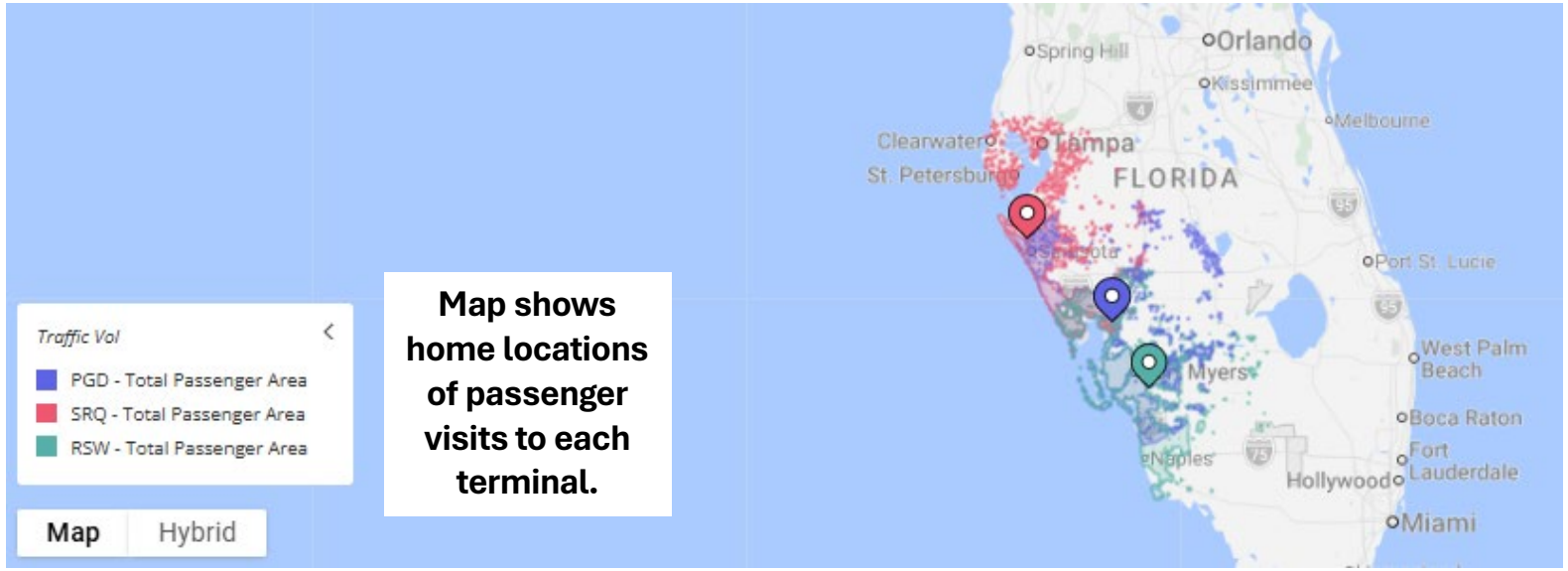
Mar 2025 – Feb 2026:

- **19K of passenger trips from RSW, SRQ and TPA to CLE originated from Charlotte and Lee County residents alone. A nonstop PGD-CLE route would capture existing traffic and drive new growth!**

