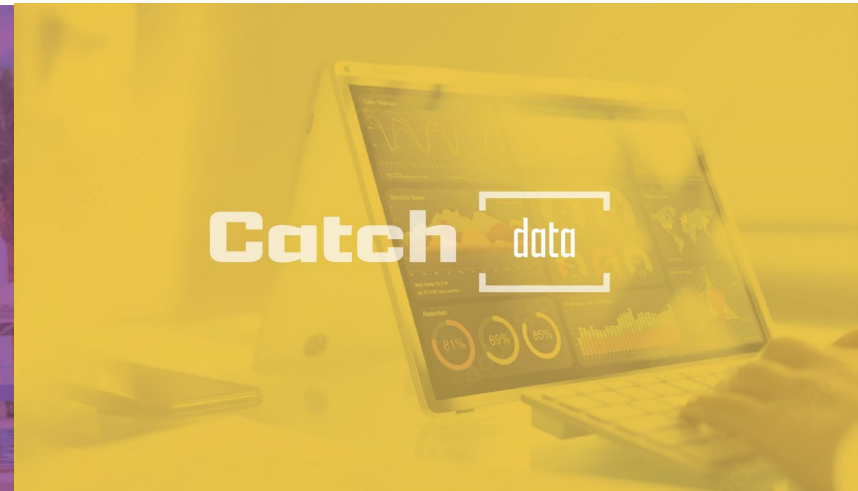
Catch
PGD

Baltimore/Washington International
Thurgood Marshall Airport

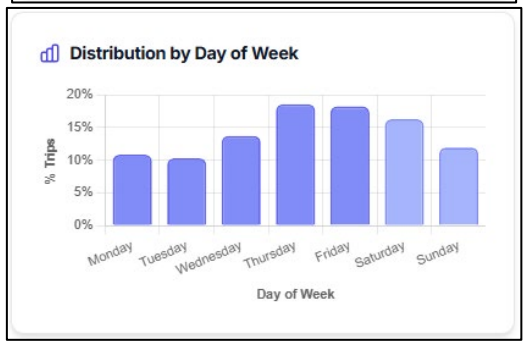
BWI

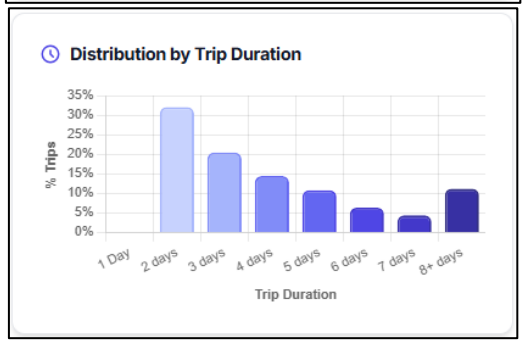
Explore your
next destination

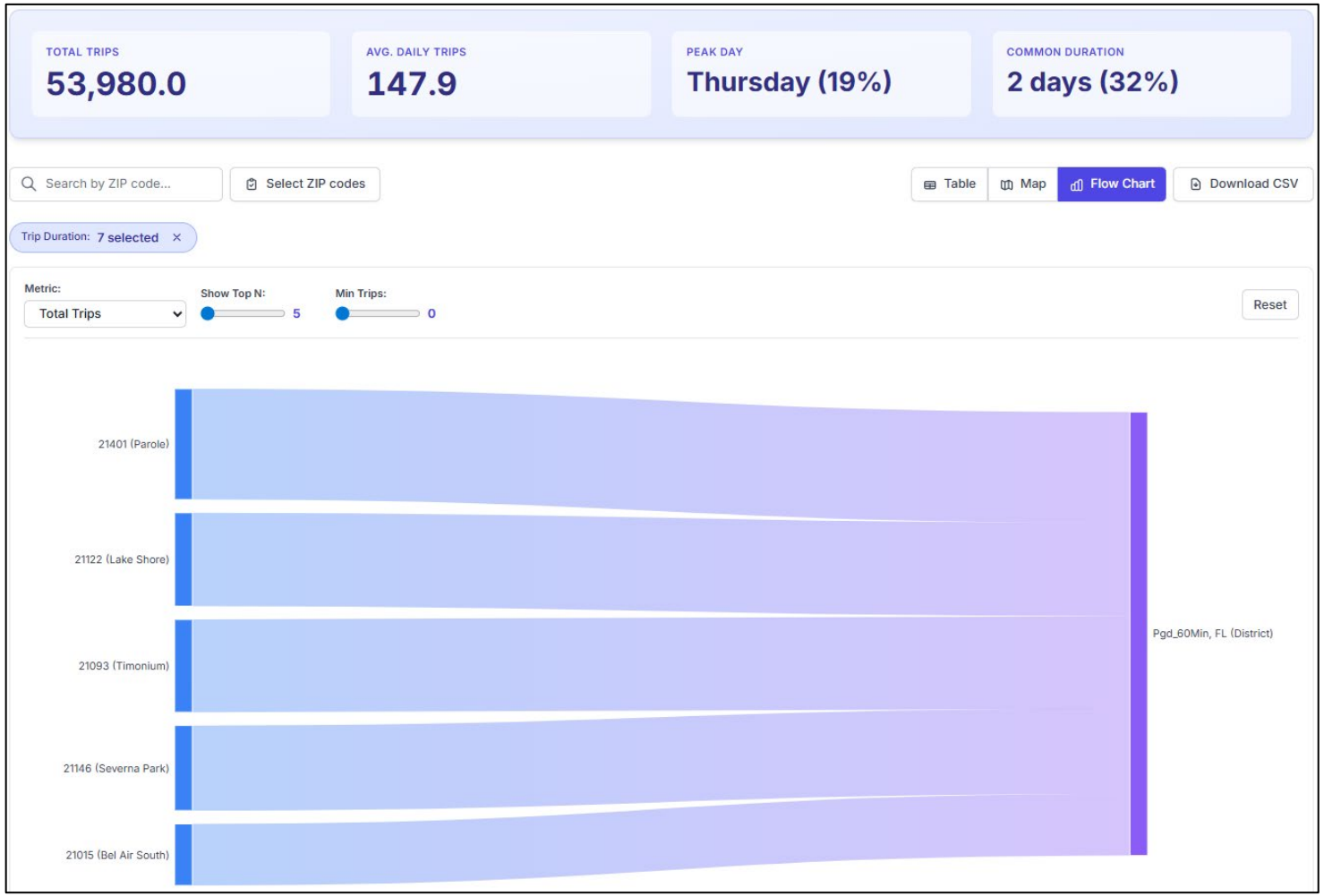


Route Expansion: Trips to PGD Area from BWI Area

Approximately 54K annual trips to PGD's catchment area from Baltimore CBSA.







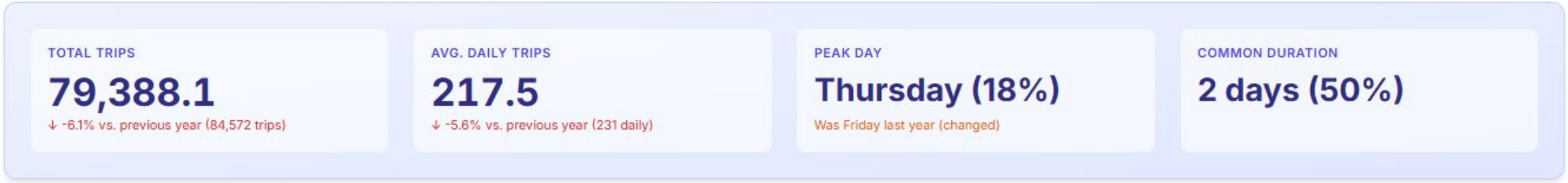
Placer.ai * Data source
Feb 2025 – Jan 2026

FLYPGD Punta Gorda Airport

Catch PGD

Route Expansion: Trips to BWI Area from PGD Area

Approximately 79K annual trips to Baltimore CBSA from PGD's Catchment Area.



Search by CBSA name or code... | Exit Selection (4 selected) | Day of Week | Trip Duration | Table | Map | Flow Chart | Download CSV

Trip Duration: 7 selected ×

Selection Mode Active
Click table rows to select CBSAs. Selected CBSAs will update the metrics banner and map view.

