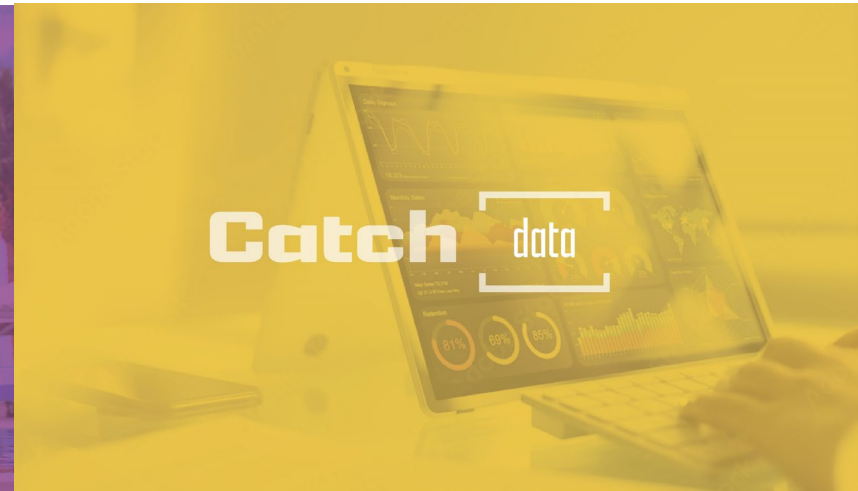
Catch
PGD

Nashville
International Airport

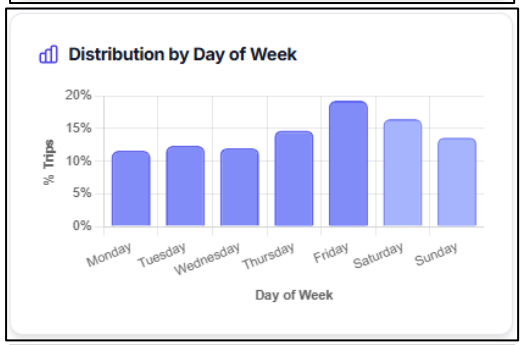
BNA

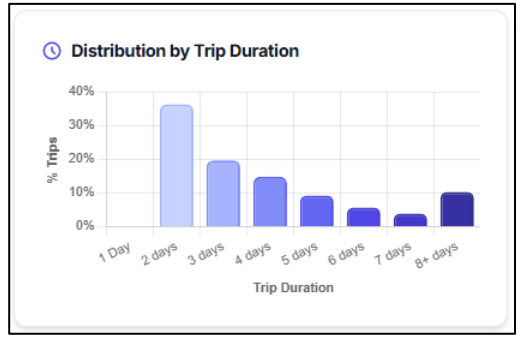
Explore your
next destination

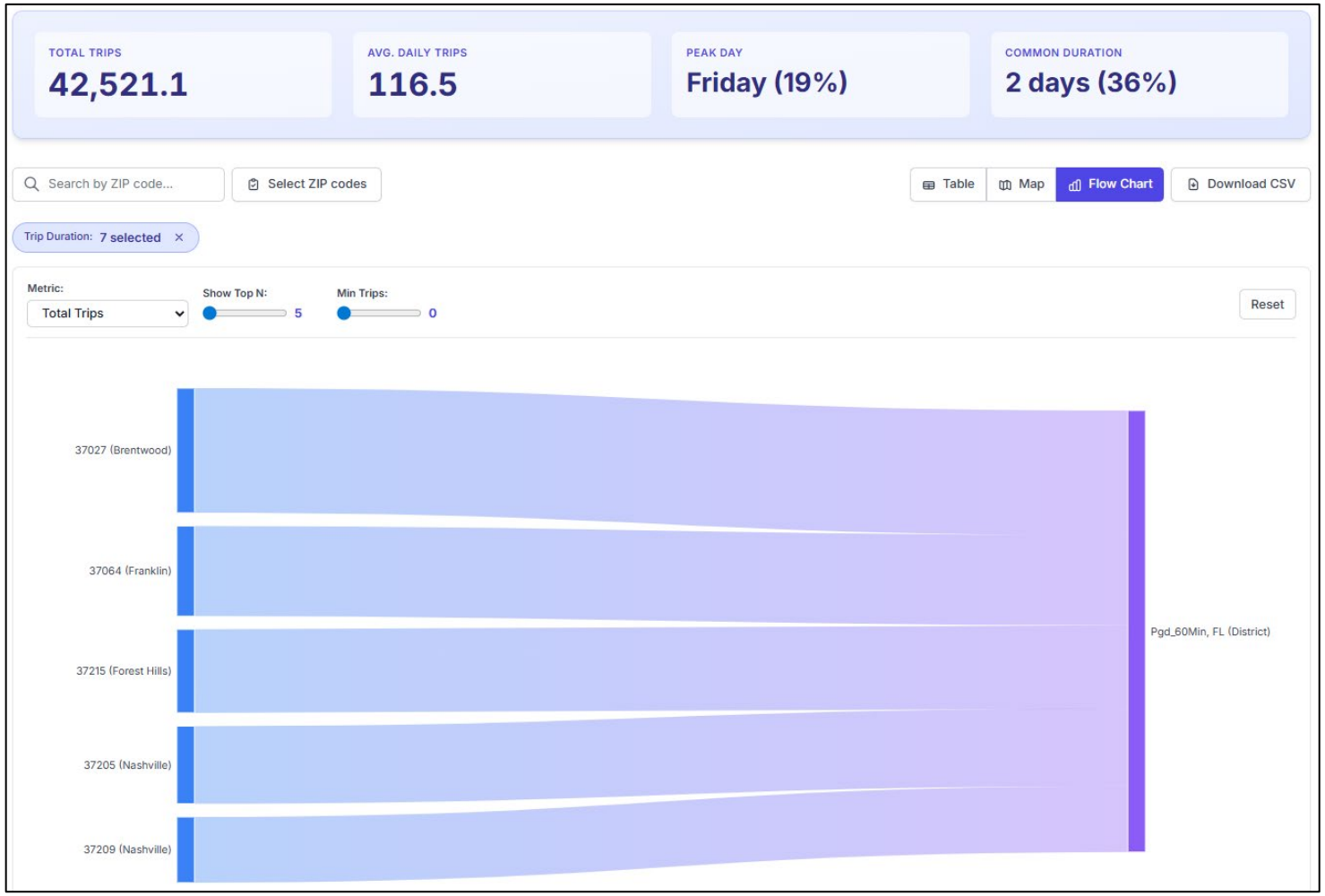


Route Expansion: Trips to PGD Area from BNA Area

Approximately 43K annual trips to PGD's catchment area from Nashville CBSA.







Placer.ai * Data source
Feb 2025 – Jan 2026

Catch PGD

Route Expansion: Trips to BNA Area from PGD Area

Approximately 173K annual trips to Nashville CBSA from PGD's Catchment Area.

Trip Duration: 7 selected ×

Selection Mode Active
Click table rows to select CBSAs. Selected CBSAs will update the metrics banner and map view.

				Avg. Daily Trips by Day of Week						