Placer.ai * Data source
Mar 2025 – Feb 2026

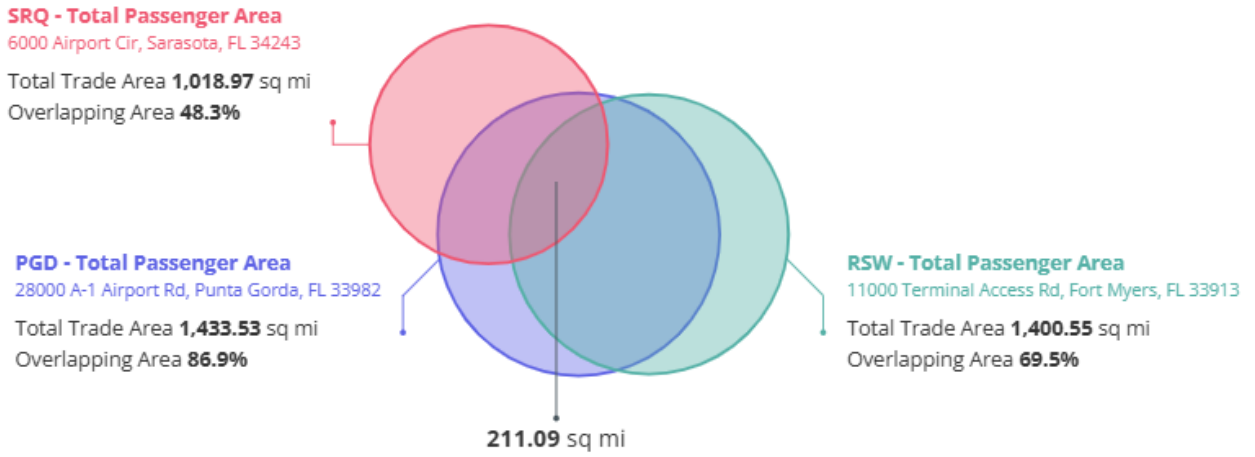
Route Expansion: Strong Traffic from SWFL Area

Overlapping Passenger Area with RSW and SRQ = Built-In Market



Map shows home locations of passenger visits to each terminal.