				Avg. Daily Trips by Day of Week						
Origin CBSA Name	**Total Trips**	**Common Duration**	**Avg. Daily Trips**	**Mon**	**Tue**	**Wed**	**Thu**	**Fri**	**Sat**	**Sun**
Naples-Marco Island, FL	14131.3	2 days (41%)	38.7	37	34.1	40.3	48.2	50.8	29.1	31.7
Cape Coral-Fort Myers, FL	22007	2 days (36%)	60.3	56.4	52.8	69.3	73.9	71.6	45.2	53.2
Punta Gorda, FL	7136.2	2 days (35%)	19.6	14.1	17.1	20	26.6	25.8	13.7	19.6
North Port-Bradenton-Sarasota, FL	36113.6	2 days (36%)	98.9	91.5	77.1	106.6	124.6	121.3	81.6	90.3

Placer.ai * Data source
Feb 2025 – Jan 2026

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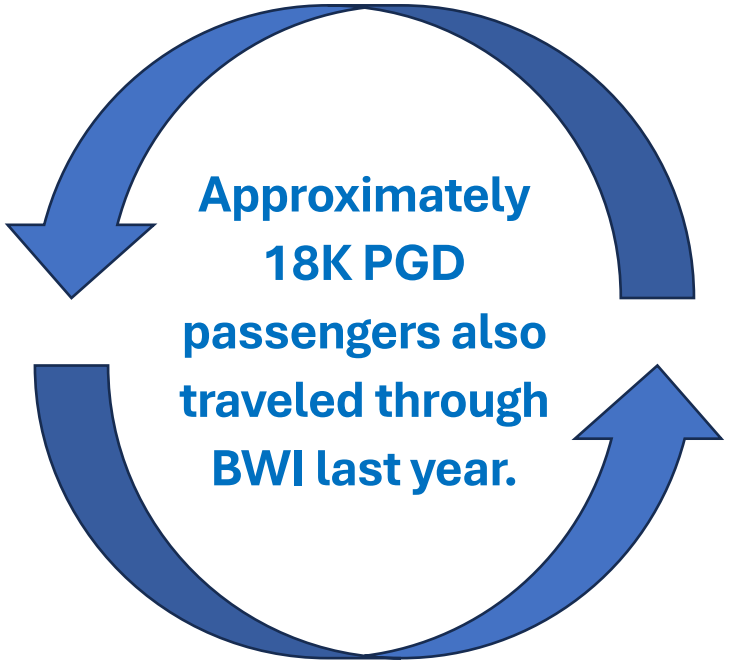
Catch PGD

Route Expansion: Trips to BWI Area & Shared Audience

- There were 113,613 annual visits to “BWI-Total Passenger Area” that originated from the same zip codes where PGD passengers live (within a 60-mile radius).