Origin CBSA Name	**Total Trips**	**Common Duration**	**Avg. Daily Trips**	**Mon**	**Tue**	**Wed**	**Thu**	**Fri**	**Sat**	**Sun**
Naples-Marco Island, FL	30675.6	2 days (35%)	84	76.6	58.5	76.2	117.7	108.9	80	70.5
Cape Coral-Fort Myers, FL	55202.8	2 days (39%)	151.2	140.2	105.8	138.4	184.6	248.2	124.4	117.6
Punta Gorda, FL	13814.7	2 days (41%)	37.8	39	28.9	30.6	41.6	62.4	31.3	31.2
North Port-Bradenton-Sarasota, FL	73050.4	2 days (36%)	200.1	164.4	147.1	183.1	252.5	303.2	184.4	166.5

Placer.ai * Data source
Feb 2025 – Jan 2026

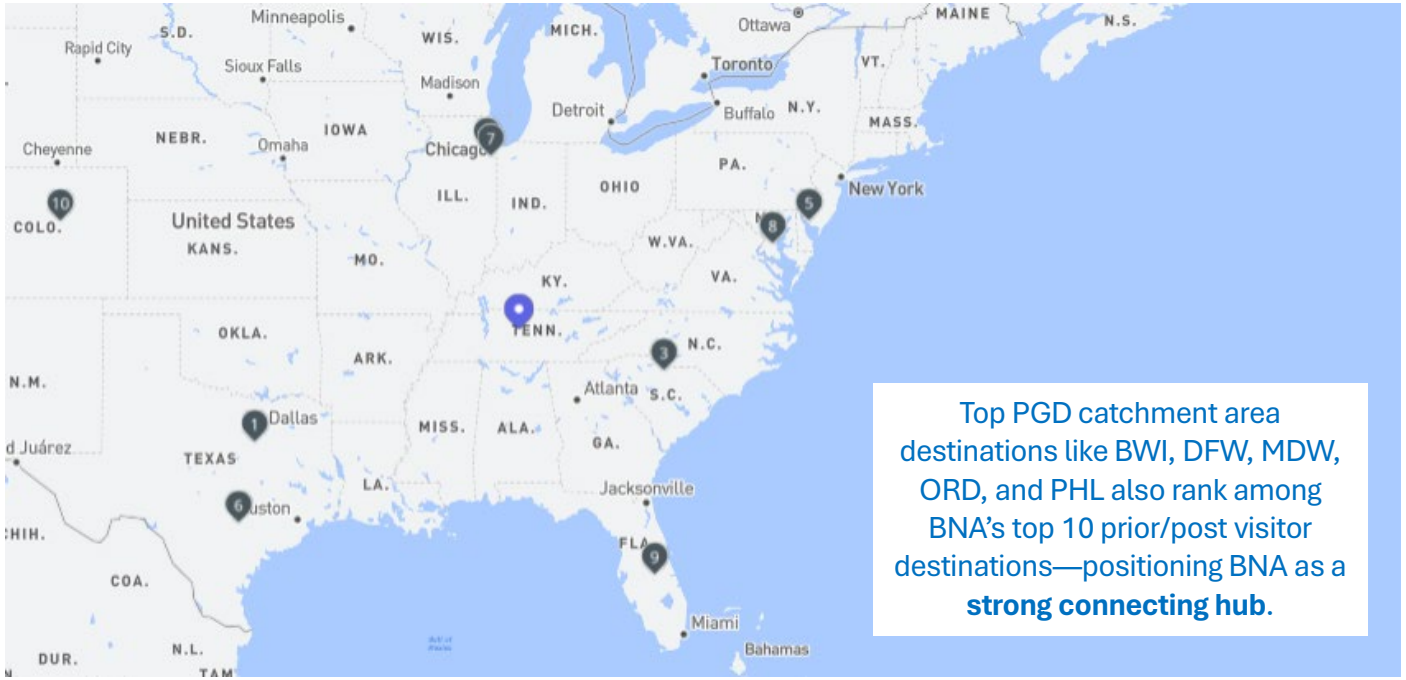
FLYPGD Punta Gorda Airport

Catch PGD

Route Expansion: Trips to BNA Area & Shared Audience

- There were 144,685 annual visits to “BNA-Total Passenger Area” that originated from the same zip codes where PGD passengers live (within a 60-mile radius).