PGD has the largest total trade area compared to SRQ and RSW.



Placer.ai * Data source
Feb 2025 – Jan 2026

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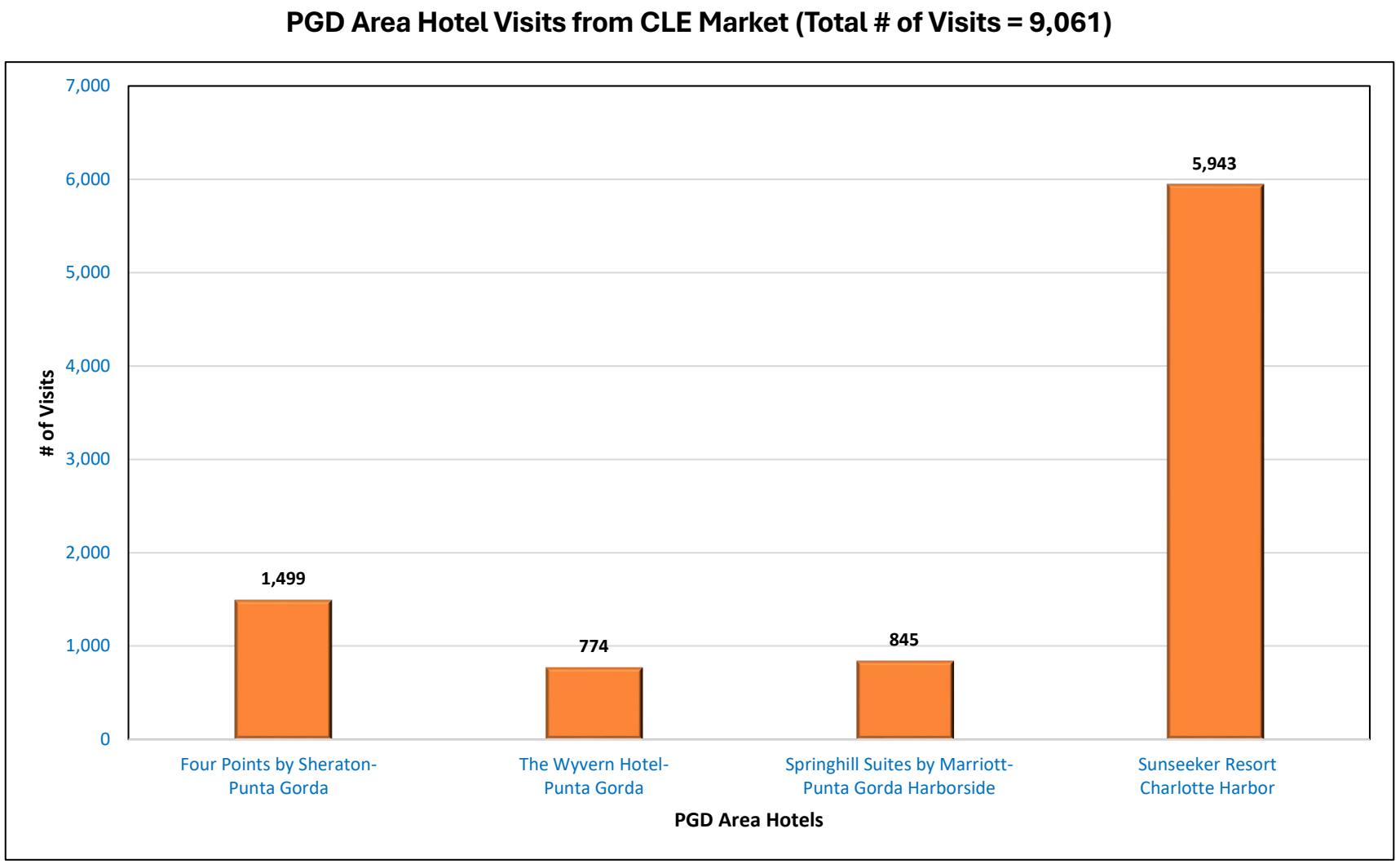
Catch PGD