BWI Prior/Post Visitor Journey:

Shared Audience:



Placer.ai * Data source
Feb 2025 – Jan 2026

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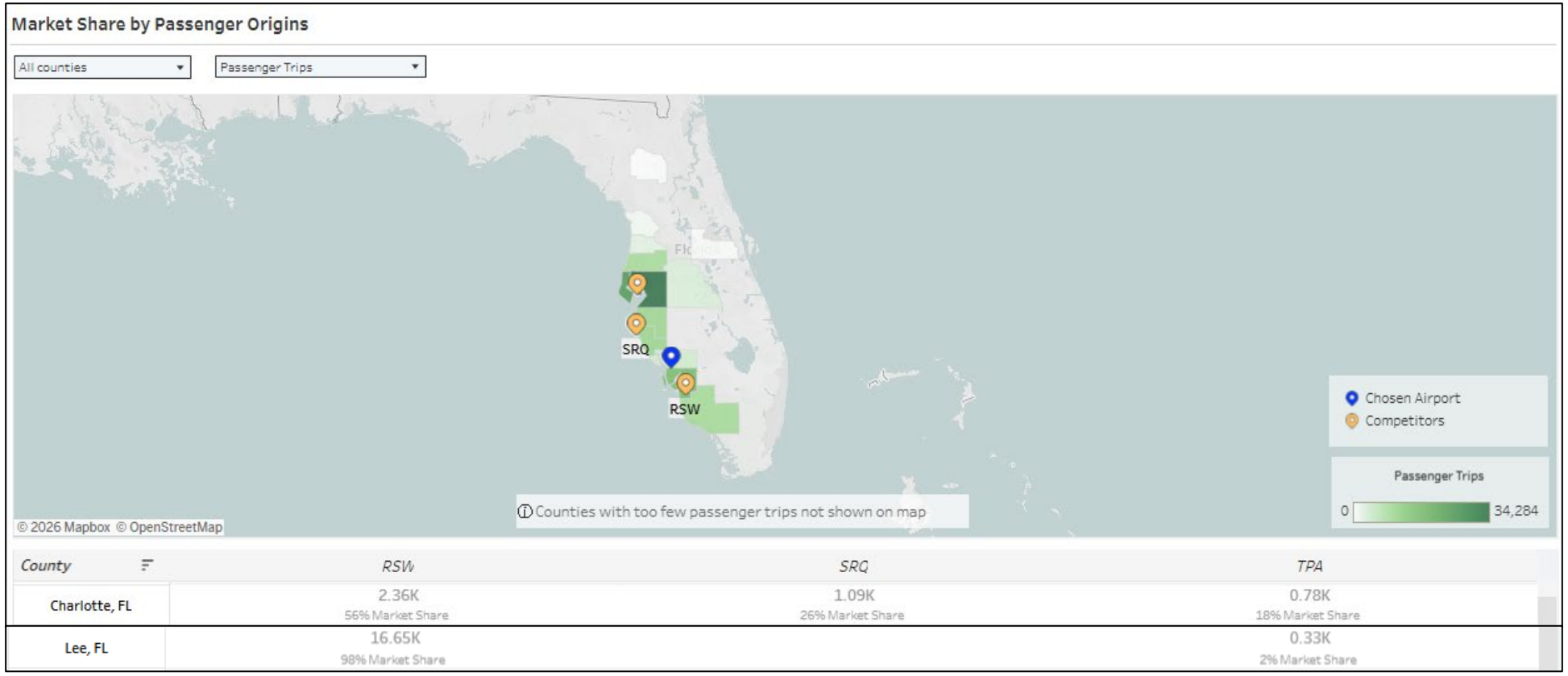
Route Expansion: Airport Leakage



County	RSW	SRQ	TPA
Charlotte, FL	2.36K 56% Market Share	1.09K 26% Market Share	0.78K 18% Market Share
Lee, FL	16.65K 98% Market Share		0.33K 2% Market Share