BNA Prior/Post Visitor Journey:



Top PGD catchment area destinations like BWI, DFW, MDW, ORD, and PHL also rank among BNA’s top 10 prior/post visitor destinations—positioning BNA as a **strong connecting hub**.

Shared Audience:

Approximately 31K PGD passengers also traveled through BNA last year.

Placer.ai * Data source
Feb 2025 – Jan 2026

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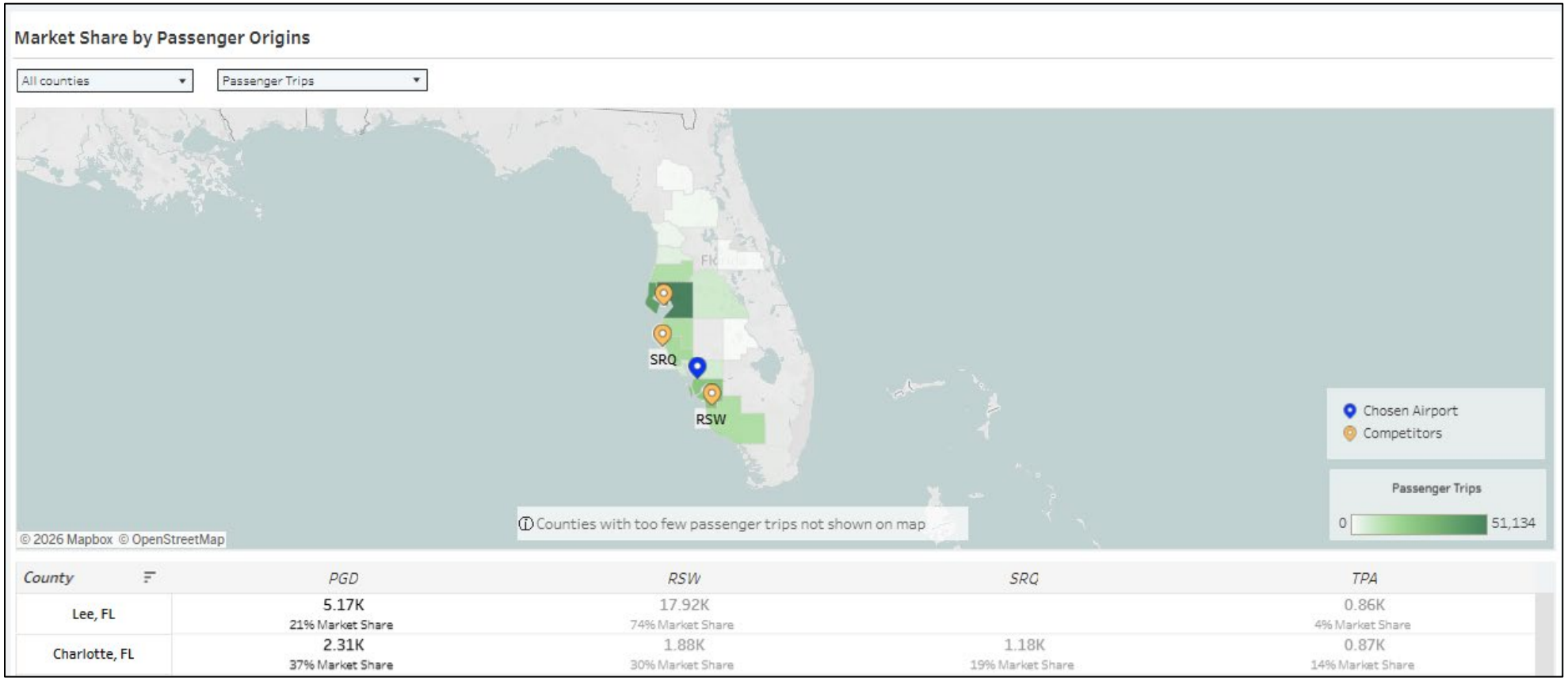
Catch PGD

Route Expansion: Airport Leakage



County	PGD	RSW	SRQ	TPA
Lee, FL	5.17K 21% Market Share	17.92K 74% Market Share		0.86K 4% Market Share
Charlotte, FL	2.31K 37% Market Share	1.88K 30% Market Share	1.18K 19% Market Share	0.87K 14% Market Share

Mar 2025 – Feb 2026:

- **23K of passenger trips from RSW, SRQ and TPA to BNA originated from Charlotte and Lee County residents alone. A nonstop PGD-BNA route would capture existing traffic and drive new growth!**