PGD Area Hotel Visits from CLE Market



Sunseeker Resort Charlotte Harbor was the most popular hotel visited by CLE passengers.

Placer.ai * Data source
Feb 2025 – Jan 2026

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Catch PGD

Route Expansion: Homeowners in PGD and CLE

CHARLOTTE COUNTY
FLORIDA

At least 1,572 properties in Charlotte County have mailing addresses in the CLE catchment area (60-mile radius).

Source: Charlotte County Property Appraiser (Feb 2026)

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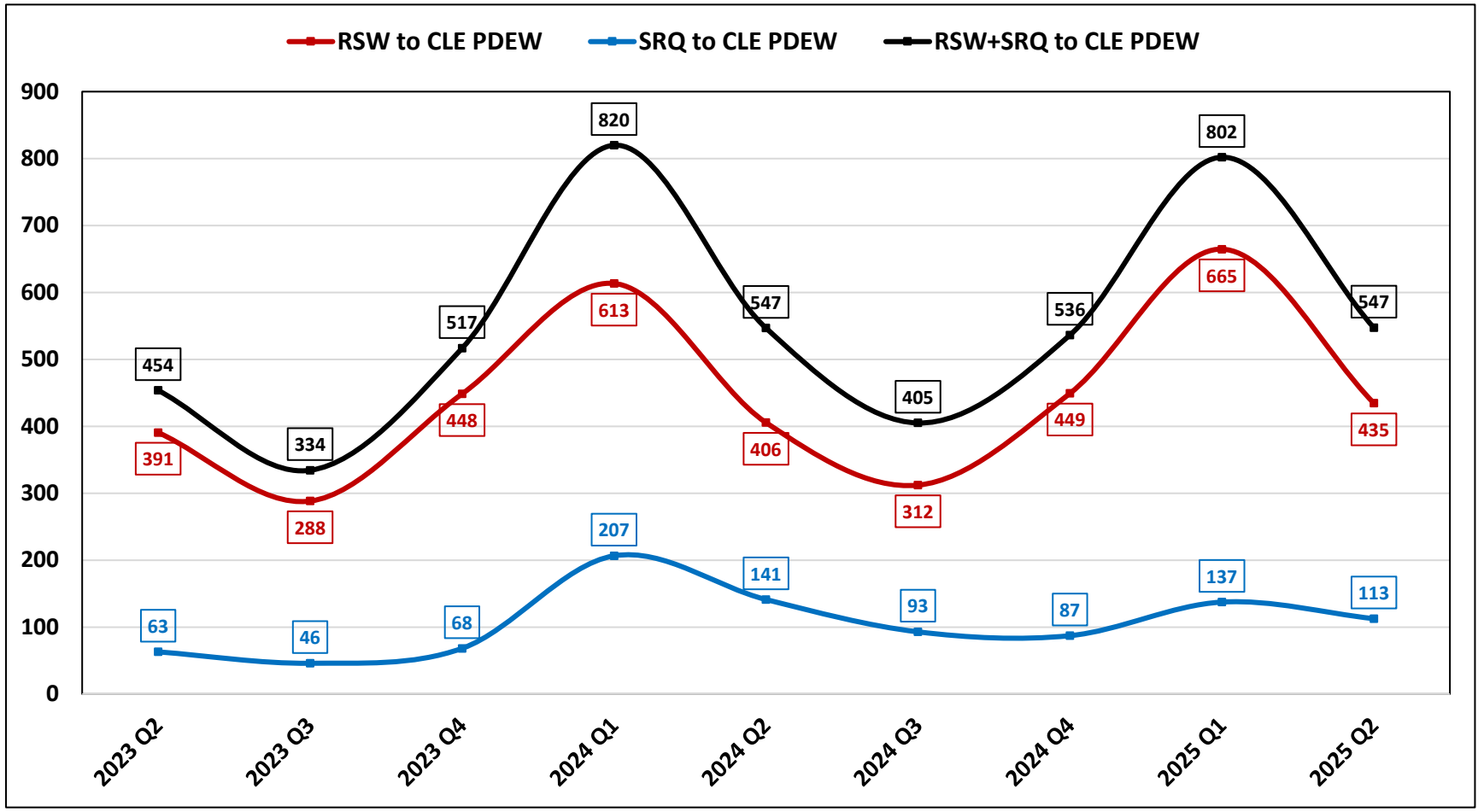
Route Expansion = Passengers Per Day Each Way

Ft. Myers and Sarasota - Cleveland Passengers per Day Each Way (PDEW)