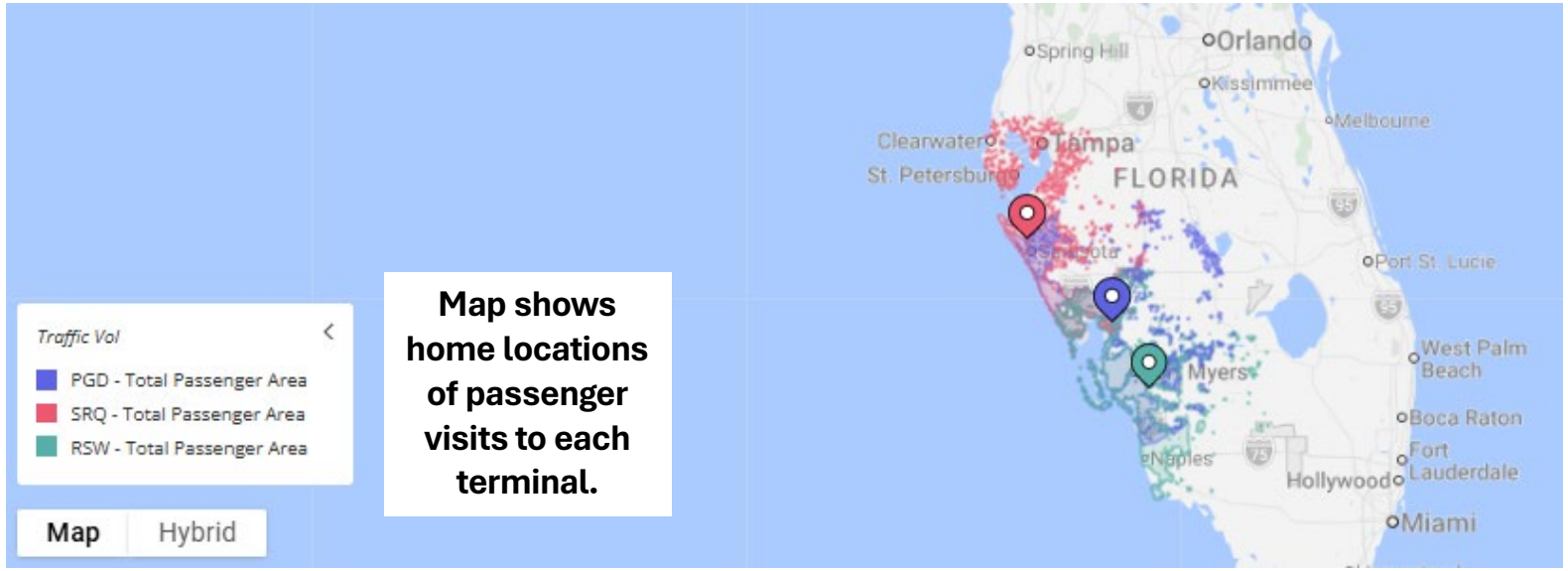
Mar 2025 – Feb 2026:

- **21K of passenger trips from RSW, SRQ and TPA to BWI originated from Charlotte and Lee County residents alone. A nonstop PGD-BWI route would capture existing traffic and drive new growth!**

Placer.ai * Data source
Mar 2025 – Feb 2026

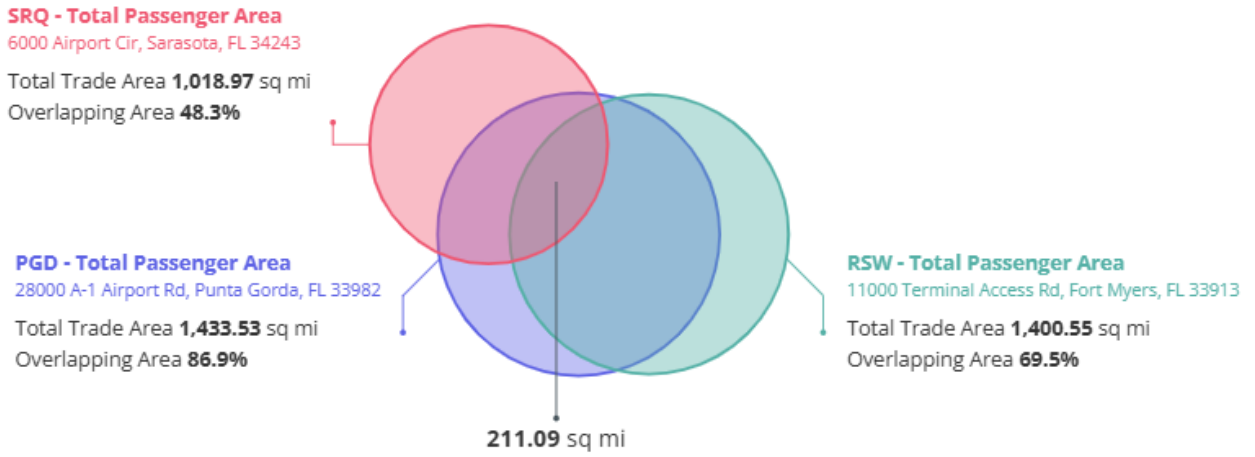
Route Expansion: Strong Traffic from SWFL Area

Overlapping Passenger Area with RSW and SRQ = Built-In Market



Map shows home locations of passenger visits to each terminal.

PGD has the largest total trade area compared to SRQ and RSW.