Placer.ai * Data source
Mar 2025 – Feb 2025

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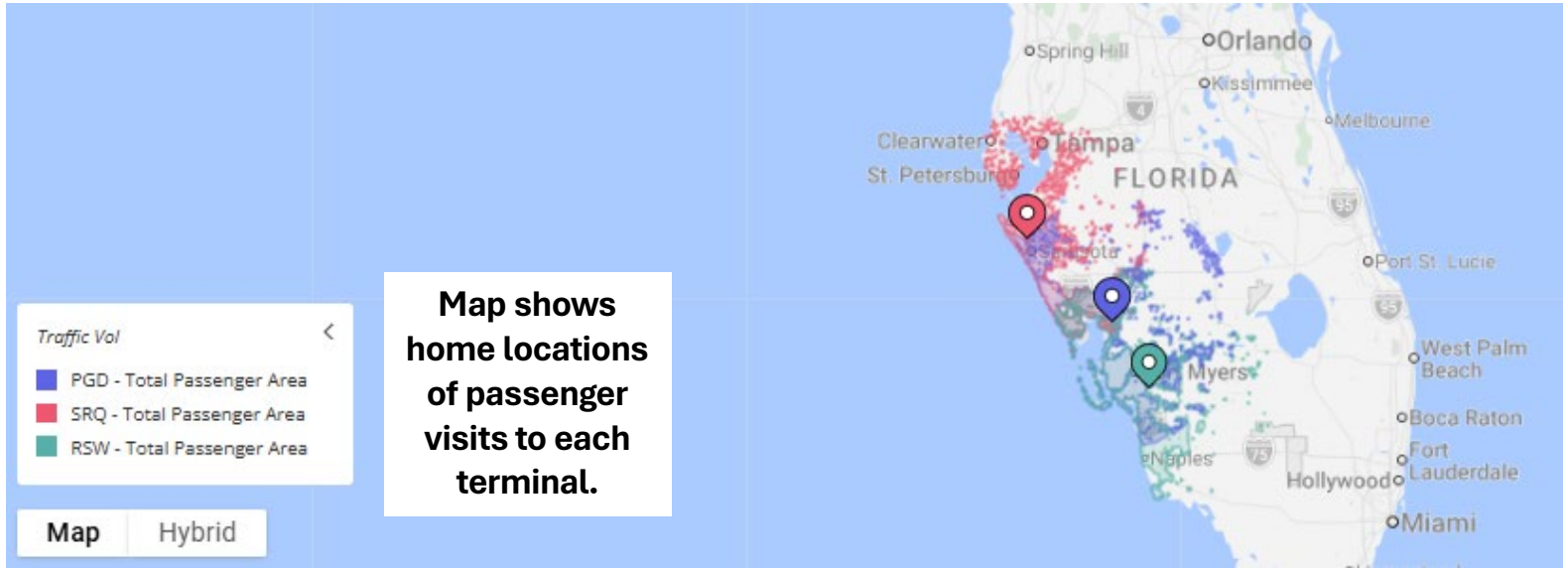
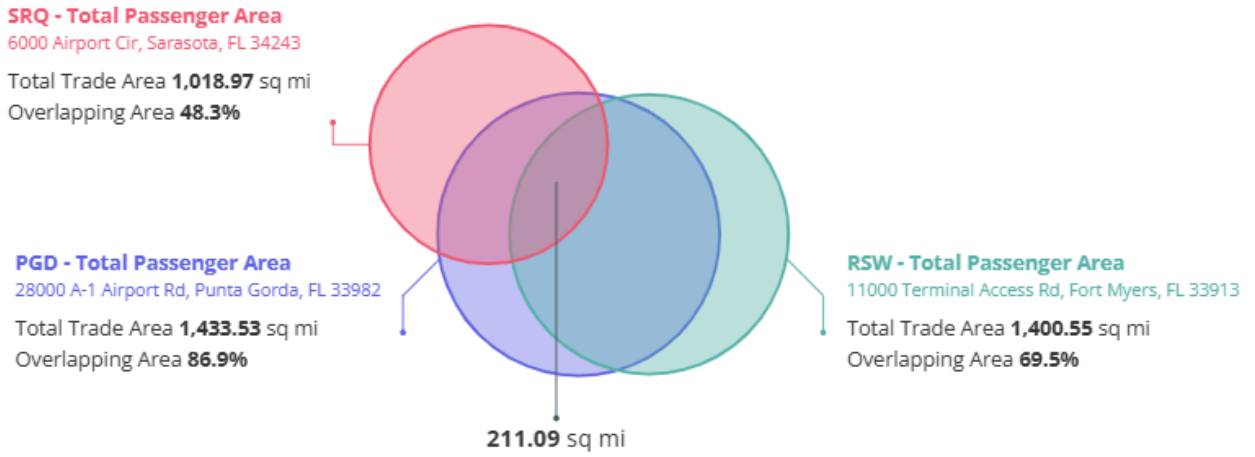
Route Expansion: Strong Traffic from SWFL Area

Overlapping Passenger Area with RSW and SRQ = Built-In Market



Map shows home locations of passenger visits to each terminal.

PGD has the largest total trade area compared to SRQ and RSW.