Quarterly Data – Second Quarter 2023 through Second Quarter 2025



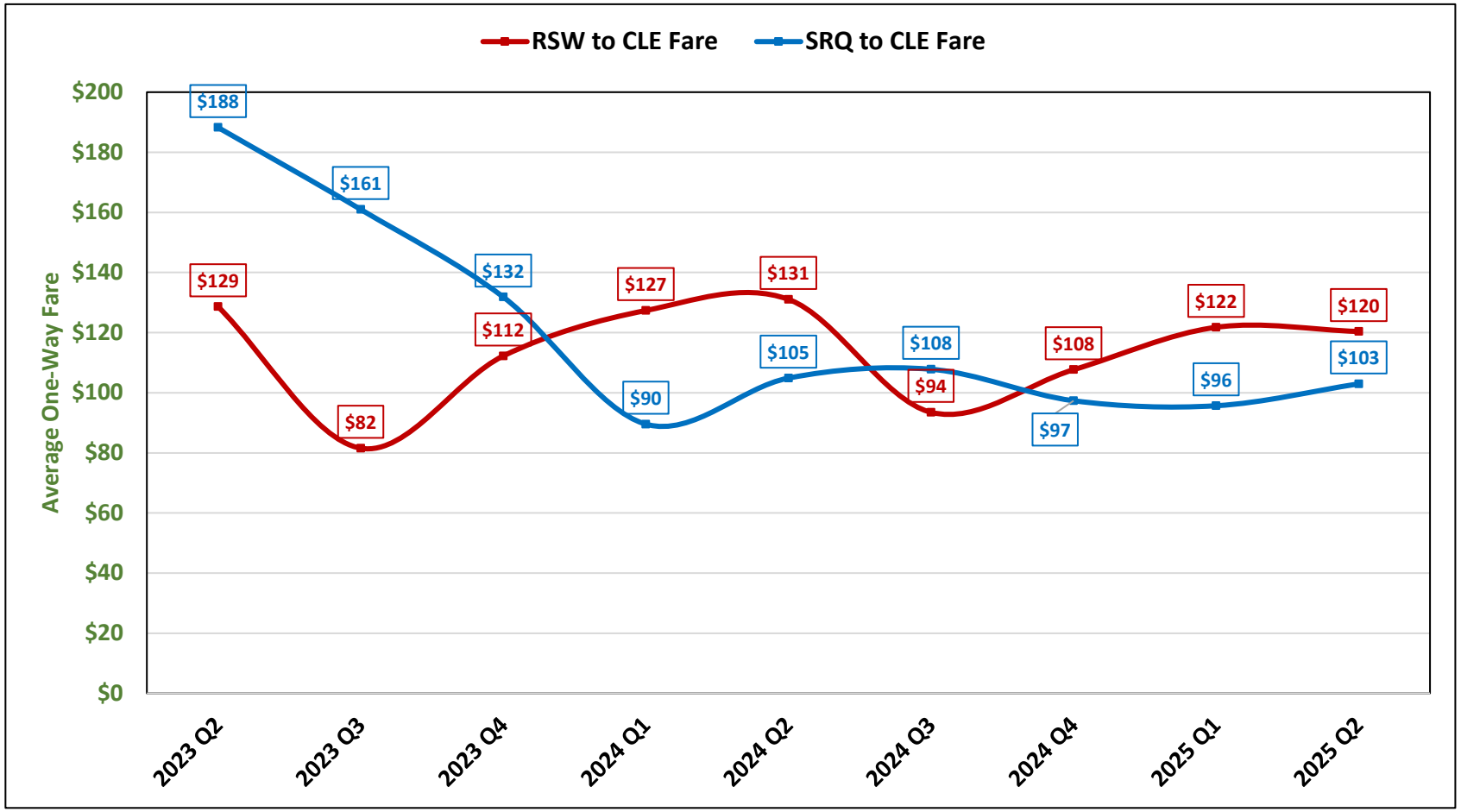
Traffic between Ft. Myers to Cleveland increased in the first half of 2025 YoY.