Placer.ai * Data source
Feb 2025 – Jan 2026

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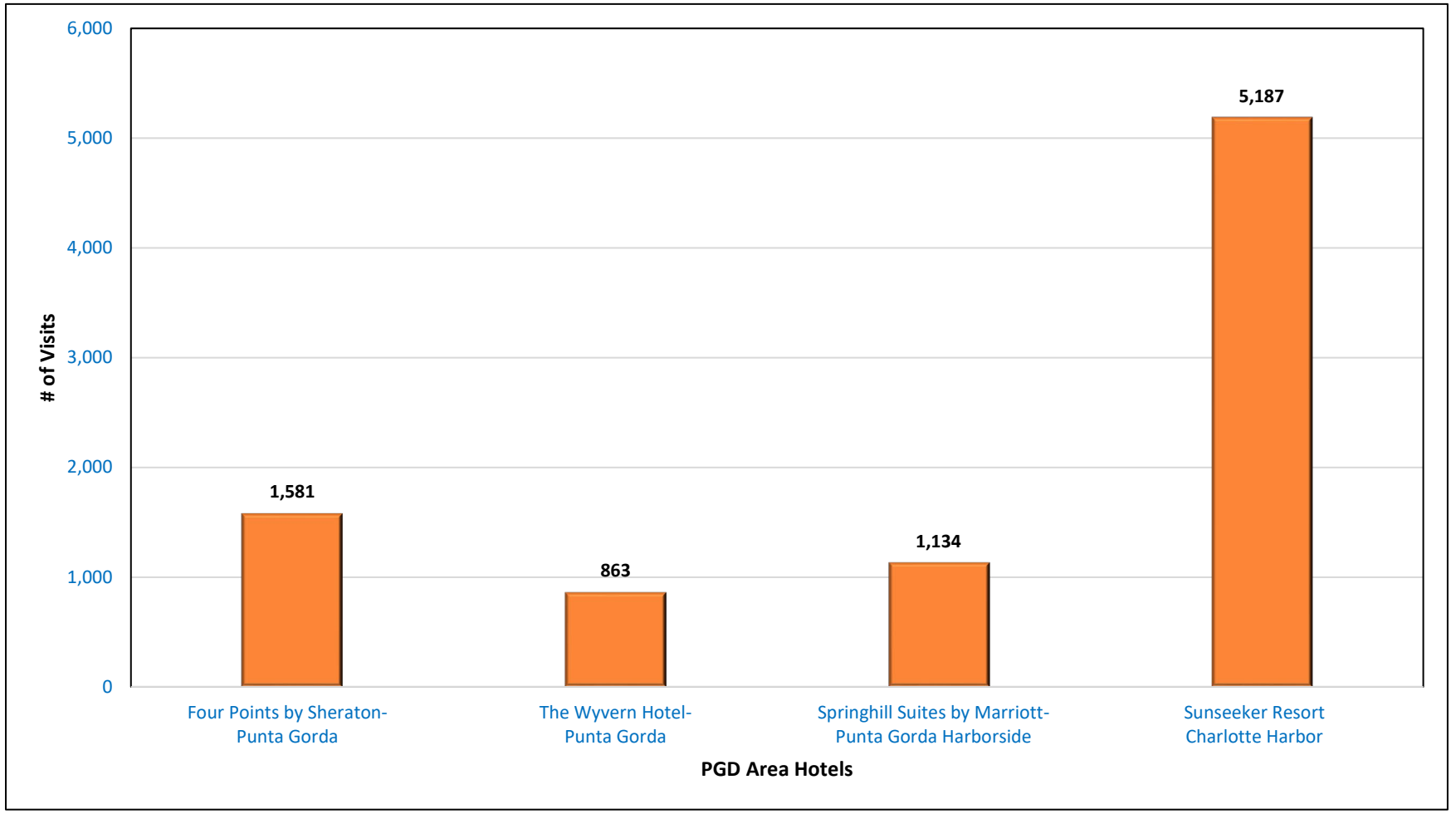
Catch PGD

PGD Area Hotel Visits from BWI Market



Sunseeker Resort Charlotte Harbor was the most popular hotel visited by BWI passengers.

Placer.ai * Data source
Feb 2025 – Jan 2026

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Catch PGD

Route Expansion: Homeowners in PGD and BWI

CHARLOTTE COUNTY
FLORIDA

At least 2,136 properties in Charlotte County have mailing addresses in the BWI catchment area (60-mile radius including parts of DC, VA, PA, DE and WV).