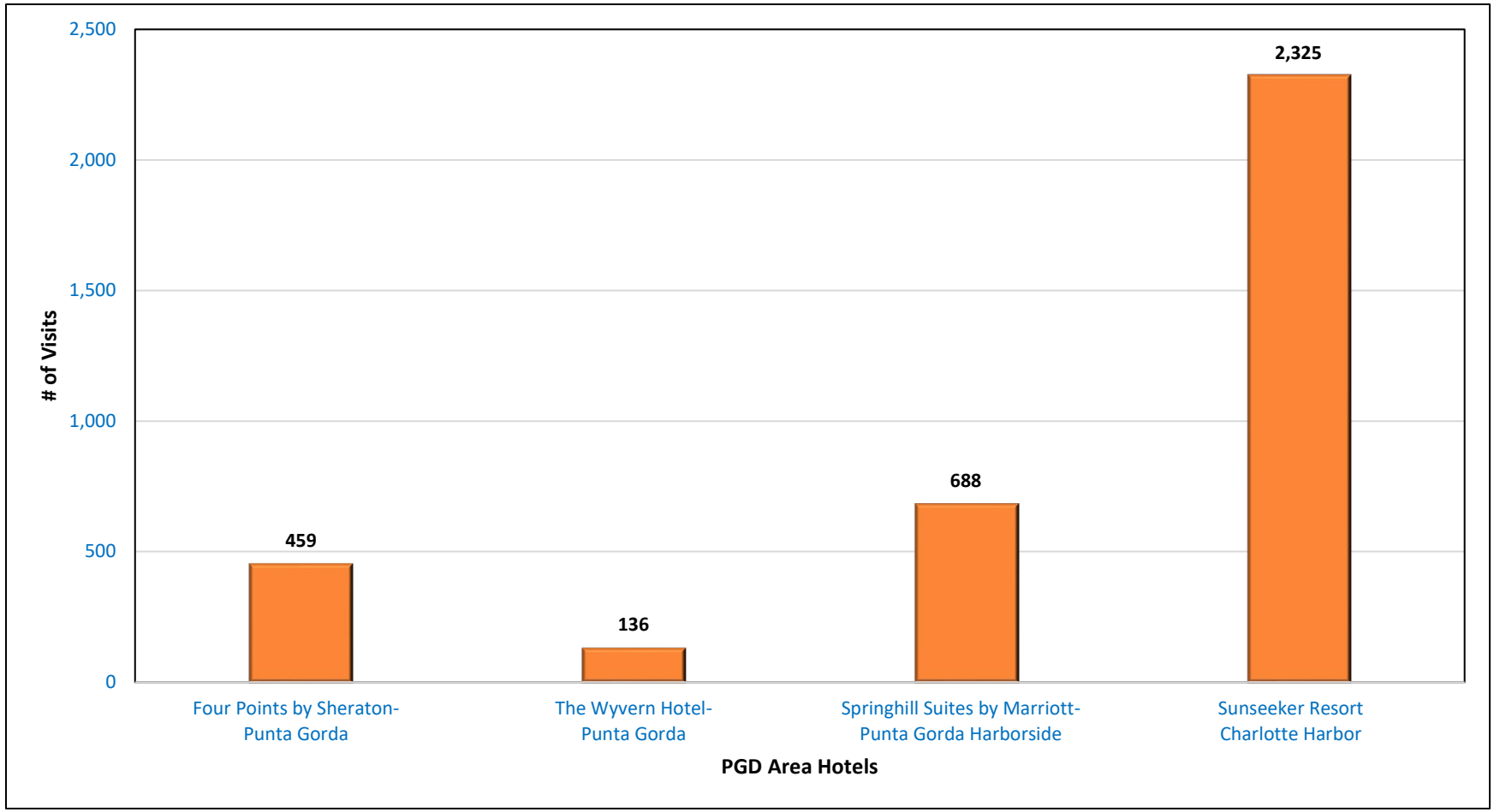
Placer.ai * Data source
Feb 2025 – Jan 2026

FLYPGD Punta Gorda Airport

Catch PGD

PGD Area Hotel Visits from BNA Market

PGD Area Hotel Visits from BNA Market (Total # of Visits = 3,608)



Sunseeker Resort Charlotte Harbor was the most popular hotel visited by BNA passengers.

Placer.ai * Data source
Feb 2025 – Jan 2026

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Catch PGD

Route Expansion: Homeowners in PGD and BNA

CHARLOTTE COUNTY
FLORIDA

At least 439 properties in Charlotte County have mailing addresses in the BNA catchment area (60-mile radius including parts of TN and KY).

Source: Charlotte County Property Appraiser (Feb 2026)