* *Data source: Airline Data Inc.*

Route Expansion = Average One-Way Fare

Ft. Myers and Sarasota - Cleveland Average One-Way Fare

Quarterly Data – Second Quarter 2023 through Second Quarter 2025



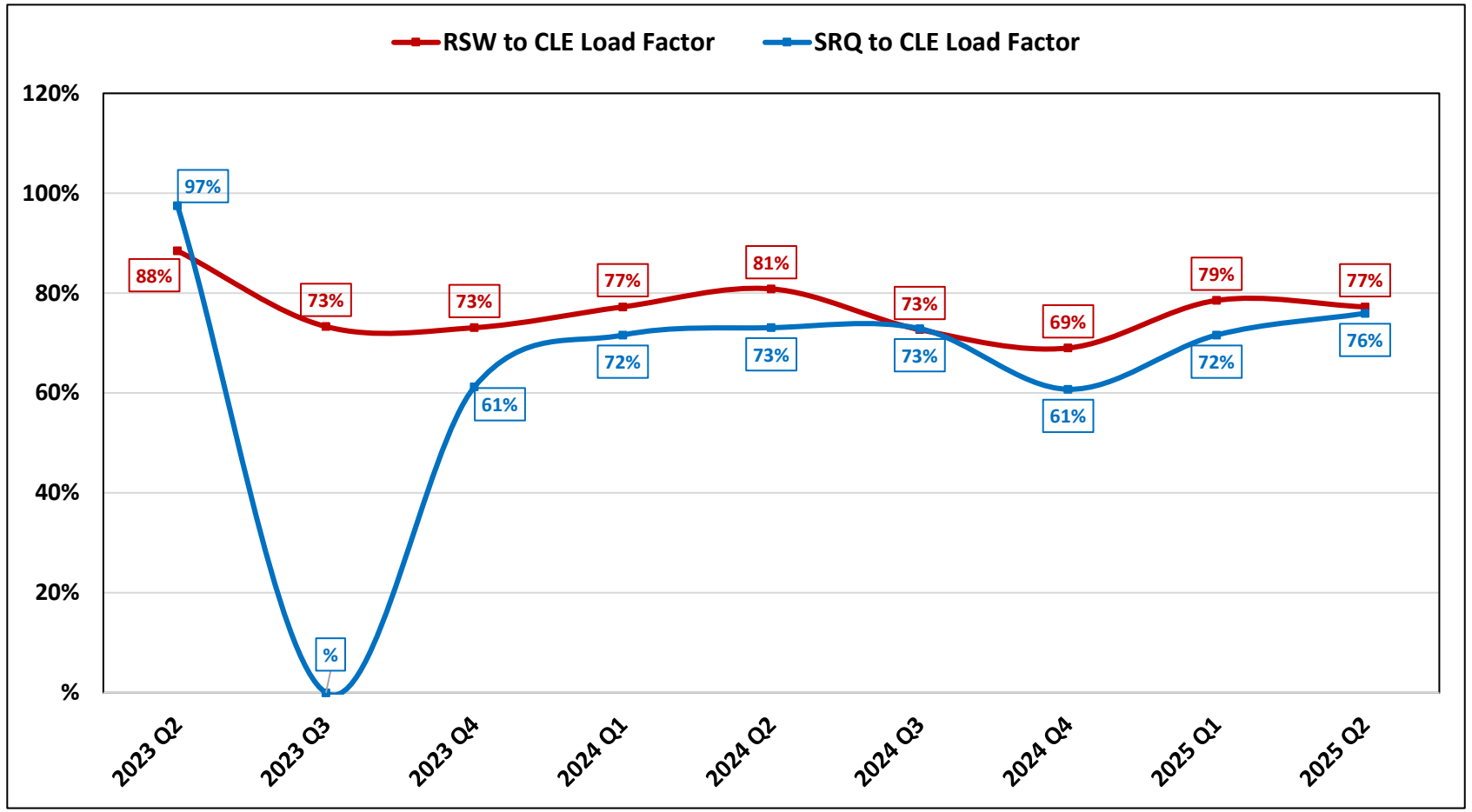
Average Fares increased in the first half of 2025 YoY. Fares stood at $120 and $103 in Q2 2025.

** Data source: Airline Data Inc.*

Route Expansion = Load Factors

Ft. Myers and Sarasota - Cleveland Load Factors

Quarterly Data – Second Quarter 2023 through Second Quarter 2025



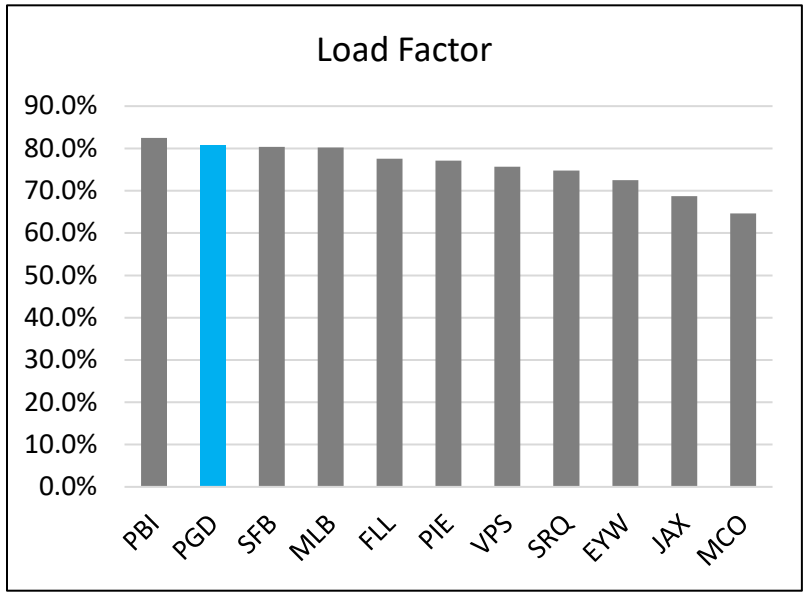
Load Factors mostly increased or remained the same in the first half of 2025 YoY.