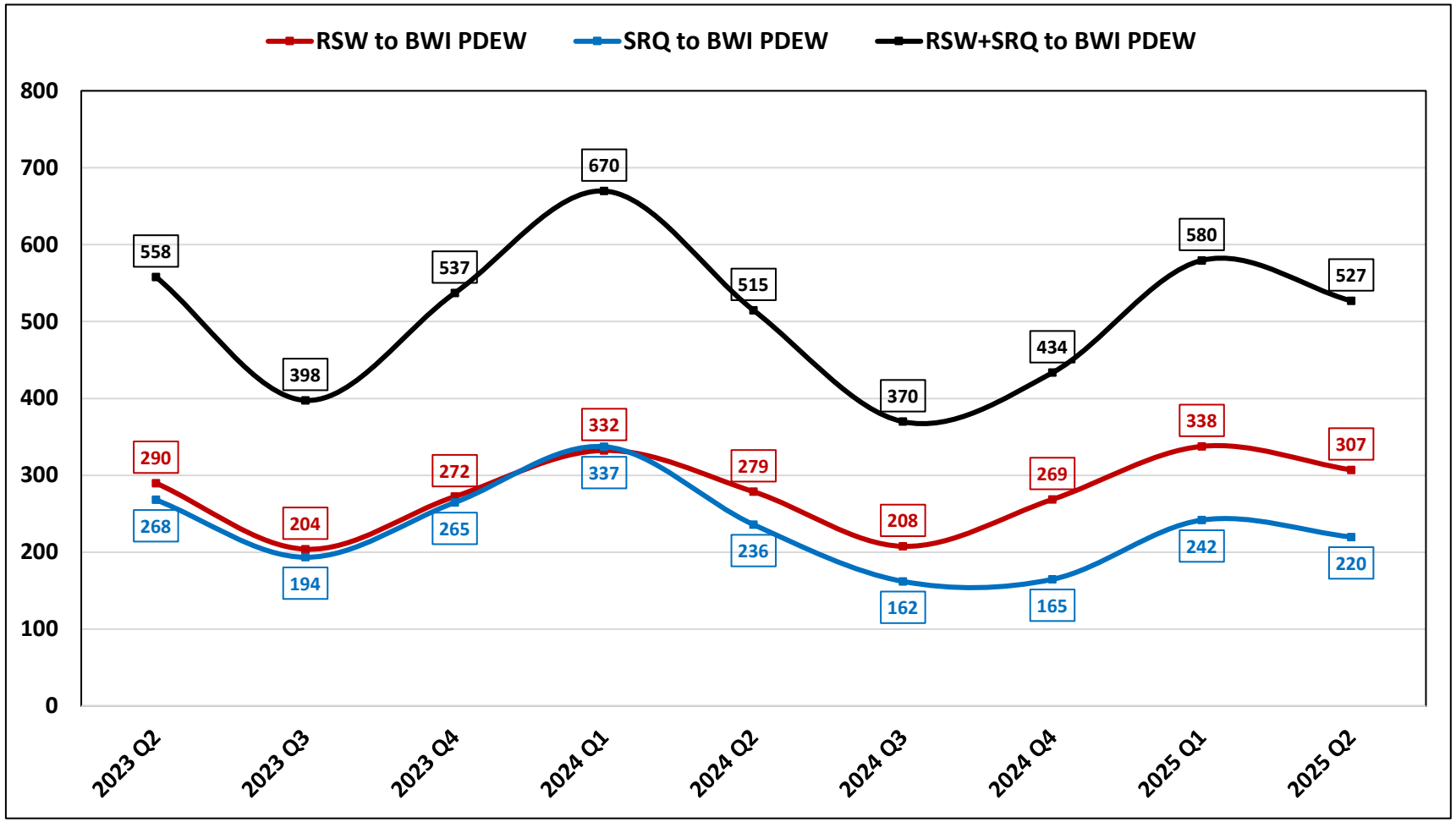
Source: Charlotte County Property Appraiser (Feb 2026)

FLYPGD
Punta Gorda Airport

Route Expansion = Passengers Per Day Each Way

Ft. Myers and Sarasota - Baltimore Passengers per Day Each Way (PDEW)

Quarterly Data – Second Quarter 2023 through Second Quarter 2025



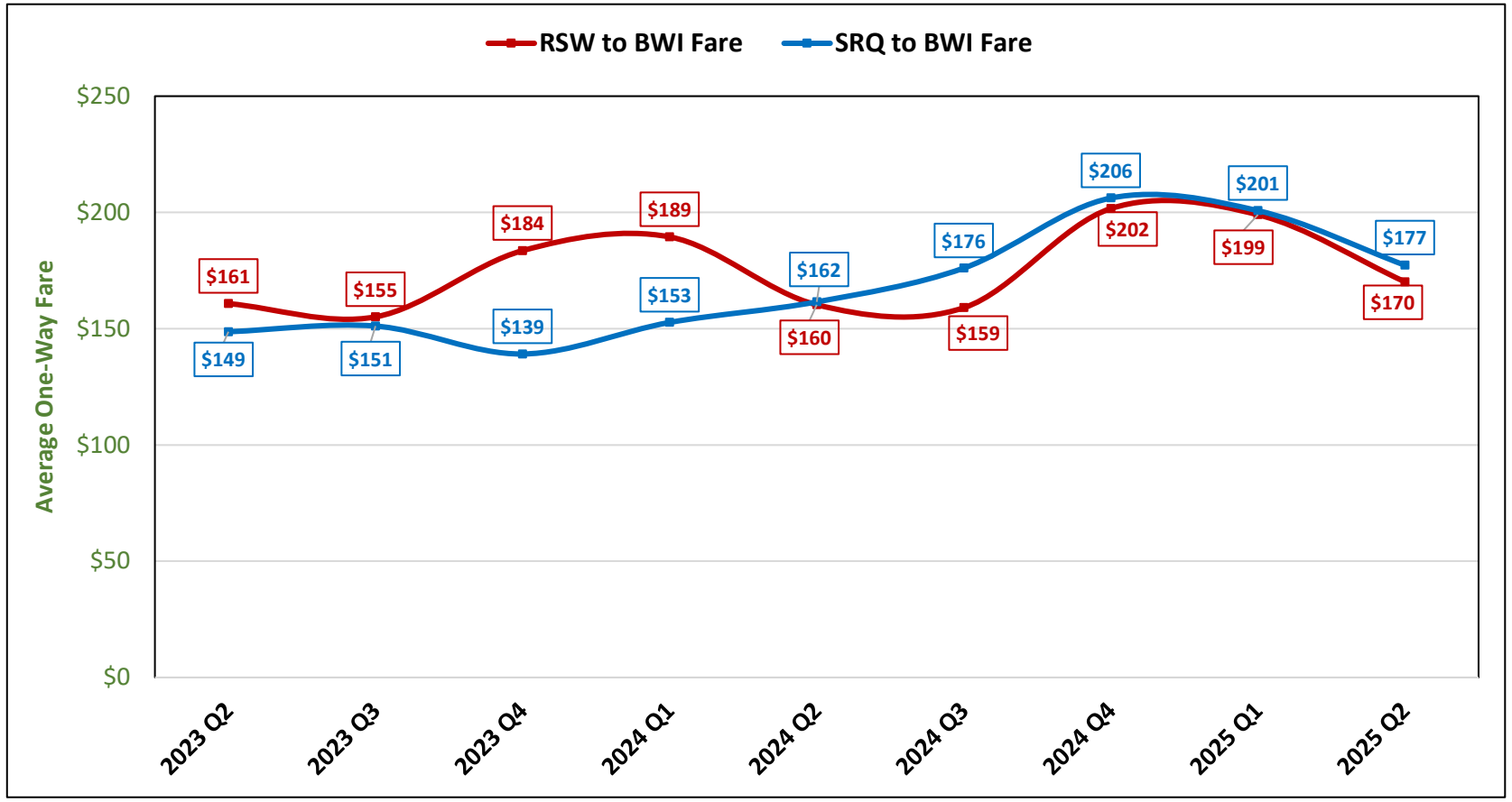
Traffic between Ft. Myers to Baltimore increased in the first half of 2025 YoY.