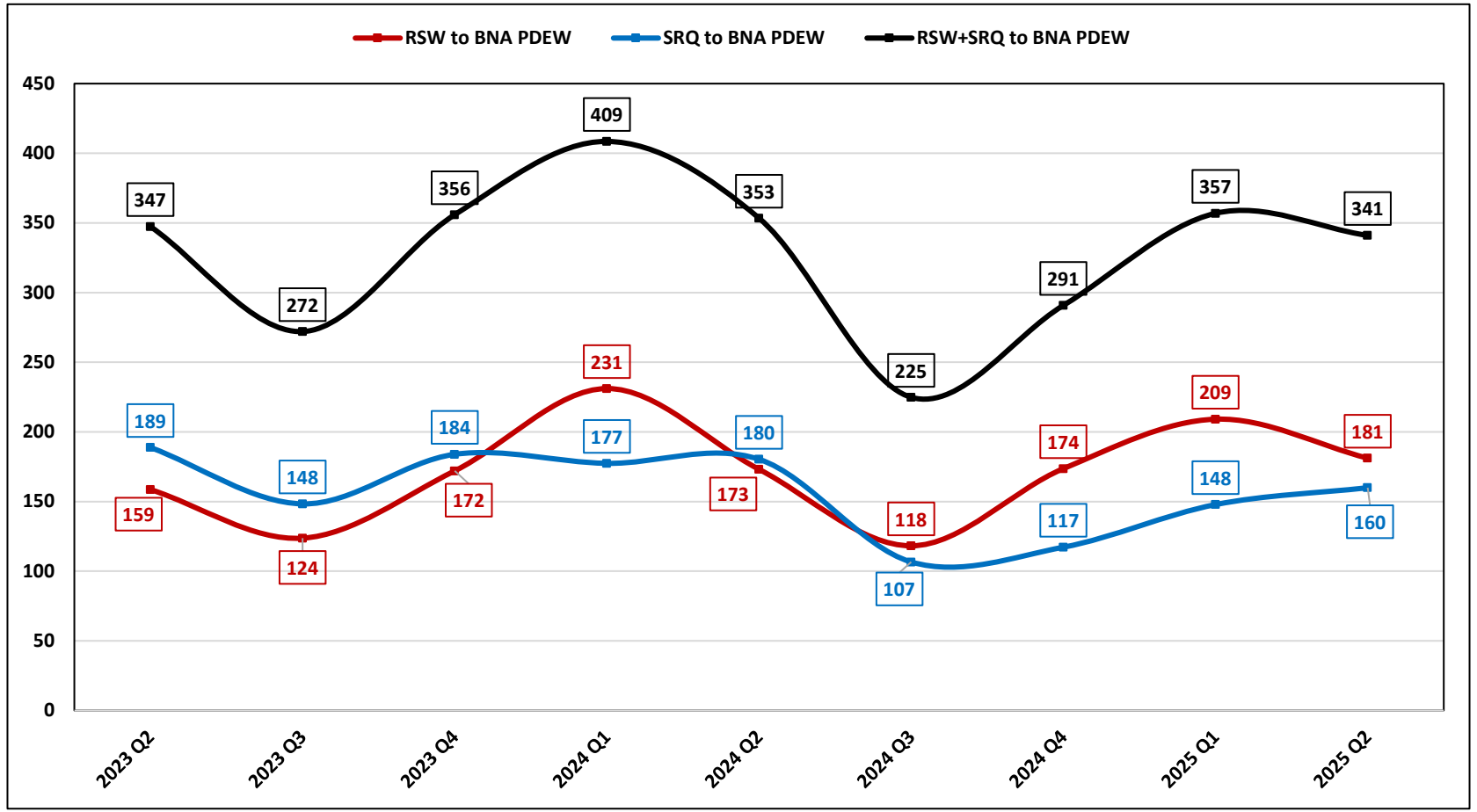
FLYPGD
Punta Gorda Airport

Catch PGD

Route Expansion = Passengers Per Day Each Way

Ft. Myers and Sarasota - Nashville Passengers per Day Each Way (PDEW)

Quarterly Data – Second Quarter 2023 through Second Quarter 2025



Traffic between Sarasota and Ft. Myers to Nashville decreased in the first half of 2025 YoY.

* *Data source: Airline Data Inc.*

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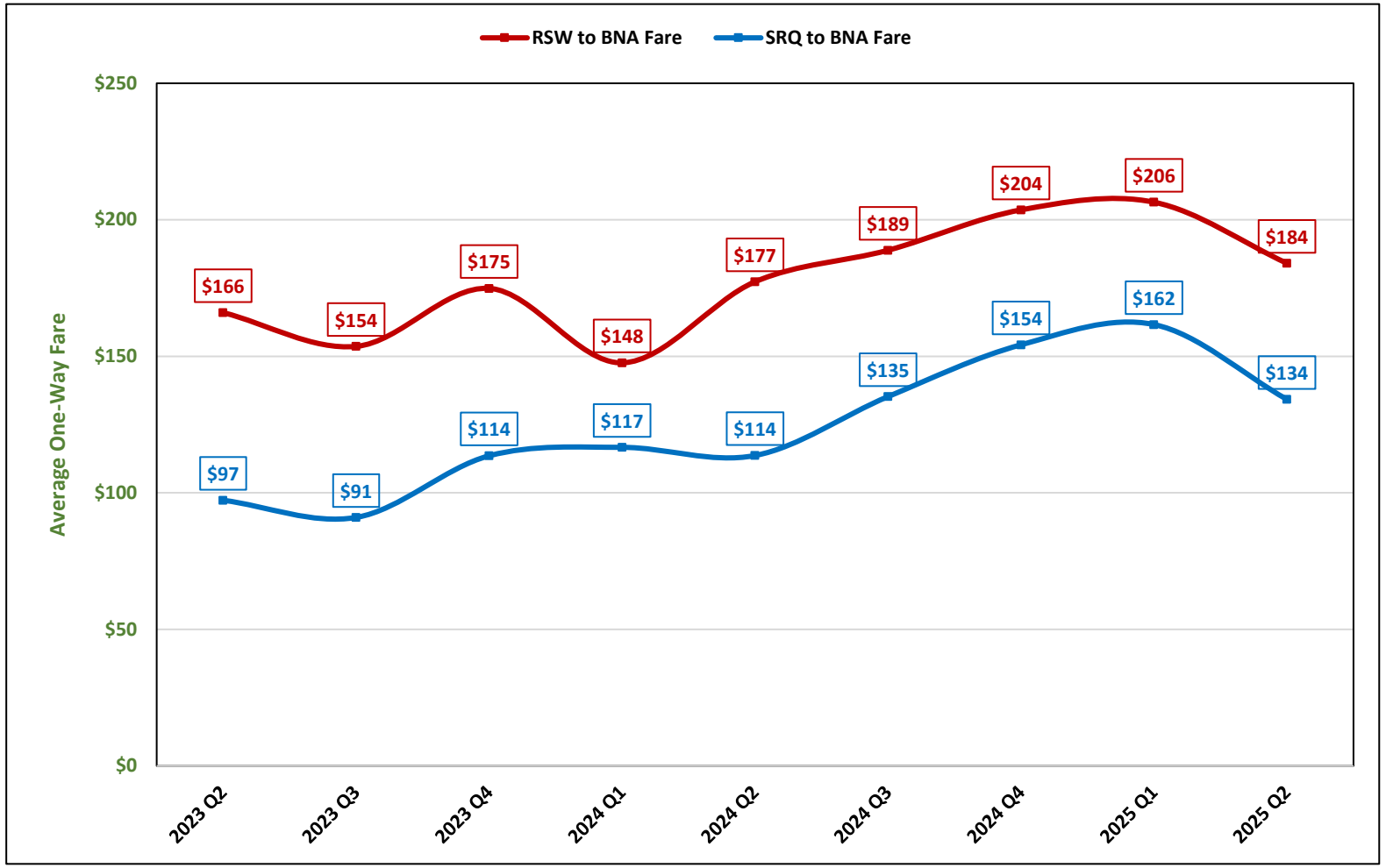
Route Expansion = Average One-Way Fare