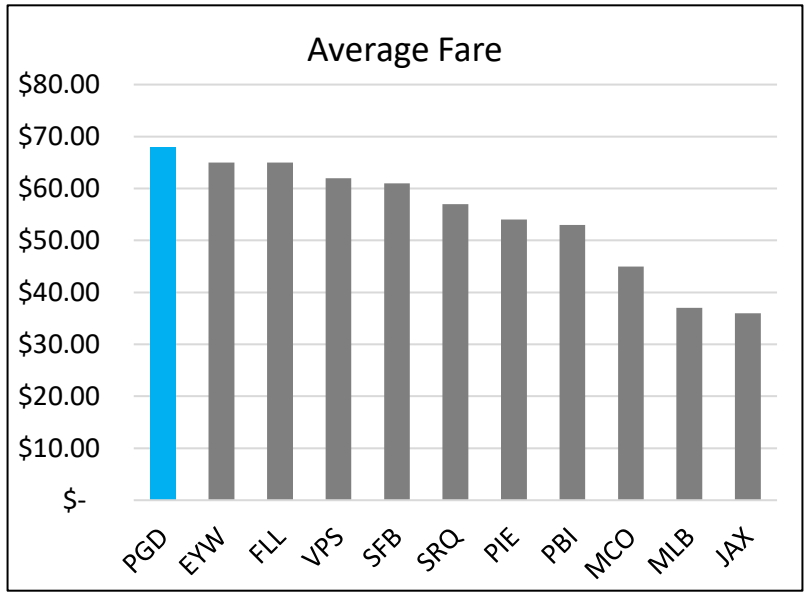
** Data source: Airline Data Inc.*

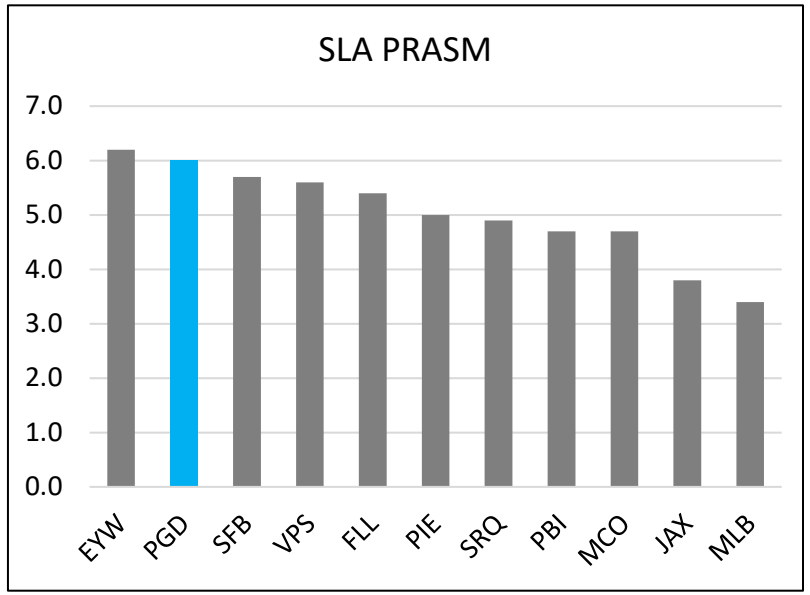
Route Expansion = Regional Compare

PGD Regional Compare – G4 Only

2025 Q1 Results







PGD had the highest Average Fare and second highest SLA PRASM and Load Factor compared to other regional airports in Quarter 1, 2025.

** Data source: Airline Data Inc.*

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