** Data source: Airline Data Inc.*

Route Expansion = Average One-Way Fare

Ft. Myers and Sarasota - Baltimore Average One-Way Fare

Quarterly Data – Second Quarter 2023 through Second Quarter 2025



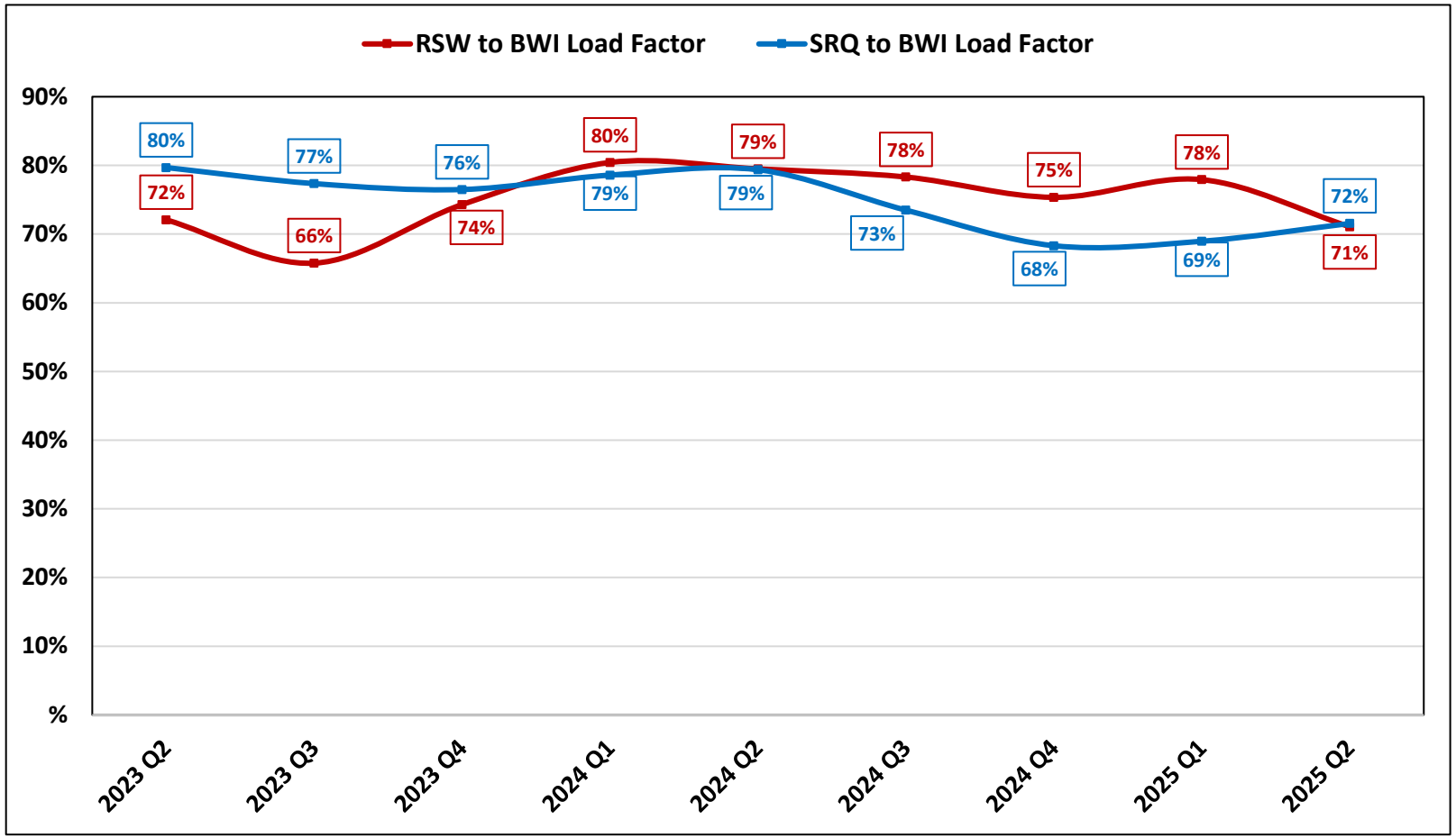
Average Fares increased in the first half of 2025 YoY. Fares stood at $177 and $170 in Q2 2025.