Ft. Myers and Sarasota - Nashville Average One-Way Fare

Quarterly Data – Second Quarter 2023 through Second Quarter 2025



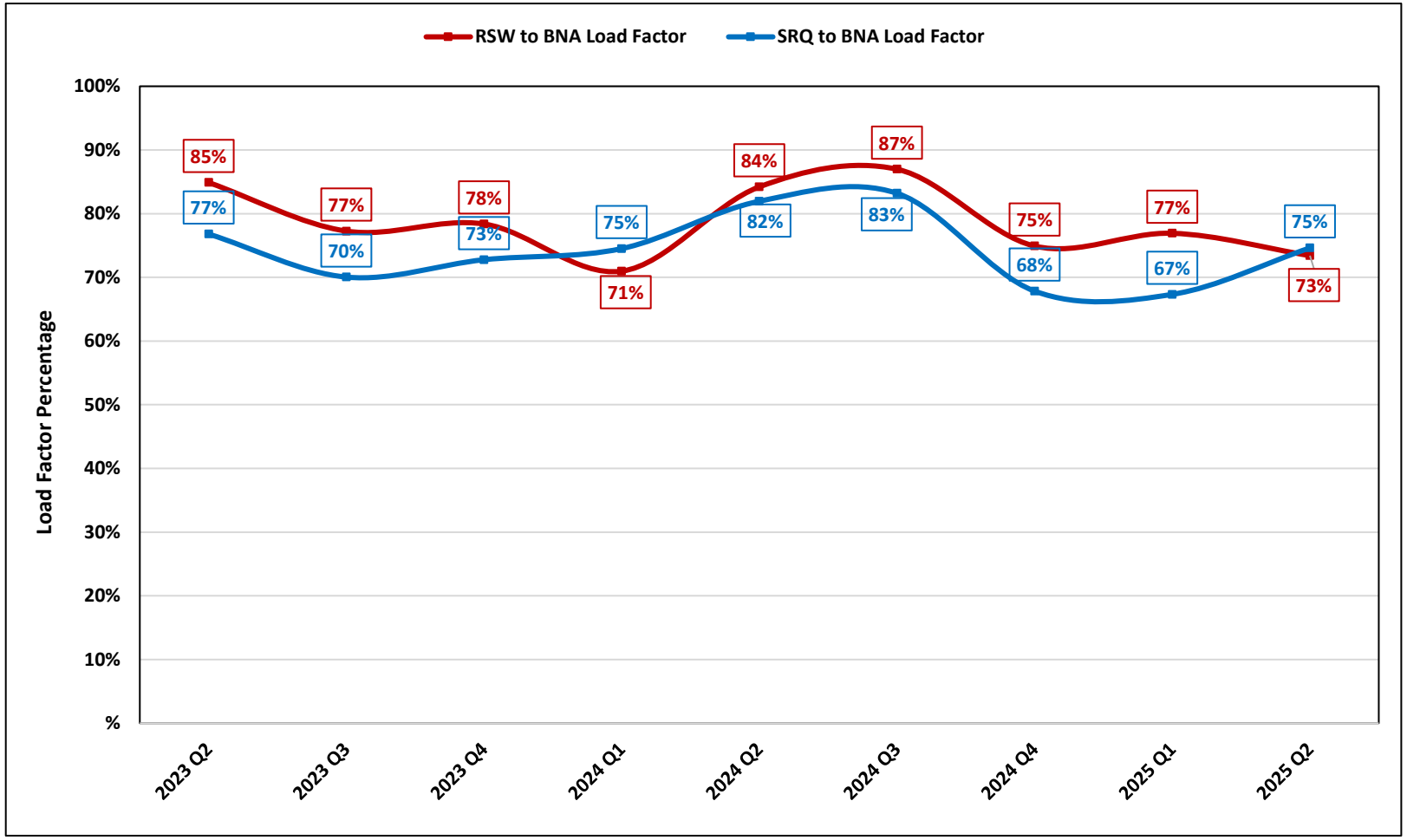
Average Fares increased in the first half of 2025 YoY. Fares stood at $184 and $134 in Q2 2025.

** Data source: Airline Data Inc.*

Route Expansion = Load Factors

Ft. Myers and Sarasota - Nashville Load Factors

Quarterly Data – Second Quarter 2023 through Second Quarter 2025



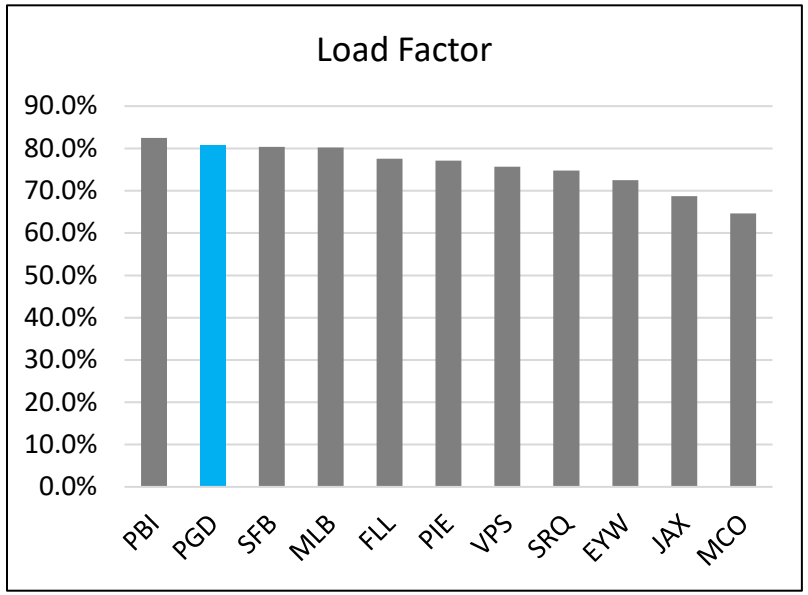
Load Factors decreased in the first half of 2025 YoY.

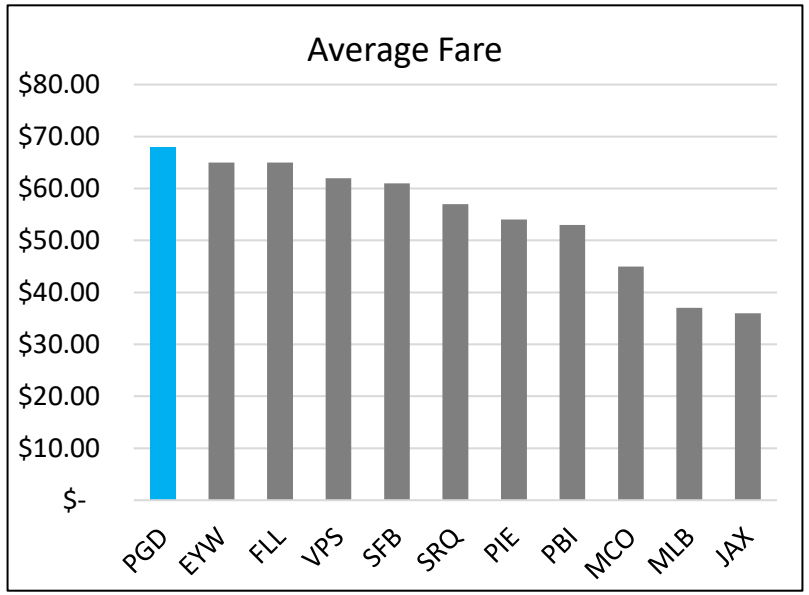
** Data source: Airline Data Inc.*

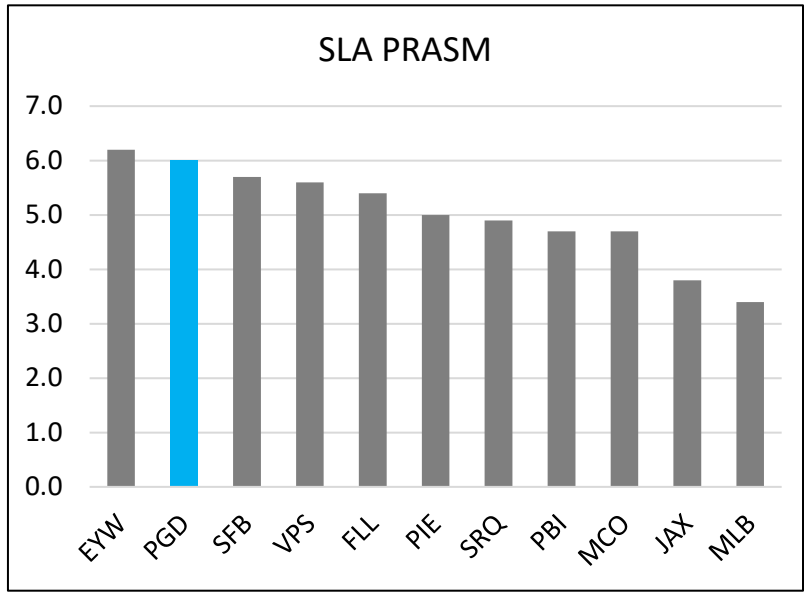
Route Expansion = Regional Compare

PGD Regional Compare – G4 Only

2025 Q1 Results







PGD had the highest Average Fare and second highest SLA PRASM and Load Factor compared to other regional airports in Quarter 1, 2025.

** Data source: Airline Data Inc.*

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