** Data source: Airline Data Inc.*

Route Expansion = Load Factors

Ft. Myers and Sarasota - Baltimore Load Factors

Quarterly Data – Second Quarter 2023 through Second Quarter 2025



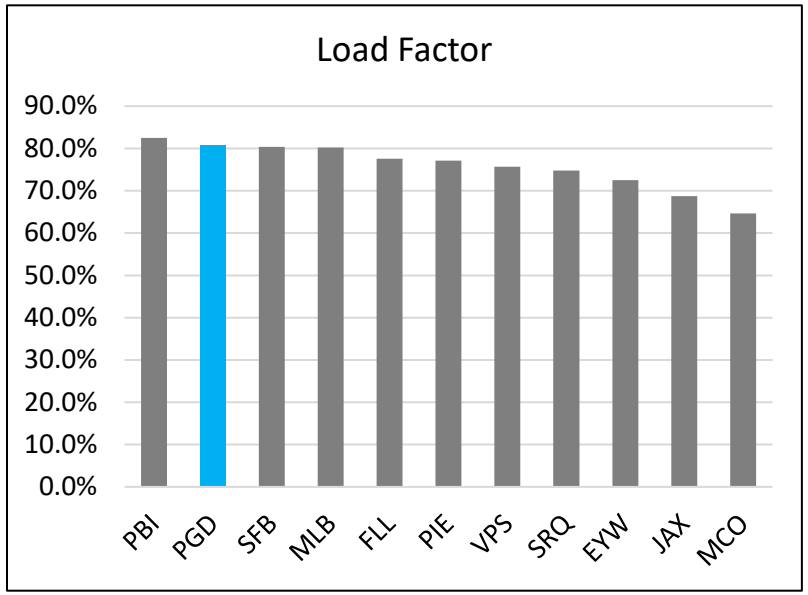
Load Factors decreased in the first half of 2025 YoY.

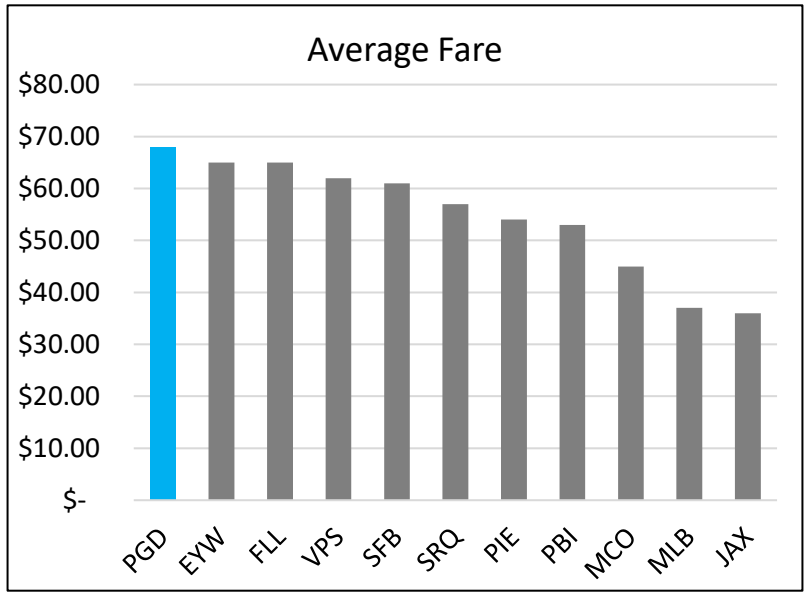
** Data source: Airline Data Inc.*

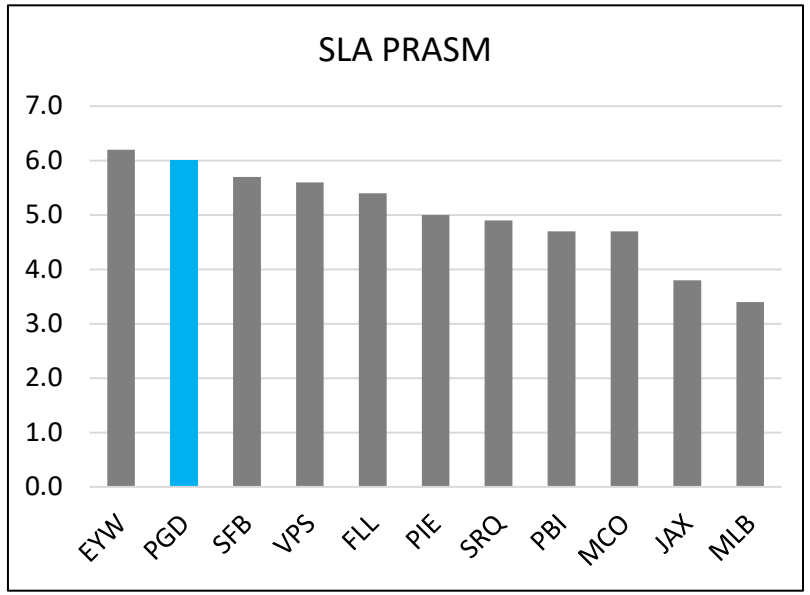
Route Expansion = Regional Compare

PGD Regional Compare – G4 Only

2025 Q1 Results







PGD had the highest Average Fare and second highest SLA PRASM and Load Factor compared to other regional airports in Quarter 1, 2025.

** Data source: Airline Data Inc.*

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